



NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices in the major terminal markets were unchanged when compared to a week earlier. Retail demand was seasonally light and generally unaggressive entering the weekend. Food service interest was light to fairly good, best where fast food promotions were in progress. Additional offerings and interest were somewhat limited, but supplies were sufficient for trade needs. In the parts structure, demand was seasonal. Offerings of thigh meat and wings were in close balance to short. Supplies of other items were mixed, but were at least adequate for immediate trade requirements. In production areas, live supplies were moderate at weights in a full range, but mostly desirable. According to the National Agricultural Statistics Service (NASS), for the week ending 18-Nov-06, broiler egg sets were down 3% and chick placements were 4% lower than a year ago. Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 20-Dec-06 is estimated at 146.0 million head compared to 143.7 million head last year.

Preliminary report Prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 27-NOV-2006 (cents per lb)

US GRADE A

(Including branded product)

Table with 5 columns: AREAS, MAJORITY, RANGE, WTD AVG, LOADS. Rows include Chicago, New York, Los Angeles.

Southeast Area FOB Dock Equivalent

Table with 5 columns: AREAS, MAJORITY, RANGE, WTD AVG, LOADS. Row includes Mississippi.

GEORGIA F.O.B. DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 69.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

Table with 3 columns: LOADS, RANGE, PRELIM. WTD. AVG. Row includes 770.

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

Table with 3 columns: ITEM, WTD. AVG. (CENTS PER POUND), VOLUME (000 POUNDS). Rows include LINE RUN TENDERS, BREASTS - B/S, BREASTS - WHOLE, THIGH MEAT - B/S, LEG QUARTERS, WINGS.

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

MIDWEST Preliminary majority prices for next week's delivery into the Chicago area were unchanged from last Monday's final majority prices. Whole broiler/fryer market tone ended the week steady. Offerings of additional product were mostly light to instances adequate for the light trade call. Demand into retail channels was seasonally light, while distributive movement was mixed, light to good. Restaurants and fast food outlets near shopping centers provided best draw. Floor stocks were in a full range of short to long, but mostly balanced overall. Sizes were desirable to heavy. Parts trade activity was very light after the holiday. Supplies of wings and boneless leg cuts were tight, and adequate on boneless/skinless breasts and bone-in leg items. The trade sentiment was fully steady to firm on wings, fully steady on boneless dark meat items, and steady on bone-in dark meat cuts and boneless/skinless breasts.

SOUTHERN Trade sentiment was mostly steady. Demand was seasonally light following Thanksgiving with limited negotiations taking place today. However, movement of product was usually normal to good due in part to earlier commitments. Supplies were adequate. In the parts structure, inquiry was generally light. Thigh meat and wings were in close balance to mostly short, tenders and breast items were in a better balance but still adequate. In production areas, live supplies were moderate, at mixed but mostly desirable weights.

WESTERN Preliminary majority prices were unchanged. Limited trading reported and at mainly unchanged prices. Offerings remained ample for immediate needs. Buying activity was light generally due to after holiday closures. Retailer demand was fair. Dealers anticipated satisfactory weekend clearances.

NORTHEAST Trucklot buying activity on ready-to-cook whole broiler/fryers was seasonally light and generally unaggressive entering the weekend. Offerings of all sizes were at least adequate for current needs. Retail and distributive movement was light to fair. Fast food was fair to fairly good. The market tone was steady. In the parts complex, wings and thigh meat were well cleared. Other items were adequate to at least adequate.

DELMARVA Movement of ready-to-cook whole birds was seasonally light and unaggressive. Seller offerings were adequate to fully adequate. Live supplies were mostly moderate; weights were desirable to heavy. Processor schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 61 to 73 cents. Trade sentiment was steady. In the parts, complex, offerings generally varied by volumes available, but were at least adequate for the current call.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A

Table with 2 columns: RANGE, WEIGHTED AVERAGE, NO. OF BOXES, CUMULATIVE, NO. OF BOXES. Rows include 59-74, (A), (A), (A), (A), (A), (A).

(A) Not reported to avoid disclosing individual operations.

NOV 16

SOUTHERN STATES BROILER/FRYER PARTS

NOV 17

ITEM	POUNDS		MAJORITY	WTD	POUNDS	WEEKLY
	(000)	RANGE		AVG	(000)	WTD AVG
BREAST - B/S	578	90.00-169.00	-	103.30	2,642	99.45
TENDERLOINS	213	90.00-165.00	-	94.81	722	93.43
BREAST - LINE RUN	TOO FEW TO REPORT				313	71.28
FRONT HALVES	TOO FEW TO REPORT				220	55.61
LEGS	TOO FEW TO REPORT				643	31.08
LEG QUARTERS (BULK)	490	20.00-29.00	22-23	22.81	2,315	22.84
LEG QUARTERS (4/10)	964	22.00-31.00	24-25	24.92	3,301	24.95
WINGS (WHOLE)	310	76.00-92.00	-	87.03	1,255	81.49
WINGS (CUT)	95	96.00-99.00	-	97.89	650	98.28
DRUMSTICKS	TOO FEW TO REPORT				277	28.18
THIGHS	TOO FEW TO REPORT				104	28.23
B/S THIGHS	TOO FEW TO REPORT				297	80.03

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR NOVEMBER 24, 2006— F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
37.50 - 44.00	39.91	39.29

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying interest was light and unaggressive entering the weekend. Offerings of boneless skinless breasts were at least sufficient; bone-in breasts were fully adequate to available. Dark meat cuts were at least adequate for current needs. High meat and wings were well cleared. Movement through retail and distributive channels was seasonally light to fair. The market tone was fully steady for thigh meat and wings; generally steady on the balance of items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

ITEM	CURRENT NEG	WTD	VOL/LBS	WEEKLY	WEEKLY
	TRADING*	AVG**		WTD AVG	VOLUME/LBS
BREAST - B/S	100-105	98.08	391,149	95.10	2,709,946
TENDERLOINS	85-90	89.87	85,760	89.36	771,187
BREAST - WITH RIBS	62-63	67.68	85,800	66.49	382,840
BREAST - LINE RUN	62	59.61	88,200	60.95	302,400
LEGS	39-40	40.89	99,800	37.89	582,060
LEG QUARTERS (BULK)	28-29	29.95	238,600	29.03	1,085,840
DRUMSTICKS	26-27	35.82	92,640	32.68	392,790
THIGHS	25-26	36.68	45,600	35.38	178,280
B/S THIGHS	85-86	84.56	51,520	81.72	409,260
WINGS (WHOLE)	87-88	90.47	122,120	88.28	780,280
BACKS AND NECKS (STRIPPED)	10-12	11.55	33,720	11.36	95,160
LIVERS (5 POUND TUBS)	35-40	33.40	26,920	34.18	70,520
GIZZARDS (HEARTS)	70-75	75.20	22,440	75.11	87,320

 INCLUDES: NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * NEG. SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WT		ACTUAL		AVG WTS	
	11/24	11/23	11/22	11/19	11/22	11/19	11/17	11/15	11/17	11/15
Alabama	3,965	(A)	3,438	4,025	5.22	5.33	4,025	5.47		
Arkansas	3,642	(A)	4,877	4,569	5.27	5.20	4,569	5.30		
Delmarva	2,257	(A)	2,234	2,559	5.86	5.64	2,235	5.91		
KY-LA-TN	1,378	(A)	1,850	2,548	5.15	4.83	2,548	5.24		
Mississippi	1,950	(A)	2,682	3,520	5.64	5.73	3,520	5.84		
North Carolina	1,875	(A)	2,659	2,677	6.79	6.75	2,677	6.83		
Texas	2,150	(A)	2,502	2,298	5.28	5.07	2,298	5.36		
Total	17,217	(A)	20,242	21,872	5.57	5.49	21,872	5.66		
Mon-Fri	82,107(B)						107,006(B)			
Saturday	2,706(included in total for date shown)						1,500			

(A) Not published to avoid disclosing individual operations.

(B) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 24-Nov-06 and 25-Nov-06 is estimated to be 27,765,000 head down 15.40 percent from a week ago and down -4.68 percent from a year ago.

(Last week 32,821,000, last year 29,129,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 25-Nov-06 is estimated to be 121,368,000 head down 24 percent from a week ago, and down 4 percent from a year ago. (Last week 160,453,000, last year 126,447,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	91-100
ROASTERS 4# & UP	99-108
HENS UNDER 5#	-
HENS OVER 5#	65-74
DUCKS	-
RABBITS-WHOLE	-
RABBITS-CUT UP	-

SAN FRANCISCO PROCESSED POULTRY DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	ICE PACK	93-105
	DRY PACK	110-114
ROASTERS 4# & UP	ICE PACK	98
	DRY PACK	111-118
HENS OVER 5#	ICE PACK	86-100
	DRY PACK	100-107
DUCKS		190-195

YOUNG CHICKENS SLAUGHTERED Under federal inspection,
Week ending 18-Nov-06

	(A) 4.25 lbs & down	(B) 4.26- 6.26 lbs	(C) 6.26- 7.75 lbs	(D) 7.76 lbs & up	Total
	Thousands				
(Preliminary)					
Head	46,410	77,490	22,232	14,321	160,453
Avg Live Wgt	3.88	5.48	7.08	8.29	5.49
% of total /1	29%	48%	14%	9%	100%
<i>Comparisons</i>					
Last week	40,540	91,151	17,258	17,366	166,315
Avg Live Wgt	3.78	5.45	7.09	8.19	5.50
% of total /1	24%	55%	10%	11%	100%
Year Ago 2/	54,985	53,512	39,502	15,622	163,621
Avg Live Wgt	3.79	5.74	6.88	8.54	5.46
% of total /1	34%	33%	24%	10%	100%

To date/2006 2,118,940 3,688,798 1,029,441 612,192 7,449,371
 To date/2005 2,168,215 3,598,588 1,235,268 430,332 7,432,403

/1 May not total to 100% due to rounding.

/2 Comparable week.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens.

(B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms.

(C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION W/E 18-Nov-06

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
	THOUSANDS				
(Preliminary)					
Head	160,453	1,151	1,715	2,866	446
Avg Wt	5.49	3.23	7.42	5.74	6.69
Last week	166,315	955	1,600	2,555	591
Same wk yr ago	163,621	1,427	1,444	2,871	526
Avg Wt	5.46	3.37	8.45	5.93	6.85
To-date/2006	7,449,371	49,891	68,897	118,788	23,010
To-date/2005	7,432,403	66,262	65,436	131,698	22,966

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier 156.3 million head. Estimated U.S. slaughter for this period was 162.4 million head, or 6.1 million more than estimated available.

ESTIMATED U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
October 14	163.7	163.3	100%	5.61
21	167.6	162.9	103%	5.47
28	166.2	163.3	102%	5.47
November 4	166.1	163.0	102%	5.29
11	168.3	159.9	105%	5.50
18	162.4	156.3	104%	5.49
Year to date	7539.7	7523.0	100%	
November 25		156.7		
December 2		156.8		

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER**Under Federal Inspection**

W/E	11/25/06	11/18/06	% CHG	11/26/05	% CHG
Broilers	121,368	160,453*	-24	126,447*	-4
Cattle	591	658	-10	552*	+07
Hogs	1,972	2,121	-07	1,880*	+05

*ACTUAL

EASTERN REGION MISCELLANEOUS POULTRY

FOR CURRENT DELIVERY FOR THE WEEK OF 20-NOV-2006

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	151-155	157-161

ORIGIN	FROZEN	FRESH
MIDWEST MOSTLY	136-146	138-148

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	58.00-65.00	61.00-65.00
VACUUM PACKED (6-9 PER BOX)	71.00-86.00	66.00-72.00
SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES		
12 OZ.	62.64 - 85.05	
14 OZ.	69.12 - 96.39	
16 OZ.	74.88 - 106.73	

THE EASTERN REGION INCLUDES:

CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT & WV

CENTRAL REGION DUCKLINGS Prices were unchanged. Trade sentiment was steady to fully steady. Demand was good. Supplies were in good balance. Schedules were reduced this week due to the holiday. Prices paid to first receivers for 10-18oz boneless breast at \$4.50-5.25, bone in legs at \$1.45-2.40, gizzards at \$1.20-1.40, wings at \$.65-.70, livers at \$.95-1.70, and feet at \$.65-1.00.

DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 20-NOV-2006

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	122-146	130-148

GRAYSTONE SMALL ANIMAL AUCTION - November 21, 2006

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

Prices paid per pound, except as noted.

	RANGE
Muscovy Ducks - Drakes	.35 - .45
Red Fowl 5-6 LBS	- .60ea.
Crossbred Roosters 4-6 LBS	.40 - .45
Crossbred Roosters 7-11 LBS	.40 - .50
Guinea Fowl	1.40 - 1.60
Banty Roosters	1.00 - 1.25ea.
Banty Hens	.75 - 1.00ea.
Leghorn Hens	- .50ea.
Geese 9-14 LBS	.20 - .25
Pigeons	1.50 - 1.60ea.
White Pigeons	- 2.50ea.
Rabbits 4-6 LBS	1.35 - 1.60
Rabbits 6-9 LBS	1.00 - 1.20
Bunnies	1.20 - 3.00
Guinea Pigs	1.00 - 6.50ea.
Doves	4.50 - 5.00ea.
Red Fowl 4-5 LBS	- .30ea.
Muscovy Ducks - Hens	.30 - .40

Total Coops Sold 336

NATIONAL CANNER FOWL MARKET Trading on heavy cannery was too few to report; generally unchanged on lights when compared to the previous week. Offerings of both light and heavy cannery were at least sufficient for current needs with most available supplies of heavy cannery being used internally. Demand was seasonally fair to moderate. Processing schedules were noted light due to the Thanksgiving Day holiday. The undertone was steady.

Cents per Pound, Current Negotiations, Without Freight Cost

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
18-28 MAJORITY 23.5-24	TOO FEW SALES TO REPORT

Cents per Pound, Current Negotiations, Freight Cost Included

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
20-29 MAJORITY 25-26	TOO FEW SALES TO REPORT

LIGHT LIVE TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN LIGHT LIVE HENS Prices were generally unchanged when compared to a week earlier. Demand was mostly moderate. Offerings were adequate to about adequate for current trade needs. Processing schedules were light due to the Thanksgiving Day holiday. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	6-12	9-11

SOUTH CENTRAL LIGHT LIVE HENS Negotiations were TFEWR. Demand was light for spent fowl. Schedules were reduced. Dressed sales were slow. Costs of disposal were about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL LIGHT LIVE HENS Removal prices remain unchanged. Demand was moderate to fairly good with offerings tight to adequate. Schedules normal for next week. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	4.5-11	6-9

WEST COAST LIGHT LIVE HENS Holiday plant schedules light. Offerings adequate.

HEAVY TYPE HENS (7 POUNDS AND UP) *
PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR
SLAUGHTER THE WEEK OF 27-NOV-06

SOUTH CENTRAL HEAVY LIVE HEN Trading was TFEWR. Demand was light for spent heavy hens. Schedules were reduced. Finished sales were fair. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

SOUTHEAST HEAVY LIVE HEN Sales were too few to report prices. Demand was fair for the mostly adequate offerings of spent hens. Processing schedules for next week were noted as normal. Sales of finished product was fair. The undertone was no better than steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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