



USDA TURKEY MARKET NEWS REPORT

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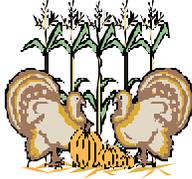
Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was steady. Whole body activity starting to wind down from the Thanksgiving holiday. No sales were reported on whole birds. Demand ranged from light to moderate. Offerings was light to moderate for prompt and deferred shipments. Bulk parts and meats trading was light on adequate offerings. Demand was mixed as buyers are cautious and selective.



EXPORT MARKET HIGHLIGHTS

Trading was slow to moderate and centered on tom drums, thigh meat and mechanically separated turkey, balance slow. Demand was light to good. Offerings in a full range, light to ample.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) NOVEMBER 16, 2006

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	99.5-102	100.5-102	101.00	120	98.50	40	DEC	80	NOV
CENTRAL REGION 4/	99.5-102	-	-	-	96.50	80	DEC	40	NOV
WESTERN REGION 5/	99.5-102	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	99.5-102	100.5-102	101.00	120	-	-	-	-	-
CENTRAL REGION	99.5-102	-	-	-	-	-	-	-	-
WESTERN REGION 5/	99.5-102	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) NOVEMBER 17, 2006

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	99.5-102	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	99.5-102	-	-	-	-	-	-	-	-
WESTERN REGION 5/	99.5-102	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	99.5-102	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	99.5-102	-	-	-	-	-	-	-	-
WESTERN REGION 5/	99.5-102	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF NOV 17, 2006	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	101.00	100.97	84.00
CENTRAL REGION	101.36	100.00	86.75
WESTERN REGION	100.95**	101.31**	87.67
16-24 LB TOMS			
EASTERN REGION	101.00	100.59	83.00
CENTRAL REGION	102.00	100.00	84.00**
WESTERN REGION	100.95**	101.31**	85.00

**BASED ON OFFERS

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	109-118
FRESH TURKEYS Y TOMS 14-24#	109-118
FROZEN TURKEYS Y HENS 8-16#	100-105
FROZEN TURKEYS Y TOMS 14-24#	96-101
FROZEN TURKEYS Y TOMS 24-28#	97-102

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	120-135
TURKEYS Y TOMS UNDER 22#	120-135
TURKEYS Y TOMS 22-24#	120-135
TURKEYS Y TOMS 24-26#	120-135
TURKEYS Y TOMS 26 LBS & OVER	120-135

NATIONAL FRESH TURKEYS -

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS
(prices reflect turkeys with timers) Week of November 20, 2006

Price (cents/lb.)	Volume (lbs.)
-----	-----
PRICED AT TIME OF SALE	
8-16 lbs. 103.74	1,965,900
16-24 lbs. 103.70	2,011,200
PRICE TO BE DETERMINED	
8-16 lbs. --	740,000
16-24 lbs. --	780,000
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Total Volume:	5,497,100
*****	*****

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 11-Nov-2006 (Preliminary)

	YOUNG			OLD Banded	TOTAL Avg Live wt
	-Thousand Head-	Pct Chg Prev wk	Avg Live wt		
North East	951	2	22.51	(A) 951	22.51
South Atlantic	891	12	29.07	(A) 891	29.07
North Central	2,467	3	31.52	(A) 2,467	31.52
South Central	902	-2	16.52	(A) 902	16.52
West	650	-18	22.50	(A) 650	22.50
U.S. total	5,861(B)	0	26.38	0 5,861	26.38
To-date					
2006	207,066(B)			202 207,268	
To-date					
2005	200,957(B)			195 201,152	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 62,000; for the current year to date 1,216,000; for last year to date 1,118,000.

TURKEY MOVEMENT TRENDS

(IN THOUSAND POUNDS)

Slaughter-certified ready-to-cook turkeys

October	494,857*
November 1 - 11, 2006	198,257*

To date 2006	4,624,187*
To date 2005	4,535,862*

* Preliminary

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

	YOUNG		YOUNG OLD BREEDERS	TOTAL TURKEYS
	HENS	TOMS		
-----Thousands-----				
W/E 11-Nov-2006				
Head	2,835	2,964	62 0	5,861
Avg Wt	16.22	36.00	30.69 0.00	26.38
Last week	2,762	3,002	74 0	5,838
Same wk yr ago	2,847	2,677	20 0	5,544
Avg Wt	16.53	36.44	25.92 0.00	26.18
To-date/2006	89,082	116,768	1,216 202	207,268
To-date/2005	82,889	116,950	1,118 195	201,152

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 NOVEMBER 2006.

The market tone on tom drums was steady to instances fully steady, balance of tom bulk parts mostly steady at current trading levels. Demand moderate on tom drums, light to moderate on tom wings with best interest noted into export channels and light on tom necks. Offerings of tom drums light and spotty, balance of tom bulk parts adequate. The market tone on rib breasts was mostly steady for the light buyer inquiry. Offerings of 4-8 lb. sizes spotty and institutional sizes mostly adequate. The market tone on thigh meat and mechanically separated turkey was steady to barely steady with light buyer interest noted. Offerings available for most export destinations, limited for others. For domestic: tom defatted gizzards 65, fresh breast trim 85-88, fresh wing meat with skin 92-95, fresh scapula 100 cents delivered. For export: fresh tom drums 40 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/	115.00		115.00	40
DRUMSTICKS, TOM		T	40.00	56
DRUMSTICKS, TOM--FRESH		W	40.17	75
DRUMSTICKS, HEN	34.00-38.00		36.20	89
WINGS, FULL-CUT, TOM	30.00		30.00	80
WINGS, FULL-CUT, HEN	49.00		49.00	9
WINGS, V-TYPE, TOM		W	51.00	80
WINGS, V-TYPE, HEN		R	85.00	6
NECKS, TOM		W	30.00	80
NECKS, HEN	31.00		31.00	9
BREASTS, B/S, TOM 3/		W	197.00	40
BREASTS, B/S, TOM--FRESH 3/	198.00-203.00		200.96	485
THIGH MEAT		T	95.00	80
THIGH MEAT--FRESH		M	96.50	160
BREAST TRIM MEAT	83.00-85.00		84.43	280
SCAPULA MEAT	90.00		90.00	40
TENDERLOINS				
DESTRAPPED TENDERS		R	181.00	30
DESTRAPPED TENDERS--FRESH	185.00-194.00		188.16	198
WING MEAT WITH SKIN	90.00		90.00	160
MECHANICALLY SEPARATED 4/		T	14.00	80
MECHANICALLY SEPARATED--FRESH 4/	17.00-18.00		17.75	160
EXPORT TRADING				
DRUMSTICKS, TOMS	39.00-39.50		39.38	160
WINGS FULL-CUT - TOMS	32.00		32.00	144
WINGS, V-TYPE, TOM		W	48.19	676
TAILS		T	29.00	40
MECHANICALLY SEPARATED 4/		T	15.09	92
THIGH MEAT - FROZEN	93.50-95.00		94.15	184

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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The market tone on tom bulk parts mostly steady. Demand moderate on tom drums, light to moderate on tom wings and light on tom necks. Offerings of tom bulk parts light to adequate. The market tone on rib breasts was mostly steady for the light buyer inquiry. The market tone on thigh meat and mechanically separated turkey was steady to barely steady with light buyer interest noted. Offerings available for most export destinations. For export: fresh tom drums 38-41 and fresh thigh meat 95 delivered.

DOMESTIC TRADING	PRICE RANGE	LST CDE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/						
BREASTS, 4-8 LBS GRADE A--FRESH 2/						
BREASTS, 4-8 LBS PLANT GRADE 2/		R	115.00	40	118.50	80
DRUMSTICKS, TOM		T	40.00	56	39.74	76
DRUMSTICKS, TOM--FRESH	38.00		38.00	80	38.90	315
DRUMSTICKS, HEN	34.00-36.00		35.00	80	36.21	224
WINGS, FULL-CUT, TOM		R	30.00	80	29.82	894
WINGS, FULL-CUT, HEN	48.00		48.00	25	50.57	86
WINGS, V-TYPE, TOM		W	51.00	80	50.83	120
WINGS, V-TYPE, HEN	85.00		85.00	5	85.00	5
NECKS, TOM	29.00-30.00		29.44	360	29.79	638
NECKS, HEN		R	31.00	9	31.00	9
BREASTS, B/S, TOM 3/		W	197.00	40	197.00	42
BREASTS, B/S, TOM--FRESH 3/	200.00-201.00		200.28	167	201.61	1,750
THIGH MEAT		T	95.00	80	95.00	80
THIGH MEAT--FRESH		M	96.50	160	96.50	160
BREAST TRIM MEAT	83.00-95.00		85.77	26	87.84	626
SCAPULA MEAT	83.00-94.00		88.13	15	86.99	275
TENDERLOINS						
DESTRAPPED TENDERS						
WING MEAT WITH SKIN	89.00-101.00		95.65	46	92.85	246
DESTRAPPED TENDERS--FRESH	185.00		185.00	20	188.11	246
MECHANICALLY SEPARATED 4/		T	14.00	80	14.00	80
MECHANICALLY SEPARATED--FRESH 4/	17.00		17.00	40	17.77	709
EXPORT TRADING						
DRUMSTICKS, TOMS	41.00		41.00	40	41.30	568
WINGS FULL-CUT - TOMS		R	32.00	144	32.89	352
WINGS, V-TYPE, TOM		W	48.19	676	48.24	1,404
TAILS		T	29.00	40	30.00	80
MECHANICALLY SEPARATED 4/	14.00-16.50		14.32	310	15.06	630
THIGH MEAT - FROZEN	95.00-99.00		96.67	120	95.25	504

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.