



# USDA BROILER MARKET NEWS REPORT

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## NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices in the major terminal markets were unchanged when compared to a week earlier. Trade sentiment was mostly steady on broiler/fryers, although some improvement was noted. Retail demand for early week business was only fair. Offerings were limited but still reported as adequate for trade needs. Processing schedules were back to normal after the holiday weekend. Food service interest was fair to good, best into fast food outlets. In the parts structure, demand was good on wings and boneless/skinless thigh meat with offerings limited. Breast and tenders were in fair balance. Other dark meat items were adequate but moving. In production areas, live supplies were moderate at weights in a full range, but mostly desirable.

**Final Report** of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 27-NOV-2006 (cents per lb)

AREAS	US GRADE A		COMPOSITE		
	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Boston/New England	TFEWR		:	62.37	31
Chicago	57.00-60.00	60.22	37 :	61.89	63
Ohio Cities	TFEWR		:	62.38	15
Denver	75.50	75.50	11 :	76.63	12
Detroit	59.00-60.00	61.20	11 :	63.37	47
Los Angeles	76.00	74.62	61 :	73.56	122
New York	60.00-63.00	61.62	21 :	60.87	60
Philadelphia	58.50-61.00	60.55	11 :	60.33	23
Pittsburgh	59.00-62.00	60.82	11 :	65.17	56
St. Louis	59.50-60.00	59.33	20 :	60.00	35
San Francisco	76.50	76.15	30 :	78.64	60

### Composite Weighted Average

Loads	11/27/06	Change Last Wk	11/20/06	11/28/05
524	66.31	.05	66.26	66.03

**WOG BROILERS** (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	Majority	Wtd Avg	Loads
Eastern	63.00-65.00	64.30	38
Central	59.00-66.00	63.87	62
Western	64.00-69.00	68.79	40
Southeast Area FOB Dock Equivalent			
Mississippi	67.00-69.00	68.14	87

**GEORGIA F.O.B. DOCK PRICES** Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 69.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
928	57.00-70.04	67.90

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

	WTD AVG	VOLUME
LINE RUN TENDERS	149.00	1,122
BREASTS - B/S	114.50	4,821
BREASTS - WHOLE	74.50	1,168
THIGH MEAT - B/S	82.00	963
LEG QUARTERS	29.00	7,185
WINGS	91.00	2,263

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

**NORTHEAST REGION BROILER/FRYER** Trucklot buying activity on ready-to-cook whole broiler/fryers was seasonally light to fair and about as expected following the holiday weekend. Offerings of all sizes were at least sufficient for current trade needs. Movement through retail and distributive channels was light. The market tone was steady. In the parts complex, breast items and most dark meat cuts were mostly adequate; wings, thighs and boneless skinless thigh meat were in good balance to well cleared.

**SOUTHERN REGION BROILER/FRYERS** Trade sentiment was generally steady. Demand improved, but was still only fair for early week business as traders access current needs. Supplies were adequate and in fair balance. In the parts structure, inquiry also improved and was good on thigh meat and wings which were in close balance to mostly short. Tenders and breast items were in a good workable position but still at least adequate for full trade needs. Other dark meat items were sufficient and at least steady. In production areas, live supplies were moderate, at mixed but mostly desirable weights.

**WESTERN REGION BROILER/FRYERS** Final majority prices were unchanged throughout the region. The market tone was steady overall. Regular commitments traded at generally unchanged prices and new negotiations were unchanged to slightly higher. Offerings were adequate. Buying activity decreased on bagged fryers but increased somewhat on WOGs. Retailer demand was moderate. Dealers reported satisfactory weekend clearances. The Los Angeles negotiated WOG weighted average was 67.27 up .75 and the volume reported at 30 loads was up 11 percent.

**MIDWEST REGION BROILER/FRYER** Final majority prices were unchanged from last Monday's final prices; Ohio cities TFEWR. Whole bird trade sentiment steady. Offers of whole birds light but adequate for the limited buyers needs. Retail demand slow. Food service movement light to good, fast food activity good. Floor stocks adequate to ample. Sizes desirable. Supplies of boneless skinless breasts and bone in leg items adequate, wings and boneless leg items tight. The market tone was firm on wings, fully steady on boneless leg items, and steady on breast items and bone-in leg items.

**DELMARVA BROILER/FRYERS** Movement of ready-to-cook whole birds was seasonally light to fair with activity generally noted as about average for the post Thanksgiving holiday. Seller offerings varied somewhat by size, but were at least adequate. Live supplies were moderate; weights were light to heavy, mostly desirable. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 61 to 73 cents. Trade sentiment was steady. In the parts complex, offerings were generally adequate. Inquiry was best for breast cuts and party wings.

\*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

	BRANDED U.S. GRADE A
RANGE	47-78
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations

**NORTHEAST BROILER/FRYER PARTS** Trucklot buying interest was mostly light and unaggressive following the extended holiday week-end. Offerings of boneless skinless breasts were fully sufficient; bone-in breasts were at least adequate to available. Dark meat cuts were adequate to at least adequate for current needs. Thigh meat and wings were clearing satisfactorily. Movement through retail and distributive channels was seasonally light to fair. The market tone was at least steady to fully steady for thigh meat and wings; steady on the balance of items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING	WTD AVG	VOLUME /LBS
BREAST - B/S	100-105	95.92	684,065
TENDERLOINS	85-90	91.70	100,400
BREAST - WITH RIBS	62-63	75.09	46,160
BREAST - LINE RUN	62	61.22	81,000
LEGS	39-40	38.07	171,840
LEG QUARTERS (BULK)	28-29	29.49	365,337
DRUMSTICKS	26-27	34.75	63,160
THIGHS	25-26	33.60	52,000
B/S THIGHS	85-86	85.80	60,520
WINGS (WHOLE)	87-88	88.97	201,300
BACKS AND NECKS (STRIPPED)	10-12	11.31	19,440
LIVERS (5 POUND TUBS)	35-40	38.61	16,720
GIZZARDS (HEARTS)	70-75	74.17	22,240

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ARKANSAS BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,236	65.00-198.00	92-96	96.24
TENDERLOINS	164	82.00-170.00	-	108.61
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	735	23.50-35.00	23.5-25	24.77
LEG QUARTERS (4/10)	1,810	25.50-33.00	25.5	25.96
WINGS (WHOLE)	756	84.00-115.00	-	85.51
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS	1,164	17.00-22.00	17-18	17.19

**ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)**

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	11/27	11/23	11/23	11/20	11/16
Alabama	3,986	Holiday	Holiday	3,554	5.37
Arkansas	5,336	Holiday	Holiday	5,185	5.20
Delmarva	2,196	Holiday	Holiday	2,255	5.74
KY-LA-TN	2,362	Holiday	Holiday	2,369	4.99
Mississippi	2,882	Holiday	Holiday	2,977	5.74
North Carolina	2,671	Holiday	Holiday	2,696	6.67
Texas	2,501	Holiday	Holiday	2,566	5.17
Total	21,934	456	6.13	21,602	5.51
Mon	21,934(A)			21,602(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 27-Nov 2006 is estimated to be 32,816,000 up 1.23 percent from a week ago and up 2.1 percent from a year ago. (last week 32,416,000 last year 32,126,000)\*

**Broiler-fryer slaughter correction for Friday November 24, 2006 - ...week ending 25-Nov-06 is estimated to be \*121,368,000 head down 24\* percent from a week ago, and \*down 4\* percent ...**

**SOUTHERN STATES BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	701	90.00-168.00	-	101.76
TENDERLOINS	169	88.00-165.00	-	93.08
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS	203	29.00-46.00	30	31.34
LEG QUARTERS (BULK)	600	20.00-29.00	22-23	22.87
LEG QUARTERS (4/10)	704	22.00-31.00	25	25.08
WINGS (WHOLE)	303	76.00-89.00	79-82	81.89
WINGS (CUT)	295	95.00-104.00	99-102	100.56
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

\*\*\*\*\*  
WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR NOV 27, 2006 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
37.50 - 44.00	40.05	39.58

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**MIDWEST REGION BROILER/FRYER PARTS** ICE-PACKED POOL

TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 27-NOV-TO 01-DEC-2006

**Price (Cents) Per Lb. Mostly**

BREAST - B/S	91.00 - 109.00	91.00 - 97.00
BREAST - LINE RUN	54.00 - 83.00	63.00 - 73.00
LEGS	32.00 - 43.00	-
LEG QUARTERS (BULK)	23.00 - 34.00	27.00 - 29.00
LEG QUARTERS (4/10)	29.00 - 34.00	29.00 - 31.00
DRUMSTICKS	24.00 - 34.00	-
THIGHS	21.00 - 41.00	-
WINGS (WHOLE)	84.00 - 100.00	89.00 - 94.00
BACKS AND NECKS (STRIPPED)	12.00 - 23.00	-
LIVERS	32.00 - 38.00	-
GIZZARDS (HEARTS)	40.00 - 52.00	-

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
WOGS 2# & UP - WHOLE	81.5-99.5
WOGS 2# & UP - CUT UP 8&9 PIECES	85-102
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	

**DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)**

FRESH FRYERS	91-100
ROASTERS 4# & UP	99-108
HENS UNDER 5#	
HENS OVER 5#	65-74
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

**SAN FRANCISCO PROCESSED POULTRY**

**DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
FRESH FRYERS	ICE PACK 93-105
	DRY PACK 110-114
ROASTERS 4# & UP	ICE PACK 98
	DRY PACK 111-118
HENS OVER 5#	ICE PACK 86-100
	DRY PACK 100-107
DUCKS	190-195

**EASTERN REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

NOVEMBER 24, 2006				
CHICKEN WITH SKIN ADDED				
PRICES — VOLUME —				
(Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	16.00	16.00-16.50	294,000	54,000
WTD AVERAGE	16.00	16.25		
15-20%				
RANGE	12.00-21.00	13.00-16.00	2,436,000	1,716,000
WTD AVERAGE	15.95	14.43		
20% OR MORE				
RANGE	-	13.00-14.00	120,000	-
WTD AVERAGE		13.33		

\*INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

NOVEMBER 24, 2006				
CHICKEN WITH SKIN ADDED				
PRICES — VOLUME —				
(Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	20.00	17.00	101,200	-
WTD AVERAGE	20.00	17.00		
15-20%				
RANGE	12.00-19.50	11.00-16.00	1,674,000	800,000
WTD AVERAGE	15.33	12.84		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

\*INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

**SOUTHEAST HEAVY LIVE HEN** Prices were generally unchanged when compared to the previous week. Demand was fair for the mostly adequate offerings of spent hens. Processing schedules were noted as normal. Sales of finished product was fair. The undertone was no better than steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *			
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 27-NOV-06			
	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	2-7		4.53
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

\*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

**SOUTH CENTRAL HEAVY LIVE HEN** Trading was generally unchanged compared to the past week. Demand was light for adequate offerings of spent heavy hens. Schedules were reduced. Finished sales were fair. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *			
PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 27-NOV-06			
	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	2-7.5		4.99

\*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

**NEW YORK CITY SEASONAL POULTRY**

FOR DELIVERY THE WEEK OF NOVEMBER 20, 2006.

**CAPONS:**

Supplies of frozen USDA Grade A capons were in close balance with anticipated demand. Buying interest for December needs were good. Prices to first receiver were unchanged. Trade sentiment was at least steady.

**DOLLARS PER POUND DELIVERED TO FIRST RECEIVERS:**

6-9 LBS. 1.70-1.84 MOSTLY 1.70-1.75

**GEESE:**

Supplies of frozen USDA Grade A geese were in close balance to tight. Bookings and inquiries for December needs were about as expected. Processing schedules are full. Prices were unchanged. Trade sentiment was fully steady.

**DOLLARS PER POUND DELIVERED TO FIRST RECEIVERS:**

8-16 LBS. 2.26-2.45 MOSTLY 2.35-2.40

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