



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
DECEMBER 20, 2006
VOL. 53 NO. 152

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to barely steady. Trading was limited. Demand was seasonally slow. Offerings of hens and toms was fully adequate. Parts and meats trading was slow. The market tone was steady to barely steady. Demand was cautious and selective. Offerings were adequate.

EXPORT MARKET HIGHLIGHTS

Pre-holiday trading was slow and centered on limited sales of tom drums and full-cut wings, balance slow. Demand unchanged, slow. Offerings were mixed.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **DECEMBER 19, 2006**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	70-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	70-71	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-71	70	70.00	80	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	70-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	70-71	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-71	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **DECEMBER 20, 2006**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	70-71	71	71.00	40	-	-	-	-	-
CENTRAL REGION 4/	70-71	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-71	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	70-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	70-71	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-71	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 DECEMBER 2006.

The market tone on white meat was steady to instances weak. Demand and trading seasonally slow with buyers only purchasing hand to mouth. Offerings mixed going into the holidays with some held with more confidence than others. The market tone on thigh meat was steady to instances weak. Demand and trading slow for the adequate to instances burdensome supplies. Trading moderate on open priced fresh tom drums and fresh thigh meat for December, 2006 - January, 2007 export shipments. For domestic: tails 30, fresh wing meat with skin 79, Grade A non-basted 18-20 lb. breasts 175 and plant grade basted 16-18 lb. breasts 172 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	149.00		149.00	30
BREASTS, 4-8 LBS PLANT GRADE 2/		F	116.00	50
DRUMSTICKS, TOM		M	37.78	46
DRUMSTICKS, TOM--FRESH		F	40.00	120
DRUMSTICKS, HEN		M	30.17	24
WINGS, FULL-CUT, TOM	32.00		32.00	4
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	53.00		53.00	2
WINGS, V-TYPE, HEN				
NECKS, TOM	30.00-31.00		30.29	56
NECKS, HEN		F	27.00	40
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	190.00-200.00		196.67	60
THIGH MEAT		R	94.67	120
THIGH MEAT--FRESH		F	95.05	42
BREAST TRIM MEAT				
SCAPULA MEAT		F	73.67	120
TENDERLOINS				
DESTRAPPED TENDERS	170.00		170.00	80
DESTRAPPED TENDERS--FRESH		F	177.39	46
WING MEAT WITH SKIN		T	77.00	200
MECHANICALLY SEPARATED 4/		F	16.22	45
MECHANICALLY SEPARATED--FRESH 4/		F	17.53	253

EXPORT TRADING

DRUMSTICKS, TOMS		M	39.00	104
WINGS FULL-CUT - TOMS		W	32.00	40
WINGS, V-TYPE, TOM		T	49.25	416
TAILS				
MECHANICALLY SEPARATED 4/		W	18.00	104
THIGH MEAT - FROZEN		R	93.73	440

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY**DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	120-135
TURKEYS Y TOMS UNDER 22#	120-135
TURKEYS Y TOMS 22-24#	120-135
TURKEYS Y TOMS 24-26#	120-135
TURKEYS Y TOMS 26 LBS & OVER	120-135

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY**DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	112-121
FRESH TURKEYS Y TOMS 14-24#	112-121
FROZEN TURKEYS Y HENS 8-16#	96-100
FROZEN TURKEYS Y TOMS 14-24#	94- 96
FROZEN TURKEYS Y TOMS 24-28#	94-102

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 20 DECEMBER 2006.

The market tone on tom full-cut wings was steady to fully steady, balance of tom bulk parts mostly steady. Demand and trading seasonally slow. Offerings mixed with product less available from some processors due in part to planned closings over the holidays. Trading slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	129.00		129.00	20
BREASTS, 4-8 LBS GRADE A--FRESH 2/	135.00-158.00		136.70	135
BREASTS, 4-8 LBS PLANT GRADE 2/		F	116.00	50
DRUMSTICKS, TOM		M	37.78	46
DRUMSTICKS, TOM--FRESH	40.00		40.00	40
DRUMSTICKS, HEN		M	30.17	24
WINGS, FULL-CUT, TOM		T	32.00	4
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	52.00		52.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM	30.00		30.00	40
NECKS, HEN		F	27.00	40
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	190.00		190.00	80
THIGH MEAT		R	94.67	120
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BREAST TRIM MEAT				
SCAPULA MEAT		F	73.67	120
TENDERLOINS				
DESTRAPPED TENDERS		T	170.00	80
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WING MEAT WITH SKIN				
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EXPORT TRADING				
DRUMSTICKS, TOMS	40.00		40.00	40
WINGS FULL-CUT - TOMS	32.00		32.00	40
WINGS, V-TYPE, TOM				
TAILS				
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 4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA POULTRY HEALTH BOARD

DATA UNAVAILABLE.