



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone closes the week on 8-16 lb. hens and 16-24 lb. toms steady to fully steady. Demand remains light, while offerings were adequate. Parts and meats trading continues light as many industry members begin to wrap things up at the International Poultry Expo in Atlanta, GA. National retail turkey features were up substantially from the previous week with nearly half of all sampled stores running turkey ads. Boneless retail breast cut promotions were fewer this week, while dark meat ads were mostly steady with little change in value. The market tone on parts was steady to fully steady overall with meats steady to barely steady. Demand was mixed. Offerings were light to adequate.



EXPORT MARKET HIGHLIGHTS

Trade activity was slow. Demand continues light to moderate into the weekend. Offerings were light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) JANUARY 25, 2007

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	67-69.25	69.25	69.25	1000	-	-	-	-	-
CENTRAL REGION 4/	64.5-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	67-69.25	69.25	69.25	1000	-	-	-	-	-
CENTRAL REGION	64.5-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) JANUARY 26, 2007

OFFERS	CURRENT SHIPMENTS 2/			FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS								
EASTERN REGION 3/	67	-	-	-	-	-	20	JAN
CENTRAL REGION 4/	64.5-67	-	-	-	-	-	-	-
WESTERN REGION 5/	67	-	-	-	-	-	-	-
16-24 LB TOMS								
EASTERN REGION 3/	67	-	-	-	-	-	-	-
CENTRAL REGION 4/	64.5-67	-	-	-	-	-	-	-
WESTERN REGION 5/	67	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF JAN 26, 2007	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	69.25	67.00**	66.90**
CENTRAL REGION	68.36	64.50	68.00
WESTERN REGION	67.00**	67.00**	67.50**
16-24 LB TOMS			
EASTERN REGION	69.25	67.00**	66.90**
CENTRAL REGION	67.30	64.50	68.00
WESTERN REGION	67.00**	67.00**	67.50**

**BASED ON OFFERS

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	67- 71
FROZEN TURKEYS Y TOMS 14-24#	67- 71
FROZEN TURKEYS Y TOMS 24-28#	67- 77

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	110-125
TURKEYS Y TOMS UNDER 22#	110-125
TURKEYS Y TOMS 22-24#	110-125
TURKEYS Y TOMS 24-26#	110-125
TURKEYS Y TOMS 26 LBS & OVER	110-125

NATIONAL FRESH TURKEYS-

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS
(prices reflect turkeys with timers) Week of January 29, 2007

Price (cents/lb.) Volume (lbs.)

PRICED AT TIME OF SALE

8-16 lbs.	88.37	335,000
16-24 lbs.	87.12	17,000

PRICE TO BE DETERMINED

8-16 lbs.	--	10,000
16-24 lbs.	--	5,000

Total Volume: 367,000

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 20-Jan-2007 (Preliminary)

	YOUNG			OLD		TOTAL Avg Live wt
	-Thousand Head-	Pct Chg	Avg Live	-Thousand Head-	Banded	
		Prev wk	wt		Live wt	
North East	744	-2	23.85	(A)	745	23.85
South Atlantic	629	2	37.42	(A)	630	37.42
North Central	1,934	-2	33.92	(A)	1,934	33.92
South Central	612	9	18.96	(A)	612	18.96
West	221	-31	27.09	(A)	221	27.09
U.S. total	4,140(B)	-2	30.07	2	4,142	30.07
To-date						
2007	12,003(B)			14	12,017	
To-date						
2006	11,808(B)			22	11,830	

(A) Not published to avoid disclosing individual operations.
(B) Number of young banded breeder turks included: this week 22,000; for the current year to date 32,000; for last year to date 74,000.

TURKEY MOVEMENT TRENDS

(IN THOUSAND POUNDS)

Slaughter-certified ready-to-cook turkeys

December	391,344*
January 1 - 20, 2007	286,519*
To date 2007	286,519*
To date 2006	358,357*

* Preliminary

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

	YOUNG		YOUNG OLD		TOTAL TURKEYS
	HENS	TOMS	BREEDERS		
	—Thousands—				
W/E 20-Jan-2007					
Head	1,578	2,540	22	2	4,142
Avg Wt	15.56	39.11	26.06	48.95	30.07
Last week	1,713	2,506	2	10	4,231
Same wk yr ago	1,504	2,830	28	6	4,368
Avg Wt	15.62	39.89	26.04	37.06	31.44
To-date/2007	4,767	7,204	32	14	12,017
To-date/2006	4,499	7,235	74	22	11,830

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25 JANUARY 2007.

The market tone on parts and meats was steady to fully steady. Demand was light to moderate. Trade activity continues to be curtailed due to many industry members attending a major poultry convention. Trading was slow. Offerings are light to adequate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	115.50	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/	158.00		158.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	45.00		45.00	5
DRUMSTICKS, TOM--FRESH		W	45.00	20
DRUMSTICKS, HEN		W	33.00	12
WINGS, FULL-CUT, TOM	38.00		38.00	16
WINGS, FULL-CUT, HEN		W	45.00	1
WINGS, V-TYPE, TOM	51.00		51.00	80
WINGS, V-TYPE, HEN		W	74.00	20
NECKS, TOM	29.00		29.00	5
NECKS, HEN				
BREASTS, B/S, TOM 3/	170.00		170.00	40
BREASTS, B/S, TOM--FRESH 3/	170.00-171.00		170.20	200
THIGH MEAT				
THIGH MEAT--FRESH	96.00		96.00	78
BREAST TRIM MEAT		T	77.00	20
SCAPULA MEAT		F	74.00	80
TENDERLOINS				
DESTRAPPED TENDERS	170.00		170.00	10
DESTRAPPED TENDERS--FRESH	175.00		175.00	12
WING MEAT WITH SKIN	72.00		72.00	40
MECHANICALLY SEPARATED 4/		M	17.00	40
MECHANICALLY SEPARATED--FRESH 4/	17.00		17.00	20
EXPORT TRADING				
DRUMSTICKS, TOMS	43.00-44.00		43.50	240
WINGS FULL-CUT - TOMS		F	37.43	184
WINGS, V-TYPE, TOM				
TAILS		M	28.00	52
MECHANICALLY SEPARATED 4/		T	17.00	42
THIGH MEAT - FROZEN	91.00		91.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26 JANUARY 2007.

The market tone on parts and meats was steady to fully steady. Demand was light to moderate. Trading was slow to moderate. Many industry members attending a major poultry convention. Offerings are light to adequate. For domestic: fresh scapula 77-87 cents, fresh breast trim 82-91 cents, fresh wing meat 77-87 cents and fresh white trim 84-86 cents. For Export: heavy sales of fresh tom drums 43-44 cents, fresh thigh meat 94-95 cents.

DOMESTIC TRADING	PRICE RANGE	LST CDE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY	WEEKLY
					WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/						
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.00	10	158.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/						
DRUMSTICKS, TOM		R	45.00	5	45.00	45
DRUMSTICKS, TOM--FRESH	44.00		44.00	120	44.27	220
DRUMSTICKS, HEN		W	33.00	12	33.00	52
WINGS, FULL-CUT, TOM		R	38.00	16	37.62	26
WINGS, FULL-CUT, HEN	43.00		43.00	40	43.69	61
WINGS, V-TYPE, TOM	51.00-52.00		51.50	80	51.40	200
WINGS, V-TYPE, HEN		W	74.00	20	74.00	40
NECKS, TOM		R	29.00	5	29.96	129
NECKS, HEN						
BREASTS, B/S, TOM 3/		R	170.00	40	170.00	40
BREASTS, B/S, TOM--FRESH 3/	170.00-177.00		172.85	164	171.75	564
THIGH MEAT	91.00		91.00	10	91.00	10
THIGH MEAT--FRESH	94.00-98.00		95.68	137	95.86	313
BREAST TRIM MEAT	71.00-78.00		71.64	44	73.31	64
SCAPULA MEAT	77.00-79.00		78.05	40	78.05	40
TENDERLOINS	168.00		168.00	5	168.00	5
DESTRAPPED TENDERS		R	170.00	10	170.00	10
WING MEAT WITH SKIN	73.00-79.00		75.13	62	75.22	222
DESTRAPPED TENDERS--FRESH	175.00-178.00		175.35	34	174.88	66
MECHANICALLY SEPARATED 4/		M	17.00	40	17.00	40
MECHANICALLY SEPARATED--FRESH 4/	16.00-22.00		17.47	575	17.52	675
EXPORT TRADING						
DRUMSTICKS, TOMS	44.00		44.00	640	43.86	880
WINGS FULL-CUT - TOMS		F	37.43	184		
WINGS, V-TYPE, TOM						
TAILS		M	28.00	52	28.00	52
MECHANICALLY SEPARATED 4/		T	17.00	42	17.00	42
THIGH MEAT - FROZEN		R	91.00	80	91.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

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