



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
NOVEMBER 13, 2006
VOL. 53 NO. 136

U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was steady. No trading was reported on frozen. Demand was light to moderate. Fresh and frozen hen and tom movement is active for the upcoming Thanksgiving holiday. Processors remain fully engaged in delivering fresh and frozen whole birds for the holiday. Offerings of whole birds are adequate. Resales of frozen whole birds ranged from 95 to 102 delivered. Trading on bulk meat and parts was slow to moderate. Supplies of parts and meats are mixed, mostly adequate.



EXPORT MARKET HIGHLIGHTS

Trading was slow to moderate. Demand was light to moderate. Buyers are cautious and selective and in some cases taking a wait and see approach to the market. Offerings adequate to ample.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	120-135
TURKEYS Y TOMS UNDER 22#	120-135
TURKEYS Y TOMS 22-24#	120-135
TURKEYS Y TOMS 24-26#	120-135
TURKEYS Y TOMS 26 LBS & OVER	120-135

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	97-101
FROZEN TURKEYS Y TOMS 28# & UP	97-102
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	109-118
FRESH TURKEYS Y TOMS 14-24#	109-118
FROZEN TURKEYS Y HENS 8-16#	100-105
FROZEN TURKEYS Y TOMS 14-24#	96-101
FROZEN TURKEYS Y TOMS 24-28#	97-102

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>
8-16 LB HENS				
EASTERN REGION 3/	99.5-103	-	-	-
CENTRAL REGION 4/	95.5-103	-	-	-
WESTERN REGION 5/	95.5-103	-	-	-
16-24 LB TOMS				
EASTERN REGION	99.5-103	-	-	-
CENTRAL REGION	99.5-103	-	-	-
WESTERN REGION	99.5-103	-	-	-

FORWARD SHIPMENTS 6/

<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

<u>VOLUME (000)</u>	<u>DEL. PER</u>
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice (202)720-6911	Mike Sheats	Des Moines, IA	Voice (515)284-4471	Mary L. Adkins
	Fax (202)720-2403	(Branch Chief)		Fax (515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice (404)562-5850	Johnny Freeman		Recorded (515)284-4545	
	Fax (404)562-5875	(Officer-In-Charge)	Long Beach, CA	Voice (562)388-7337	Jim Derby
Jackson, MS	Voice (601)965-4662	Gary Brown		Fax (562)432-8295	(Officer-In-Charge)
	Fax (601)359-1175	(Southern States Area Supervisor)		Recorded (213)534-1335	

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 NOVEMBER 2006.

The market tone on tom breast meat was steady to instances barely steady, fresh destrapped tenderloins steady at best with frozen steady to instances weak, wing meat with skin steady to barely steady, balance of white meat barely steady at best. The increased retail activity on tenderloins over last year was helping support the fresh destrapped tenderloin market. Demand on tom breast meat moderate with some noting buyers not as aggressive as previous weeks, destrapped tenderloins slow to instances moderate, balance light. Offerings of fresh destrapped tenderloins light to adequate, wing meat with skin light to fully adequate, balance of white meat adequate to ample. For domestic: fresh -20% MST 21-22 January-December, 2007 shipments, tom defatted gizzards 64, fresh scapula 101 cents delivered. For export: tom defatted gizzards 65-73.50 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	39.00		39.00	20
DRUMSTICKS, TOM--FRESH	38.00		38.00	120
DRUMSTICKS, HEN		R	38.00	20
WINGS, FULL-CUT, TOM	29.00-31.00		30.07	600
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		T	51.00	40
WINGS, V-TYPE, HEN		R	85.00	6
NECKS, TOM	28.00-31.00		30.25	160
NECKS, HEN				
BREASTS, B/S, TOM 3/	197.00		197.00	2
BREASTS, B/S, TOM--FRESH 3/	198.00-203.00		202.02	570
THIGH MEAT		W	98.00	40
THIGH MEAT--FRESH	95.00-97.00		96.50	160
BREAST TRIM MEAT	98.00		98.00	40
SCAPULA MEAT	100.00		100.00	20
TENDERLOINS				
DESTRAPPED TENDERS		R	181.00	30
DESTRAPPED TENDERS--FRESH		W	194.27	60
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		R	18.00	40
MECHANICALLY SEPARATED--FRESH 4/	16.00-18.00		16.73	189
EXPORT TRADING				
DRUMSTICKS, TOMS	38.00-45.00		40.09	212
WINGS FULL-CUT - TOMS	33.50		33.50	208
WINGS, V-TYPE, TOM	48.00		48.00	520
TAILS	31.00		31.00	40
MECHANICALLY SEPARATED 4/	15.00-17.00		16.05	228
THIGH MEAT - FROZEN		R	95.00	80

***CORRECTION ON 11/09/06: EXPORT TRADING should have read:

DRUMSTICKS, TOMS	*38.00		38.00*
WINGS FULL-CUT - TOMS		*W	30.50*

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.