



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on fresh and frozen 8-16 lb. hens and 16-24 lb. toms was fully steady to firm. No trading was reported on frozen whole birds, fresh sales are moderate for the upcoming holiday. Demand was light to moderate. Offerings were short of buyers needs. Bulk parts and meats trading was slow to start the week. Demand was light to moderate. Offerings were moderate to fully adequate.



EXPORT MARKET HIGHLIGHTS

Trading was slow. Inquiry was limited. Offerings were adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	116-135
TURKEYS Y TOMS UNDER 22#	116-133
TURKEYS Y TOMS 22-24#	116-135
TURKEYS Y TOMS 24-26#	116-133
TURKEYS Y TOMS 26 LBS & OVER	120-133

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	97-101
FROZEN TURKEYS Y TOMS 28# & UP	97-102
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	
	RANGE
FRESH TURKEYS Y HENS 8-16#	109-118
FRESH TURKEYS Y TOMS 14-24#	109-118
FROZEN TURKEYS Y HENS 8-16#	100-105
FROZEN TURKEYS Y TOMS 14-24#	96-101
FROZEN TURKEYS Y TOMS 24-28#	97-102

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	102-105	-	-	-
CENTRAL REGION 4/	102-105	-	-	-
WESTERN REGION 5/	102-105	-	-	-
16-24 LB TOMS				
EASTERN REGION	102-105	-	-	-
CENTRAL REGION 4/	102-105	-	-	-
WESTERN REGION	102-105	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 OCTOBER 2006.

The market tone on tom breast meat was mostly steady, wing meat with skin steady to barely steady, balance of white meat steady to instances weak. The market tone on tom bulk parts was steady on drums, balance steady to barely steady. Some industry members have noted a slowing in the parts and meat markets due in part to the upcoming Thanksgiving Holiday with precedence being placed on seasonal holiday items. Offerings available. Trading slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	132.00	20
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	138.00	3
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	40.00	40
DRUMSTICKS, TOM--FRESH		F	40.00	40
DRUMSTICKS, HEN		R	38.00	60
WINGS, FULL-CUT, TOM		F	34.00	130
WINGS, FULL-CUT, HEN		R	49.00	20
WINGS, V-TYPE, TOM		F	53.20	50
WINGS, V-TYPE, HEN		R	85.56	180
NECKS, TOM		F	33.44	239
NECKS, HEN				
BREASTS, B/S, TOM 3/		R	190.00	40
BREASTS, B/S, TOM--FRESH 3/	203.00		203.00	40
THIGH MEAT		F	98.00	3
THIGH MEAT--FRESH		F	97.89	45
BREAST TRIM MEAT				
SCAPULA MEAT		F	111.00	35
TENDERLOINS		F	196.00	2
DESTRAPPED TENDERS		F	185.00	20
DESTRAPPED TENDERS--FRESH		F	198.93	142
WING MEAT WITH SKIN		W	101.00	40
MECHANICALLY SEPARATED 4/		R	18.00	80
MECHANICALLY SEPARATED--FRESH 4/		F	18.80	307
EXPORT TRADING				
DRUMSTICKS, TOMS		F	40.17	120
WINGS FULL-CUT - TOMS		R	36.00	40
WINGS, V-TYPE, TOM		F	48.00	104
TAILS		F	31.75	160
MECHANICALLY SEPARATED 4/		F	15.55	300
THIGH MEAT - FROZEN		R	97.33	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.