



# USDA BROILER MARKET NEWS REPORT

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## NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were higher in the West, and unchanged in the East and Midwest. Trade sentiment was mixed, but overall at least steady to instances firm. Retail demand was slow to moderate with limited features; food service was fair to moderate. Supplies of all sizes were usually in balance to well cleared for trade needs. In the parts structure, movement was mostly moderate to good. Wings were short and continued to move strong, and the remaining items were no more than adequate to tight and moving satisfactorily. In production areas, live supplies were moderate at mostly desirable weights.

**Final Report** of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 22-JAN-2007 (cents per lb)

US GRADE A AREAS	COMPOSITE				
	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Boston/New England	TFEWR	:		68.47	19
Chicago	65.00-68.00	68.01	36	69.00	68
Ohio Cities	TFEWR	:	71.02	15	
Denver	78.50	78.50	13	79.25	14
Detroit	68.00-69.00	69.78	9	71.34	41
Los Angeles	79.00	78.50	66	73.84	158
New York	68.00-71.00	69.86	21	68.44	55
Philadelphia	67.50-69.00	68.73	11	68.28	23
Pittsburgh	67.00-70.00	69.18	11	71.30	57
St. Louis	68.00	67.38	19	68.47	34
San Francisco	79.50	79.76	31	81.54	58

### Composite Weighted Average

Loads	01/22/07	Change Last Wk	01/15/07	01/23/06
542	71.60	1.01	70.59	62.40

**WOG BROILERS** (without giblets) - prices paid per lb delv'd to first receivers in trucklot and less than trucklot quantities.

REGIONS	Majority	Wtd Avg	Loads
Eastern	71.00-73.00	71.26	35
Central	68.00-74.00	70.81	67
Western	71.00-75.00	72.96	39
Mississippi	71.00-73.00	71.21	89

Southeast Area FOB Dock Equivalent

**GEORGIA F.O.B. DOCK PRICES** Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 71.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

### MONDAY FINAL WTD AVG

LOADS	RANGE	FOB DOCK OR EQUIVALENT
1,132	63.00-72.75	70.81

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

	WTD AVG	VOLUME
LINE RUN TENDERS	171.00	1,403
BREASTS - B/S	147.50	5,825
BREASTS - WHOLE	90.50	1,437
THIGH MEAT - B/S	97.50	1,155
LEG QUARTERS	35.00	9,186
WINGS	129.50	2,727

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

**NORTHEAST REGION BROILER/FRYER** Trucklot buying activity on ready-to-cook whole broiler/fryers was mostly moderate to at least moderate following the weekend. Offerings of all sizes were mostly adequate to well cleared. Movement through retail and distributive channels was fair to moderate. The market tone was at least steady to fully steady. In the parts complex, boneless skinless breasts, tenders and most dark meat cuts were in good balance to tight. Wings and bone-in breasts were short of current needs.

**SOUTHERN REGION BROILER/FRYERS** Trade sentiment was mostly steady to fully steady. Demand following the weekend was light to moderate, best for active retail ads and fast food promotions. Supplies of all sizes were in good balance to well cleared for trade needs. In the parts structure, interest was moderate to good. Wings were short and continued to move well, and dark meat was adequate to barely adequate. Breast items were sufficient to tight and held with confidence. In production areas, live supplies were moderate at mostly desirable weights.

**WESTERN REGION BROILER/FRYERS** Final majority prices were 1 cent higher throughout the area. Trading reported at unchanged to higher prices. Offerings were generally adequate to cover immediate needs. Buying activity was moderate to good. Retailer demand was fair to fairly good for bagged whole body and fairly good overall for parts and WOGs, with best interest where promotions planned or in progress. Dealers reported satisfactory weekend clearances. The Los Angeles negotiated WOG weighted average was 72.63 down .27 with the volume reported at 31 loads up 7 percent.

**MIDWEST REGION BROILER/FRYER** Final majority prices into major markets were unchanged with Ohio cities TFEW. Whole broiler/fryer market tone was steady overall. Offers were fully sufficient for the very light trade call. Retail and food service demand was slow to moderate at best; buyers were decreasing incoming product loads and in some cases cancelling loads for the week. Floor stocks adequate to long; weights desirable to trending heavy. Parts offerings were light for the limited trade needs. The market tone was fully steady to firm on wings and steady to firm on remaining parts.

**DELMARVA BROILER/FRYERS** Movement of ready-to-cook whole birds was moderate to good for early week business. Seller offerings although slightly more available were in close balance to well cleared. Live supplies were moderate; weights were mostly desirable. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 69 to 79 cents. Trade sentiment was steady to firm. In the parts complex, wings were still short. Breast and tenders were clearing easily, and dark meat items were in fairly good balance.

\*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

### BRANDED U.S. GRADE A

RANGE	68-83
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations

**NORTHEAST BROILER/FRYER PARTS** Trucklot buying interest continued moderately good to good entering the week. Offerings of boneless skinless breasts, tenders and most dark meat cuts were in good balance to tight. Wings and bone-in breasts remained short of current needs. Movement through retail and distributive channels was fair to moderate. The market tone was firm for wings, tenders and bone-in breasts; at least steady to firm on the balance of items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED TRADING	CURRENT	WTD AVG	VOLUME /LBS
BREAST - B/S	145	132.47	442,232	
TENDERLOINS	140-145	135.42	96,600	
BREAST - WITH RIBS	83-84	88.58	104,480	
BREAST - LINE RUN	83	85.55	87,160	
LEGS	49-50	51.26	197,380	
LEG QUARTERS (BULK)	35-36	34.44	259,000	
DRUMSTICKS	42-43	50.95	38,480	
THIGHS	42-43	49.51	33,840	
B/S THIGHS	100-101	99.89	73,320	
WINGS (WHOLE)	128-129	131.17	186,680	
BACKS AND NECKS (STRIPPED)	10-12	10.88	10,200	
LIVERS (5 POUND TUBS)	35-40	37.06	6,800	

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ARKANSAS BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	2,028	109.00-198.00	130-136	132.26
TENDERLOINS	862	126.00-209.00	130-137	134.56
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QRTRS (BULK)	1,798	31.00-34.00	32	31.91
LEG QRTRS (4/10)	2,010	32.00-37.00	33-35	34.45
WINGS (WHOLE)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		

**ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)**

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	01/22	01/18	01/18	01/15	01/11
Alabama	3,908	3,765	5.48	2,167	5.40
Arkansas	5,108	4,536	5.08	4,618	5.15
Delmarva	2,218	2,302	5.75	1,117	5.83
KY-LA-TN	2,331	2,330	5.01	1,719	5.05
Mississippi	2,866	2,652	5.96	1,366	5.64
North Carolina	2,737	2,698	6.79	1,904	6.82
Texas	2,499	2,494	5.21	1,980	5.40
Total	21,667	20,777	5.57	14,871	5.56
Mon	21,667(A)			14,871(A)	

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 22-Jan 2007 is estimated to be 32,416,000 up 45.27 percent from a week ago and up 0.1 percent from a year ago. (last week 22,315,000 last year 32,389,000)

**SOUTHERN STATES BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	620	126.00-197.00	-	137.61
TENDERLOINS	223	135.00-207.00	139-144	141.93
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS	198	45.00-55.00	49-50	49.55
LEG QUARTERS (BULK)	640	31.00-37.00	35	34.75
LEG QUARTERS (4/10)	715	33.00-39.00	36	35.93
WINGS (WHOLE)	340	119.00-136.00	120-124	124.22
WINGS (CUT)	235	135.00-148.00	142-145	143.17
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

\*\*\*\*\*  
 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS  
 TRADING FOR JANUARY 22, 2007 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
52.50 - 57.00	55.02	53.19

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**MIDWEST REGION BROILER/FRYER PARTS** ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 22-JAN-TO 26-JAN-2007

**Price (Cents) Per Lb. Mostly**

BREAST - B/S	122.00 - 141.00	129.00 - 137.00
BREAST - LINE RUN	76.00 - 101.00	81.00 - 94.00
LEGS	47.00 - 53.00	-
LEG QUARTERS (BULK)	27.00 - 38.00	34.00 - 36.00
LEG QUARTERS (4/10)	34.00 - 40.00	36.00 - 38.00
DRUMSTICKS	33.00 - 56.00	-
THIGHS	40.00 - 50.00	-
WINGS (WHOLE)	125.00 - 144.00	131.00 - 136.00
BACKS AND NECKS (STRIPPED)	12.00 - 23.00	-
LIVERS	32.00 - 42.00	-
GIZZARDS (HEARTS)	40.00 - 55.00	-

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
WOGS 2# & UP - WHOLE	83.75-101.75
WOGS 2# & UP - CUT UP 8&9 PIECES	87.5-104.5

FROZEN HENS 5# & UP

FROZEN DUCKS

FROZEN SQUABS

**DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)**

FRESH FRYERS	91-100
ROASTERS 4# & UP	99-108
HENS UNDER 5#	
HENS OVER 5#	65-74

DUCKS

RABBITS-WHOLE

RABBITS-CUT UP

**SAN FRANCISCO PROCESSED POULTRY**

**DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
FRESH FRYERS	ICE PACK 93-105
	DRY PACK 110-114
ROASTERS 4# & UP	ICE PACK 98
	DRY PACK 111-118
HENS OVER 5#	ICE PACK 86-100
	DRY PACK 100-107
DUCKS	190-195

**EASTERN REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

FAT CONTENT	JANUARY 19, 2007			
	PRICES		VOLUME	
	(Cents per Pound)			
	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS	16.50	17.00-17.50	507,000	265,000
WTD AVERAGE	16.50	17.17		
15-20% RANGE	15.00-21.00	11.00-16.00	1,672,000	952,000
WTD AVERAGE	17.95	13.73		
20% OR MORE RANGE	-	14.00	120,000	-
WTD AVERAGE		14.00		

\*INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

FAT CONTENT	JANUARY 19, 2007			
	PRICES		VOLUME	
	(Cents per Pound)			
	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS RANGE	20.00	17.00	141,200	-
WTD AVERAGE	20.00	17.00		
15-20% RANGE	14.00-19.00	11.00-16.00	828,400	161,600
WTD AVERAGE	17.50	13.19		
20% OR MORE RANGE	-	-	-	-
WTD AVERAGE				

\*INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

**SOUTHEAST HEAVY LIVE HEN** Prices were generally unchanged when compared to a week earlier. Offerings were noted as fair to moderate for the adequate to at least adequate offerings of spent hens. Processing schedules were noted as normal. Sales of finished product moderate. The undertone was generally steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *			
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 22-JAN-07			
	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	4-8		5.40
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

\*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

**SOUTH CENTRAL HEAVY LIVE HEN** Trading levels were slightly higher compared to the past week. Demand was moderate for fully adequate offerings of spent hens. Processing schedules were normal. Finished sales were slow. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *			
PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 22-JAN-07			
	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	3.5-8.5		5.69

\*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

**USDA, AMS, POULTRY PROGRAMS,  
POULTRY MARKET NEWS AND ANALYSIS OFFICES**

Washington, DC	Voice	(202)720-6911	Mike Sheats
	Fax	(202)720-2403	(Branch Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)359-1175	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Long Beach, CA	Voice	(562)388-7337	Jim Derby
	Fax	(562)432-8295	(Officer-In-Charge)
	Recorded	(213)534-1335	