



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
OCTOBER 11, 2006
VOL. 53 NO. 122

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs Market News and Analysis Branch

NATIONAL TURKEY MARKET - AT A GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady to firm. No sales were reported for prompt or deferred shipments. Demand was light to moderate. Offerings fully short of buyers' needs. Bulk parts about steady. Demand light to moderate. Offerings of bulk parts adequate to instances burdensome.

EXPORT MARKET HIGHLIGHTS

Trading was light and centered on tom drums, thigh meat and mechanically separated turkey, balance inactive. Demand light to moderate. Offerings were mixed, light to fully adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCTOBER 10, 2006**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	89-92	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	89-92	-	-	-	-	-	-	-	-
WESTERN REGION 5/	89-92	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	89-92	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	89-92	-	-	-	-	-	-	-	-
WESTERN REGION 5/	89-92	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCTOBER 11, 2006**

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8-16 LB HENS									
EASTERN REGION 3/	89-92	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	89-92	-	-	-	-	-	-	-	-
WESTERN REGION 5/	89-92	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	89-92	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	89-92	-	-	-	-	-	-	-	-
WESTERN REGION 5/	89-92	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 OCTOBER 2006.

The market tone on tom wings, tom drums and tom necks was steady to instances weak, under increased offerings. Demand was light, instances moderate. Tom bulk parts mostly adequate. The market tone on hen parts was steady except hen 2-joint wings, steady to instances weak. Offerings of hen 2-joint wings adequate to instances ample, balance of hen bulk parts mostly adequate. Trading slow was slow. For export: tom defatted gizzards 60 cents, fresh tom drums 40 cents.

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DOMESTIC TRADING				
BREASTS, 4-8 LBS GRADE A 2/	126.00		126.00	240
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		T	117.00	40
DRUMSTICKS, TOM		F	40.32	125
DRUMSTICKS, TOM--FRESH	40.00		40.00	40
DRUMSTICKS, HEN	38.00		38.00	40
WINGS, FULL-CUT, TOM				
WINGS, FULL-CUT, HEN	49.00		49.00	105
WINGS, V-TYPE, TOM		R	58.50	40
WINGS, V-TYPE, HEN				
NECKS, TOM	37.00-38.00		37.50	80
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	200.00-260.00		221.60	200
THIGH MEAT				
THIGH MEAT--FRESH		F	97.40	131
BREAST TRIM MEAT	124.00		124.00	40
SCAPULA MEAT		F	136.50	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	276.00	40
WING MEAT WITH SKIN	102.00		102.00	40
MECHANICALLY SEPARATED 4/		F	19.00	41
MECHANICALLY SEPARATED--FRESH 4/		F	20.76	168
EXPORT TRADING				
DRUMSTICKS, TOMS	40.00-41.00		40.50	240
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		F	31.00	5
MECHANICALLY SEPARATED 4/	19.00		19.00	40
THIGH MEAT - FROZEN	96.00		96.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	109-118
FRESH TURKEYS Y TOMS 14-24#	109-118
FROZEN TURKEYS Y HENS 8-16#	87-98
FROZEN TURKEYS Y TOMS 14-24#	87-92
FROZEN TURKEYS Y TOMS 24-28#	89-94

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	116-133
TURKEYS Y TOMS UNDER 22#	116-133
TURKEYS Y TOMS 22-24#	116-133
TURKEYS Y TOMS 24-26#	116-133
TURKEYS Y TOMS 26 LBS & OVER	120-133

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS & ANALYSIS BRANCH OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats,
	Fax	(202)720-2403	Chief
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman,
	Fax	(404)562-5875	Officer-In-Charge
Jackson, MS	Voice	(601)965-4662	Gary Brown,
	Fax	(601)359-1175	Southern States Area Supervisor
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins,
	Fax	(515)284-4468	Officer-In-Charge
	Recorded	(515)284-4545	
Long Beach, CA	Voice	(562)388-7337	Jim Derby,
	Fax	(562)432-8295	Officer-in-Charge
	Recorded	(213)534-1335	

BREEDER TRKYS CERTIFIED IN CALIFORNIA PLTRY HEALTH BOARD

SEASON		HEAVY WHITE	CUMULATIVE HEAVY WHITE	TOTAL
JULY 1 TO JUNE 30				
2006-2007	10/04/06	28,227	28,227	59,009
2005-2006	10/05/05	5,000	5,000	64,747