



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was mostly steady for pre-Thanksgiving shipments, barely steady for December holiday needs. Thanksgiving Holiday fresh and frozen fill-in demand was light to moderate and slowing as the holiday approaches. Light resale activity was noted at 87 cents delivered as Thanksgiving retail ads break in full force this week. Interest was starting to turn on whole turkeys for December holiday needs with demand ranging light to moderate while other buyers take a wait and see position and watch for further market developments in relation to both holiday clearances in stores and price trends. Fill-in trading light for the Thanksgiving Holiday, moderate for December. Offerings spotty for prompt shipments, adequate to fully adequate for deferred. The market tone on tom breast meat was starting to become mixed in partial response to next week's shortened holiday processing schedules, balance of white meat steady to weak. The market tone on tom drums was steady to instances fully steady, balance of tom bulk parts mostly steady at current trading levels.



EXPORT MARKET HIGHLIGHTS

Trading slow to moderate with activity centered on tom 2-joint wings. Demand moderate to good on tom 2-joint wings at mostly 48-49 cents delivered port, balance light to instances moderate. The market tone on thigh meat and mechanically separated turkey was steady to barely steady with only light buyer interest noted. Offerings of tom drums light and spotty, balance adequate to ample.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) NOVEMBER 14, 2006

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	99.5-103	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	99.5-103	102	102.00	107	-	-	-	-	-
WESTERN REGION 5/	99.5-103	-	-	-	-	-	-	200	DEC
16-24 LB TOMS									
EASTERN REGION 3/	99.5-103	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	99.5-103	102	102.00	102	-	-	-	36	NOV
WESTERN REGION 5/	99.5-103	-	-	-	-	-	-	80	DEC

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) NOVEMBER 15, 2006

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	99.5-102	-	-	-	98.67	360	DEC	-	-
CENTRAL REGION 4/	99.5-102	100.5	100.5	80	97.00	330	DEC	-	-
WESTERN REGION 5/	99.5-102	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	99.5-102	-	-	-	97.00	120	DEC	-	-
CENTRAL REGION 4/	99.5-102	-	-	-	95.00	120	DEC	-	-
WESTERN REGION 5/	99.5-102	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 NOVEMBER 2006.

The market tone on tom drums was steady to instances fully steady, tom necks and full-cut wings mostly steady. The market tone on tom 2-joint wings was steady to barely steady with some sellers calling the market steady at 48-49 cents into export channels. Inquiry on fresh tom drums moderate to good, frozen moderate for domestic and export. Demand light to moderate on the balance of tom bulk parts. Offerings of tom drums short to light with fresh the least available, tom 2-joint wings adequate to ample, tom full-cut wings and necks mostly adequate. Trading slow to moderate. For domestic: fresh -20% mechanically separated turkey (MST) 21.50-22.50 January-December, 2007 shipments, frozen -20% MST -90 days age 12, mixed hearts and livers 19 pet food, tails 31, tom defatted gizzards 65, fresh scapula 100-105, Grade A non-basted 8-10 lb. breasts 130 and 12-16 lb. 190 cents delivered. Fresh thigh meat traded at 94.50 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/	122.00		122.00	40
DRUMSTICKS, TOM	40.00		40.00	56
DRUMSTICKS, TOM--FRESH	41.00		41.00	40
DRUMSTICKS, HEN	38.00		38.00	25
WINGS, FULL-CUT, TOM	27.00-32.00		27.90	94
WINGS, FULL-CUT, HEN	49.00-53.00		52.08	52
WINGS, V-TYPE, TOM	50.50		50.50	40
WINGS, V-TYPE, HEN		R	85.00	6
NECKS, TOM	29.00-31.00		30.68	38
NECKS, HEN				
BREASTS, B/S, TOM 3/		M	197.00	2
BREASTS, B/S, TOM--FRESH 3/	203.00		203.00	160
THIGH MEAT	95.00		95.00	80
THIGH MEAT--FRESH		M	96.50	160
BREAST TRIM MEAT	90.00		90.00	280
SCAPULA MEAT		M	100.00	20
TENDERLOINS				
DESTRAPPED TENDERS		R	181.00	30
DESTRAPPED TENDERS--FRESH		W	194.27	60
WING MEAT WITH SKIN	101.00		101.00	40
MECHANICALLY SEPARATED 4/	14.00		14.00	80
MECHANICALLY SEPARATED--FRESH 4/	18.00-19.00		18.67	240

EXPORT TRADING

DRUMSTICKS, TOMS		M	40.09	212
WINGS FULL-CUT - TOMS		M	33.50	208
WINGS, V-TYPE, TOM	49.00		49.00	208
TAILS	29.00		29.00	40
MECHANICALLY SEPARATED 4/	14.00-16.50		15.09	92
THIGH MEAT - FROZEN		R	95.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	120-135
TURKEYS Y TOMS UNDER 22#	120-135
TURKEYS Y TOMS 22-24#	120-135
TURKEYS Y TOMS 24-26#	120-135
TURKEYS Y TOMS 26 LBS & OVER	120-135

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	109-118
FRESH TURKEYS Y TOMS 14-24#	109-118
FROZEN TURKEYS Y HENS 8-16#	100-105
FROZEN TURKEYS Y TOMS 14-24#	96-101
FROZEN TURKEYS Y TOMS 24-28#	97-102

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 NOVEMBER 2006.

The market tone on fresh tom breast meat was starting to become increasingly mixed due to next week's shortened processing schedules. The market tone on the balance of white meat steady to instances weak. Demand light to moderate on tom breast meat, balance light with the reduced interest due to the holiday and others taking a wait and see position while they wait of further market developments. Offerings of fresh tom breast meat light to instances fully adequate, balance of white meat adequate to ample. Trading was active on tom 2-joint wings for export, balance slow to moderate. For domestic: hearts 16 shipping point and 22 delivered, Grade A basted 8-10 lb. breasts 114, plant grade basted 18-20 lb. breasts 182, fresh hen breast meat 197 cents delivered. For export (fresh): tom drums 41, thigh meat 94 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		T	122.00	40
DRUMSTICKS, TOM		T	40.00	56
DRUMSTICKS, TOM--FRESH	39.00-41.50		40.17	75
DRUMSTICKS, HEN	38.00		38.00	30
WINGS, FULL-CUT, TOM	29.00-32.00		30.00	120
WINGS, FULL-CUT, HEN		T	52.08	52
WINGS, V-TYPE, TOM	51.00		51.00	80
WINGS, V-TYPE, HEN		R	85.00	6
NECKS, TOM	30.00		30.00	80
NECKS, HEN				
BREASTS, B/S, TOM 3/	197.00		197.00	40
BREASTS, B/S, TOM--FRESH 3/	201.00-206.00		201.82	368
THIGH MEAT		T	95.00	80
THIGH MEAT--FRESH		M	96.50	160
BREAST TRIM MEAT		T	90.00	280
SCAPULA MEAT	85.00		85.00	200
TENDERLOINS				
DESTRAPPED TENDERS		R	181.00	30
DESTRAPPED TENDERS--FRESH	190.00		190.00	28
WING MEAT WITH SKIN		T	101.00	40
MECHANICALLY SEPARATED 4/		T	14.00	80
MECHANICALLY SEPARATED--FRESH 4/	18.00		18.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	45.00		45.00	156
WINGS FULL-CUT - TOMS		M	33.50	208
WINGS, V-TYPE, TOM	47.50-48.50		48.19	676
TAILS		T	29.00	40
MECHANICALLY SEPARATED 4/		T	15.09	92
THIGH MEAT - FROZEN	95.00-96.00		95.40	200

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA POULTRY HEALTH BOARD

SEASON		CUMULATIVE	
JULY 1 TO JUNE 30	HEAVY WHITE	HEAVY WHITE	Total
2006-2007 11/08/06		No Report Issued.	
2005-2006 11/09/05	1,000	1,000	73,247