



# USDA BROILER MARKET NEWS REPORT

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## NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were mostly unchanged in all areas when compared to previous week. Trade sentiment was mostly steady to about steady. Retail and food service demand was light to moderate, at times good into fast food and sports bars for sporting events. Supplies of all sizes were more than sufficient for trade needs. In the parts structure, demand was light to fair at best. Wings were fully adequate to ample and slow to clear. Breast items were available to fully sufficient, and dark meat was at least adequate. In production areas, live supplies were moderate at weights in a full range.

**Final Report** of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 02-OCT-2006 (cents per lb)

AREAS	US GRADE A		COMPOSITE		
	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Boston/New England	TFEWR		:	57.09	24
Chicago	57.00-60.00	58.30	35 :	59.47	60
Ohio Cities	TFEWR		:	57.28	19
Denver	76.50	76.50	13 :	77.25	14
Detroit	59.00-60.00	60.40	10 :	59.60	47
Los Angeles	77.00	75.55	66 :	71.75	128
New York	60.00-63.00	61.86	22 :	62.55	59
Philadelphia	58.50-61.00	60.09	11 :	60.16	22
Pittsburgh	59.00-62.00	60.82	11 :	65.44	58
St. Louis	58.00-58.75	58.24	20 :	59.83	38
San Francisco	77.50	76.98	31 :	78.98	61

### Composite Weighted Average

Loads	10/09/06	Change Last Wk	10/02/06	10/10/05
530	65.23	.99	64.24	69.58

**WOG BROILERS** (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	Majority	Wtd Avg	Loads
Eastern	63.00-64.00	63.27	32
Central	49.00-65.00	59.31	66
Western	50.00-64.00	61.79	39
Southeast Area FOB Dock Equivalent			
Mississippi	67.00-70.00	68.44	86

**GEORGIA F.O.B. DOCK PRICES** Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 70.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

October 09, 2006

### MONDAY FINAL WTD AVG

LOADS	RANGE	FOB DOCK OR EQUIVALENT
1,143	56.00-73.00	69.01

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

	WTD AVG	VOLUME
LINE RUN TENDERS	154.50	1,445
BREASTS - B/S	128.00	5,957
BREASTS - WHOLE	79.00	1,512
THIGH MEAT - B/S	81.00	1,170
LEG QUARTERS	29.50	9,387
WINGS	97.00	2,843

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

**NORTHEAST REGION BROILER/FRYER** Trucklot buying activity on ready-to-cook whole broiler/fryers generally fair at best entering the week. Offerings of all sizes were adequate to fully adequate for current trade needs. Movement through retail and distributive channels was light to fair. The market tone was steady. In the parts complex, boneless skinless breasts, wings and tenders were readily available and slow to clear. Dark meat cuts were at least adequate.

**SOUTHERN REGION BROILER/FRYERS** Trade sentiment was mostly steady to about steady. Demand following the weekend was light to fair with trading usually limited to most immediate needs. Supplies of all sizes were more than sufficient to handle trade needs. In the parts structure, interest was fair at best. Breast items and wings were fully adequate to ample and discounted to help clear, but movement was still unaggressive. Dark meat was at least sufficient to readily available. In production areas, live supplies were moderate at mostly desirable weights.

**WESTERN REGION BROILER/FRYERS** Final majority prices were unchanged. Trading for this week deliveries reported at generally unchanged prices. The market tone was about steady. Offerings ample for immediate trade needs. Buyer's interest was moderate at best. Trading reported on parts: leg quarters 31-39, leg meat 69-75, wings 98-105, negotiated WOG weighted average was 54.82 down .86, with the volume reported at 28 loads unchanged.

**MIDWEST REGION BROILER/FRYER** Final majority prices were mostly unchanged into Midwest markets; Ohio cities TFEWR. Whole broiler/fryer market tone was generally steady with offerings adequate on the light interest. Demand into all channels was fair to moderate with fast food and sports bars showing best interest. Floor stocks were adequate; weights desirable to instances heavy. Supplies of boneless/skinless breast were adequate to fully adequate, dark meat lines and wings fully adequate. The market tone was steady to barely steady on boneless skinless breasts and barely steady to weak on the balance.

**DELMARVA BROILER/FRYERS** Movement of ready-to-cook whole birds was disappointing and only fair at most points. Seller offerings were adequate to fully adequate for current inquiry. Live supplies were moderate; weights varied in a full range of light to heavy. Processing schedules were moderately heavy. Less than trucklot asking prices were unchanged at 61 to 73 cents. Trade sentiment was about steady to steady. In the parts complex, offerings were fully adequate to available on boneless breast and tenders, fully adequate on wings and at least sufficient on balance of items.

\*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

	10-10-06 BRANDED	10-09-06 BRANDED
	U.S. GRADE A	U.S. GRADE A
RANGE	56-80	56-75
WEIGHTED AVERAGE	(A)	(A)
NO. OF BOXES	(A)	(A)

(A) Not reported to avoid disclosing individual operations

**NORTHEAST BROILER/FRYER PARTS** Trucklot buying interest was light to fair at best entering the week. Offerings of boneless skinless breasts, tenders and wings were ample and slow to clear; bone-in breasts and dark meat cuts were adequate to at least adequate. Movement through retail and distributive channels was fair. The market tone was weak for boneless skinless breasts, tenders and wings. Bone-in breasts and most dark meat cuts were no better than steady. ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING	WTD AVG	VOLUME /LBS
BREAST - B/S	110-115	105.82	815,561
TENDERLOINS	95-100	102.01	263,650
BREAST - WITH RIBS	70-71	74.58	122,780
BREAST - LINE RUN	70	68.80	97,880
LEGS	39-40	37.56	190,200
LEG QUARTERS (BULK)	28-29	28.73	457,600
DRUMSTICKS	29-30	37.98	134,354
THIGHS	27-28	37.53	63,200
B/S THIGHS	80-81	80.13	132,760
WINGS (WHOLE)	87-88	94.49	267,800
BACKS AND NECKS (STRIPPED)	10-12	11.05	16,200
LIVERS (5 POUND TUBS)	30-35	31.21	11,280
GIZZARDS (HEARTS)	50-55	53.69	30,560

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ARKANSAS BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	2,185	85.00-198.00	90-95	101.11
TENDERLOINS	208	105.00-171.00	-	112.11
BREAST - WITH RIBS	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	TOO FEW TO REPORT			
LEG QRTRS (BULK)	2,358	22.00-29.00	23	23.45
LEG QRTRS (4/10)	2,005	25.00-33.00	25	26.09
WINGS (WHOLE)	972	66.00-123.00	84-94	87.12
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	1,408	16.00-34.00	21	20.36

**ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)**

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	9-Oct	5-Oct	5-Oct	2-Oct	28-Sep
Alabama	4,025	4,025	5.48	3,977	5.43
Arkansas	5,405	5,348	5.34	5,329	5.42
Delmarva	2,261	2,308	5.77	2,246	5.75
KY-LA-TN	2,110	2,319	5.06	2,338	5.04
Mississippi	2,855	2,922	5.89	2,826	5.83
North Carolina	2,686	2,663	6.87	2,659	6.85
Texas	2,511	2,552	5.30	2,529	5.38
Total	21,853	22,137	5.63	21,904	5.64
Mon	21,853(A)			21,904(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 09-Oct 2005 is estimated to be 32,695,000 down 3.25 percent from a week ago and up 2.0 percent from a year ago.  
(last week 33,792,000 last year 32,049,000)

**SOUTHERN STATES BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	780	88.00-179.00	-	104.26
TENDERLOINS	223	79.00-168.00	-	92.82
BREAST - LINE RUN	105	70.00-82.00	72-76	75.86
FRONT HALVES	TOO FEW TO REPORT			
LEGS	203	30.00-41.00	-	32.01
LEG QUARTERS (BULK)	513	20.00-29.00	23-24	23.45
LEG QUARTERS (4/10)	769	21.00-31.00	25-26	25.34
WINGS (WHOLE)	241	82.00-100.00	-	85.40
WINGS (CUT)	295	95.00-111.00	-	102.80
DRUMSTICKS	100	30.00-41.00	-	34.20
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS  
TRADING FOR OCT 10, 2006 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
35.50 - 41.50	38.32

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**MIDWEST REGION BROILER/FRYER PARTS** ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 09-OCT-TO 13-OCT-2006

**Price (Cents) Per Lb. Mostly**

BREAST - B/S	92.00 - 124.00	94.00 - 108.00
BREAST - LINE RUN	66.00 - 92.00	70.00 - 75.00
LEGS	32.00 - 43.00	-
LEG QUARTERS (BULK)	23.00 - 31.00	27.00 - 29.00
LEG QUARTERS (4/10)	27.00 - 34.00	30.00 - 32.00
DRUMSTICKS	27.00 - 39.00	-
THIGHS	21.00 - 45.00	-
WINGS (WHOLE)	69.00 - 104.00	90.00 - 98.00
BACKS AND NECKS (STRIPPED)	12.00 - 25.00	-
LIVERS	30.00 - 39.00	-
GIZZARDS (HEARTS)	40.00 - 52.00	-

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY,  
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
WOGS 2# & UP - WHOLE	82.5-100.5
WOGS 2# & UP - CUT UP 8&9 PIECES	86-103
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	

**DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)**

FRESH FRYERS	91-100
ROASTERS 4# & UP	99-108
HENS UNDER 5#	
HENS OVER 5#	65-74
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

**SAN FRANCISCO PROCESSED POULTRY**

**DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
FRESH FRYERS	ICE PACK 91-103
	DRY PACK 110-114
ROASTERS 4# & UP	ICE PACK 100
	DRY PACK 111-118
HENS OVER 5#	ICE PACK 88-102
	DRY PACK 102-109
DUCKS	185-190

**EASTERN REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

		OCTOBER 06, 2006		
<b>CHICKEN WITH SKIN ADDED</b>		PRICES		VOLUME
		(Cents per Pound)		
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS RANGE	16.00	17.00	416,000	-
WTD AVERAGE	16.00	17.00		
15-20% RANGE	15.50-21.00	12.00-16.00	1,536,200	976,000
WTD AVERAGE	18.26	14.07		
20% OR MORE RANGE	-	14.00	80,000	-
WTD AVERAGE		14.00		

\*INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

		OCTOBER 06, 2006		
<b>CHICKEN WITH SKIN ADDED</b>		PRICES		VOLUME
		(Cents per Pound)		
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS RANGE	19.00	17.00	142,800	-
WTD AVERAGE	19.00	17.00		
15-20% RANGE	14.00-20.00	11.00-16.00	2,252,400	1,048,800
WTD AVERAGE	16.74	12.05		
20% OR MORE RANGE	-	-	-	-
WTD AVERAGE				

\*INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

**SOUTHEAST HEAVY LIVE HEN** Prices were unchanged when compared to a week earlier. Demand was light to fair. Offerings of spent hens were at least adequate to fully adequate. Processing schedules were noted as normal to instances heavy. Sales of finished product was no better than fair. The undertone was steady at best.

HEAVY TYPE HENS (7 POUNDS AND UP) *			
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 09-OCT-06			
	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	2-7		4.83
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

\*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

**SOUTH CENTRAL HEAVY LIVE HEN** Prices were generally unchanged compared to the past week. Demand was moderate for fully adequate offerings of spent hens. Schedules were reduced. Finished sales were improved but only moderate. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *			
PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 09-OCT-06			
	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	2-7.75		5.32

\*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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