



USDA BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE

Trade sentiment was mixed, ranging steady to firm. Retail and food service demand was slow to moderate with best movement for active features and fast food promotions. Supplies of all sizes were usually in good balance to well cleared for trade needs. Severe winter weather in certain central/south central states caused icy roads and power outages affecting manpower, transportation, and plant schedules. In the parts structure, demand was moderate to good. Wings were short of an active call, and the remaining items were no more than adequate to tight and moving well at or above market levels. In production areas, live supplies were moderate. Weights were mixed, but mostly desirable. The Composite Weighted Average Price for 01/15/07 was 70.59, compared to 70.31 last week, and 63.21 a year ago.

GEORGIA F.O.B. DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading advanced .50 cents to 71.50 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 69.75 cents last year on January 18, 2006.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	170.00
BREASTS - B/S	144.00
BREASTS - WHOLE	89.00
THIGH MEAT - B/S	98.00
LEG QUARTERS	35.00
WINGS	128.50

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN REGION Trade sentiment was at least steady. Retail demand was light to moderate, best where features were active. Food service was fair to moderate with best interest for fast food promotions. Supplies of all sizes were in good supply to well cleared for trade needs. In the parts structure, movement was at least moderate to good. Availability of all items was no more than adequate to tight and moving well at or above market levels. In production areas, live supplies were moderate at mostly desirable weights.

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers was moderate to mostly good for midweek trading. Offerings of all sizes were adequate to well cleared. Retail and distributive movement was fair. The market tone was fully steady. In the parts complex, breast items, wings and tenders were in close balance to short. Other items were noted as about adequate to tight for current needs.

MIDWEST REGION Whole broiler market tone was mostly steady to instances fully steady. Offers were limited to moderate on light trade call. Retail and food service movement was noted as slow to moderate; instances good for some retail in the Chicago area and for some fast food with active promotions. Floor stocks were in a full range; weights mixed. Parts trade was slowing on limited offerings, with best call on breast cuts. The market tone was fully steady to firm on all parts.

WESTERN REGION Trade sentiments were overall steady. Offerings were adequate for immediate needs. Retailer demand was fair to good best to cover features in progress. Floor stocks generally adequate.

BROILER-TYPE EGGS SET IN 19 SELECTED STATES DOWN 1 PERCENT

Commercial hatcheries in the 19-State weekly program set 211 million eggs in incubators during the week ending January 13, 2007. This was down 1 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED DOWN 1 PERCENT

Broiler growers in the 19-State weekly program placed 171 million chicks for meat production during the week ending January 13, 2007. Placements were down 1 percent from the comparable week a year earlier. Cumulative placements from December 31, 2006 through January 13, 2007 were 344 million, down 1 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED TOTAL 19 SELECTED STATES

WEEK ENDING 01/13/07	2007	2006	PERCENT CHANGE PREVIOUS YEAR
EGGS SET	211,300	213,689	-01
CHICKS PLACED	171,258	172,920	-01

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 24-Feb-07 is estimated at 158.7 million head. This compares to 157.3 million head the previous week and to 163.9 million head the same week a year ago, when the slaughter was 160.4 million head and the composite weighted average price was 63.59 cents per pound.

SOUTHERN STATES BROILER/FRYER PARTS

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS		MAJORITY	WTD AVG
	(000)	RANGE		
BREAST - B/S	642	125.00-199.00	-	135.72
TENDERLOINS	153	129.00-200.00	134-139	140.94
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS	161	45.00-55.00	49-50	48.98
LEG QUARTERS (BULK)	580	29.00-36.00	33-34	33.68
LEG QUARTERS (4/10)	840	32.00-38.00	35-36	35.47
WINGS (WHOLE)	305	115.00-127.00	119-122	119.07
WINGS (CUT)	235	128.00-145.00	139-142	139.74
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JANUARY 17, 2007 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
48.00 - 54.00	51.24	51.68

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS

Trucklot buying interest was moderately good to mostly good for midweek trading. Offerings of boneless skinless breasts, tenders and leg items were no better than adequate to tight. Wings and bone-in breasts were in close balance to short of current needs. Movement through retail and distributive channels was fair to moderate. The market tone was firm for breast items, wings and tenders; fully steady to firm on the balance of items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

JAN 16	CURRENT NEG	WTD		JAN 17	CURRENT NEG	WTD	JAN 17
ITEM	TRADING*	AVG**	VOL/LBS	ITEM	TRADING*	AVG**	VOL/LBS
BREAST - B/S	140	128.94	538,440	BREAST - B/S	140-145	127.32	783,318
TENDERLOINS	135	129.59	138,654	TENDERLOINS	135-140	125.81	200,128
BREAST - WITH RIBS	79-80	82.83	107,000	BREAST - WITH RIBS	80-81	88.81	80,440
BREAST - LINE RUN	79	81.25	91,800	BREAST - LINE RUN	80	84.25	79,200
LEGS	48-49	49.39	141,560	LEGS	49-50	48.97	268,640
LEG QUARTERS (BULK)	33-34	33.73	333,480	LEG QUARTERS (BULK)	34-35	33.79	292,040
DRUMSTICKS	39-40	45.96	57,890	DRUMSTICKS	40-41	39.18	128,400
THIGHS	40-41	47.22	77,080	THIGHS	40-41	47.52	68,600
B/S THIGHS	100-101	99.92	51,400	B/S THIGHS	100-101	96.04	103,240
WINGS (WHOLE)	124-125	127.22	188,840	WINGS (WHOLE)	125-126	121.85	218,400
BACKS AND NECKS (STRIPPED)	10-12	11.09	16,440	BACKS AND NECKS (STRIPPED)	10-12	11.79	24,520
LIVERS (5 POUND TUBS)	35-40	39.03	14,240	LIVERS (5 POUND TUBS)	35-40	39.56	6,120
GIZZARDS (HEARTS)	50-55	53.54	34,640	GIZZARDS (HEARTS)	50-55	53.98	32,640

INCLUDES: NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI AND PA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		ACTUAL		AVG
	(1,000)		(1,000)		(1,000)		WTS
	01/17	01/16	01/15	01/12	01/15	01/12	01/08
Alabama	3,396	3,794	2,167	3,814	4.70	5.55	3,998
Arkansas	5,227	5,185	4,618	5,001	5.40	4.98	5,270
Delmarva	2,270	2,320	1,117	2,911	6.68	5.70	2,302
KY-LA-TN	2,254	2,320	1,719	2,285	5.02	5.05	2,112
Mississippi	2,897	2,909	1,366	2,942	4.98	5.52	2,543
North Carolina	2,705	2,727	1,904	3,158	6.94	6.70	2,692
Texas	2,310	2,100	1,980	2,542	5.45	5.38	2,407
Total	21,059	21,355	14,871	22,653	5.52	5.53	21,324
Mon-Wed	57,739(A)						64,759(A)

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 17-Jan-07 is estimated to be 31,507,000 head down 1.54 percent from a week ago and down -2.21 percent from a year ago. (Last week 31,999,000, last year 32,219,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY

DELIVERED TO RETAILERS		RANGE
FRESH FRYERS		91-100
ROASTERS 4# & UP		99-108
HENS UNDER 5#		
HENS OVER 5#		65-74
DUCKS		
RABBITS-WHOLE		
RABBITS-CUT UP		
SAN FRANCISCO PROCESSED POULTRY		
DELIVERED TO RESTAURANTS AND INSTITUTIONS		
FRESH FRYERS	ICE PACK	93-105
	DRY PACK	110-114
ROASTERS 4# & UP	ICE PACK	98
	DRY PACK	111-118
HENS OVER 5#	ICE PACK	86-100
	DRY PACK	100-107
DUCKS		190-195

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 20-JAN-07

CLASS	CURRENT WEEK		PREVIOUS WEEK	
	01/20/07 (1)		01/13/07	
	THOUSAND HEAD			
Broiler/fryer	155,555 (2)		158,682	
Light hens	1,121		221	
Heavy hens	1,263		1,333	
Total	157,939		161,236	

(1)ESTIMATED (2)The estimated number of broiler-fryers available for slaughter the week ending 20-Jan-07 is 159.8 million head compared to 161.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 155.9 million head or 3.9 million less than estimated available. For the week of 27Jan-07 the estimated available is 159.8 million head.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)

	PROCESSED TURKEY		PROCESSED POULTRY	
	LBS		LBS	
AM 01/15/07	43,879		60,243	
AM 01/01/07	36,813		60,489	
CHG	7,066		-246	
PCT CHG	19		0	

COLD STORAGE MOVEMENT (IN THOUSANDS)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	01/15/07	01/08/07	01/16/06	01/15/07	01/08/07	01/16/06
PACIFIC						
COAST	1,719	1,666	2,036	9,244	8,761	5,296
LOS ANGELES	201	173	62	2,560	2,325	3,049

CENTRAL MISCELLANEOUS POULTRY RTC HENS

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S. GRADE A AND PLANT GRADE, 5 LBS. AND UP, FOR WEEK OF JANUARY 15, 2007

HENS	ICE PACKED (12 PER BOX)	RANGE	
		69-76	70-85
	VACUUM PACKED (6-9 PER BOX)		

HACKETTSTOWN POULTRY SALES FOR 01/16/07

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	LOW HIGH AVG			LOW HIGH AVG		
	HEAVY FOWL lb.	-	-	-	HEAVY FOWL ea.	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-
CHICKS lb.	-	-	-	CHICKS ea.	-	-
PULLETS lb.	-	-	-	PULLETS ea.	-	-
BUNNIES lb.	-	-	-	BUNNIES ea.	-	-
ROOSTERS lb.	.70	1.10	.81	ROOSTERS ea.	-	-
GEESE lb.	-	-	-	GEESE ea.	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-
DUCKS lb.	-	-	-	DUCKS ea.	-	-
RABBITS lb.	1.40	1.55	1.46	RABBITS ea.	-	-
PIGEONS lb.	-	-	-	PIGEONS ea.	3.00	3.75
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-
CHUKARS ea.	-	-	-			
TOTAL COOPS 20						

MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending January 12, 2007

	Whole Chickens		Legs W/Thighs	Necks,Backs & Wings	Livers Gizzards
	Breasts				Hens
RAYON					
Low	67.00	132.34	82.71	20.68	8.27 76.51
High	72.37	144.74	90.98	28.95	12.41 76.51
Mostly	70.30	136.47	86.85	24.81	8.27 76.51
SAN JUAN					
Low	67.00	140.61	86.85	20.68	8.27 74.44
High	71.54	144.74	95.12	24.81	12.41 74.44
Mostly	70.30	140.61	86.85	20.68	8.27 74.44
NEW SAN JUAN					
Low	67.00	144.74	90.98	20.68	8.27 76.51
High	71.96	153.01	95.12	28.95	12.41 76.51
Mostly	70.30	144.74	95.12	24.81	8.27 76.51
BECERRA					
Low	68.24	140.61	86.85	20.68	8.27 78.57
High	72.78	148.88	95.12	24.81	12.41 78.57
Mostly	71.13	140.61	90.98	20.68	12.41 78.57

DELMARVA

Movement of ready-to-cook whole birds was moderate to good. Seller offerings were in close balance to well cleared. Live supplies were moderate; weights were mostly desirable. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 69 to 79 cents. Trade sentiment was fully steady to firm. In the parts complex, wings were short. Other items were in close balance to tight. ACTUAL SLAUGHTER WEEK ENDING 01/13/2007 WAS 12,018,148 @ 5.85 LBS.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR

IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

RANGE	BRANDED U.S. GRADE A	
	66-83	(A)
WEIGHTED AVERAGE	(A)	
NO. OF BOXES	(A)	

(A) Not reported to avoid disclosing individual operations.

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