



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

Trade sentiment on frozen 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. No sales reported. Offerings were light and held with confidence for both prompt and deferred shipments. Bulk parts and meats trading was slow. Offerings were short to light.

EXPORT MARKET HIGHLIGHTS

Trading centered on toms drums, tails and mechanically separated turkey. Demand was light to moderate. Offerings short to light.



WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 31, 2006**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	80-82	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	80-82.5	81.5-82.5	82.00	40	-	-	-	-	-
WESTERN REGION 5/	80-82	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	80-83	-	-	-	-	-	-	-	-
CENTRAL REGION	80-82.5	81.5-82.5	82.00	40	-	-	-	-	-
WESTERN REGION 5/	80-82	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **SEPTEMBER 01, 2006**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	80-82	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	80-82.5	-	-	-	-	-	-	-	-
WESTERN REGION 5/	80-82	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	80-83	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	80-82.5	-	-	-	-	-	-	-	-
WESTERN REGION 5/	80-82	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF SEPT 01, 2006	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO	MONTH OF AUGUST	CURRENT MONTH	LAST MONTH	SAME MONTH YEAR AGO
8-16 LB HENS				8-16 LB HENS			
EASTERN REGION	81.00**	78.00	76.71	EASTERN REGION	78.70	74.95	75.98
CENTRAL REGION	82.00	82.50	77.90	CENTRAL REGION	78.43	73.90	75.33
WESTERN REGION	81.00**	80.10**	77.80**	WESTERN REGION	78.57	74.75	75.28
16-24 LB TOMS				16-24 LB TOMS			
EASTERN REGION	81.50**	78.00	76.00	EASTERN REGION	79.13	74.88	74.26
CENTRAL REGION	82.00	80.70	76.00	CENTRAL REGION	77.96	73.86	74.24
WESTERN REGION	81.00**	80.10**	75.30**	WESTERN REGION	78.83	74.75	74.04

**BASED ON OFFERS

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-97
FRESH TURKEYS Y TOMS 14-24#	88-97
FROZEN TURKEYS Y HENS 8-16#	79-92
FROZEN TURKEYS Y TOMS 14-24#	79-84
FROZEN TURKEYS Y TOMS 24-28#	79-86

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	110-129
TURKEYS Y TOMS UNDER 22#	105-129
TURKEYS Y TOMS 22-24#	110-129
TURKEYS Y TOMS 24-26#	110-129
TURKEYS Y TOMS 26 LBS & OVER	114-120

NATIONAL FRESH TURKEYS-

U.S. GRADE A, DELIVERED FIRST RECEIVERS, (prices reflect turkeys with timers) **Week of 04-SEP-2006**

	Price (cents/lb.)	Volume (lbs.)
PRICED AT TIME OF SALE		
8-16 lbs.	92.70	355,000
16-24 lbs.	90.33	15,000
PRICE TO BE DETERMINED		
8-16 lbs.	—	10,000
16-24 lbs.	—	5,000
Total Volume:		385,000

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

Week ending 26-AUG-06
(Preliminary) (Released 1:00 Eastern Time)

	-----YOUNG TURKEYS-----			OLD BANDED	TOTAL TURKEYS	
	THOUSAND	PCT CHG	AVG		HEAD-	LIVE WT
	HEAD	PW	LIVE WT		THOUSAND	HEAD-
North East	746	-2	23.61	(A)	747	23.61
South Atlantic	720	-8	30.40	(A)	720	30.40
North Central	2,243	5	31.04	(A)	2,243	31.04
South Central	694	-5	17.11	(A)	694	17.11
West	294	-13	22.82	(A)	294	22.82
U.S. total	4,697(B)	-1	27.19	1	4,698	27.19
To-date						
2006	152,761(B)			160	152,921	
To-date						
2005	147,030(B)			130	147,160	

(A) Not published to avoid disclosing individual operations.
(B) Number of young banded breeder turks included: this week 48,000; for the current year to date 848,000; for last year to date 791,000.

TURKEY MOVEMENT TREND (IN THOUSAND POUNDS)

Slaughter-certified ready-to-cook turkeys

July	433,245*
August 1 - 26, 2006	392,811*
To date 2006	3,425,059*
To date 2005	3,367,309*

* Preliminary

LIVE TURKEYS SLAUGHTERED W/E 26-AUG-06

	YOUNG		YOUNG BREEDERS	OLD	TOTAL TURKEYS
	HENS	TOMS			
	-----THOUSANDS-----				
Head	1,873	2,776	48	1	4,698
Avg Wt	15.78	34.92	25.37	45.87	27.19
Last week	2,108	2,624	18	5	4,755
Same wk yr ago	1,953	2,723	9	8	4,693
Avg Wt	15.79	34.96	21.30	35.67	26.96
To-date/2006	65,244	86,669	848	160	152,921
To-date/2005	59,088	87,151	791	130	147,160

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 31 AUGUST 2006.

The market tone on white meat was in a full range of steady to instaneecs firm. Offerings were limited for the light to moderate demand. Most processors were working shortened holiday schedules next week. Balance of supplies were light to adequate with the exception of mechanically separated turkey. The trade sentiment on all items was steady to fully steady with MST steady to barely steady. Inquiries noted for thigh meat and tom drums. Trading slow. For domestic: frozen tails 33, fresh wing meat 102, fresh scapula 142, institutional 10-12 lb. fresh breasts 170, and institutional 12-14 lb. fresh breasts 185 cents delivered. For export: fresh tom drums 38 and fresh thigh meat 80 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	120.00	240
BREASTS, 4-8 LBS GRADE A—FRESH 2/		T	149.00	16
BREASTS, 4-8 LBS PLANT GRADE 2/	117.00		117.00	5
DRUMSTICKS, TOM	40.00		40.00	6
DRUMSTICKS, TOM—FRESH	37.50-45.00		39.00	50
DRUMSTICKS, HEN		F	39.00	40
WINGS, FULL-CUT, TOM	58.00-59.00		58.50	80
WINGS, FULL-CUT, HEN		T	51.50	42
WINGS, V-TYPE, TOM		W	60.00	80
WINGS, V-TYPE, HEN		F	105.00	80
NECKS, TOM	39.00		39.00	100
NECKS, HEN		R	32.00	40
BREASTS, B/S, TOM 3/		T	268.00	40
BREASTS, B/S, TOM—FRESH 3/	352.00-355.00		353.74	69
THIGH MEAT	80.00		80.00	20
THIGH MEAT—FRESH		F	81.00	60
BREAST TRIM MEAT		W	137.00	40
SCAPULA MEAT		M	143.00	40
TENDERLOINS				
DESTRAPPED TENDERS		W	255.00	20
DESTRAPPED TENDERS—FRESH		T	317.00	22
WING MEAT WITH SKIN		R	101.00	80
MECHANICALLY SEPARATED 4/		R	21.00	80
MECHANICALLY SEPARATED—FRESH 4/		W	23.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	40.00-41.00		40.80	200
WINGS FULL-CUT - TOMS		R	55.00	104
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		W	20.00	120
THIGH MEAT - FROZEN	81.00-83.00		81.56	288

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 01 SEPTEMBER 2006.

The market tone on white meat was steady to firm. Offerings were limited and held with confidence. The trade sentiment on parts was steady to fully steady with MST steady to barely steady. Trading was slow. For domestic: Breeder detrapped tenders 251, Gizzards hand defatted 60, institutional fresh breast 8-10 lb. 110, 10-12 lb. fresh breasts 175 and 12-14 lb. fresh breasts 190 cents delivered. For export: fresh tom drums 40 and frozen thigh meat Russian approved 108 cents delivered.

DOMESTIC TRADING	PRICE RANGE	LST CDE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	120.00	240	120.00	240
BREASTS, 4-8 LBS GRADE A—FRESH 2/		T	149.00	16	149.00	16
BREASTS, 4-8 LBS PLANT GRADE 2/		R	117.00	5	117.00	5
DRUMSTICKS, TOM	40.00		40.00	60	40.27	146
DRUMSTICKS, TOM—FRESH	40.00		40.00	88	39.72	178
DRUMSTICKS, HEN	38.00		38.00	20	38.00	20
WINGS, FULL-CUT, TOM	58.00		58.00	80	58.21	252
WINGS, FULL-CUT, HEN	52.00		52.00	20	51.66	62
WINGS, V-TYPE, TOM	56.00		56.00	20	56.44	180
WINGS, V-TYPE, HEN	106.00		106.00	20	106.00	20
NECKS, TOM		R	39.00	100	39.00	105
NECKS, HEN						
BREASTS, B/S, TOM 3/		T	268.00	40	268.00	40
BREASTS, B/S, TOM—FRESH 3/	352.00-355.00		354.18	110	350.66	419
THIGH MEAT		R	80.00	20	80.00	60
THIGH MEAT—FRESH		F	81.00	60		
BREAST TRIM MEAT	135.00		135.00	40	136.00	80
SCAPULA MEAT	142.00		142.00	14	142.74	54
TENDERLOINS						
DESTRAPPED TENDERS		W	255.00	20	255.00	20
DESTRAPPED TENDERS—FRESH	335.00		335.00	7	321.34	29
WING MEAT WITH SKIN						
MECHANICALLY SEPARATED 4/						
MECHANICALLY SEPARATED—FRESH 4/		W	23.00	80	22.33	120
EXPORT TRADING						
DRUMSTICKS, TOMS	40.00-46.00		43.87	188	41.48	708
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM						
TAILS	33.00		33.00	29	33.00	29
MECHANICALLY SEPARATED 4/	20.00-23.00		20.60	200	20.38	320
THIGH MEAT - FROZEN		R	81.56	288	81.56	288

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