



INTERNATIONAL EGG AND POULTRY REVIEW

ISSN 1522-5100



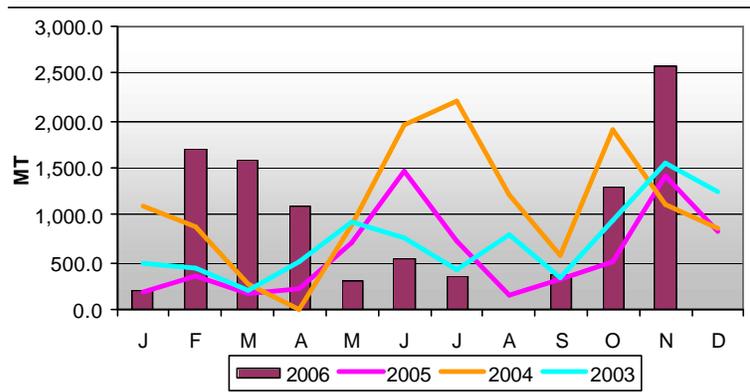
U. S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News Branch and Analysis

Hong Kong

January 17, 2007 the OIE received notification from Hong Kong's Agriculture, Fisheries, and Conservation Department of a reoccurrence of H5N1 avian influenza in wild birds. The outbreak location was on Leighton road in Causeway Bay in Hong Kong, Hong Kong. There were six susceptible birds and six deaths with an unknown source. In other matters, USDA FAS reported December 20, 2006 that Hong Kong had released an invitation for Expression of Interest (EOI), which is due before January 22, 2007. The project will be a Build, Own, Operate, and Transfer (BOOT) approach. The plant will have an area of 15,000 square meters and a maximum slaughtering capacity of 60,000 live chickens and 3,000 pigeons and other small birds each day. Hong Kong's government is expecting the plants to be operational in 2009/2010.

Source: OIE/USDA FAS

US Chicken Leg Quarter Exports to the Philippines in Metric Tons



Source: USDA FAS

Philippines

The Philippine Department of Agriculture (DA) recorded a 3.88% growth in 2006 despite the effects of typhoons Milenyo, Paeng, Queenie, and Reming and Seniang from September to December of 2006. The Philippines approved the importation of 3,000 MT of chicken leg quarters and/or whole chickens in October 2006, and another 2,000 MT November 6, 2006 to offset the anticipated supply shortfall. Imports started arriving in late November through the last week of December. Before Christmas, imports reached 2,890 MT. The US exported 1,309.7 MT and 2,572.6 MT of leg quarters in October and November; December has not been released.

All subsectors in 2006 recorded output gains except poultry, which dropped 0.37% and accounted for 14.61% of total agriculture production (887.6 billion pesos / US\$18.2 billion, up 8.62%). The only poultry output gain was chicken eggs (up 3.11%). Yet the subsector grossed 110.7 billion pesos (US\$2.3 billion), 4.18% over a year ago.

Regulations establishing guidelines for accreditation of Foreign Meat Establishments (FME), first released in February 2006 for public comment, was published and issued December 23, 2006 by the DA. Administrator Order No. 16 (AO16) took effect January 7, 2007 and now requires all FME's to obtain accreditation from the DA prior to export to the Philippines. A country may apply for either a system or individual FME accreditation under the new regulation. Source: Philippine Bureau of Agricultural Statistics/USDA FAS/news wires

Philippine's Top 5 Table Egg Producing Regions, Jan-Dec (MT)

Region	Commercial (Foreign Strain)			Total Egg Production		
	2004	2005	%	2004	2005	%
Calabarzon	77,980	82,467	5.8%	81,799	86,954	6.3%
C. Luzon	36,667	47,739	30.2%	43,965	54,466	23.9%
C. Visayas	25,480	26,582	4.3%	32,723	33,492	2.4%
N. Mindanao	17,503	19,311	10.3%	22,543	24,393	8.2%
W. Visayas	12,054	12,351	2.5%	21,708	23,130	6.6%
Others*	46,026	49,882	8.4%	93,841	97,888	4.3%
Total	215,710	238,332	10.5%	296,579	320,323	8.0%

Note: Others* includes: Bicol, S. Mindanao, Ilocos, Cag. Valley, W. Mindanao, C. Mindanao, E. Visayas, Mimaropa, Armm, Car, and Caraga. Also note, 74% of the Philippines egg production is commercial table eggs, while the remaining 26% comes from native/improved chicken.

Source: Philippines Bureau of Agricultural Statistics

Poultry and Egg Production in the Philippines from January through December 2006

	Volume in Thousand MT			Growth Rates	
	2004	2005	2006	04-05	05-06
Chicken	1,231.79	1,215.67	1,205.95	-1.31	-0.80
Duck	53.20	49.37	45.99	-7.20	-6.85
Chicken Eggs	296.58	320.32	330.29	8.00	3.11
Duck Eggs	56.59	53.23	50.03	-5.94	-6.01

	Value in Million Pesos			Growth Rates	
	2004	2005	2006	04-05	05-06
Chicken	78,970.06	79,687.17	81,956.36	0.91	2.85
Duck	2,576.48	2,778.54	2,771.82	7.84	-0.24
Chicken Eggs	19,832.30	20,820.80	23,117.00	4.98	11.03
Duck Eggs	3,093.78	2,986.20	2,871.22	-3.48	-3.85

Note: 1.00 Peso = US\$.02052 as of January 22, 2007.

Source:

Philippine Bureau of Agricultural Statistics

FSIS Library of Exports Update

Recently Revised Export Requirements as of January 22, 2007:

Taiwan (Republic of China)

Eligible/Ineligible

A. Eligible

3. Fresh/frozen poultry and poultry products. See Pennsylvania and New York restrictions in Ineligible Product section below.

B. Ineligible

2. Poultry and poultry products originating from Pennsylvania are eligible if produced on or after January 16, 2007. Products produced prior to that date are ineligible.

Recently Revised List of Eligible US Plants for Poultry and Egg Product

Exports as of January 22, 2007:

Country	Date	Country	Date
Mexico	17-Jan-07	Rep. of South Africa	17-Jan-07
Australia	17-Jan-07		

Recently Revised List of Countries Eligible to Export Poultry and Egg

Products to the US as of January 22, 2007:

Country	Date
Canada (meat; poultry)	10-Jan-07
Mexico (meat; poultry*)	10-Jan-07

Note: *Mexico approved to export only processed poultry products slaughtered under Federal inspection in the US or in a country eligible to export slaughtered poultry to the US.

Source: USDA FSIS

INSPECTED EGG PRODUCTS- U.S. & CANADA IMPORT/EXPORT TRADE**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending January 13, 2007	Year-To-Date			
TYPE	2007	2006 1/	2007 2/	2006
Liquid	95	157	194	261
Frozen	3	0	3	0
Dried	0	0	80	0
Total	98	157	277	261

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending January 13, 2007	Year-To-Date			
TYPE	2007	2006 1/	2007 2/	2006
Liquid	238	30	482	72
Frozen	0	2	5	2
Dried	0	0	0	0
Total	238	32	487	74

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending January 13, 2007	Year-To-Date			
TYPE	2007	2006 1/	2007 2/	2006
Jumbo	0	0	0	0
Extra Large	0	450	180	1,170
Large	0	1,500	871	1,500
Medium	0	90	0	90
Ungraded	0	0	0	900
Misc	0	0	0	0
Total	0	2,040	1,051	3,660

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Week Ending January 06, 2007	Year-To-Date			
TYPE	2007	2006 1/	2007 2/	2006
Liquid	99	104	99	104
Frozen	0	0	0	0
Dried	80	0	80	0
Total	179	104	179	104

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending January 06, 2007	Year-To-Date			
TYPE	2007	2006 1/	2007 2/	2006
Liquid	244	42	244	42
Frozen	5	0	5	0
Dried	0	0	0	0
Total	249	42	249	42

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending January 06, 2007	Year-To-Date			
TYPE	2007	2006 1/	2007 2/	2006
Jumbo	0	0	0	0
Extra Large	180	720	180	720
Large	871	0	871	0
Medium	0	0	0	0
Ungraded	0	900	0	900
Misc	0	0	0	0
Total	1,051	1,620	1,051	1,620

1/ Comparable Week, to-date figures may not total due to rounding. 2/ Includes revisions to previous week(s).

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Source: USDA/AMS Poultry Programs, Market News & Analysis Branch.

U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION (PRELIMINARY)

W/E 13-Jan-07

U.S. Fowl Slaughtered Domestically

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,141	1,285	2,426
Last Week	886	1,326	2,212
Same week yr ago	1,487	1,349	2,836
To-date/2007	2,027	2,611	4,638
To-date/2006	2,762	2,749	5,511

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	238	0	238
Last Week	54	0	54
Same week yr ago	308	3	311
To-date/2007	292	0	292
To-date/2006	423	3	426

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,379	1,285	2,664
Last Week	940	1,326	2,266
Same week yr ago	1,795	1,352	3,147
To-date/2007	2,319	2,611	4,930
To-date/2006	3,185	2,752	5,937

Source: USDA/AMS Poultry Programs, Market News & Analysis Branch

W/E 06-Jan-07

U.S. Fowl Slaughtered Domestically

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	886	1,326	2,212
Last Week	1,056	782	1,838
Same week yr ago	1,275	1,400	2,675
To-date/2007	886	1,326	2,212
To-date/2006	1,275	1,400	2,675

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	54	0	54
Last Week	78	0	78
Same week yr ago	115	0	115
To-date/2007	54	0	54
To-date/2006	115	0	115

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	940	1,326	2,266
Last Week	1,134	782	1,916
Same week yr ago	1,390	1,400	2,790
To-date/2007	940	1,326	2,266
To-date/2006	1,390	1,400	2,790

Source: USDA/AMS Poultry Programs, Market News & Analysis Branch

MECHANICALLY SEPARATED CHICKEN F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS. **JAN 19, 2007**

CENTRAL REGION

EASTERN REGION

CHICKEN WITH SKIN ADDED

CHICKEN WITH SKIN ADDED

FAT CONTENT	--- PRICES ---		---- VOLUME ----	
	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	20.00	17.00	141,200	-
WTD AVERAGE	20.00	17.00		
15-20%				
RANGE	14.00-19.00	11.00-16.00	828,400	161,600
WTD AVERAGE	17.50	13.19		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

FAT CONTENT	--- PRICES ---		---- VOLUME ----	
	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	16.50	17.00-17.50	507,000	265,000
WTD AVERAGE	16.50	17.17		
15-20%				
RANGE	15.00-21.00	11.00-16.00	1,672,000	952,000
WTD AVERAGE	17.95	13.73		
20% OR MORE				
RANGE	-	14.00	120,000	-
WTD AVERAGE		14.00		

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST PART AND FULL TRUCKLOTS AS OF **19 JANUARY, 2007.**

The market tone on white meat was steady to instances weak. Demand light to instances good, mostly light to moderate with increased interest noted on the white trim meats. Offerings adequate to instances ample. Retail feature activity for next week moderate to good on ground turkey, light to instances moderate on the balance of items with marinated tenders the most active. Domestic trading was slow to moderate and centered on white meat and tom necks. Export trading was slow to moderate centering on frozen thigh meat and tails. For domestic: fresh breast trim 73-82, fresh wing meat 79-82, fresh scapula 78-85 plant grade basted 20-24 lb. breasts 175 For export: -20% mechanically separated turkey - fresh 16, frozen -45 days age 15, livers 21, fresh tom drums 43-46, mixed defatted gizzards 67 tom defatted gizzards 70.50 current and 75 March, frozen breeder tenderloins 159 cents delivered.

<u>EXPORT TRADING</u>	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WTD AVG PRICE	VOLUME (000)
FRIDAY, JANUARY 19, 2007						
DRUMSTICKS, TOMS		R	43.20	200	43.17	240
WINGS FULL-CUT - TOMS	37.00-38.00		37.43	184	36.29	328
WINGS, V-TYPE, TOM						
TAILS	26.00-30.00		28.40	250	28.67	458
MECHANICALLY SEPARATED 2/		W	18.00	52	18.00	52
THIGH MEAT - FROZEN	90.00-95.00		92.25	320	92.22	360

THURSDAY, JANUARY 18, 2007

WEDNESDAY, JANUARY 17, 2007

<u>EXPORT TRADING</u>	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOL. (000)
DRUMSTICKS, TOMS	43.00-44.00		43.20	200
WINGS FULL-CUT - TOMS	37.00		37.00	40
WINGS, V-TYPE, TOM				
TAILS	31.50		31.50	52
MECHANICALLY SEPARATED 2/		W	18.00	52
THIGH MEAT - FROZEN	92.00		92.00	40

<u>EXPORT TRADING</u>	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOL. (000)
DRUMSTICKS, TOMS		T	43.00	40
WINGS FULL-CUT - TOMS	34.00		34.00	104
WINGS, V-TYPE, TOM				
TAILS	31.50		31.50	52
MECHANICALLY SEPARATED 2/	18.00		18.00	52
THIGH MEAT - FROZEN		F	90.00	260

TUESDAY, JANUARY 16, 2007

MONDAY, JANUARY 15, 2007

<u>EXPORT TRADING</u>	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOL. (000)
DRUMSTICKS, TOMS	41.00		41.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 2/		M	17.00	80
THIGH MEAT - FROZEN		M	94.67	90

NO EXPORT TRADING REPORTED DUE TO

DR. MARTIN LUTHER KING JR HOLIDAY