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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices for next week were trending higher in the West, but mostly unchanged elsewhere. Trade sentiment was fully steady to firm in the West, but steady in the remaining areas. Retail and food service demand was fair to fairly good with increased interest for first of the month and Super Bowl Sunday. Supplies of all sizes were usually sufficient to satisfy trade needs. In the parts structure, movement was at least moderate and improved entering the weekend. Breast items were no more than adequate to tight and clearing well. Dark meat was sufficient to well cleared, and wings were adequate to close and moving satisfactorily. In production areas, live supplies were moderate at desirable to heavy weights.

Preliminary report Prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 05-FEB-2007 (cents per lb)

US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	65.00-68.00	64.00-75.00	68.21	29
New York	68.00-71.00			
Los Angeles	80.00			

Southeast Area FOB Dock Equivalent

Mississippi	72.00-74.00	65.00-80.00	72.52	89
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GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 72.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG.
858	63.00-74.00	70.01
Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:	WTD. AVG.	VOLUME
LINE RUN TENDERS	175.00	1,156
BREASTS - B/S	148.50	5,216
BREASTS - WHOLE	94.00	1,173
THIGH MEAT - B/S	98.50	1,039
LEG QUARTERS	36.50	7,992
WINGS	134.50	2,508

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN BROILER Trade sentiment was mostly steady. Retail demand entering the weekend was fair to moderate, best for active ads and first of the month activities. Food service was light to moderate with best interest for fast food promotions. Supplies of all sizes were usually sufficient to satisfy trade needs. In the parts structure, movement was moderate to good with supplies of all items no more than adequate to tight and moving well, often at premium levels. In production areas, live supplies were moderate. Weights were desirable to heavy, but mostly desirable.

NORTHEAST BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers increased and was noted as fair to instances good entering the Super Bowl weekend. Offerings were generally sufficient for current needs. Retail and distributive movement was fair to moderate as first of the month, feature activity and fast food attracted additional buyer interest. The market tone was steady. In the parts complex, breast items and tenders were adequate to tight. Leg items were well cleared. Other items were mostly adequate and clearing satisfactorily.

WESTERN REGION BROILER/FRYERS The preliminary majority prices were higher for next week. Trade sentiment was fully steady to firm. Trading reported for next week's deliveries at higher prices on regular commitments and mixed on new negotiations. Buying activity was moderate overall. Retailer demand was fairly good best for parts. Dealers anticipated desirable weekend clearances. Parts were strongest on white meat items.

MIDWEST REGION BROILER/FRYERS The preliminary majority prices for next week's deliveries into the Chicago area were unchanged. Whole broiler/fryer market tone ends the week steady. Offerings of additional whole fryers were adequate for the light trade call. Retail and food service demand was light to fairly good going into Super Bowl weekend, especially in the Chicago area; fast food movement was good. Wings and eight-piece cut-ups provided best draw. Floor stocks were balanced to long with many buyers purchasing hand to mouth. Weights were desirable to heavy. In the parts complex, supplies of tenders were short, adequate on boneless skinless breasts, adequate to close on wings, and closely balanced on dark meat items. The market tone was steady to fully steady for most part items with boneless skinless breasts and wings generally steady.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was moderate to good as consumer interest increased due to first of the month and Super Bowl weekend business. Seller offerings were reported as usually sufficient with the heavier sizes remaining in the shortest position. Live supplies were moderate; weights were desirable to heavy. Processor schedules were noted as moderate. Less than trucklot asking prices remained unchanged at 69 to 79 cents. Trade sentiment was generally steady entering the weekend. In the parts complex, breast and tenders continued strong.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A

RANGE	59-84
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	01/29/07 - 02/02/07 (A)
	01/30/06 - 02/03/06 (A)
NO. OF BOXES	01/29/07 - 02/02/07 (A)
	01/30/06 - 02/03/06 (A)

(A) NOT REPORTED TO AVOID DISCLOSING INDIVIDUAL OPERATIONS

FEB 01

SOUTHERN STATES BROILER/FRYER PARTS

FEB 02

ITEM	POUNDS			WTD AVG	POUNDS			WTD AVG	WEEKLY	
	(000)	RANGE	MAJORITY		(000)	RANGE	MAJORITY		(000)	WTD AVG
BREAST - B/S	631	127.00-200.00	-	141.01	575	128.00-205.00	-	149.08	3,042	141.25
TENDERLOINS	226	144.00-202.00	-	150.03	293	146.00-210.00	-	159.00	1,066	153.58
BREAST - LINE RUN	TOO FEW TO REPORT				91	85.00-99.00	-	88.71	444	88.02
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				336	79.80
LEGS	187	45.00-55.00	49	49.15	205	48.00-56.00	50	50.44	838	49.48
LEG QUARTERS (BULK)	644	31.00-37.00	34-35	34.52	600	32.00-38.00	35-36	35.33	3,289	34.83
LEG QUARTERS (4/10) 7	50	32.00-39.00	36-37	36.56	1,105	34.00-39.00	37	36.98	4,091	36.76
WINGS (WHOLE)	282	120.00-135.00	121-124	124.91	297	122.00-135.00	124-128	127.41	1,466	125.67
WINGS (CUT)	411	136.00-149.00	142-146	143.09	285	136.00-149.00	142-146	144.28	1,708	143.33
DRUMSTICKS	TOO FEW TO REPORT				TOO FEW TO REPORT				319	38.72
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				161	40.98
B/S THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				410	94.24

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS					WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS					
TRADING FOR FEB 01, 2007 -- F.O.B. DOCK.					TRADING FOR FEB 02, 2007 -- F.O.B. DOCK.					

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
53.50 - 60.50	56.89	54.00 - 61.00	59.17	57.36

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying interest increased and was noted as at least moderate entering the weekend. Offerings of breast items and tenders were no better than adequate to tight. Wings were adequate and clearing satisfactorily. Leg cuts were in good balance to well cleared. Movement through retail and distributive channels was moderate as first-of-the-month business and feature activity attracted additional interest. The market tone was fully steady to firm for breast items and tenders; steady to firm on the balance of items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

FEB 01

ITEM	CURRENT NEG			WTD AVG**	VOL/LBS	CURRENT NEG			WTD AVG**	VOL/LBS	WEEKLY	
	TRADING*	TRADING*	TRADING*			TRADING*	TRADING*	WTD AVG			VOL/LBS	
BREAST - B/S	145-150	135.52	640,778	145-150	136.67	731,855	134.64	3,909,647				
TENDERLOINS	150-155	134.50	180,400	150-155	140.86	226,180	137.44	1,029,056				
BREAST - WITH RIBS	89-90	91.86	135,260	90-91	95.31	74,200	92.48	490,100				
BREAST - LINE RUN	89	91.41	73,800	90	91.83	73,800	90.07	376,200				
LEGS	49-50	52.14	148,400	50-51	47.43	178,000	49.78	761,640				
LEG QUARTERS (BULK)	35-36	36.59	228,800	36-37	34.53	275,920	35.55	1,452,560				
DRUMSTICKS	42-43	41.86	81,360	42-43	41.04	127,080	41.56	718,398				
THIGHS	43-44	48.37	57,400	44-45	48.18	48,720	47.67	304,210				
B/S THIGHS	100-101	94.87	83,000	100-101	97.09	143,440	94.07	604,820				
WINGS (WHOLE)	129-130	128.15	198,960	129-130	127.18	202,960	126.98	1,175,440				
BACKS AND NECKS (STRIPPED)	10-12	11.88	38,760	10-12	10.49	15,200	11.27	105,280				
LIVERS (5 POUND TUBS)	35-40	38.73	14,080	35-40	40.06	7,400	38.79	52,160				
GIZZARDS (HEARTS)	45-50	46.62	16,320	45-50	43.71	25,800	43.35	120,600				

INCLUDES: NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * NEG. SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WT		ACTUAL		AVG WTS	
	02/02	02/01	01/31	01/30	01/31	01/30	01/26	01/24	01/26	01/24
Alabama	4,178	3,697	3,281	3,471	5.38	5.28	3,753	5.67		
Arkansas	4,605	4,838	4,945	4,829	5.02	5.19	4,620	5.08		
Delmarva	2,168	2,151	2,187	2,182	5.63	5.70	2,492	5.66		
KY-LA-TN	2,292	2,294	1,839	2,246	5.19	5.10	2,299	5.18		
Mississippi	3,217	2,944	2,798	3,011	5.84	5.68	2,938	5.74		
North Carolina	2,570	2,679	2,693	2,698	6.92	6.89	2,742	6.92		
Texas	2,512	2,500	2,469	2,427	5.28	5.35	2,099	5.15		
Total	21,542	21,103	20,212	20,864	5.56	5.56	20,943	5.58		
Mon-Fri	106,437(A)						106,570(A)			
Saturday	789(included in total for date shown)						600			

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 02-Feb-07 and 03-Feb-07 is estimated to be 32,229,000 head up 2.55 percent from a week ago and down -6.21 percent from a year ago. (Last week 31,427,000, last year 34,364,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 03-Feb-07 is estimated to be 156,953,000 head down 1.83 percent from a week ago, and down 3.89 percent from a year ago. (Last week 159,885,000, last year 163,305,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	91-100
ROASTERS 4# & UP	99-108
HENS UNDER 5#	-
HENS OVER 5#	65-74
DUCKS	-
RABBITS-WHOLE	-
RABBITS-CUT UP	-

SAN FRANCISCO PROCESSED POULTRY DLVRD TO RESTAURANTS AND INSTITUTIONS

	ICE PACK	DRY PACK	RANGE
FRESH FRYERS			93-105
ROASTERS 4# & UP			110-114
HENS OVER 5#			98
DUCKS			111-118
			86-100
			100-107
			190-195

YOUNG CHICKENS SLAUGHTERED Under federal inspection,

Week ending 27-Jan-07

	(A) 4.25 lbs & down	(B) 4.26- 6.26 lbs	(C) 6.26- 7.75 lbs	(D) 7.76 lbs & up	Total
	Thousands				
(Preliminary)					
Head	44,449	87,100	17,622	10,714	159,885
Avg Live Wgt	3.78	5.39	7.16	8.22	5.33
% of total /1	28%	54%	11%	7%	100%
Comparisons					
Last week	37,595	81,382	19,740	11,675	150,392
Avg Live Wgt	3.84	5.39	6.96	8.25	5.43
% of total /1	25%	54%	13%	8%	100%
Year Ago 2/	46,983	76,944	23,679	15,366	162,972
Avg Live Wgt	3.71	5.32	6.83	8.25	5.35
% of total /1	29%	47%	15%	9%	100%
To date/2007	159,684	321,634	79,912	43,773	605,003
To date/2006	181,841	298,344	90,590	64,010	634,785

/1 May not total to 100% due to rounding.

/2 Comparable week.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens.

(B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms.

(C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION W/E 27-Jan-07

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
	THOUSANDS				
(Preliminary)					
Head	159,885	1,067	1,509	2,576	499
Avg Wt	5.33	3.28	7.81	5.93	6.48
Last week	150,392	1,071	1,284	2,355	505
Same wk yr ago	162,972	1,408	1,330	2,738	477
Avg Wt	5.35	3.34	7.97	5.59	6.38
To-date/2007	605,003	4,165	5,404	9,569	2,071
To-date/2006	634,785	5,668	5,489	11,157	1,874

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was was 161.9 million head. Estimated U.S. slaughter for this period was 161.8 million head, or 0.1 million less than estimated available.

ESTIMATED U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
December 23	161.5	153.4	105%	5.37
30	135.5	149.2	91%	5.43
January 6	135.9	150.0	91%	5.48
13	162.4	155.4	105%	5.42
20	152.2	159.8	95%	5.43
27	161.8	161.9	100%	5.33
Year to date	612.3	627.1	98%	
February 3		162.8		
10		160.9		

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER**Under Federal Inspection**

W/E	02/03/07	01/27/06	% CHG	02/04/06	% CHG
Broilers	156,953	159,885*	-1.83	163,305*	-3.89
Cattle	645	632	+02	596*	+08
Hogs	2,045	2,083	-02	2,037*	0

*ACTUAL

EASTERN REGION MISCELLANEOUS POULTRY

FOR CURRENT DELIVERY FOR THE WEEK OF 29-JAN-2007

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	155-159	161-165
MIDWEST MOSTLY	136-146	138-148

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

RANGE	MOSTLY	
ICE PACKED (12 PER BOX)	60.00-73.00	71.00-73.00
VACUUM PACKED (6-9 PER BOX)	72.00-86.00	74.00-79.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	62.64 - 85.05
14 OZ.	69.12 - 96.39
16 OZ.	74.88 - 106.73

THE EASTERN REGION INCLUDES:

CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT & WV

CENTRAL REGION DUCKLINGS Prices unchanged. Trade sentiment steady. Demand was good to very good for the upcoming Chinese New Year. Supplies were balanced to close. Schedules were full-time for next week. Prices paid to first receivers for 10-18oz boneless breast at \$4.50-5.25, bone in legs at \$1.45-2.40, gizzards at \$1.20-1.40, wings at \$.60-.70, livers at \$.95-1.70, and feet at \$.55-.90.

DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 29-JAN-2007

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	122-146	130-148

GRAYSTONE SMALL ANIMAL AUCTION - January 30, 2007****AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY****

Prices paid per pound, except as noted.

	RANGE
Muscovy Ducks - Drakes	.75 - .90
Chukars	3.10 - 3.25 ea.
Red Fowl 4-5 LBS	.25 - .30
Red Fowl 5-6 LBS	.40 - .50
Crossbred Fowl 5-9 LBS	.60 - 1.10
Crossbred Roosters 4-6 LBS	.70 - .80
Crossbred Roosters 7-11 LBS	.50 - .60
Guinea Fowl	1.50 - 1.60
Banty Roosters	2.00 - 2.25 ea.
Banty Hens	1.00 - 1.25 ea.
Silkies	1.25 - 1.50 ea.
Geese 9-14 LBS	.40 - .45
Pigeons	3.00 - 3.50 ea.
White Pigeons	3.50 - 3.75 ea.
Rabbits 4-6 LBS	2.80 - 3.10 ea.
Rabbits 6-9 LBS	1.60 - 2.00 ea.
Bunnies	1.00 - 4.00 ea.
Guinea Pigs	3.00 - 7.50 ea.
Kid Goats	25.00 - 30.00 ea.
Doves	4.00 - 5.00 ea.
Muscovy Ducks - Hens	.75 - .90
Total Coops Sold	350

NATIONAL CANNER FOWL MARKET Trading for heavy cannery were too few to report; generally unchanged on lights when compared to the previous week. Offerings of both light and heavy cannery were sufficient for current needs with most available supplies of heavy cannery being used internally. Demand was fair to moderate. Processing schedules were mostly normal to instances less than normal. The undertone was steady to at least steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
19-28 MAJORITY 24-25	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
22-30 MAJORITY 26.5-28	TOO FEW SALES TO REPORT

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION LIGHT LIVE HENS Prices were unchanged when compared to a week earlier. Demand was at least moderate for the mostly adequate offerings of light type hens. Processing schedules were normal. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	5-12	8-10

SOUTH CENTRAL LIGHT LIVE HENS Salvage values were TFEWR. Demand was light for spent leghorn fowl. Schedules were reduced. Finished sales were slow. Trade sentiment was generally steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL LIGHT LIVE HENS Prices ranged unchanged. Offerings were adequate with demand continuing moderate to occasionally good. Schedules full-time for next week. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	4.5-9	5-9

HEAVY TYPE HENS (7 POUNDS AND UP) *

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 05-FEB-07

SOUTH CENTRAL HEAVY LIVE HEN Trading levels were TFEWR. Demand was moderate for adequate offerings of spent hens. Schedules were reduced. Finished sales were fair. Trade sentiment was at least steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY LIVE HEN Sales were too few to report prices. Offerings were as mostly moderate for the generally adequate offerings of spent hens. Processing schedules for next week were noted as normal. Sales of finished product was moderate. The undertone was steady to at least steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

**USDA, AMS, POULTRY PROGRAMS,
POULTRY MARKET NEWS OFFICES**

Washington, DC	Voice	(202)720-6911	Mike Sheats,
	Fax	(202)720-2403	Chief
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman,
	Fax	(404)562-5875	Officer-In-Charge
Jackson, MS	Voice	(601)965-4662	Gary Brown,
	Fax	(601)359-1175	Southern States Area Supervisor
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins,
	Fax	(515)284-4468	Officer-In-Charge
	Recorded	(515)284-4545	
Long Beach, CA	Voice	(562)388-7337	Jim Derby,
	Fax	(562)432-8295	Officer-in-Charge
	Recorded	(213)534-1335	