



U.S. Department of Agriculture    Agricultural Marketing Service    Poultry Programs    Market News Branch

**NATIONAL BROILER MARKET AT-A-GLANCE**



Majority prices were unchanged in the West and East, but irregular in the Midwest. Trade sentiment was mixed, but overall steady at best. Demand following the extended holiday weekend was light to moderate, best into retail and fast food, with most taking a wait and see attitude and watching market conditions. Supplies of all sizes were usually sufficient to at times well cleared for plants that were down yesterday for Labor Day. In the parts structure, demand was generally fair. Wings were balanced to tight, but breast items and leg cuts were at least adequate to available. In production areas, live supplies were moderate. Weights were desirable to light, but mostly desirable.

Final report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 04-SEP-2006 (cents per lb)

Areas	US grade A			: Composite	
	Majority	Wtd Avg	Lds	Wtd Avg	Lds
Boston/New England	TFEWR			63.58	31
Chicago	63.00-66.00	64.85	36	65.83	60
Ohio Cities	TFEWR			64.99	26
Denver	77.50	77.18	14	77.86	16
Detroit	63.00-65.00	66.08	12	69.10	43
Los Angeles	78.00	76.90	67	73.42	149
New York	64.00-67.00	65.57	23	66.46	61
Philadelphia	63.50-65.00	64.45	11	65.48	24
Pittsburgh	63.00-66.00	64.55	11	69.47	58
St. Louis	64.75-65.00	64.36	20	65.73	34
San Francisco	78.50	77.98	32	78.44	66

**Composite Weighted Average**

Loads	09/04/06	Change Last Wk	08/28/06	09/05/06
568	69.32	-.37	69.69	73.08

WOG broilers - (without giblets) - prices paid per lb delvd to first receivers in trucklot and ltl quantities:

Marketing Regions	Majority	Wtd Avg	Lds
Eastern	69.00-70.50	69.64	34
Central	66.00-72.00	68.36	62
Western	68.00-75.00	72.09	41
Southeast Area FOB Dock Equivalent			
Mississippi	69.00-72.00	70.88	93

**GEORGIA F.O.B. DOCK PRICES** Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 71.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,104	63.00-73.00	70.23

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	168.00	1,323
BREASTS - B/S	159.50	5,387
BREASTS - WHOLE	86.50	1,349
THIGH MEAT - B/S	90.50	1,091
LEG QUARTERS	38.50	8,550
WINGS	100.00	2,614

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

**NORTHEAST** Trucklot buying activity on ready-to-cook whole broiler/fryers ranged light to mostly fair following the holiday weekend. Offerings of all sizes were generally sufficient for current trade needs. Movement through retail and distributive channels was fair. The market tone was no better than steady. In the parts complex, breast items and tenders were adequate to available; dark meat cuts were at least adequate. Wings were clearing satisfactorily.

**SOUTHERN** Trade sentiment was mixed, but mostly steady. Demand following the extended holiday weekend was light to fair with needs mostly being assessed and market conditions monitored. Supplies of all sizes were usually sufficient, but at times well cleared where plants were down yesterday for Labor Day. In the parts structure, interest was mostly moderate at best with supplies of all items generally sufficient to readily available. In production areas, live supplies were moderate at mostly desirable weights.

**WESTERN** Final majority prices were unchanged. Trading reported at unchanged prices on regular commitments and unchanged to mainly lower on new negotiations. Offerings were fully adequate with heavy weight WOGs in the longest position. Discounts were common on surplus product in hopes of stimulating an only fair buyers' interest. Retailer demand was moderate overall, fairly good where features are in progress or planned. Dealers reported fair weekend carryovers. Trade sentiment was fully steady to firm on white meat and barely steady to weak on dark meat. Trading reported on parts were 39-43 on leg quarters, leg meat 90-97, wings 110-113, bone-on breast 90-110 and boneless breasts 145-155. The Los Angeles negotiated WOG weighted average was down 2.57 to 69.53, and the volume reported at 30 loads was unchanged.

**MIDWEST** Final majority prices unchanged into Chicago; unchanged to slightly lower in Detroit and St. Louis; Ohio cities TFEWR. Whole broiler/fryer market tone was steady to barely steady. Market participants were taking a wait and see attitude and analyzing their position after long holiday weekend. Retail and food service trade was mostly light to moderate, slightly better into some retail and fast food. Floor stocks were in balance; weights desirable. Supplies of breast cuts and leg items were fully available, wings in close balance to tight. The trade sentiment was fully steady on wings, steady to barely steady on breast cuts and dark meat items.

**DELMARVA BROILER/FRYERS** Movement of ready-to-cook whole birds was light to moderate. Seller offerings were generally cleared due in part to Monday's down time. Live supplies were moderate; weights were mostly desirable to light. Processor schedules were moderately heavy. Less than trucklot asking prices were unchanged at 65 to 77 cents. Trade sentiment was no better than steady. In the parts complex, wings in close balance to well cleared. Other items were balanced to occasionally available.

\*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S. GRADE A
RANGE	58-79
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not released to avoid disclosing individual operations.

**NORTHEAST BROILER/FRYER PARTS** Trucklot buying interest was mostly fair as dealers closely monitor market conditions following the holiday weekend. Offerings of breast items and tenders were adequate to available. Dark meat cuts were fully sufficient for current needs. Wings were clearing satisfactorily. Movement through retail and distributive channels was fair. The market tone was steady to at least steady for wings; steady to barely steady for dark meat cuts. The balance of items were generally steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT	WTD	VOLUME
	TRADING		AVG	/LBS
BREAST - B/S	160-165	153.23	470,480	
TENDERLOINS	150-155	150.35	80,490	
BREAST - WITH RIBS	87-88	99.73	39,600	
BREAST - LINE RUN	87	89.92	84,160	
LEGS	49-50	51.19	114,800	
LEG QUARTERS (BULK)	36-37	38.03	295,640	
DRUMSTICKS	37-38	37.48	134,040	
THIGHS	35-36	43.58	72,480	
B/S THIGHS	91-92	93.74	98,640	
WINGS (WHOLE)	103-104	107.82	200,000	
BACKS AND NECKS (STRIPPED)	10-12	11.27	7,520	
LIVERS (5 POUND TUBS)	30-35	31.59	5,040	
GIZZARDS (HEARTS)	50-55	50.99	19,160	

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ARKANSAS BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,462	135.00-198.00	151-154	152.33
TENDERLOINS	313	140.00-227.00	148	150.07
BREAST - WITH RIBS	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	TOO FEW TO REPORT			
LEG QUARTERS (BULK)	640	31.00-34.00	32-33	32.13
LEG QUARTERS (4/10)	1,583	31.00-42.00	33-35	35.08
WINGS (WHOLE)	759	94.00-117.00	94-95	98.47
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			

**ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)**

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	09/05	09/01	09/01	08/29	08/25
Alabama	4,095	4,273	4.99	4,118	5.18
Arkansas	5,415	5,473	5.10	5,347	5.17
Delmarva	2,302	2,936	5.63	2,153	5.54
KY-LA-TN	2,347	2,530	4.83	2,257	4.90
Mississippi	2,955	3,602	5.59	2,925	5.44
North Carolina	2,697	3,612	6.69	2,647	6.66
Texas	2,504	2,517	5.16	2,428	5.25
Total	22,315	24,943	5.42	21,875	5.41
Mon-Tue	27,127(A)		43,651(A)		

A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 05-Sep 2006 is estimated to be 33,386,000 up 1.71 percent from a week ago. and up 5.8 percent from a year ago. (last week 32,826,000 last year 31,547,000)

**SOUTHERN STATES BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	701	135.00-200.00	-	148.50
TENDERLOINS	178	145.00-192.00	147-153	150.03
BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	351	43.00-62.00	45-46	45.67
LEG QUARTERS (BLK)	630	30.00-38.00	32-33	32.54
LEG QUARTERS (4/10)	992	32.00-39.00	36-37	36.62
WINGS (WHOLE)	295	92.00-102.00	94-96	96.07
WINGS (CUT)	250	112.00-120.00	115-119	116.32
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS  
TRADING FOR SEP 05, 2006 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
52.00 - 57.75	54.61

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**MIDWEST REGION BROILER/FRYER PARTS** ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 04-SEP-TO 08-SEP-2006

	Price (Cents) Per Lb.	Mostly
BREAST - B/S	138.00 - 162.00	143.00 - 150.00
BREAST - LINE RUN	84.00 - 111.00	88.00 - 91.00
LEGS	46.00 - 54.00	-
LEG QUARTERS (BULK)	32.00 - 41.00	37.00 - 38.00
LEG QUARTERS (4/10)	35.00 - 43.00	39.00 - 40.00
DRUMSTICKS	34.00 - 47.00	-
THIGHS	32.00 - 46.00	-
WINGS (WHOLE)	99.00 - 115.00	100.00 - 104.00
BACKS AND NECKS (STRIPPED)	12.00 - 25.00	-
LIVERS	30.00 - 39.00	-
GIZZARDS (HEARTS)	40.00 - 52.00	-

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
WOGS 2# & UP - WHOLE	83.5-101.5
WOGS 2# & UP - CUT UP 8&9 PIECES	87-104

FROZEN HENS 5# & UP  
FROZEN DUCKS  
FROZEN SQUABS

**DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)**

FRESH FRYERS	91-100
ROASTERS 4# & UP	99-108
HENS UNDER 5#	
HENS OVER 5#	65-74
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

**SAN FRANCISCO PROCESSED POULTRY**

**DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
FRESH FRYERS	ICE PACK 91-103
	DRY PACK 110-114
ROASTERS 4# & UP	ICE PACK 100
	DRY PACK 111-118
HENS OVER 5#	ICE PACK 88-102
	DRY PACK 102-109
DUCKS	185-190

**EASTERN REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

September 01, 2006

**CHICKEN WITH SKIN ADDED**

FAT CONTENT	PRICES		VOLUME	
	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	17.50	17.00-18.00	620,000	260,000
WTD AVERAGE	17.50	17.44		
15-20%				
RANGE	15.50-21.00	13.00-16.00	1,736,000	936,000
WTD AVERAGE	17.50	14.75		
20% OR MORE				
RANGE	-	14.00	80,000	-
WTD AVERAGE		14.00		

\* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

September 01, 2006

**CHICKEN WITH SKIN ADDED**

FAT CONTENT	PRICES		VOLUME	
	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	17.00-18.00	61,200	-
WTD AVERAGE		17.33		
15-20%				
RANGE	14.00-20.00	15.00-17.00	1,644,000	1,095,600
WTD AVERAGE	15.80	15.84		
15-20%				
RANGE	-	-	-	-
WTD AVERAGE				

\* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

**SOUTH CENTRAL HEAVY LIVE HEN** Prices were unchanged to lower compared to the past week. Demand was light for fully adequate offerings of spent heavy hens. Schedules were reduced. Finished sales were slow. Trade sentiment was no better than steady.

HEAVY TYPE HENS (7 POUNDS AND UP)\*  
FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF  
04-SEP-06

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	2-7.5 CENTS/LB.		4.65

\*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

**SOUTHEAST LIVE HEAVY HEN** Prices were generally unchanged when compared to the previous week. Demand was light to fair at best and generally unaggressive for the at least adequate to fully adequate offerings of spent hens. Processing schedules were reduced due to the Labor Day holiday. Sales of finished product was fair at best. The undertone was no better than steady.

HEAVY TYPE HENS (7 POUNDS AND UP)\*  
FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF  
04-SEP-06

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	2-7 CENTS/LB.		4.85
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

\* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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