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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were unchanged in the West, but lower in the East and Midwest when compared to previous week. Trade sentiment was mostly barely steady to weak. Demand into all channels was slow to moderate at best with few retail features and fast food activity was light. Supplies and offerings of all sizes were adequate to ample for trade needs. In the parts structure, movement was no better than fair with trading limited to regular commitments. Wings were at least adequate, breast items and dark meat cuts were fully adequate to ample and frequently discounted to help clear. In production areas, live supplies were moderate. Weights were desirable to heavy, but mostly desirable.

Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 25-SEP-2006 (cents per lb)

AREAS	US GRADE A		COMPOSITE		
	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Boston/New England	TFEWR		:	61.09	22
Chicago	57.00-60.00	59.41	38 :	58.13	73
Ohio Cities	TFEWR		:	56.33	22
Denver	77.50	77.11	14 :	77.77	16
Detroit	59.00-60.00	60.27	11 :	60.14	50
Los Angeles	78.00	76.61	67 :	70.57	161
New York	63.00-66.00	64.48	23 :	65.41	54
Philadelphia	61.50-64.00	63.18	11 :	61.70	22
Pittsburgh	62.00-65.00	63.64	11 :	66.13	55
St. Louis	58.00-58.50	58.28	20 :	59.57	37
San Francisco	78.50	77.77	31 :	79.35	66

Composite Weighted Average

Loads	09/25/06	Change Last Wk	09/18/06	09/26/05
578	65.62	-2.18	67.80	70.21

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	Majority	Wtd Avg	Loads	
Eastern	64.50-65.50	64.65	36	
Central	47.00-66.00	57.31	75	
Western	51.00-70.00	62.61	41	
Mississippi	Southeast Area FOB Dock Equivalent 69.00-72.00		70.18	88

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 70.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,149	57.00-72.00	69.20

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

	WTD AVG	VOLUME
LINE RUN TENDERS	161.50	1,405
BREASTS - B/S	135.00	5,857
BREASTS - WHOLE	82.50	1,462
THIGH MEAT - B/S	87.00	1,140
LEG QUARTERS	32.50	9,187
WINGS	102.50	2,813

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was light to fair at best entering the week. Offerings of all sizes were fully adequate to available for current trade needs. Movement through retail and distributive channels was light to fair. The market tone was barely steady to weak. In the parts complex, breast items and tenders were fully adequate to ample for the light and unaggressive buyer interest. Dark meat cuts and wings were more than sufficient.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was barely steady to weak. Demand following the weekend was light to fair with limited trading. Supplies of all sizes were more than sufficient to satisfy trade needs. In the parts structure, interest was no better than fair. Wings were sufficient and moving, but the remaining items were fully adequate to ample and discounted to help clear. In production areas, live supplies were moderate at mostly desirable weight.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged. The market tone was about steady to weak. Reported trading was at generally unchanged to lower prices with new negotiations in the weakest position. Offerings were adequate to ample. Weights trended heavy. Sharp discounts commonly offered to help clear excess product. Buying activity improved somewhat, depending on the area. Retailer demand was moderate with best interest where features in progress and promotions planned. Dealers reported moderate weekend carryovers. The market tone was barely steady to weak on parts. Trading reported at 31-33 for leg quarters, 65- 69 for leg meat, high 80s for thigh meat, bone-on thighs in the low 40s, drumsticks in a wide range at 37-55, wings at 112-115, and breast in a wide range at 70-98 for bone-on and 102-116 for boneless breast. The Los Angeles negotiated WOG weighted average was down 4.88 to 54.37 with the volume reported at 30 loads up 7 percent.

MIDWEST REGION BROILER/FRYER Final majority prices moved sharply lower into Detroit, St. Louis and Chicago; Ohio cities TFEWR. Whole broiler/fryer market tone was mixed, mostly barely steady to weak. Offers were light to moderate, trade inquiry was very light. Movement into all sectors was slow to moderate at best. Floor stocks were in a full range; weights desirable to heavy. Supplies were adequate with dark meat lines in longest position. Buyers were taking a wait and see, cautious approach on trade. The market tone was steady on wings and barely steady to weak on the balance.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was light to fair at best and generally unaggressive. Seller offerings remained fully adequate to ample for immediate delivery. Live supplies were moderate; weights were desirable to heavy and about normal for the start of a week. Processing schedules were moderately heavy. Less than trucklot asking prices were unchanged at 64 to 76 cents. Trade sentiment continued mostly weak and unsettled. In the parts complex, offerings were fully sufficient for the light and cautious buying interest.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

	BRANDED U.S. GRADE A
RANGE	53-79
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
(A) Not reported to avoid disclosing individual operations	

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest was light to no better than fair entering the week as dealers limited orders to most immediate needs. Offerings of breast items and tenders were readily available and often discounted. Dark meat cuts were more than sufficient for current needs with limited movement. Wings were at least adequate. Movement through retail and distributive channels was light to fair. The market tone was about steady to steady for wings; barely steady to weak for breast items and tenders.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT	WTD	VOLUME
	TRADING		AVG	/LBS
BREAST - B/S	115-120	110.23	110.23	586,040
TENDERLOINS	110-115	122.75	122.75	149,660
BREAST - WITH RIBS	76-77	85.04	85.04	42,400
BREAST - LINE RUN	76	76.35	76.35	66,600
LEGS	41-42	44.32	44.32	120,600
LEG QUARTERS (BULK)	29-30	30.64	30.64	249,880
DRUMSTICKS	33-34	37.55	37.55	86,340
THIGHS	32-33	41.51	41.51	34,200
B/S THIGHS	87-88	91.02	91.02	125,200
WINGS (WHOLE)	105-106	106.64	106.64	218,780
BACKS AND NECKS (STRIPPED)	10-12	12.42	12.42	13,360
LIVERS (5 POUND TUBS)	30-35	27.05	27.05	16,760
GIZZARDS (HEARTS)	50-55	51.30	51.30	29,920

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT.
				AVG
BREAST - B/S	2,091	80.00-203.00	84-96	102.41
TENDERLOINS	314	85.00-231.00	-	143.79
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	1,507	21.00-32.00	21-24	23.72
LEG QUARTERS (4/10)	1,425	26.00-32.00	26	26.89
WINGS (WHOLE)	780	96.00-110.00	96-97	100.82
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS	1,571	20.00-27.00	21	21.30

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	09/25	09/21	09/21	09/18	09/14
Alabama	4,223	4,045	5.40	4,020	5.33
Arkansas	5,092	5,341	5.37	5,391	5.33
Delmarva	2,312	2,277	5.76	2,264	5.76
KY-LA-TN	2,368	2,336	5.08	2,261	5.05
Mississippi	2,894	2,902	5.90	2,890	5.80
North Carolina	2,643	2,628	6.80	2,634	6.72
Texas	2,510	2,567	5.25	2,273	5.20
Total	22,042	22,096	5.61	21,733	5.56
Mon	22,042(A)			21,733(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 25-Sep 2006 is estimated to be 32,977,000 up 1.12 percent from a week ago. and up 6.5 percent from a year ago.

(last week 32,613,000 last year 30,955,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD
				AVG
BREAST - B/S	764	88.00-187.00	-	106.03
TENDERLOINS	160	90.00-120.00	-	103.00
BREAST - LINE RUN	114	72.00-81.00	76-79	77.28
FRONT HALVES		TOO FEW TO REPORT		
LEGS	195	30.00-55.00	31-32	31.54
LEG QUARTERS (BULK)	582	20.00-27.00	24-25	24.39
LEG QUARTERS (4/10)	730	21.00-31.00	26-27	26.44
WINGS (WHOLE)	270	98.00-106.00	-	100.52
WINGS (CUT)	215	119.00-126.00	120-122	121.35
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR SEP 25, 2006 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
35.00 - 44.50	39.51	41.03

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 25-SEP-TO 29-SEP-2006

Price (Cents) Per Lb. Mostly

BREAST - B/S	87.00 - 133.00	94.00 - 110.00
BREAST - LINE RUN	76.00 - 93.00	80.00 - 85.00
LEGS	35.00 - 53.00	-
LEG QUARTERS (BULK)	24.00 - 36.00	27.00 - 29.00
LEG QUARTERS (4/10)	24.00 - 39.00	30.00 - 32.00
DRUMSTICKS	29.00 - 45.00	-
THIGHS	24.00 - 43.00	-
WINGS (WHOLE)	95.00 - 111.00	104.00 - 107.00
BACKS AND NECKS (STRIPPED)	12.00 - 25.00	-
LIVERS	30.00 - 37.00	-
GIZZARDS (HEARTS)	40.00 - 52.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	83-101
WOGS 2# & UP - CUT UP 8&9 PIECES	86.5-103.5

FROZEN HENS 5# & UP

FROZEN DUCKS

FROZEN SQUABS

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	91-100
ROASTERS 4# & UP	99-108
HENS UNDER 5#	
HENS OVER 5#	65-74

DUCKS

RABBITS-WHOLE

RABBITS-CUT UP

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK 91-103
	DRY PACK 110-114
ROASTERS 4# & UP	ICE PACK 100
	DRY PACK 111-118
HENS OVER 5#	ICE PACK 88-102
	DRY PACK 102-109
DUCKS	185-190

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

SEPTEMBER 22, 2006				
CHICKEN WITH SKIN ADDED				
(Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	16.00	17.00	332,000	52,000
WTD AVERAGE	16.00	17.00		
15-20%				
RANGE	15.50-21.00	13.00-16.00	2,026,000	1,266,000
WTD AVERAGE	18.00	14.44		
20% OR MORE				
RANGE	-	14.00	80,000	-
WTD AVERAGE		14.00		

*INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

SEPTEMBER 22, 2006				
CHICKEN WITH SKIN ADDED				
(Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	17.00	61,200	-
WTD AVERAGE		17.00		
15-20%				
RANGE	16.00-19.50	12.00-16.75	1,238,000	730,400
WTD AVERAGE	17.31	14.86		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

*INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HEN Prices were unchanged when compared to a week earlier. Demand was light to fair and generally unaggressive for the fully adequate offerings of spent hens. Processing schedules were noted as mostly normal. Sales of finished product was fair at best. The undertone was no better than steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 25-SEP-06

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	2-7		4.68
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HEN Trading was unchanged to slightly lower compared to the past week. Demand was light for fully adequate offerings of spent heavy fowl. Schedules were reduced. Finished sales were mixed. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 25-SEP-06

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	2-7.5		4.60

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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