



# USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News and Analysis Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to weak. No trading was reported. Demand was very light, buyers remain cautious. Offerings were fully adequate. Parts and meats trading was slow to moderate. Demand was light to moderate. Supplies were adequate.



### EXPORT MARKET HIGHLIGHTS

Trading was slow to moderate. Demand was light to moderate with some increased interest noted from Mexico, Caribbean, Central America and Russia. Offerings were adequate.

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 11, 2007**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	67	-	-	-	-	-	-	-	-
CENTRAL REGION	67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67	-	-	-	-	-	-	-	-

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 12, 2007**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	67	-	-	-	-	-	-	20	JAN
CENTRAL REGION 4/	67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

### WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF JAN 12, 2007	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	67.10**	68.00**	69.00**
CENTRAL REGION	67.10**	68.00**	68.00**
WESTERN REGION	67.20**	68.50**	69.40**
16-24 LB TOMS			
EASTERN REGION	67.10**	68.00**	70.00
CENTRAL REGION	67.10**	68.00**	68.00**
WESTERN REGION	67.20**	68.50**	69.40**

\*\*BASED ON OFFERS

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY  
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	71- 94
FROZEN TURKEYS Y TOMS 14-24#	71- 94
FROZEN TURKEYS Y TOMS 24-28#	71- 94

**SAN FRANCISCO PROCESSED TURKEY  
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	110-125
TURKEYS Y TOMS UNDER 22#	110-125
TURKEYS Y TOMS 22-24#	110-125
TURKEYS Y TOMS 24-26#	110-125
TURKEYS Y TOMS 26 LBS & OVER	110-125

**NATIONAL FRESH TURKEYS-**

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS  
(prices reflect turkeys with timers) Week of January 15, 2007

Price (cents/lb.)	Volume (lbs.)
-----	-----
<b>PRICED AT TIME OF SALE</b>	
8-16 lbs. 85.84	32,000
16-24 lbs. 91.57	7,000
<b>PRICE TO BE DETERMINED</b>	
8-16 lbs. --	10,000
16-24 lbs. --	5,000
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<b>Total Volume:</b>	<b>54,000</b>
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**TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS**

W/E 6-Jan-2007 (Preliminary)

	YOUNG		OLD Banded	TOTAL Avg
	Pct Chg -Thousand Head-	Avg Live Prev wk wt		
North East	612 7	24.00	(A) 613	24.00
South Atlantic	554 57	34.71	(A) 555	34.71
North Central	1,580 10	34.41	(A) 1,580	34.41
South Central	634 42	18.93	(A) 634	18.93
West	262 20	27.62	(A) 262	27.62
U.S. total	3,642(B) 21	29.53	2 3,644	29.53
To-date			2 3,644	
2006	3,642(B)		2 3,644	
To-date			12 3,301	
2005	3,289(B)			

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 8,000; for the current year to date 8,000; for last year to date 15,000.

**TURKEY MOVEMENT TRENDS**

(IN THOUSAND POUNDS)

Slaughter-certified ready-to-cook turkeys

December	391,344*
January 1 - 6, 2007	86,065*
To date 2007	86,065*
To date 2006	97,183*

\* Preliminary

**LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION**

	YOUNG		YOUNG OLD BREEDERS	TOTAL TURKEYS
	HENS	TOMS		
	-----Thousands-----			
W/E 6-Jan-2007				
Head	1,476	2,158	8 2	3644
Avg Wt	15.93	38.83	24.90 43.91	29.53
Last week	1,189	1,828	4 16	3037
Same wk yr ago	1,308	1,966	15 12	3301
Avg Wt	16.17	39.08	24.18 36.02	29.92
To-date/2007	1,476	2,158	8 2	3644
To-date/2006	1,308	1,966	15 12	3,301

**USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS BRANCH OFFICES**

Washington, DC	Voice	(202)720-6911	Mike Sheats, Chief
	Fax	(202)720-2403	
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman, Officer-in-Charge
	Fax	(404)562-5875	
Jackson, MS	Voice	(601)965-4662	Gary Brown, Southern States Area Supervisor
	Fax	(601)359-1175	
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins, Officer-in-Charge
	Fax	(515)284-4468	
	Recorded	(515)284-4545	
Long Beach, CA	Voice	(562)388-7337	Jim Derby, Officer-in-Charge
	Fax	(562)432-8295	
	Recorded	(213)534-1335	

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 JANUARY 2007.

The market tone on tom drums was steady to firm, tom full-cut wings steady to fully steady and tom necks mostly steady. Demand light to good, mostly moderate to good on tom drums; light to moderate on tom full-cut wings; and light on tom necks and tom 2-joint wings. Offerings of tom drums and tom full-cut wings short to light, tom 2-joint wings mixed and tom necks light to adequate. The market tone on thigh meat was steady to instances barely steady. Inquiry light to moderate with some noting increased interest from Mexico and Russia. Offerings adequate to fully adequate. The market tone on mechanically separated turkey was mostly steady. Demand light to instances moderate with interest noted from pet foods and the Caribbean. Offerings mostly adequate. Trading was heavy on fresh destrapped tenderloins at 188 cents delivered domestic for January-December, 2007 shipments; moderate on frozen thigh meat for export and on tom bulk parts for domestic shipments, balance slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	117.00		117.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	158.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		W	43.00	20
DRUMSTICKS, TOM--FRESH	42.00-44.00		43.20	200
DRUMSTICKS, HEN		W	33.00	20
WINGS, FULL-CUT, TOM	35.00-38.00		35.94	369
WINGS, FULL-CUT, HEN		W	45.00	20
WINGS, V-TYPE, TOM	52.00-54.00		53.48	54
WINGS, V-TYPE, HEN		W	76.00	20
NECKS, TOM	30.00		30.00	40
NECKS, HEN		W	28.00	6
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	183.00		183.00	120
THIGH MEAT		W	92.00	40
THIGH MEAT--FRESH		T	98.00	18
BREAST TRIM MEAT	79.00		79.00	40
SCAPULA MEAT		M	75.00	120
TENDERLOINS				
DESTRAPPED TENDERS	177.00		177.00	160
DESTRAPPED TENDERS--FRESH		M	180.00	17
WING MEAT WITH SKIN		M	75.20	338
MECHANICALLY SEPARATED 4/	17.00		17.00	80
MECHANICALLY SEPARATED--FRESH 4/		M	16.57	162
EXPORT TRADING				
DRUMSTICKS, TOMS	42.00		42.00	120
WINGS FULL-CUT - TOMS	38.00		38.00	80
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/	17.00		17.00	52
THIGH MEAT - FROZEN	90.00-92.00		90.32	496

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 JANUARY 2007.

The market tone on white meat was steady to instances weak. Demand light to moderate for the adequate to ample offerings. The market tone 4-8 lb. breasts was steady to barely steady, institutional breast steady. Demand light on 4-8 lb. sizes with some buyer resistance noted at current price levels, institutional sized breasts light to moderate. Offerings of 4-8 lb. sizes uneven, institutional sizes short to instances adequate with 16 lb. and heavier the least available. Trading slow to moderate. For domestic: hen 2-joint wings -6 months age 72-73, fresh - breast trim 77-82, wing meat 78, scapula 78-83, yearling hen breast meat 157; Grade A breasts - non- basted 8-10 lb. 130, 10-12 lb. 175, 12-16 lb. 190, 16-18 lb. 195, basted 12-14 lb. 165; plant grade non-basted - 8-10 lb. 115, 14-16 lb. 180, 16-18 lb. 185 cents delivered. For export: hearts 25 shipping point, tom necks 28 cents delivered.

DOMESTIC TRADING	PRICE RANGE	LST CDE	WTD AVG PRICE	VOLUME (000)	WEEKLY	
					WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	117.00	40	117.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	158.00	10	158.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/						
DRUMSTICKS, TOM	43.00		43.00	5	41.28	204
DRUMSTICKS, TOM--FRESH	41.00-44.00		43.00	160	42.82	440
DRUMSTICKS, HEN	32.00-37.00		36.59	175	35.50	235
WINGS, FULL-CUT, TOM	35.00-37.00		35.60	20	35.65	678
WINGS, FULL-CUT, HEN	44.00		44.00	3	44.87	23
WINGS, V-TYPE, TOM	51.00-52.50		52.13	12	52.95	86
WINGS, V-TYPE, HEN		W	76.00	20	76.00	20
NECKS, TOM	29.00-31.00		29.58	138	29.65	412
NECKS, HEN	27.00		27.00	15	27.29	21
BREASTS, B/S, TOM 3/						
BREASTS, B/S, TOM--FRESH 3/	174.00-182.00		178.83	240	183.11	760
THIGH MEAT		W	92.00	40	93.30	300
THIGH MEAT--FRESH	94.00-95.00		94.42	31	95.30	159
BREAST TRIM MEAT	75.00		75.00	48	76.64	112
SCAPULA MEAT	73.00		73.00	40	74.50	160
TENDERLOINS						
DESTRAPPED TENDERS		R	177.00	160	177.00	160
WING MEAT WITH SKIN	75.00		75.00	40	75.18	378
DESTRAPPED TENDERS--FRESH	175.00-179.00		175.31	91	176.03	108
MECHANICALLY SEPARATED 4/		R	17.00	80	17.00	160
MECHANICALLY SEPARATED--FRESH 4/	17.00-19.00		18.82	22	16.84	184
EXPORT TRADING						
DRUMSTICKS, TOMS	43.00		43.00	80	42.17	240
WINGS FULL-CUT - TOMS	36.00		36.00	40	37.33	120
WINGS, V-TYPE, TOM						
TAILS	24.50-30.00		26.45	380	26.45	380
MECHANICALLY SEPARATED 4/		R	17.00	52	17.28	184
THIGH MEAT - FROZEN	90.00		90.00	260	90.69	846

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.