



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was steady to firm. Inquiry light to moderate consisting mostly of retail fill-in and distributive interest. No trading reported. Offerings spotty ranging from short to light and held with confidence. The market tone on white meat was steady to firm, mostly steady to fully steady. Demand light to good, mostly moderate to good. Offerings short to adequate with industry members increasingly noting fresh tom breast meat not as tight as previous weeks. The market tone on rib breasts was fully steady for the light to fair demand. Offerings short light.



EXPORT MARKET HIGHLIGHTS

Trading light to moderate and centered on tom drums and frozen thigh meat at steady to higher trending price levels. Frozen commodity hens traded at 88 cents delivered port for November shipments. Demand on tom drums and frozen thigh meat moderate to good, balance light to moderate. Offerings short to instances adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **SEPTEMBER 19, 2006**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	84-87	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	84-87	-	-	-	-	-	-	-	-
WESTERN REGION 5/	84-87	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	84-85	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	84-85	-	-	-	-	-	-	-	-
WESTERN REGION 5/	84-85	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **SEPTEMBER 20, 2006**

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8-16 LB HENS									
EASTERN REGION 3/	84-87	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	84-87	-	-	-	-	-	-	-	-
WESTERN REGION 5/	84-87	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	84-85	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	84-85	-	-	-	-	-	-	-	-
WESTERN REGION 5/	84-85	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 SEPTEMBER 2006.

The market tone on tom full-cut wings was steady, balance of tom bulk parts steady to fully steady. Demand light to moderate. Offerings of tom full-cut wings adequate, tom 2-joint wings short to light for current shipments, balance light to adequate. Trading slow.

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DOMESTIC TRADING				
BREASTS, 4-8 LBS GRADE A 2/		M	121.00	200
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	155.00	3
BREASTS, 4-8 LBS PLANT GRADE 2/		F	113.50	80
DRUMSTICKS, TOM	40.00-44.00		41.43	140
DRUMSTICKS, TOM--FRESH	41.00		41.00	40
DRUMSTICKS, HEN		M	39.00	20
WINGS, FULL-CUT, TOM		R	56.84	380
WINGS, FULL-CUT, HEN		R	52.00	58
WINGS, V-TYPE, TOM		R	59.60	100
WINGS, V-TYPE, HEN		R	112.67	60
NECKS, TOM	40.00		40.00	20
NECKS, HEN		R	37.00	11
BREASTS, B/S, TOM 3/		W	300.00	40
BREASTS, B/S, TOM--FRESH 3/		M	377.33	180
THIGH MEAT		R	86.00	46
THIGH MEAT--FRESH		M	92.00	20
BREAST TRIM MEAT		W	135.00	40
SCAPULA MEAT		W	143.00	40
TENDERLOINS		R	213.00	4
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	353.50		353.50	40
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		M	21.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	23.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	40.00		40.00	80
WINGS FULL-CUT - TOMS		T	58.00	52
WINGS, V-TYPE, TOM		F	58.00	80
TAILS		W	31.00	104
MECHANICALLY SEPARATED 4/		F	19.00	40
THIGH MEAT - FROZEN		F	88.17	240

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	114-129
TURKEYS Y TOMS UNDER 22#	110-129
TURKEYS Y TOMS 22-24#	114-129
TURKEYS Y TOMS 24-26#	114-129
TURKEYS Y TOMS 26 LBS & OVER	118-125

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY

DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	88-97
FRESH TURKEYS Y TOMS 14-24#	88-97
FROZEN TURKEYS Y HENS 8-16#	84-97
FROZEN TURKEYS Y TOMS 14-24#	84-89
FROZEN TURKEYS Y TOMS 24-28#	86-91

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 20 SEPTEMBER 2006.

The market tone on white meat was steady to firm, mostly steady to fully steady. Demand moderate to good on breast meat and destrapped tenderloins, balance light to moderate. Offerings short to adequate with more industry members noticing offerings of breast meat not as tight as previous weeks. The market tone on rib breasts was fully steady. Demand light to moderate. Some buyers purchasing 4-8 lb. breasts on a fill-in basis and reluctant to feature them. Offerings of rib breasts short to light at best. Domestic trading was slow to moderate for current shipments, best on white meat and tom 2-joint wings. A heavy volume of open priced fresh tom breast meat traded for November-December shipments. Export trading was slow to moderate and centered on tom drums and frozen thigh meat. For domestic: livers 13, hearts 21, tom defatted gizzards 64, frozen breeder thigh meat 86, fresh wing meat with skin 106, fresh scapula 145, Grade A non-basted 8-10 lb. breasts 140 and 12-16 lb. breasts 190 For export: tom necks 39, fresh tom drums 42, fresh thigh meat 95-95.50 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	123.00		123.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/	145.00		145.00	32
BREASTS, 4-8 LBS PLANT GRADE 2/	118.00		118.00	80
DRUMSTICKS, TOM		T	41.43	140
DRUMSTICKS, TOM--FRESH		T	41.00	40
DRUMSTICKS, HEN		M	39.00	20
WINGS, FULL-CUT, TOM	58.00		58.00	80
WINGS, FULL-CUT, HEN		R	52.00	58
WINGS, V-TYPE, TOM	59.00-67.00		60.10	168
WINGS, V-TYPE, HEN		R	112.67	60
NECKS, TOM		T	40.00	20
NECKS, HEN		R	37.00	11
BREASTS, B/S, TOM 3/	278.00		278.00	40
BREASTS, B/S, TOM--FRESH 3/	375.00-380.00		379.35	230
THIGH MEAT		R	86.00	46
THIGH MEAT--FRESH	95.00		95.00	20
BREAST TRIM MEAT	135.00-136.00		135.50	80
SCAPULA MEAT	143.00		143.00	4
TENDERLOINS		R	213.00	4
DESTRAPPED TENDERS	288.00		288.00	40
DESTRAPPED TENDERS--FRESH		T	353.50	40
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		M	21.00	40
MECHANICALLY SEPARATED--FRESH 4/	21.00		21.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	41.00-42.00		41.50	320
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	58.00	80
TAILS	32.00-33.00		32.50	80
MECHANICALLY SEPARATED 4/		F	19.00	40
THIGH MEAT - FROZEN	91.00-95.00		93.67	240

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.
 4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA POULTRY HEALTH BOARD			
SEASON		CUMULATIVE	
JULY 1 TO JUNE 30	<u>HEAVY WHITE</u>	<u>HEAVY WHITE</u>	<u>ALL BREEDS</u>
2006-2007 09/20/06		NO REPORT ISSUED.	
2005-2006 09/21/05		NO REPORT ISSUED.	