



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to barely steady. Demand light to instances moderate. Offerings were generally adequate. Parts and meats trading was light to moderate. The market tone on white meat was steady to instances weak, parts steady to barely steady. Demand was in a full range, light to good. Offerings adequate.

EXPORT MARKET HIGHLIGHTS

Trading centered on thigh meat and tails, balance was slow to moderate. Demand was light to moderate. Offerings generally adequate.



WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) JANUARY 18, 2007

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	64.5-67	64.5	64.50	40	-	-	-	-	-
WESTERN REGION 5/	67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	67	-	-	-	-	-	-	40	JAN
CENTRAL REGION	64.5-67	64.5	64.50	40	-	-	-	-	-
WESTERN REGION 5/	67	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) JANUARY 19, 2007

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	64.5-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	64.5-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF JAN 19, 2007	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	67.00**	67.10**	68.25
CENTRAL REGION	64.50	67.10**	67.00**
WESTERN REGION	67.00**	67.20**	67.50**
16-24 LB TOMS			
EASTERN REGION	67.00**	67.10**	68.25
CENTRAL REGION	64.50	67.10**	67.00**
WESTERN REGION	67.00**	67.20**	67.50**

**BASED ON OFFERS

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	67- 71
FROZEN TURKEYS Y TOMS 14-24#	67- 71
FROZEN TURKEYS Y TOMS 24-28#	67- 77

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	110-125
TURKEYS Y TOMS UNDER 22#	110-125
TURKEYS Y TOMS 22-24#	110-125
TURKEYS Y TOMS 24-26#	110-125
TURKEYS Y TOMS 26 LBS & OVER	110-125

NATIONAL FRESH TURKEYS-

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS
(prices reflect turkeys with timers) Week of January 22, 2007

Price (cents/lb.)	Volume (lbs.)

PRICED AT TIME OF SALE	
8-16 lbs. 88.33	267,000
16-24 lbs. 87.76	17,000
PRICE TO BE DETERMINED	
8-16 lbs. --	10,000
16-24 lbs. --	5,000

Total Volume:	299,000

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 13-Jan-2007 (Preliminary)

	YOUNG		OLD Banded	TOTAL Avg
	Pct Chg -Thousand Head-	Avg Live wt		
North East	757 24	24.06	(A) 759	24.06
South Atlantic	614 11	34.49	(A) 616	34.49
North Central	1,968 25	34.43	(A) 1,970	34.43
South Central	563 -11	17.32	(A) 565	17.32
West	319 22	27.68	(A) 321	27.68
U.S. total	4,221(B) 16	29.78	10 4,231	29.78
To-date				
2007	7,863(B)		12 7,875	
To-date				
2006	7,446(B)		16 7,462	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 2,000; for the current year to date 10,000; for last year to date 46,000.

TURKEY MOVEMENT TRENDS

(IN THOUSAND POUNDS)

Slaughter-certified ready-to-cook turkeys

December	391,344*
January 1 - 13, 2007	186,868*
To date 2007	186,868*
To date 2006	221,081*

* Preliminary

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

	YOUNG		YOUNG OLD BREEDERS	TOTAL TURKEYS
	HENS	TOMS		
	-----Thousands-----			
W/E 13-Jan-2007				
Head	1,713	2,506	2 10	4,231
Avg Wt	16.41	38.93	29.11 28.49	29.78
Last week	1,476	2,158	8 2	3,644
Same wk yr ago	1,687	2,439	31 4	4,161
Avg Wt	15.95	39.38	26.22 30.20	29.77
To-date/2007	3,189	4,664	10 12	7,875
To-date/2006	2,995	4,405	46 16	7,462

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 JANUARY 2007.

The market tone on tom drums was steady to firm, tom full-cut wings steady to fully steady, tom 2-joint wings steady and tom necks steady to barely steady. Demand on tom drums moderate to good, tom full-cut wings light to moderate and light on tom necks and tom 2-joint wings. Offerings of tom drums and tom full-cut wings short to light, tom 2-joint wings adequate and tom necks adequate to fully adequate. The market tone on thigh meat was barely steady to instances fully steady, mostly steady to barely steady. Demand light to moderate. Offerings uneven ranging light to fully adequate. Trading slow to moderate. For domestic (non-basted rib breasts): Grade A - 8-10 lb. 130, 12-14 lb. 188; plant grade - 12-14 lb. 180, 14-16 lb. 182, 16-18 lb. 188 cents delivered. Tom necks traded at 30.50 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	115.50		115.50	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/	165.00		165.00	1
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	43.00-44.00		43.50	80
DRUMSTICKS, TOM--FRESH		F	43.00	160
DRUMSTICKS, HEN		T	33.00	80
WINGS, FULL-CUT, TOM		W	37.00	40
WINGS, FULL-CUT, HEN		F	44.00	3
WINGS, V-TYPE, TOM	51.50-53.00		52.25	80
WINGS, V-TYPE, HEN		T	70.00	80
NECKS, TOM	30.00-31.00		30.50	80
NECKS, HEN		W	28.00	6
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	178.00		178.00	120
THIGH MEAT		T	90.00	40
THIGH MEAT--FRESH		W	95.00	56
BREAST TRIM MEAT	75.00		75.00	40
SCAPULA MEAT		W	74.00	120
TENDERLOINS				
DESTRAPPED TENDERS	168.00-170.00		168.67	120
DESTRAPPED TENDERS--FRESH	175.00		175.00	80
WING MEAT WITH SKIN		W	77.00	40
MECHANICALLY SEPARATED 4/		T	17.00	120
MECHANICALLY SEPARATED--FRESH 4/	18.00		18.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	43.00-44.00		43.20	200
WINGS FULL-CUT - TOMS	37.00		37.00	40
WINGS, V-TYPE, TOM				
TAILS	31.50		31.50	52
MECHANICALLY SEPARATED 4/		W	18.00	52
THIGH MEAT - FROZEN	92.00		92.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 JANUARY 2007.

The market tone on white meat was steady to instances weak. Demand light to instances good, mostly light to moderate with increased interest noted on the white trim meats. Offerings adequate to instances ample. Retail feature activity for next week moderate to good on ground turkey, light to instances moderate on the balance of items with marinated tenders the most active. Domestic trading was slow to moderate and centered on white meat and tom necks. Export trading was slow to moderate centering on frozen thigh meat and tails. For domestic: fresh breast trim 73-82, fresh wing meat 79-82, fresh scapula 78-85 plant grade basted 20-24 lb. breasts 175 For export: -20% mechanically separated turkey - fresh 16, frozen -45 days age 15, livers 21, fresh tom drums 43-46, mixed defatted gizzards 67 tom defatted gizzards 70.50 current and 75 March, frozen breeder tenderloins 159 cents delivered.

DOMESTIC TRADING	PRICE RANGE	LST CDE	WTD AVG PRICE	VOLUME (000)	WEEKLY	
					WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	115.50	40	117.17	120
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	165.00	1	158.64	11
BREASTS, 4-8 LBS PLANT GRADE 2/						
DRUMSTICKS, TOM		R	43.50	80	43.33	120
DRUMSTICKS, TOM--FRESH	42.00		42.00	80	42.00	80
DRUMSTICKS, HEN		T	33.00	80	33.00	80
WINGS, FULL-CUT, TOM	37.00-39.00		37.58	169	37.47	209
WINGS, FULL-CUT, HEN		F	44.00	3		
WINGS, V-TYPE, TOM	54.00		54.00	10	51.78	179
WINGS, V-TYPE, HEN		T	70.00	80	70.00	80
NECKS, TOM	28.00-31.00		29.78	360	29.94	489
NECKS, HEN		W	28.00	6	28.00	6
BREASTS, B/S, TOM 3/						
BREASTS, B/S, TOM--FRESH 3/	176.00-180.00		178.38	296	179.57	726
THIGH MEAT		T	90.00	40	90.00	40
THIGH MEAT--FRESH	95.00-98.00		96.50	22	94.72	98
BREAST TRIM MEAT	70.50-75.00		71.25	240	72.17	401
SCAPULA MEAT	74.00		74.00	80	76.47	300
TENDERLOINS						
DESTRAPPED TENDERS	166.00-168.00		166.57	280	167.25	640
WING MEAT WITH SKIN	78.50		78.50	40	77.83	120
DESTRAPPED TENDERS--FRESH	175.00		175.00	20	175.00	100
MECHANICALLY SEPARATED 4/	17.00		17.00	40	17.00	160
MECHANICALLY SEPARATED--FRESH 4/	16.50-19.00		17.42	151	18.41	613
EXPORT TRADING						
DRUMSTICKS, TOMS		R	43.20	200	43.17	240
WINGS FULL-CUT - TOMS	37.00-38.00		37.43	184	36.29	328
WINGS, V-TYPE, TOM						
TAILS	26.00-30.00		28.40	250	28.67	458
MECHANICALLY SEPARATED 4/		W	18.00	52	18.00	52
THIGH MEAT - FROZEN	90.00-95.00		92.25	320	92.22	360

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3/ Boneless and skinless without tenderloins.

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