



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. Demand was light. Offerings were adequate. Parts and meats trading continues to be light. The market tone on parts was steady, meats steady to barely steady. Demand was mixed. Offerings were light to adequate.

EXPORT MARKET HIGHLIGHTS

Trade activity was slow. Demand was light to moderate. Offerings were light to adequate.



SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	110-125
TURKEYS Y TOMS UNDER 22#	110-125
TURKEYS Y TOMS 22-24#	110-125
TURKEYS Y TOMS 24-26#	110-125
TURKEYS Y TOMS 26 LBS & OVER	110-125

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	67-77
FROZEN TURKEYS Y TOMS 28# & UP	77-80
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	67-71
FROZEN TURKEYS Y TOMS 14-24#	67-71
FROZEN TURKEYS Y TOMS 24-28#	67-77

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/ 7/

	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>
8-16 LB HENS				
EASTERN REGION 3/	67-69.25	-	-	-
CENTRAL REGION 4/	64.5-67	-	-	-
WESTERN REGION 5/	67	-	-	-
16-24 LB TOMS				
EASTERN REGION	67-69.25	-	-	-
CENTRAL REGION	64.5-67	-	-	-
WESTERN REGION	67	-	-	-

FORWARD SHIPMENTS 6/

<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS

<u>VOLUME (000)</u>	<u>DEL. PER</u>
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 JANUARY 2007.

The market tone on tom bulk parts was steady to fully steady. Demand light to instances moderate as industry member return from a major poultry convention in Atlanta. Offerings light to adequate with some noting smaller sized frozen tom drums not as tight as fresh tom drums from big toms. Trading slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	45.00		45.00	40
DRUMSTICKS, TOM--FRESH		F	44.00	120
DRUMSTICKS, HEN		W	33.00	12
WINGS, FULL-CUT, TOM	37.00		37.00	27
WINGS, FULL-CUT, HEN		F	43.00	40
WINGS, V-TYPE, TOM		F	51.50	80
WINGS, V-TYPE, HEN		W	74.00	20
NECKS, TOM		R	29.00	5
NECKS, HEN	28.00		28.00	12
BREASTS, B/S, TOM 3/		R	170.00	40
BREASTS, B/S, TOM--FRESH 3/		F	172.85	164
THIGH MEAT		F	91.00	10
THIGH MEAT--FRESH		F	95.68	137
BREAST TRIM MEAT		F	71.64	44
SCAPULA MEAT		F	78.05	40
TENDERLOINS		F	168.00	5
DESTRAPPED TENDERS		R	170.00	10
DESTRAPPED TENDERS--FRESH		F	175.35	34
WING MEAT WITH SKIN		F	75.13	62
MECHANICALLY SEPARATED 4/		M	17.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	17.47	575
EXPORT TRADING				
DRUMSTICKS, TOMS		F	44.00	640
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		M	28.00	52
MECHANICALLY SEPARATED 4/		T	17.00	42
THIGH MEAT - FROZEN		R	91.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.