



USDA BROILER MARKET NEWS REPORT

WEDNESDAY
FEBRUARY 07, 2007
VOL. 54 NO. 16

ISSN 1522-0567

U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Poultry Market News and Analysis Branch

NATIONAL BROILER MARKET-AT-A-GLANCE

Trade sentiment ranged steady to firm in all areas. Retail and food service demand was slow to moderate, best for ads and fast food promotions; however, in parts of the Midwest, extreme cold and snow limited buying activity. Supplies of all sizes were in good balance to short of full trade needs. In the parts structure, movement was fair to good. Wings were more available, but clearing satisfactorily. The remaining items were no more than adequate to tight and moving well. In production areas, live supplies were moderate at mixed weights.

GEORGIA F.O.B. DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading advanced .75 cents to 73.25 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 69.25 cents last year on February 8, 2006.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	178.50
BREASTS - B/S	148.50
BREASTS - WHOLE	95.50
THIGH MEAT - B/S	98.50
LEG QUARTERS	38.00
WINGS	135.50

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN REGION Trade sentiment was at least steady to firm. Retail demand was light to moderate, best for active features. Food service was fair to moderate with fast food promotions providing best movement. Supplies of all sizes were in good balance to instances short of full trade needs. In the parts structure, movement was fair to good. Boneless skinless breasts were sufficient, and wings were mixed, but available. All other breast cuts and dark meat items were no more than adequate to tight and frequently moving at premium levels. In production areas, live supplies were moderate. Weights were mixed, but mostly desirable.

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers was moderately good to mostly good for midweek trading. Offerings of all sizes were well cleared to instances tight. Retail and distributive movement was fair to moderate. The market tone was fully steady to firm. In the parts complex, bone-in breasts, tenders and most dark meat cuts were in close balance to short. Wings were noted as slightly more available but still clearing satisfactorily.

MIDWEST REGION Whole broiler/fryer market tone was steady to fully steady on light offerings. Small sized birds were in tightest position. Retail and food service demand remained in a full range, but overall slow to moderate mostly. Best activity noted on retail features, fast food, with extreme cold and snow storms impacting consumer shopping. Floor stocks were balanced to long; weights mixed. Parts activity was light to fair and selective. Supplies of all parts remained in close balance on a steady to fully steady market tone, instances firm on dark meat cuts.

WESTERN REGION The market tone was fully steady to firm. Offerings in fairly good balance to cover current needs. Buyers' interest was moderate. Retailer demand was moderate overall, best for parts. Floor stocks adequate.

BROILER-TYPE EGGS SET IN 19 SELECTED STATES DOWN SLIGHTLY

Commercial hatcheries in the 19-State weekly program set 212 million eggs in incubators during the week ending February 3, 2007. This was down slightly from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED DOWN 2 PERCENT

Broiler growers in the 19-State weekly program placed 172 million chicks for meat production during the week ending February 3, 2007. Placements were down 2 percent from the comparable week a year earlier. Cumulative placements from December 31, 2006 through February 3, 2007 were 860 million, down 1 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED TOTAL 19 SELECTED STATES

WEEK ENDING 02/03/07	<u>2007</u>	<u>2006</u>	<u>PERCENT CHANGE PREVIOUS YEAR</u>
EGGS SET	211,853	212,810	0
CHICKS PLACED	171,692	174,471	-02

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 17-Mar-07 is estimated at 158.2 million head. This compares to 158.7 million head the previous week and to 164.3 million head the same week a year ago, when the slaughter was 164.3 million head and the composite weighted average price was 62.39 cents per pound.

FEBRUARY 06, 2007

SOUTHERN STATES BROILER/FRYER PARTS

FEBRUARY 07, 2007

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	660	128.00-205.00	-	143.05
TENDERLOINS	268	149.00-212.00	-	164.10
BREAST - LINE RUN	101	91.00-99.00	92-94	92.98
FRONT HALVES	TOO FEW TO REPORT			
LEGS	203	48.00-55.00	51	51.03
LEG QUARTERS (BULK)	591	32.00-38.00	36-37	36.43
LEG QUARTERS (4/10)	783	36.00-41.00	38	38.06
WINGS (WHOLE)	286	122.00-134.00	-	125.94
WINGS (CUT)	360	136.00-149.00	142-145	143.33
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	530	128.00-205.00	-	144.47
TENDERLOINS	223	155.00-219.00	157-160	169.24
BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	164	48.00-57.00	51-52	51.30
LEG QUARTERS (BULK)	615	33.00-39.00	36-37	36.20
LEG QUARTERS (4/10)	807	35.00-41.00	38-39	38.01
WINGS (WHOLE)	610	119.00-134.00	122-126	122.11
WINGS (CUT)	235	136.00-149.00	142-146	144.34
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR
 FEB 06, 2007 -- FOB DOCK

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR
 FEB 07, 2007 -- FOB DOCK

RANGE	TODAY'S AVERAGE
57.00 - 61.50	60.22

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
57.50 - 64.00	61.07	59.44

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS

Trucklot buying interest was noted as moderately good to good for midweek trading. Offerings of breast items, tenders and most dark meat cuts were in good balance to short. Wings were noted as slightly more available but still clearing satisfactorily. Movement through retail and distributive channels was moderate. The market tone was fully steady to firm for bone-in breasts, tender and dark meat items. Boneless skinless breasts were fully steady and wings were steady.

*ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

FEBRUARY 06, 2007

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS
BREAST - B/S	145-150	137.33	709,115
TENDERLOINS	155-160	146.68	278,920
BREAST - WITH RIBS	90-91	94.12	169,680
BREAST - LINE RUN	90	92.77	93,600
LEGS	52-53	52.05	152,200
LEG QUARTERS (BULK)	38-39	36.47	412,800
DRUMSTICKS	42-43	42.87	124,361
THIGHS	45-46	50.54	91,520
B/S THIGHS	100-101	96.66	120,520
WINGS (WHOLE)	129-130	125.01	226,960
BACKS AND NECKS (STRIPPED)	10-12	10.78	15,200
LIVERS (5 POUND TUBS)	35-40	38.28	19,560
GIZZARDS (HEARTS)	45-50	44.48	30,640

FEBRUARY 07, 2007

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS
BREAST - B/S	145-150	137.22	656,607
TENDERLOINS	160	142.57	217,480
BREAST - WITH RIBS	91-92	99.44	45,320
BREAST - LINE RUN	91	93.22	81,000
LEGS	52-53	52.10	143,360
LEG QUARTERS (BULK)	39-40	37.65	419,640
DRUMSTICKS	43-44	42.36	133,720
THIGHS	46-47	50.38	61,320
B/S THIGHS	101-102	97.93	89,840
WINGS (WHOLE)	129-130	124.63	238,200
BACKS AND NECKS (STRIPPED)	10-12	10.77	27,680
LIVERS (5 POUND TUBS)	35-40	38.37	7,720
GIZZARDS (HEARTS)	45-50	45.00	25,560

 INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL AVG (1,000) WTS	
	02/07	02/06	02/05	02/02	02/05	02/02	01/31	01/29
Alabama	3,517	3,949	3,793	3,990	5.50	5.48	3,281	5.33
Arkansas	5,083	5,196	5,075	4,610	5.26	5.20	4,945	5.20
Delmarva	2,154	2,210	2,224	2,139	5.55	5.67	2,187	5.76
KY-LA-TN	2,302	2,384	2,278	2,251	5.18	4.98	1,839	5.18
Mississippi	2,776	2,913	2,738	3,204	5.93	5.56	2,798	5.81
North Carolina	2,778	2,751	2,655	2,706	6.92	6.91	2,693	6.99
Texas	2,477	2,467	2,301	2,439	5.28	4.96	2,469	5.27
Total	21,087	21,870	21,064	21,339	5.62	5.52	20,212	5.59
Mon-Wed	64,444(A)						62,013(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 07-Feb-07 is estimated to be 31,549,000 head up 4.02 percent from a week ago and down -2.63 percent from a year ago. (Last week 30,330,000, last year 32,401,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED PLTRY.

DELIVERED TO RETAILERS	RANGE
FRESH FRYERS	91-100
ROASTERS 4# & UP	99-108
HENS UNDER 5#	
HENS OVER 5#	65-74
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	
SAN FRANCISCO PROCESSED PLTRY	
DELIVERED TO RESTAURANTS AND INSTITUTIONS	
FRESH FRYERS	ICE PACK 93-105
	DRY PACK 110-114
ROASTERS 4# & UP	ICE PACK 98
	DRY PACK 111-118
HENS OVER 5#	ICE PACK 86-100
	DRY PACK 100-107
DUCKS	190-195

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 10-Feb-07

CLASS	CURRENT WEEK	PREVIOUS WEEK
	02/10/07 (1)	02/03/07
	THOUSAND HEAD	
Broiler/fryer	158,030 (2)	160,374
Light hens	1,144	1,300
Heavy hens	1,413	1,333
Total	160,587	163,007

(1)ESTIMATED (2)The estimated number of broiler-fryers available for slaughter the week ending 10-Feb-07 is 160.9 million head compared to 166.5 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 158.3 million head or 2.6 million less than estimated available. For the week of 17-Feb-07 the estimated available is 160.7 million head.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS
(INCL GOVT STOCKS) (IN THOUSANDS)

	PROCESSED TURKEY	PROCESSED POULTRY
	LBS	LBS
AM 02/05/07	56,410	55,953
AM 01/01/07	36,813	60,489
CHG	19,597	-4,536
PCT CHG	53	-7

COLD STORAGE MOVEMENT (IN THOUSANDS)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	02/05/07	01/29/07	02/06/06	02/05/07	01/29/07	02/06/06
PACIFIC						
COAST	1,797	1,761	2,233	8,671	9,025	9,366
LOS ANGELES	197	183	38	2,373	2,697	3,374

CENTRAL MISCELLANEOUS POULTRY RTC HENS

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S. GRADE A AND PLANT GRADE, 5 LBS. AND UP, FOR WEEK OF FEBRUARY 5, 2007

HENS	ICE PACKED (12 PER BOX)	RANGE
		69-76
	VACUUM PACKED (6-9 PER BOX)	70-85

HACKETTSTOWN POULTRY SALES FOR 02/06/07

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	LOW HIGH AVG				LOW HIGH AVG		
HEAVY FOWL lb.	.65	2.10	1.00	HEAVY FOWL ea.	-	-	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	-	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	-	-	-
PULLETS lb.	-	-	-	PULLETS ea.	-	3.00	-
BUNNIES lb.	-	-	-	BUNNIES ea.	-	3.25	-
ROOSTERS lb.	-	2.10	-	ROOSTERS ea.	-	-	-
GEESE lb.	.45	1.00	.82	GEESE ea.	-	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-	-
DUCKS lb.	-	-	-	DUCKS ea.	-	-	-
RABBITS lb.	.55	1.80	1.17	RABBITS ea.	-	-	-
PIGEONS lb.	-	-	-	PIGEONS ea.	3.25	7.25	-
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-				
TOTAL COOPS	27						

MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending February 2, 2007

	Whole	Legs	Necks,Backs	Livers
	Chickens	Breasts	W/Thighs	& Wings Gizzards Hens
RAYON				
Low	66.02	144.42	82.53	16.51 8.25 70.15
High	73.45	152.68	94.91	20.63 12.38 70.15
Mostly	73.45	148.55	86.65	16.51 8.25 70.15
SAN JUAN				
Low	67.67	144.42	78.40	12.38 4.13 70.15
High	73.45	156.80	90.78	16.51 8.25 70.15
Mostly	73.45	148.55	82.53	16.51 4.13 70.15
NEW SAN JUAN				
Low	67.67	148.55	82.53	20.63 8.25 71.39
High	73.45	156.80	94.91	24.76 12.38 71.39
Mostly	73.45	148.55	90.78	20.63 8.25 71.39
BECERRA				
Low	69.32	148.55	82.53	20.63 8.25 72.21
High	74.28	160.93	94.91	24.76 12.38 72.21
Mostly	72.62	156.80	86.65	24.76 12.38 72.21

DELMARVA

Movement of ready-to-cook whole birds was moderate to good for midweek business. Seller offerings were in close balance to short for current trade requirements. Live supplies were moderate; weights were mostly desirable. Processing schedules were moderate. Less than trucklot asking prices were 1 cent higher at 71 to 81 cents. Trade sentiment was steady to firm. In the parts complex, wings continued to clear satisfactorily. Breast and tenders were strong and dark meat items were tight to in good balance.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

	BRANDED
	U.S. GRADE A
RANGE	67-81
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.



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