



# USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs Market News and Analysis Branch

## NATIONAL TURKEY MARKET - AT A GLANCE



### DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was steady. No sales was reported on hens and toms. Demand was for fill-in basis. Offerings were light to moderate. Bulk parts and meats trading was slow. Offerings were adequate. Demand was mixed.

### EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums and thigh meat, balance inactive. Demand was light. Buyers remain cautious and selective. Offerings in a full range, light to ample.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOVEMBER 21, 2006**

#### CURRENT SHIPMENTS 2/

#### FORWARD SHIPMENTS 6/

#### OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	95-102	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	95-102	96-99	97.50	80	-	-	-	-	-
WESTERN REGION 5/	92-102	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION 3/	95-102	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	95-102	-	-	-	-	-	-	-	-
WESTERN REGION 5/	95-102	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOVEMBER 22, 2006**

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<b>8-16 LB HENS</b>									
EASTERN REGION 3/	95-102	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	95-102	-	-	-	-	-	-	-	-
WESTERN REGION 5/	95-102	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION 3/	95-102	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	95-102	-	-	-	-	-	-	-	-
WESTERN REGION 5/	95-102	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 NOVEMBER 2006.

The market tone on white meat was steady to instances weak while rib breasts remained mostly steady. Demand light to moderate for post holiday needs. Offerings of white meat adequate to ample with availability some what dependant on delivery time frame. Offerings of 4-8 lb. breasts short to light, institutional sizes light to instances fully adequate. Retail feature activity was active on fresh and frozen commodity 4-8 lb. breasts and also on rotisserie style breasts for the Thanksgiving Holiday, slow on the balance of rib breasts, parts, ground turkey and meat items. Trading seasonally slow with activity centered on plant grade 4-8 lb. breasts. For export: tom necks 30.50, frozen tom breast meat 195 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/	120.00		120.00	360
DRUMSTICKS, TOM		T	40.00	56
DRUMSTICKS, TOM--FRESH		F	38.00	80
DRUMSTICKS, HEN	38.00		38.00	14
WINGS, FULL-CUT, TOM		M	30.00	120
WINGS, FULL-CUT, HEN	49.00		49.00	14
WINGS, V-TYPE, TOM		W	51.00	80
WINGS, V-TYPE, HEN		F	85.00	5
NECKS, TOM		F	29.44	360
NECKS, HEN	31.00		31.00	14
BREASTS, B/S, TOM 3/		W	197.00	40
BREASTS, B/S, TOM--FRESH 3/		F	200.28	167
THIGH MEAT		T	95.00	80
THIGH MEAT--FRESH				
BREAST TRIM MEAT		F	85.77	26
SCAPULA MEAT		F	88.13	15
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		M	183.00	20
WING MEAT WITH SKIN		F	95.65	46
MECHANICALLY SEPARATED 4/		T	14.00	80
MECHANICALLY SEPARATED--FRESH 4/		F	17.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	38.00		38.00	25
WINGS FULL-CUT - TOMS		R	32.00	144
WINGS, V-TYPE, TOM		W	48.19	676
TAILS		T	29.00	40
MECHANICALLY SEPARATED 4/		F	14.32	310
THIGH MEAT - FROZEN		F	96.67	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY**

**DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	120-135
TURKEYS Y TOMS UNDER 22#	120-135
TURKEYS Y TOMS 22-24#	120-135
TURKEYS Y TOMS 24-26#	120-135
TURKEYS Y TOMS 26 LBS & OVER	120-135

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY**

**DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	109-118
FRESH TURKEYS Y TOMS 14-24#	109-118
FROZEN TURKEYS Y HENS 8-16#	100-105
FROZEN TURKEYS Y TOMS 14-24#	96-101
FROZEN TURKEYS Y TOMS 24-28#	97-102

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 NOVEMBER 2006.

The market tone on tom drums was steady to fully steady, tom full-cut wings at least steady, balance of tom bulk parts mostly steady. Inquiry moderate on tom drums, light to instances on the balance of tom bulk parts. Offerings of tom drums short to light, tom full-cut wings light, balance of tom bulk parts mostly adequate. Trading was active on fresh tom breast meat for mostly post holiday needs, balance slow to moderate with activity slowing as industry members leave for the long holiday weekend. For domestic: body chopping skin 13 and livers 18 cents delivered pet foods, mixed breeder wings 31, fresh scapula 81-89, Grade A fresh 11-13 lb. WOGs 99, plant grade basted 20-22 lb. breasts 185 cents delivered. For export: fresh tom drums 38-41, scapula 82, fresh thigh meat 95-97.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	158.00-159.00		158.89	90
BREASTS, 4-8 LBS PLANT GRADE 2/	121.00		121.00	40
DRUMSTICKS, TOM	39.00-40.00		39.02	82
DRUMSTICKS, TOM--FRESH	38.00-39.00		38.50	80
DRUMSTICKS, HEN	38.00		38.00	40
WINGS, FULL-CUT, TOM	32.00		32.00	5
WINGS, FULL-CUT, HEN		T	49.00	14
WINGS, V-TYPE, TOM		W	51.00	80
WINGS, V-TYPE, HEN		F	85.00	5
NECKS, TOM	31.00		31.00	2
NECKS, HEN		T	31.00	14
BREASTS, B/S, TOM 3/		W	197.00	40
BREASTS, B/S, TOM--FRESH 3/	197.00-203.00		199.33	601
THIGH MEAT	96.00		96.00	40
THIGH MEAT--FRESH				
BREAST TRIM MEAT	82.00		82.00	80
SCAPULA MEAT	83.00-85.00		83.67	120
TENDERLOINS				
DESTRAPPED TENDERS	176.00		176.00	40
DESTRAPPED TENDERS--FRESH		M	183.00	20
WING MEAT WITH SKIN	88.00		88.00	80
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	18.00-19.00		18.20	200
EXPORT TRADING				
DRUMSTICKS, TOMS	45.00		45.00	40
WINGS FULL-CUT - TOMS		R	32.00	144
WINGS, V-TYPE, TOM		W	48.19	676
TAILS				
MECHANICALLY SEPARATED 4/		F	14.32	310
THIGH MEAT - FROZEN	93.00-95.00		93.87	92

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**REEDER TURKEYS CERTIFIED IN CALIFORNIA POULTRY HEALTH BOARD**

SEASON		HEAVY WHITE	CUMULATIVE HEAVY WHITE	Total
JULY 1 TO JUNE 30				
2006-2007	11/15/06	9,978	9,978	74,987
2005-2006	11/16/05		NO REPORT ISSUED.	