



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady to firm. No trading was reported. Demand was light to moderate. Offerings were short and held with confidence. Bulk parts and meats trading was slow, buyers cautious and selective. Inquiry was light to moderate. Offerings were adequate.

EXPORT MARKET HIGHLIGHTS

Trading centered on thigh meat and tom drums, balance slow. Demand was light to moderate. Offerings were adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCTOBER 24, 2006**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	98-100	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	98-105	105	105.00	23	-	-	-	-	-
WESTERN REGION 5/	98-100	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	98-100	-	-	-	-	-	-	-	-
CENTRAL REGION	98-105	105	105.00	10	-	-	-	-	-
WESTERN REGION	98-100	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCTOBER 25, 2006**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	100-102	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	100-102	-	-	-	-	-	-	-	-
WESTERN REGION 5/	100-102	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	100-102	-	-	-	-	-	-	-	-
CENTRAL REGION	100-102	-	-	-	-	-	-	-	-
WESTERN REGION	100-102	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 24 OCTOBER 2006.

The market tone on tom breast meat was mixed ranging from barely steady to fully steady, mostly steady; wing meat with skin steady; balance of white meat steady to weak. Demand was moderate on fresh tom breast meat, light on the balance of white meat. Offerings of fresh tom breast meat for prompt shipments light to adequate; frozen tom breast meat light; balance of white meat adequate to ample. Trading continues slow. Hearts traded at 23 delivered domestic.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	132.00	20
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	136.00	7
BREASTS, 4-8 LBS PLANT GRADE 2/		F	117.00	80
DRUMSTICKS, TOM		F	39.00	46
DRUMSTICKS, TOM--FRESH		R	40.00	40
DRUMSTICKS, HEN		F	38.00	40
WINGS, FULL-CUT, TOM		M	37.25	67
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	54.00		54.00	80
WINGS, V-TYPE, HEN	93.00-95.00		94.33	60
NECKS, TOM	35.00		35.00	120
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	201.00-203.00		201.62	116
THIGH MEAT				
THIGH MEAT--FRESH		F	97.72	166
BREAST TRIM MEAT		W	117.00	80
SCAPULA MEAT	112.00		112.00	20
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	198.00		198.00	14
WING MEAT WITH SKIN	102.00-104.00		102.55	55
MECHANICALLY SEPARATED 4/	17.00		17.00	80
MECHANICALLY SEPARATED--FRESH 4/	17.00-19.00		18.50	160

EXPORT TRADING

DRUMSTICKS, TOMS		M	39.00	40
WINGS FULL-CUT - TOMS		F	38.00	104
WINGS, V-TYPE, TOM		W	55.00	156
TAILS		F	29.00	119
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	98.00		98.00	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	116-135
TURKEYS Y TOMS UNDER 22#	116-133
TURKEYS Y TOMS 22-24#	116-135
TURKEYS Y TOMS 24-26#	116-133
TURKEYS Y TOMS 26 LBS & OVER	120-133

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY

DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	109-118
FRESH TURKEYS Y TOMS 14-24#	109-118
FROZEN TURKEYS Y HENS 8-16#	100-105
FROZEN TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y TOMS 24-28#	97

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25 OCTOBER 2006.

The market tone on tom drums was mostly steady, tom wings steady to weak, and tom necks steady to barely steady. Demand light to moderate on tom drums, balance light. Offerings of tom drums light to adequate, tom necks adequate to fully adequate and tom wings adequate to instances burdensome. The market tone on hen 2-joint wings was barely steady to weak, balance of hen bulk parts mostly steady. Demand slow on hen 2-joint wings, balance of hen bulk parts light to moderate. Offerings of hen 2-joint wings adequate to burdensome, balance short to adequate. Trading slow. For domestic: breast patterned skin 80, plant grade non-basted 10-12 lb. breasts 170 and plant grade non-basted 12-14 lb. breasts 185 cents delivered. For export (fresh): -20% mechanically separated turkey 18, tom drums 40 cents delivered.

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BREEDER TURKEYS CERTIFIED IN CALIFORNIA POULTRY HEALTH BOARD

SEASON		CUMULATIVE		
JULY 1 TO JUNE 30		HEAVY WHITE	HEAVY WHITE	Total
2006-2007	10/18/06		No Report Issued.	
2005-2006	10/20/05	5,000	5,000	72,247
2006-2007	10/10/06	5,000	5,000	64,009
2005-2006	10/12/05	2,500	2,500	67,247