



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady to firm. Demand was light, instances moderate for deferred shipments. Offerings short to light. No trading was reported. Bulk parts, meats and rib breast market tone continued steady to firm. Trading was slow on white meat, balance slow to moderate.

### EXPORT MARKET HIGHLIGHTS

Trading was inactive to start the week as buyers review current inventory levels. Demand was light to instances moderate. Offerings short to light and mostly held with confidence.



### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	110-129
TURKEYS Y TOMS UNDER 22#	105-129
TURKEYS Y TOMS 22-24#	110-129
TURKEYS Y TOMS 24-26#	110-129
TURKEYS Y TOMS 26 LBS & OVER	114-120

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	79-86
FROZEN TURKEYS Y TOMS 28# & UP	81-88
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-97
FRESH TURKEYS Y TOMS 14-24#	88-97
FROZEN TURKEYS Y HENS 8-16#	79-92
FROZEN TURKEYS Y TOMS 14-24#	79-84
FROZEN TURKEYS Y TOMS 24-28#	79-86

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	78-82	-	-	-
CENTRAL REGION 4/	78-82	-	-	-
WESTERN REGION 5/	78-82	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	78-83	-	-	-
CENTRAL REGION 4/	78-79	-	-	-
WESTERN REGION	78-82	-	-	-

#### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

#### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 AUGUST 2006.

The market tone on tom bulk parts was steady to firm. Demand light to good. Offerings short to light and held with confidence. The market tone on meats was steady to firm for the light to moderate inquiry. Offerings short to light. The market tone on mechanically separated turkey was steady. Demand light to moderate. Offerings mixed. Trading inquiry was active on white meat, balance slow to moderate. For domestic: fresh scapula 132-150 cents delivered. Fresh wing meat 100 cents delivered. For export: tom thigh meat 104 delivered port going to Russia.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	119.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		F	112.00	16
DRUMSTICKS, TOM	39.00		39.00	20
DRUMSTICKS, TOM--FRESH		F	38.02	57
DRUMSTICKS, HEN		F	35.00	40
WINGS, FULL-CUT, TOM	51.00		51.00	20
WINGS, FULL-CUT, HEN	44.00		44.00	20
WINGS, V-TYPE, TOM		R	48.00	20
WINGS, V-TYPE, HEN		T	106.00	40
NECKS, TOM	31.00		31.00	15
NECKS, HEN		T	27.96	25
BREASTS, B/S, TOM 3/	255.00		255.00	40
BREASTS, B/S, TOM--FRESH 3/	308.00		308.00	80
THIGH MEAT		R	80.00	40
THIGH MEAT--FRESH		F	81.50	6
BREAST TRIM MEAT		R	134.00	40
SCAPULA MEAT		F	135.00	40
TENDERLOINS				
DESTRAPPED TENDERS		W	211.00	40
DESTRAPPED TENDERS--FRESH		F	290.00	36
WING MEAT WITH SKIN	98.00-102.00		99.08	148
MECHANICALLY SEPARATED 4/		F	22.00	40
MECHANICALLY SEPARATED--FRESH 4/	23.00		23.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		F	36.50	260
WINGS FULL-CUT - TOMS		R	46.00	20
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		F	21.25	160
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.