



USDA TURKEY MARKET NEWS REPORT

FRIDAY
OCTOBER 27, 2006
VOL. 53 NO. 129

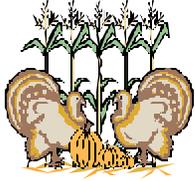
ISSN 1522-0575

U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on fresh and frozen 8-16 lb. hens and 16-24 lb. toms was fully steady to firm. limited trading was reported on frozen, fresh sales remain moderate. Demand was light to moderate. Offerings were short and held with confidence. Bulk parts and meats trading was slow, buyers continue to be cautious and selective. Demand was light to moderate. Offerings were adequate.



EXPORT MARKET HIGHLIGHTS

Trading was light to moderate. Inquiry was slow to moderate. Offerings were adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) OCTOBER 26, 2006

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	102	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	102	-	-	-	-	-	-	-	-
WESTERN REGION 5/	102	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	102	-	-	-	-	-	-	-	-
CENTRAL REGION	102	-	-	-	-	-	-	-	-
WESTERN REGION 5/	102	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) OCTOBER 27, 2006

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8-16 LB HENS									
EASTERN REGION 3/	98-105	98	98.00	40	-	-	-	-	-
CENTRAL REGION 4/	98-105	98	98.00	40	-	-	-	-	-
WESTERN REGION 5/	102-105	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	102-105	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	102-105	-	-	-	-	-	-	-	-
WESTERN REGION 5/	102-105	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF OCT 27, 2006	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	98.00	97.30**	81.67
CENTRAL REGION	99.70	99.50	84.47
WESTERN REGION	100.80**	97.30**	81.98
16-24 LB TOMS			
EASTERN REGION	100.80**	97.30**	82.90**
CENTRAL REGION	105.00	100.00	83.00
WESTERN REGION	100.80**	97.30**	81.50

**BASED ON OFFERS

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	109-118
FRESH TURKEYS Y TOMS 14-24#	109-118
FROZEN TURKEYS Y HENS 8-16#	100-105
FROZEN TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y TOMS 24-28#	97

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	116-135
TURKEYS Y TOMS UNDER 22#	116-133
TURKEYS Y TOMS 22-24#	116-135
TURKEYS Y TOMS 24-26#	116-133
TURKEYS Y TOMS 26 LBS & OVER	120-133

NATIONAL FRESH TURKEYS -

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS
(prices reflect turkeys with timers) Week of October 30, 2006

Price (cents/lb.) Volume (lbs.)

PRICED AT TIME OF SALE

8-16 lbs.	100.78	407,700
16-24 lbs.	101.00	30,000

PRICE TO BE DETERMINED

8-16 lbs.	--	10,000
16-24 lbs.	--	5,000

Total Volume: 452,700

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 21-Oct-2006 (Preliminary)

	YOUNG			OLD Banded	TOTAL Avg Live wt
	Pct Chg -Thousand Head-	Prev wk	Avg Live wt		
North East	854	5	23.13	(A) 856	23.13
South Atlantic	822	10	31.94	(A) 823	31.94
North Central	2,085	-10	32.01	(A) 2,086	32.01
South Central	737	23	18.18	(A) 738	18.18
West	295	26	25.12	(A) 296	25.12
U.S. total	4,793(B)	2	27.89	6 4,799	27.89
To-date 2006	189,934(B)			201 190,135	
To-date 2005	184,384(B)			186 184,570	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 30,000; for the current year to date 1,050,000; for last year to date 996,000.

TURKEY MOVEMENT TRENDS

(IN THOUSAND POUNDS)

Slaughter-certified ready-to-cook turkeys

September	427,095*
October 1 - 21, 2006	327,692*

To date 2006	4,258,765*
To date 2005	4,188,001*

* Preliminary

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

	YOUNG		YOUNG BREEDERS	OLD	TOTAL TURKEYS
	HENS	TOMS			
	----- Thousands				
W/E 21-Oct-2006					
Head	2,033	2,730	30	6	4,799
Avg Wt	16.37	36.44	26.47	47.80	27.89
Last week	1,858	2,819	36	10	4,723
Same wk yr ago	2,041	2,824	25	4	4,894
Avg Wt	15.97	35.39	25.19	33.20	27.24
To-date/2006	80,961	107,923	1,050	201	190,135
To-date/2005	74,695	108,693	996	186	184,570

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26 OCTOBER 2006.

The market tone on tom breast meat was steady to instances barely steady, destrapped tenderloins steady at best, fresh scapula steady, wing meat with skin steady to barely steady and breast trim steady to weak. Demand on tom breast meat and fresh scapula light to moderate, balance light. Interest continued to be noted for 2007 contracts on white meat. Offerings of tom breast meat light to fully adequate, mostly adequate; fresh scapula light, wing meat with skin adequate to fully adequate and breast trim adequate to ample. Trading centered on fresh tom breast meat and tom full-cut wings for domestic shipments, balance slow. For domestic: pet food livers 18-19, tom defatted gizzards 65, fresh wing meat with skin 100, fresh scapula 117 cents delivered. For export: tom necks 30 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	132.00	20
BREASTS, 4-8 LBS GRADE A--FRESH 2/	149.00-158.00		152.77	77
BREASTS, 4-8 LBS PLANT GRADE 2/		F	117.00	80
DRUMSTICKS, TOM	40.00		40.00	100
DRUMSTICKS, TOM--FRESH	40.00		40.00	40
DRUMSTICKS, HEN	38.00		38.00	60
WINGS, FULL-CUT, TOM	31.00-32.00		31.13	320
WINGS, FULL-CUT, HEN	49.00		49.00	20
WINGS, V-TYPE, TOM	54.00		54.00	60
WINGS, V-TYPE, HEN	85.00-90.00		85.56	180
NECKS, TOM	33.00-36.00		35.00	120
NECKS, HEN				
BREASTS, B/S, TOM 3/	190.00		190.00	40
BREASTS, B/S, TOM--FRESH 3/	197.00-203.00		202.09	440
THIGH MEAT				
THIGH MEAT--FRESH	98.00		98.00	120
BREAST TRIM MEAT				
SCAPULA MEAT		T	112.00	20
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		T	198.00	14
WING MEAT WITH SKIN		W	101.00	40
MECHANICALLY SEPARATED 4/	18.00		18.00	80
MECHANICALLY SEPARATED--FRESH 4/	17.00		17.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	39.00-40.00		39.25	160
WINGS FULL-CUT - TOMS	36.00		36.00	40
WINGS, V-TYPE, TOM				
TAILS	32.00		32.00	40
MECHANICALLY SEPARATED 4/	16.00		16.00	208
THIGH MEAT - FROZEN	97.00-98.00		97.33	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 OCTOBER 2006.

The market tone on tom drums steady, balance of tom bulk parts steady to barely steady. Demand moderate on tom drums, balance light to moderate. Offerings of tom drums light to adequate, balance of tom bulk parts adequate to ample. The market tone on thigh meat was steady for the light to moderate demand. Offerings short to adequate. The market tone on mechanically separated turkey (MST) was barely steady at best. Trading light to moderate. For domestic: tails 31, fresh wing meat 101, fresh breast trim 112, fresh scapula 111-117, Grade A non basted rib breasts - 8-10 lb. 130, 10-12 lb. 175, 12-16 lb. 190, 16-18 lb. 195, plant grade - 10-12 lb. 170, 12-16 lb. 180-185, 16-18 lb. 180, fresh destrapped tenderloin contract for January-December, 2007 192 cents delivered. For export: fresh -205 MST 18, fresh tom drums 38-39 cents delivered.

DOMESTIC TRADING	PRICE RANGE	LST CDE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY	WEEKLY
					WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	132.00	20	132.00	20
BREASTS, 4-8 LBS GRADE A--FRESH 2/	138.00		138.00	3	152.21	80
BREASTS, 4-8 LBS PLANT GRADE 2/		F	117.00	80		
DRUMSTICKS, TOM	40.00		40.00	40	40.00	140
DRUMSTICKS, TOM--FRESH	40.00		40.00	40	40.00	120
DRUMSTICKS, HEN		R	38.00	60	38.00	60
WINGS, FULL-CUT, TOM	34.00		34.00	130	32.64	517
WINGS, FULL-CUT, HEN		R	49.00	20	49.00	20
WINGS, V-TYPE, TOM	53.00-54.00		53.20	50	53.79	190
WINGS, V-TYPE, HEN		R	85.56	180	87.75	240
NECKS, TOM	31.00-35.00		33.44	239	34.35	534
NECKS, HEN						
BREASTS, B/S, TOM 3/		R	190.00	40	190.00	40
BREASTS, B/S, TOM--FRESH 3/	197.00-203.00		201.27	444	201.47	1,080
THIGH MEAT	98.00		98.00	3	98.00	3
THIGH MEAT--FRESH	97.00-98.00		97.89	45	97.97	165
BREAST TRIM MEAT						
SCAPULA MEAT	111.00		111.00	35	111.36	55
TENDERLOINS	196.00		196.00	2	196.00	2
DESTRAPPED TENDERS	185.00		185.00	20	185.00	20
WING MEAT WITH SKIN		W	101.00	40	101.89	95
DESTRAPPED TENDERS--FRESH	196.00-203.00		198.93	142	198.85	156
MECHANICALLY SEPARATED 4/		R	18.00	80	17.50	160
MECHANICALLY SEPARATED--FRESH 4/	18.00-19.00		18.80	307	18.45	547
EXPORT TRADING						
DRUMSTICKS, TOMS	40.00-40.50		40.17	120	39.61	360
WINGS FULL-CUT - TOMS		R	36.00	40	36.00	40
WINGS, V-TYPE, TOM	48.00		48.00	104	48.00	104
TAILS	31.00-32.00		31.75	160	31.80	200
MECHANICALLY SEPARATED 4/	15.00-17.00		15.55	300	15.73	508
THIGH MEAT - FROZEN		R	97.33	120	97.50	400

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.