



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to weak. No trading was reported. Demand remains very limited. Offerings were fully adequate. Parts and meats trading was slow to moderate. Demand was mixed, mostly light to moderate as industry members in the Midwest recover from a weekend winter storm. Supplies were adequate.

### EXPORT MARKET HIGHLIGHTS

Trading centered on tails and tom drums, balance was slow. Demand was mixed, mostly light to moderate. Offerings were adequate.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	110-125
TURKEYS Y TOMS UNDER 22#	110-125
TURKEYS Y TOMS 22-24#	110-125
TURKEYS Y TOMS 24-26#	110-125
TURKEYS Y TOMS 26 LBS & OVER	110-125

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	67-77
FROZEN TURKEYS Y TOMS 28# & UP	77-80
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	67-71
FROZEN TURKEYS Y TOMS 14-24#	67-71
FROZEN TURKEYS Y TOMS 24-28#	67-77

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

### CURRENT SHIPMENTS 2/

### FORWARD SHIPMENTS 6/

### OPEN COMMITMENTS 7/

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	67	-	-	-	-	-	-	6000	MAR-JUL
WESTERN REGION 5/	67	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	67	-	-	-	-	-	-	-	-
CENTRAL REGION	67	-	-	-	-	-	-	6000	MAR-JUL
WESTERN REGION	67	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 JANUARY 2007.

The market tone on tom drums and tom full-cut wings was steady to firm, tom 2-joint wings about steady and tom necks steady to barely steady. Demand on tom bulk parts was mixed as some industry members recover from the weekend winter storm in the Midwest. Offerings short to light on tom drums and tom full-cut wings. Retail feature activity was good on ground turkey, light to moderate on boneless white meat and bone-in breasts. Trading was moderate on firm priced Grade A 4-8 lb. breasts for February-May shipments, balance light. For domestic: frozen -20% mechanically separated turkey 18.50 February shipments, fresh breast trim 78, fresh wing meat with skin 79, Grade A 4-8 lb. breasts - 188-122 February, 119-122 March, 120-122 April, 121-122 cents delivered May. Tom necks traded at 30.50 cents delivered port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	118.00		118.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	158.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	43.00	5
DRUMSTICKS, TOM--FRESH		F	43.00	160
DRUMSTICKS, HEN	33.00		33.00	80
WINGS, FULL-CUT, TOM		F	35.60	20
WINGS, FULL-CUT, HEN		F	44.00	3
WINGS, V-TYPE, TOM	51.00		51.00	80
WINGS, V-TYPE, HEN	70.00		70.00	80
NECKS, TOM	30.00-31.00		30.18	49
NECKS, HEN		F	27.00	15
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	181.00		181.00	6
THIGH MEAT	90.00		90.00	40
THIGH MEAT--FRESH	92.00		92.00	20
BREAST TRIM MEAT		F	75.00	48
SCAPULAMEAT	79.00-82.00		81.40	100
TENDERLOINS				
DESTRAPPED TENDERS		R	177.00	160
DESTRAPPED TENDERS--FRESH		F	175.31	91
WING MEAT WITH SKIN	78.00		78.00	40
MECHANICALLY SEPARATED 4/	16.00-18.00		17.00	120
MECHANICALLY SEPARATED--FRESH 4/		F	18.82	22
EXPORT TRADING				
DRUMSTICKS, TOMS	43.00		43.00	40
WINGS FULL-CUT - TOMS		F	36.00	40
WINGS, V-TYPE, TOM				
TAILS	26.50		26.50	104
MECHANICALLY SEPARATED 4/		R	17.00	52
THIGH MEAT - FROZEN		F	90.00	260

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.