



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to weak. No sales were reported. Demand was very light. Parts and meats trading was seasonally slow. The market tone was steady to barely steady. Supplies were adequate.



EXPORT MARKET HIGHLIGHTS

Trading centered on thigh meat and mechanically separated turkey, balance slow. Demand was light to moderate. Offerings were adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	110-125
TURKEYS Y TOMS UNDER 22#	110-125
TURKEYS Y TOMS 22-24#	110-125
TURKEYS Y TOMS 24-26#	110-125
TURKEYS Y TOMS 26 LBS & OVER	110-125

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	71-94
FROZEN TURKEYS Y TOMS 28# & UP	77-90
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	71-94
FROZEN TURKEYS Y TOMS 14-24#	71-94
FROZEN TURKEYS Y TOMS 24-28#	71-94

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL PER</u>	<u>VOLUME (000)</u>	<u>DEL PER</u>
8-16 LB HENS									
EASTERN REGION 3/	67-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	67-68	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67-69	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	67-68	-	-	-	-	-	-	-	-
CENTRAL REGION	67-68	-	-	-	-	-	-	-	-
WESTERN REGION	67-69	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 08 JANUARY 2007.

Trading was light to moderate for the first full week of slaughter since the holidays. White meat items were adequate for the light demand and the market tone was steady to weak. Thigh meat was finding a mixed bag of demand and offerings, the market tone was generally steady. Offerings of mechanically separated turkey were adequate for the limited interest. The market tone was steady to barely steady. Domestic sales: Fresh breast trim 78-84 cents, fresh scapula 78-87 cents, fresh wing meat 78-84 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	120.00	10
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	40.00-41.00		40.41	135
DRUMSTICKS, TOM--FRESH	40.00-43.00		41.50	80
DRUMSTICKS, HEN	32.00		32.00	40
WINGS, FULL-CUT, TOM	34.00-36.00		34.47	85
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		R	52.00	20
WINGS, V-TYPE, HEN		R	80.00	20
NECKS, TOM	29.00-30.00		29.33	120
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	185.00-186.00		185.80	200
THIGH MEAT	93.00-94.00		93.50	260
THIGH MEAT--FRESH	95.00-96.00		95.11	110
BREAST TRIM MEAT	76.00		76.00	12
SCAPULA MEAT	75.00		75.00	120
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	180.00		180.00	17
WING MEAT WITH SKIN	74.00-77.00		75.20	338
MECHANICALLY SEPARATED 4/	17.00		17.00	40
MECHANICALLY SEPARATED--FRESH 4/	16.00-18.00		16.57	162
EXPORT TRADING				
DRUMSTICKS, TOMS		W	42.00	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/	17.00		17.00	80
THIGH MEAT - FROZEN	93.00-96.00		94.67	90

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.