



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. frozen hens and 16-24 lb. toms was barely steady to weak, while fresh hens and toms remain mostly steady. Demand on frozen whole turkeys for December was moderate, instances good on fresh. Trading light to moderate with some resale trading noted on frozen at 84-85 cents delivered. Offerings mixed. Parts and meats trading was slow with many buyers taking a wait and see attitude. Demand was light to moderate. Offerings adequate.



EXPORT MARKET HIGHLIGHTS

Trading slow to moderate. Demand was light to moderate. Offerings was mixed short to instances burdensome.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOVEMBER 28, 2006**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	85-99	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	83-99	96	96.00	182	-	-	-	160	DEC
WESTERN REGION 5/	92-99	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	85-98	-	-	-	-	-	-	120	DEC
CENTRAL REGION 4/	83-98	96	96.00	320	-	-	-	200	DEC
WESTERN REGION 5/	92-98	94	94.00	80	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOVEMBER 29, 2006**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	85-98	95-98	96.88	534.5	-	-	-	-	-
CENTRAL REGION 4/	83-94	94	94.00	120	-	-	-	-	-
WESTERN REGION 5/	92-93	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	85-92	92	92.00	200	-	-	-	-	-
CENTRAL REGION 4/	83-91	-	-	-	-	-	-	-	-
WESTERN REGION 5/	91	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 28 NOVEMBER 2006.

The market on tom bulk parts was steady to fully steady on drums with the balance mostly steady. Inquiry on tom drums was moderate to good on fresh and frozen with most interest for Mexico. Some industry members also note active internal usage on tom drums to satisfy ground turkey needs. Demand on the balance of tom bulk parts was light. Offerings of tom drums short to instances light, balance of tom bulk parts light to adequate. Trading moderate on Grade A 4-8 lb. breasts, balance slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	129.00		129.00	240
BREASTS, 4-8 LBS GRADE A--FRESH 2/	160.00		160.00	60
BREASTS, 4-8 LBS PLANT GRADE 2/		W	121.00	40
DRUMSTICKS, TOM	40.00-48.00		42.13	30
DRUMSTICKS, TOM--FRESH		W	38.50	80
DRUMSTICKS, HEN		M	38.00	20
WINGS, FULL-CUT, TOM	32.00-33.00		32.12	25
WINGS, FULL-CUT, HEN		M	49.00	10
WINGS, V-TYPE, TOM		M	53.00	40
WINGS, V-TYPE, HEN		M	84.00	10
NECKS, TOM	31.00-32.00		31.29	31
NECKS, HEN	31.00		31.00	7
BREASTS, B/S, TOM 3/		W	199.33	601
BREASTS, B/S, TOM--FRESH 3/		W	96.00	40
THIGH MEAT		W	82.00	80
THIGH MEAT--FRESH		W	83.67	120
BREAST TRIM MEAT		W	176.00	40
SCAPULA MEAT		W	88.00	80
TENDERLOINS		W	18.20	200
DESTRAPPED TENDERS		W		
DESTRAPPED TENDERS--FRESH		W		
WING MEAT WITH SKIN		W		
MECHANICALLY SEPARATED 4/		W		
MECHANICALLY SEPARATED--FRESH 4/		W		
EXPORT TRADING				
DRUMSTICKS, TOMS		W	45.00	40
WINGS FULL-CUT - TOMS	30.00		30.00	40
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	92.00		92.00	36

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	120-135
TURKEYS Y TOMS UNDER 22#	120-135
TURKEYS Y TOMS 22-24#	120-135
TURKEYS Y TOMS 24-26#	120-135
TURKEYS Y TOMS 26 LBS & OVER	120-135

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY

DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	109-118
FRESH TURKEYS Y TOMS 14-24#	109-118
FROZEN TURKEYS Y HENS 8-16#	100-105
FROZEN TURKEYS Y TOMS 14-24#	96-101
FROZEN TURKEYS Y TOMS 24-28#	97-102

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 NOVEMBER 2006.

The market tone on white meat was steady to instances weak with breast trim, wing meat and scapula in the softest position. Demand light to moderate on tom breast meat, balance light at best. Offerings of tom breast meat light to instances fully adequate, balance adequate to ample. The market tone on rib breasts was at least steady. Demand light to moderate. Offerings light and spotty and held with confidence. The market tone on thigh meat was steady to barely steady. Demand light for the adequate to fully adequate offerings. The market tone on mechanically separated turkey (MST) was barely steady at best. Demand light for the plentiful offerings. Trading active on tom drums for domestic and export shipments, balance slow. For domestic: tails 28 shipping point, frozen -20% -90 days age MST 14 pet food, fresh wing meat with skin 76, fresh breast trim 81, fresh Grade A 12-14 lb. WOGs 92.50, plant grade basted 16-18 lb. breasts 182 cents delivered. For export: plant grade non-basted 8-10 lb. breasts 112 cents shipping point.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	124.00		124.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/	158.00		158.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		W	121.00	40
DRUMSTICKS, TOM	40.00		40.00	20
DRUMSTICKS, TOM--FRESH	38.00-41.00		40.17	240
DRUMSTICKS, HEN	38.00		38.00	40
WINGS, FULL-CUT, TOM		T	32.12	25
WINGS, FULL-CUT, HEN		M	49.00	10
WINGS, V-TYPE, TOM		M	53.00	40
WINGS, V-TYPE, HEN		M	84.00	10
NECKS, TOM		T	31.29	31
NECKS, HEN		T	31.00	7
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	199.00-200.00		199.33	60
THIGH MEAT	96.00		96.00	80
THIGH MEAT--FRESH				
BREAST TRIM MEAT	80.00		80.00	40
SCAPULA MEAT	80.00		80.00	40
TENDERLOINS				
DESTRAPPED TENDERS		W	176.00	40
DESTRAPPED TENDERS--FRESH	186.00		186.00	28
WING MEAT WITH SKIN	85.00-87.00		86.00	80
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	17.00-18.00		17.33	120
EXPORT TRADING				
DRUMSTICKS, TOMS	37.00-39.00		37.80	448
WINGS FULL-CUT - TOMS	31.00		31.00	80
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	93.00		93.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.
 4/ 15-20% fat with skin added.

REEDER TURKEYS CERTIFIED IN CALIFORNIA POULTRY HEALTH BOARD				
SEASON		CUMULATIVE		
JULY 1 TO JUNE 30	HEAVY WHITE	HEAVY WHITE	Total	
2006-2007 11/22/06	18,000	18,000	92,987	
2005-2006 11/23/05		NO REPORT ISSUED.		