



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
SEPTEMBER 25, 2006
VOL. 53 NO. 115

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was fully steady to firm. Inquiry light to moderate. No trading reported. Offerings short and spotty. The market tone on fresh tom breast meat was mostly steady, balance of white meat steady to fully steady with fresh strongest. The market tone on tom bulk parts ranged from steady to barely steady on tom necks to instances firm on tom 2-joint wings. Demand light to moderate. Offerings short to light on tom 2-joint wings, tom necks adequate to fully adequate, light to adequate on the balance. Trading slow.



EXPORT MARKET HIGHLIGHTS

Trading slow to moderate centering on frozen thigh meat and mechanically separated turkey. Demand light to moderate. Offerings short to instances adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	114-129
TURKEYS Y TOMS UNDER 22#	110-129
TURKEYS Y TOMS 22-24#	114-129
TURKEYS Y TOMS 24-26#	114-129
TURKEYS Y TOMS 26 LBS & OVER	118-125

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	87-92
FROZEN TURKEYS Y TOMS 28# & UP	87-93
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	
	RANGE
FRESH TURKEYS Y HENS 8-16#	88-97
FRESH TURKEYS Y TOMS 14-24#	88-97
FROZEN TURKEYS Y HENS 8-16#	85-98
FROZEN TURKEYS Y TOMS 14-24#	85-90
FROZEN TURKEYS Y TOMS 24-28#	87-92

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	86-87	-	-	-
CENTRAL REGION 4/	86-87	-	-	-
WESTERN REGION 5/	86-87	-	-	-
16-24 LB TOMS				
EASTERN REGION	86-87	-	-	-
CENTRAL REGION 4/	86	-	-	-
WESTERN REGION	86	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25 SEPTEMBER 2006.

The market tone on tom drums was steady to fully steady, mostly steady; tom necks and tom full-cut wings steady to barely steady; and tom 2-joint wings steady to instances firm. Demand in a full range, mostly moderate. Offerings of tom drums light to adequate, tom 2-joint wings short to light, tom necks and tom full-cut wings adequate to instances fully adequate. Trading slow to instances moderate, best for export. For domestic: tails 33, fresh wing meat with skin 102, fresh ground breast trim 139 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	126.00	11
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	130.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/		F	118.00	7
DRUMSTICKS, TOM	40.00		40.00	5
DRUMSTICKS, TOM--FRESH		F	46.00	10
DRUMSTICKS, HEN		M	39.00	20
WINGS, FULL-CUT, TOM	53.00		53.00	8
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	59.00-61.00		60.00	90
WINGS, V-TYPE, HEN				
NECKS, TOM	39.00		39.00	20
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	278.00	40
BREASTS, B/S, TOM--FRESH 3/		F	376.58	330
THIGH MEAT	95.00		95.00	10
THIGH MEAT--FRESH		F	94.67	90
BREAST TRIM MEAT		R	135.00	40
SCAPULA MEAT		W	143.00	4
TENDERLOINS				
DESTRAPPED TENDERS		W	288.00	40
DESTRAPPED TENDERS--FRESH	357.00		357.00	20
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		M	21.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	23.00	105
EXPORT TRADING				
DRUMSTICKS, TOMS		W	41.50	320
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		W	32.50	80
MECHANICALLY SEPARATED 4/	19.00		19.00	120
THIGH MEAT - FROZEN	95.00		95.00	200

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.