



# USDA BROILER MARKET NEWS REPORT

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## NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were unchanged in all areas when compared to previous week. Trade sentiment was mixed, but overall steady at best. Retail demand was light to moderate with few features present. Food service was fair to fairly good, best for sports bars, fast food, and delis. Supplies were mixed, but usually more than sufficient to available for trade needs. In the parts structure, demand was light to fair at best. Livers and gizzards were clearing seasonally well, and wings were mostly sufficient. Breast items and dark meat cuts were at least adequate to ample with limited interest. In production areas, live supplies were moderate at weights in a full range.

**Final Report** of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 06-NOV-2006 (cents per lb)

| AREAS              | US GRADE A  |            | COMPOSITE |            |     |
|--------------------|-------------|------------|-----------|------------|-----|
|                    | MAJORITY    | WTD<br>AVG | LOADS     | WTD<br>AVG |     |
| Boston/New England | TFEWR       |            | :         | 62.38      | 42  |
| Chicago            | 57.00-60.00 | 60.00      | 36 :      | 61.61      | 63  |
| Ohio Cities        | TFEWR       |            | :         | 60.76      | 19  |
| Denver             | 75.50       | 75.21      | 14 :      | 76.13      | 15  |
| Detroit            | 59.00-60.00 | 60.82      | 11 :      | 62.43      | 53  |
| Los Angeles        | 76.00       | 74.74      | 65 :      | 70.52      | 153 |
| New York           | 60.00-63.00 | 61.59      | 22 :      | 62.40      | 55  |
| Philadelphia       | 58.50-61.00 | 60.30      | 10 :      | 60.26      | 21  |
| Pittsburgh         | 59.00-62.00 | 60.73      | 11 :      | 65.16      | 56  |
| St. Louis          | 59.50-60.00 | 59.36      | 20 :      | 60.16      | 34  |
| San Francisco      | 76.50       | 75.35      | 30 :      | 75.87      | 71  |

### Composite Weighted Average

| Loads | 11/06/06 | Change Last Wk | 10/30/06 | 11/07/05 |
|-------|----------|----------------|----------|----------|
| 582   | 65.51    | -.06           | 65.57    | 67.50    |

**WOG BROILERS** (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

| REGIONS                            | Majority    | Wtd Avg | Loads |
|------------------------------------|-------------|---------|-------|
| Eastern                            | 63.00-65.00 | 64.12   | 34    |
| Central                            | 60.00-65.00 | 63.55   | 66    |
| Western                            | 64.00-69.00 | 68.07   | 36    |
| Southeast Area FOB Dock Equivalent |             |         |       |
| Mississippi                        | 65.00-67.00 | 67.65   | 91    |

**GEORGIA F.O.B. DOCK PRICES** Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 69.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

| LOADS | RANGE       | MONDAY FINAL WTD AVG<br>FOB DOCK OR EQUIVALENT |
|-------|-------------|--|
| 1,153 | 57.00-70.10 | 68.01  |

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

|                  | WTD AVG | VOLUME |
|------------------|---------|--------|
| LINE RUN TENDERS | 148.50  | 1,410  |
| BREASTS - B/S    | 117.00  | 5,892  |
| BREASTS - WHOLE  | 74.00   | 1,417  |
| THIGH MEAT - B/S | 79.00   | 1,145  |
| LEG QUARTERS     | 28.50   | 9,187  |
| WINGS            | 88.50   | 2,813  |

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

**NORTHEAST REGION BROILER/FRYER** Trucklot buying activity on ready-to-cook whole broiler/fryers was light to fair at best entering the week. Offerings of all sizes were at least adequate to instances ample for current trade needs. Movement through retail and distributive channels was fair. The market tone was steady at best. In the parts complex, breast items were at least adequate to readily available; wings were generally sufficient for current needs. Dark meat cuts were fully adequate. Gizzards were well cleared.

**SOUTHERN REGION BROILER/FRYERS** Trade sentiment was mostly steady. Demand into all channels following the weekend was generally light to fair with limited trading. Supplies of all sizes were more than sufficient, but closer balanced for wogs 3lbs and up. In the parts structure, movement was usually no better than fair with supplies of all items at least adequate to available. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

**WESTERN REGION BROILER/FRYERS** Final majority prices were unchanged. The market tone was about steady. Reported trading of regular commitments was at mainly unchanged prices, however new negotiations were at unchanged to higher prices. Offerings were adequate overall. Buying activity was generally moderate. Retailer demand moderate where features in progress or planned elsewhere light. The Los Angeles negotiated WOG weighted average was up at 66.46 up 3.42 with the volume reported at 24 loads down 8 percent.

**MIDWEST REGION BROILER/FRYER** Final majority prices were unchanged in Midwest markets ; Ohio cities TFEWR, and slightly higher into St. Louis. Whole broiler/fryer market tone was steady with 2 3/4 to 3 1/2 pound wog prices trending higher. Offerings were adequate, best call on mid-range sizes. Demand into all channels was light to fairly good; sports bars, fast food, delicatessens and spotty retail features provided best interest. Floor stocks were adequate; weights desirable to light. Parts trade minimal with current commitments adequate. Parts offerings were moderate to at times heavy. The market tone on parts was about steady on all items, instances weak on dark meat cuts.

**DELMARVA BROILER/FRYERS** Movement of ready-to-cook whole birds was seasonally slow to fair at best. Seller offerings varied by size, but were fully adequate for the light and selective buyer who more often than not, was more interested in assuring adequate supplies of hams, turkeys and other poultry items for the upcoming Thanksgiving holiday. Live supplies were at least moderate; weights were mostly desirable to heavy. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 61 to 73 cents. Trade sentiment was about steady. Giblets generally cleared well. Other parts were fully adequate to ample.

\*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

|                  | BRANDED<br>U.S. GRADE A |
|------------------|-------------------------|
| RANGE            | 48-74                   |
| WEIGHTED AVERAGE | (A)                     |
| NO. OF BOXES     | (A)                     |

(A) Not reported to avoid disclosing individual operations

**NORTHEAST BROILER/FRYER PARTS** Trucklot buying interest was seasonally light to fair at best and generally unaggressive as dealers kept floorstocks in close balance with immediate needs. Offerings of breast items were fully adequate to instances ample. Dark meat cuts were at least adequate to fully adequate for current needs. Wings were clearing satisfactorily. Movement through retail and distributive channels was light to fair. The market tone was barely steady to weak for breast items, drums and thighs. Other items were no better than steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

| ITEM                       | NEGOTIATED TRADING | CURRENT | WTD AVG | VOLUME /LBS |
|----------------------------|--------------------|---------|---------|-------------|
| BREAST - B/S               | 100-105            | 100-105 | 95.94   | 765,541     |
| TENDERLOINS                | 85-90              | 85-90   | 91.79   | 178,660     |
| BREAST - WITH RIBS         | 64-65              | 64-65   | 74.11   | 34,000      |
| BREAST - LINE RUN          | 64                 | 64      | 64.46   | 66,600      |
| LEGS                       | 39-40              | 39-40   | 36.59   | 198,880     |
| LEG QUARTERS (BULK)        | 28-29              | 28-29   | 28.53   | 288,480     |
| DRUMSTICKS                 | 26-27              | 26-27   | 31.99   | 106,720     |
| THIGHS                     | 24-25              | 24-25   | 33.68   | 41,000      |
| B/S THIGHS                 | 80-81              | 80-81   | 81.56   | 128,840     |
| WINGS (WHOLE)              | 84-85              | 84-85   | 81.52   | 270,600     |
| BACKS AND NECKS (STRIPPED) | 10-12              | 10-12   | 11.78   | 13,380      |
| LIVERS (5 POUND TUBS)      | 30-35              | 30-35   | 31.99   | 15,000      |
| GIZZARDS (HEARTS)          | 60-65              | 60-65   | 62.99   | 21,120      |

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ARKANSAS BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

| ITEM                | LBS (000) | RANGE             | MAJORITY | WT. AVG |
|---------------------|-----------|-------------------|----------|---------|
| BREAST - B/S        | 1,808     | 77.00-198.00      | 80-85    | 86.02   |
| TENDERLOINS         |           | TOO FEW TO REPORT |          |         |
| BREAST - WITH RIBS  |           | TOO FEW TO REPORT |          |         |
| FRONT HALVES        |           | TOO FEW TO REPORT |          |         |
| LEGS                |           | TOO FEW TO REPORT |          |         |
| LEG QUARTERS (BULK) | 779       | 20.00-27.00       | 22-24    | 23.25   |
| LEG QUARTERS (4/10) | 1,580     | 25.00-30.00       | 25-26    | 25.99   |
| WINGS (WHOLE)       | 1,104     | 60.00-115.00      | 82       | 79.43   |
| DRUMSTICKS          |           | TOO FEW TO REPORT |          |         |
| THIGHS              | 1,160     | 14.00-17.00       | 15-17    | 16.66   |

**ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)**

|                | ESTIMATE  | ACTUAL | AVG WTS | ACTUAL    | AVG WTS |
|----------------|-----------|--------|---------|-----------|---------|
|                | 11/06     | 11/02  | 11/02   | 10/30     | 10/26   |
| Alabama        | 4,011     | 3,730  | 5.58    | 3,813     | 5.54    |
| Arkansas       | 5,331     | 5,291  | 5.25    | 5,316     | 5.25    |
| Delmarva       | 2,282     | 2,189  | 5.78    | 2,196     | 5.79    |
| KY-LA-TN       | 2,336     | 2,341  | 5.05    | 2,321     | 5.07    |
| Mississippi    | 2,958     | 2,972  | 5.80    | 2,957     | 5.88    |
| North Carolina | 2,683     | 2,663  | 6.75    | 2,652     | 6.78    |
| Texas          | 2,529     | 2,564  | 5.17    | 2,500     | 4.97    |
| Total          | 22,130    | 21,750 | 5.59    | 21,755    | 5.58    |
| Mon            | 22,130(A) |        |         | 21,755(A) |         |

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 06-Nov 2006 is estimated to be 33,109,000 up 1.42 percent from a week ago. and up 3.4 percent from a year ago.(last week 32,646,000 last year 32,035,000)

**SOUTHERN STATES BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

| ITEM                | POUNDS (000) | RANGE             | MAJORITY | WTD AVG |
|---------------------|--------------|-------------------|----------|---------|
| BREAST - B/S        | 623          | 80.00-159.00      | -        | 94.61   |
| TENDERLOINS         | 213          | 87.00-146.00      | -        | 90.77   |
| BREAST - LINE RUN   |              | TOO FEW TO REPORT |          |         |
| FRONT HALVES        |              | TOO FEW TO REPORT |          |         |
| LEGS                | 203          | 29.00-46.00       | 30       | 31.34   |
| LEG QUARTERS (BULK) | 3,270        | 19.00-29.00       | 24       | 23.92   |
| LEG QUARTERS (4/10) | 3,989        | 20.00-31.00       | 25       | 25.00   |
| WINGS (WHOLE)       | 295          | 72.00-88.00       | 73-79    | 78.31   |
| WINGS (CUT)         | 305          | 90.00-100.00      | 95-98    | 95.74   |
| DRUMSTICKS          |              | TOO FEW TO REPORT |          |         |
| THIGHS              |              | TOO FEW TO REPORT |          |         |
| B/S THIGHS          |              | TOO FEW TO REPORT |          |         |

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR NOV 06, 2006 — F.O.B. DOCK.

| RANGE         | TODAY'S AVERAGE | 5-DAY AVERAGE |
|---------------|-----------------|---------------|
| 36.00 - 43.00 | 39.32           | 39.21         |

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**MIDWEST REGION BROILER/FRYER PARTS** ICE-PACKED POOL

TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 06-NOV-TO 10-NOV-2006

**Price (Cents) Per Lb. Mostly**

|                            |                |               |
|----------------------------|----------------|---------------|
| BREAST - B/S               | 83.00 - 109.00 | 85.00 - 96.00 |
| BREAST - LINE RUN          | 55.00 - 91.00  | 65.00 - 73.00 |
| LEGS                       | 32.00 - 43.00  | -             |
| LEG QUARTERS (BULK)        | 23.00 - 32.00  | 27.00 - 30.00 |
| LEG QUARTERS (4/10)        | 27.00 - 38.00  | 29.00 - 31.00 |
| DRUMSTICKS                 | 19.00 - 40.00  | -             |
| THIGHS                     | 16.00 - 41.00  | -             |
| WINGS (WHOLE)              | 64.00 - 96.00  | 84.00 - 90.00 |
| BACKS AND NECKS (STRIPPED) | 12.00 - 23.00  | -             |
| LIVERS                     | 32.00 - 38.00  | -             |
| GIZZARDS (HEARTS)          | 40.00 - 60.00  | -             |

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS**

|                                  | RANGE     |
|----------------------------------|-----------|
| WOGS 2# & UP - WHOLE             | 81.5-99.5 |
| WOGS 2# & UP - CUT UP 8&9 PIECES | 85-102    |

FROZEN HENS 5# & UP

FROZEN DUCKS

FROZEN SQUABS

**DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)**

|                  |        |
|------------------|--------|
| FRESH FRYERS     | 91-100 |
| ROASTERS 4# & UP | 99-108 |
| HENS UNDER 5#    |        |
| HENS OVER 5#     | 65-74  |
| DUCKS            |        |
| RABBITS-WHOLE    |        |
| RABBITS-CUT UP   |        |

**SAN FRANCISCO PROCESSED POULTRY**

**DELIVERED TO RESTAURANTS AND INSTITUTIONS**

|                  | RANGE            |
|------------------|------------------|
| FRESH FRYERS     | ICE PACK 93-105  |
|                  | DRY PACK 110-114 |
| ROASTERS 4# & UP | ICE PACK 98      |
|                  | DRY PACK 111-118 |
| HENS OVER 5#     | ICE PACK 86-100  |
|                  | DRY PACK 100-107 |
| DUCKS            | 190-195          |

**EASTERN REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

| NOVEMBER 03, 2006       |             |             |           |         |
|-------------------------|-------------|-------------|-----------|---------|
| CHICKEN WITH SKIN ADDED |             |             |           |         |
| (Cents per Pound)       |             |             |           |         |
| FAT CONTENT             | FROZEN      | FRESH       | TOTAL     | EXPORT  |
| 15% OR LESS             |             |             |           |         |
| RANGE                   | 16.00       | 17.00       | 336,000   | 52,000  |
| WTD AVERAGE             | 16.00       | 17.00       |           |         |
| 15-20%                  |             |             |           |         |
| RANGE                   | 15.50-21.00 | 12.00-16.50 | 1,970,000 | 990,000 |
| WTD AVERAGE             | 18.17       | 14.07       |           |         |
| 20% OR MORE             |             |             |           |         |
| RANGE                   | -           | 13.00-14.00 | 120,000   | -       |
| WTD AVERAGE             |             | 13.33       |           |         |

\*INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

| NOVEMBER 03, 2006       |             |             |           |         |
|-------------------------|-------------|-------------|-----------|---------|
| CHICKEN WITH SKIN ADDED |             |             |           |         |
| (Cents per Pound)       |             |             |           |         |
| FAT CONTENT             | FROZEN      | FRESH       | TOTAL     | EXPORT  |
| 15% OR LESS             |             |             |           |         |
| RANGE                   | 16.00       | 17.00       | 121,600   | -       |
| WTD AVERAGE             | 16.00       | 17.00       |           |         |
| 15-20%                  |             |             |           |         |
| RANGE                   | 14.00-20.00 | 11.00-14.00 | 1,406,400 | 641,600 |
| WTD AVERAGE             | 15.93       | 12.30       |           |         |
| 20% OR MORE             |             |             |           |         |
| RANGE                   | -           | -           | -         | -       |
| WTD AVERAGE             |             |             |           |         |

\*INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

**SOUTHEAST HEAVY LIVE HEN** Prices were unchanged to slightly higher when compared to the previous week. Demand was fair to moderate for the mostly adequate to at least adequate offerings of spent hens. Processing schedules were noted as mostly normal to less than normal. Sales of finished product was fair. The undertone was steady to at least steady.

| HEAVY TYPE HENS (7 POUNDS AND UP) *                                       |                   |          |         |
|---|-------------------|----------|---------|
| FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 06-NOV-06 |                   |          |         |
|   | RANGE             | MAJORITY | WTD AVG |
| AT FARM BUYER LOADING   | 3-7               |          | 4.99    |
| AT FARM PRODUCER LOADING  | TOO FEW TO REPORT |          |         |
| FOB PLANT   | TOO FEW TO REPORT |          |         |

\*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

**SOUTH CENTRAL HEAVY LIVE HEN** Prices are generally unchanged compared to the past week. Demand was moderate for fully adequate offerings of spent heavy fowl. Schedules were normal. Finished sales were fair. Trade sentiment was about steady.

| HEAVY TYPE HENS (7 POUNDS AND UP) *   |       |          |         |
|---|-------|----------|---------|
| PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 06-NOV-06 |       |          |         |
|   | RANGE | MAJORITY | WTD AVG |
| AT FARM BUYER LOADING   | 2-8   |          | 4.99    |

\*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

**USDA, AMS, POULTRY PROGRAMS,  
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| Jackson, MS    | Voice    | (601)965-4662 | Gary Brown                        |
|                | Fax      | (601)359-1175 | (Southern States Area Supervisor) |
| Des Moines, IA | Voice    | (515)284-4471 | Mary L. Adkins                    |
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|                | Recorded | (515)284-4545 |                                   |
| Long Beach, CA | Voice    | (562)388-7337 | Jim Derby                         |
|                | Fax      | (562)432-8295 | (Officer-In-Charge)               |
|                | Recorded | (213)534-1335 |                                   |