



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Inquiry was light to moderate. Offerings were short to light. No trading was reported. Bulk parts and meats trading was slow. Offerings light and held with confidence.



EXPORT MARKET HIGHLIGHTS

Trading was slow and centered on a limited volume of mechanically separated turkey. Demand was light to moderate. Offerings limited and held with confidence.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 29, 2006**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	80-82	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	80-82	-	-	-	-	-	-	-	-
WESTERN REGION 5/	80-82	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	80-83	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	80-82	-	-	-	-	-	-	-	-
WESTERN REGION 5/	80-82	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 30, 2006**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	80-82	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	80-82	-	-	-	-	-	-	-	-
WESTERN REGION 5/	80-82	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	80-83	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	80-82	-	-	-	-	-	-	-	-
WESTERN REGION 5/	80-82	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 AUGUST 2006.

The market tone on wings was fully steady to firm, tom necks fully steady and tom drums steady to fully steady. Demand moderate to good on wings, balance of tom bulk parts light to moderate. Offerings of wings short to instances light, tom necks short to light, and tom drums short to instances adequate. The market tone on thigh meat was steady to fully steady for the light to mostly moderate demand. Offerings short to light. Trading was moderate on tom drums for export, balance slow.

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DOMESTIC TRADING				
BREASTS, 4-8 LBS GRADE A 2/		M	120.00	240
BREASTS, 4-8 LBS GRADE A--FRESH 2/	149.00		149.00	16
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	41.00		41.00	40
DRUMSTICKS, TOM--FRESH	40.00		40.00	40
DRUMSTICKS, HEN		F	39.00	40
WINGS, FULL-CUT, TOM		F	58.33	120
WINGS, FULL-CUT, HEN	51.50		51.50	42
WINGS, V-TYPE, TOM	53.00		53.00	80
WINGS, V-TYPE, HEN		F	105.00	80
NECKS, TOM		F	37.00	120
NECKS, HEN		R	32.00	40
BREASTS, B/S, TOM 3/	268.00		268.00	40
BREASTS, B/S, TOM--FRESH 3/	345.00-350.00		348.33	120
THIGH MEAT	80.00		80.00	40
THIGH MEAT--FRESH		F	81.00	60
BREAST TRIM MEAT		R	134.00	40
SCAPULA MEAT		M	143.00	40
TENDERLOINS				
DESTRAPPED TENDERS		F	253.00	20
DESTRAPPED TENDERS--FRESH	317.00		317.00	22
WING MEAT WITH SKIN		R	101.00	80
MECHANICALLY SEPARATED 4/		R	21.00	80
MECHANICALLY SEPARATED--FRESH 4/	21.00		21.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	39.00-41.00		40.50	320
WINGS FULL-CUT - TOMS		R	55.00	104
WINGS, V-TYPE, TOM				
TAILS		W	29.00	104
MECHANICALLY SEPARATED 4/		F	20.00	120
THIGH MEAT - FROZEN		F	81.50	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	110-129
TURKEYS Y TOMS UNDER 22#	105-129
TURKEYS Y TOMS 22-24#	110-129
TURKEYS Y TOMS 24-26#	110-129
TURKEYS Y TOMS 26 LBS & OVER	114-120

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	88-97
FRESH TURKEYS Y TOMS 14-24#	88-97
FROZEN TURKEYS Y HENS 8-16#	79-92
FROZEN TURKEYS Y TOMS 14-24#	79-84
FROZEN TURKEYS Y TOMS 24-28#	79-86

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 AUGUST 2006.

The market tone on white meat was steady to instances firm. Demand light to moderate. Some note spot offerings of fresh scapula not as tight as previous weeks. Offerings short to light. Most processors working holiday schedules. The market tone on mechanically separated turkey was steady to barely steady with increased offerings noted. Demand light. Trading slow. For domestic: tails 33, fresh Grade Hock-lock hens 86, fresh wing meat with skin 105 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	120.00	240
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	149.00	16
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	40.00		40.00	40
DRUMSTICKS, TOM--FRESH		T	40.00	40
DRUMSTICKS, HEN		F	39.00	40
WINGS, FULL-CUT, TOM	56.00-60.00		58.13	92
WINGS, FULL-CUT, HEN		T	51.50	42
WINGS, V-TYPE, TOM	60.00		60.00	80
WINGS, V-TYPE, HEN		F	105.00	80
NECKS, TOM	39.00		39.00	5
NECKS, HEN		R	32.00	40
BREASTS, B/S, TOM 3/		T	268.00	40
BREASTS, B/S, TOM--FRESH 3/	348.00		348.00	120
THIGH MEAT		T	80.00	40
THIGH MEAT--FRESH		F	81.00	60
BREAST TRIM MEAT	137.00		137.00	40
SCAPULA MEAT		M	143.00	40
TENDERLOINS				
DESTRAPPED TENDERS	255.00		255.00	20
DESTRAPPED TENDERS--FRESH		T	317.00	22
WING MEAT WITH SKIN		R	101.00	80
MECHANICALLY SEPARATED 4/		R	21.00	80
MECHANICALLY SEPARATED--FRESH 4/	23.00		23.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		T	40.50	320
WINGS FULL-CUT - TOMS		R	55.00	104
WINGS, V-TYPE, TOM				
TAILS		W	29.00	104
MECHANICALLY SEPARATED 4/	20.00		20.00	120
THIGH MEAT - FROZEN		F	81.50	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA POULTRY HEALTH BOARD				
SEASON		CUMULATIVE		
JULY 1 TO JUNE 30		HEAVY WHITE	HEAVY WHITE	ALL BREEDS
2006-2007	08/30/06	9,782	9,782	30,782
2005-2006	08/31/05	5,000	5,000	32,622