



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
SEPTEMBER 13, 2006
VOL. 53 NO. 110

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was steady to firm. Inquiry light to instances good for November holiday needs. No sales reported. Offerings were short to instances light and held with confidence. Some processors still noting grade-out problems on product destined for whole turkeys for November holiday needs. The market tone on the balance of bulk parts meat and rib breasts was steady to firm. Demand in a full range, mostly moderate. Offerings short to instances adequate, mostly short to light.



EXPORT MARKET HIGHLIGHTS

Trading slow to moderate. Demand light to moderate, best on tom drums and thigh meat. Interest was noted from Caribbean, Mexico and Russia. Offerings short to light.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **SEPTEMBER 12, 2006**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	82-83	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	82-83	-	-	-	-	-	-	-	-
WESTERN REGION 5/	82-83	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	82-83	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	82-83	-	-	-	-	-	-	-	-
WESTERN REGION 5/	82-83	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **SEPTEMBER 13, 2006**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	83-84	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	83-84	-	-	-	-	-	-	-	-
WESTERN REGION 5/	83-84	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	83	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	83	-	-	-	-	-	-	-	-
WESTERN REGION 5/	83	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 SEPTEMBER 2006.

The market tone on scapula was mostly steady, balance of white meat steady to firm mostly steady to fully steady. Demand on scapula was light to moderate, balance of white meat moderate to good. Some further processors starting to note a slowing of demand for finished product items in response to the high ingredient costs. Offerings of scapula light to adequate, balance of white meat short to light. The market tone on rib breasts was steady to firm for the limited offerings. Demand light to moderate. The market tone on thigh meat was steady to fully steady. Demand light to moderate for the short to light offerings. Trading was slow on most items. For domestic: tails 35, plant grade basted 16-18 lb. breasts 185 cents delivered. Fresh tom drums traded at 40 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	119.00	160
BREASTS, 4-8 LBS GRADE A--FRESH 2/	149.00		149.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		M	114.00	320
DRUMSTICKS, TOM		F	39.47	90
DRUMSTICKS, TOM--FRESH		F	39.00	160
DRUMSTICKS, HEN		W	39.00	20
WINGS, FULL-CUT, TOM		R	58.00	86
WINGS, FULL-CUT, HEN		M	49.00	13
WINGS, V-TYPE, TOM		M	59.00	40
WINGS, V-TYPE, HEN		F	106.00	40
NECKS, TOM		F	40.30	94
NECKS, HEN		F	36.00	3
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		M	372.00	360
THIGH MEAT	81.00		81.00	40
THIGH MEAT--FRESH	82.00		82.00	68
BREAST TRIM MEAT				
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS		F	281.50	40
DESTRAPPED TENDERS--FRESH		F	334.44	90
WING MEAT WITH SKIN		M	101.22	90
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		M	23.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	41.00		41.00	40
WINGS FULL-CUT - TOMS	58.00		58.00	52
WINGS, V-TYPE, TOM				
TAILS	32.00		32.00	80
MECHANICALLY SEPARATED 4/		F	20.75	160
THIGH MEAT - FROZEN	83.00-86.00		84.50	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	112-129
TURKEYS Y TOMS UNDER 22#	108-129
TURKEYS Y TOMS 22-24#	112-129
TURKEYS Y TOMS 24-26#	112-129
TURKEYS Y TOMS 26 LBS & OVER	116-120

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY

DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	88-97
FRESH TURKEYS Y TOMS 14-24#	88-97
FROZEN TURKEYS Y HENS 8-16#	82-95
FROZEN TURKEYS Y TOMS 14-24#	82-87
FROZEN TURKEYS Y TOMS 24-28#	83-89

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice (202)720-6911	Mike Sheats,	Des Moines, IA	Voice (515)284-4471	Mary L. Adkins,
	Fax (202)720-2403	Chief		Fax (515)284-4468	Officer-In-Charge
Atlanta, GA	Voice (404)562-5850	Johnny Freeman,		Recorded (515)284-4545	
	Fax (404)562-5875	Officer-in-Charge	Long Beach, CA	Voice (562)388-7337	Jim Derby,
Jackson, MS	Voice (601)965-4662	Gary Brown,		Fax (562)432-8295	Officer-in-Charge
	Fax (601)359-1175	Southern States Area Supervisor		Recorded (213)534-1335	

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 SEPTEMBER 2006.

The market tone on tom full-cut wings was steady at best, tom drums and necks steady to fully steady. Demand on tom full-cut wings light to moderate, balance of tom bulk parts moderate to good. Some industry members continued to note increased grinding activity on tom drums. Offerings of tom full-cut wings light to adequate, tom drums light, tom necks short to light and tom 2-joint wings short to light and held with confidence. For export: fresh thigh meat 82, Russian frozen thigh meat 105 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	119.00	160
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	149.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/	114.00		114.00	40
DRUMSTICKS, TOM	40.00		40.00	40
DRUMSTICKS, TOM--FRESH		F	39.00	160
DRUMSTICKS, HEN	37.00		37.00	10
WINGS, FULL-CUT, TOM	57.00-58.00		57.75	160
WINGS, FULL-CUT, HEN	51.00		51.00	42
WINGS, V-TYPE, TOM	60.00		60.00	20
WINGS, V-TYPE, HEN		F	106.00	40
NECKS, TOM	39.00		39.00	18
NECKS, HEN	36.00		36.00	10
BREASTS, B/S, TOM 3/	300.00		300.00	40
BREASTS, B/S, TOM--FRESH 3/	373.00		373.00	40
THIGH MEAT		T	81.00	40
THIGH MEAT--FRESH	85.00-86.00		85.48	42
BREAST TRIM MEAT	135.00		135.00	40
SCAPULA MEAT	143.00		143.00	40
TENDERLOINS	211.00		211.00	39
DESTRAPPED TENDERS		F	281.50	40
DESTRAPPED TENDERS--FRESH	347.00		347.00	20
WING MEAT WITH SKIN		M	101.22	90
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	23.00-24.00		23.30	114
EXPORT TRADING				
DRUMSTICKS, TOMS		T	41.00	40
WINGS FULL-CUT - TOMS		T	58.00	52
WINGS, V-TYPE, TOM				
TAILS	31.00		31.00	104
MECHANICALLY SEPARATED 4/	20.00		20.00	288
THIGH MEAT - FROZEN		T	84.50	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA POULTRY HEALTH BOARD				
SEASON		CUMULATIVE		
JULY 1 TO JUNE 30	<u>HEAVY WHITE</u>	<u>HEAVY WHITE</u>	<u>ALL BREEDS</u>	
2006-2007 09/13/06		NO REPORT ISSUED.		
2005-2006 09/14/05	7,800	7,800	49,247	