



# USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady to firm. Demand was light to moderate. Offerings short to light. No trading was reported. The market tone on parts and meats was steady to firm. Demand was in a full range light to good. Trading was slow. Offerings short to light.



### EXPORT MARKET HIGHLIGHTS

Trading centered on a small volume of tom drums, balance slow. Demand was mixed. Offerings short to light.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 15, 2006**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	77-80	-	-	-	88.00	144	OCT	-	-
CENTRAL REGION 4/	77-79	-	-	-	-	-	-	-	-
WESTERN REGION 5/	78-79	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION 3/	77-80	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	76-79	-	-	-	-	-	-	-	-
WESTERN REGION 5/	78-82	82	82.00	40	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 16, 2006**

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<b>8-16 LB HENS</b>									
EASTERN REGION 3/	78-80	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	78-79	-	-	-	-	-	-	-	-
WESTERN REGION 5/	78-79	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION 3/	78-80	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	77-79	-	-	-	-	-	-	-	-
WESTERN REGION 5/	78-82	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 AUGUST 2006.

The market tone on tom drums and necks was steady to fully steady, wings firm. Demand moderate to good. Offerings of wings short, tom drums and necks light at best. The market tone on white meat was steady to firm, mostly fully steady to firm. Demand moderate to good for the short to instances light supplies. The market tone on rib breasts steady to firm for the light to moderate demand. Offerings short to light. Trading slow. For domestic: tails 34, Grade A 4-8 lb. breasts 123 October shipments, plant grade non-basted 16-20 lb. breasts 160 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	135.00	9
BREASTS, 4-8 LBS PLANT GRADE 2/		F	114.00	80
DRUMSTICKS, TOM		F	31.74	115
DRUMSTICKS, TOM--FRESH		F	32.46	130
DRUMSTICKS, HEN		R	32.00	16
WINGS, FULL-CUT, TOM	45.00		45.00	40
WINGS, FULL-CUT, HEN	39.00		39.00	26
WINGS, V-TYPE, TOM	51.00-52.00		51.67	120
WINGS, V-TYPE, HEN	106.00		106.00	40
NECKS, TOM	28.00		28.00	40
NECKS, HEN	27.00-29.00		27.96	25
BREASTS, B/S, TOM 3/		M	230.00	40
BREASTS, B/S, TOM--FRESH 3/		M	277.33	120
THIGH MEAT		R	77.14	56
THIGH MEAT--FRESH		F	78.16	190
BREAST TRIM MEAT		F	130.00	40
SCAPULA MEAT		M	131.00	80
TENDERLOINS		F	190.00	25
DESTRAPPED TENDERS		R	212.00	20
DESTRAPPED TENDERS--FRESH		M	260.00	40
WING MEAT WITH SKIN		M	98.00	120
MECHANICALLY SEPARATED 4/		R	22.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	23.04	398
EXPORT TRADING				
DRUMSTICKS, TOMS		M	35.00	108
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	47.00	208
TAILS		F	28.50	104
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	79.21	132

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY**  
**DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	108-129
TURKEYS Y TOMS UNDER 22#	104-129
TURKEYS Y TOMS 22-24#	108-129
TURKEYS Y TOMS 24-26#	108-129
TURKEYS Y TOMS 26 LBS & OVER	112-120

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY**  
**DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	88-97
FRESH TURKEYS Y TOMS 14-24#	88-97
FROZEN TURKEYS Y HENS 8-16#	78-90
FROZEN TURKEYS Y TOMS 14-24#	78-83
FROZEN TURKEYS Y TOMS 24-28#	78-85

**USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES**

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	<b>Fax</b> (202)720-2403	<b>Chief</b>		<b>Fax</b> (515)284-4468	<b>Officer-in-Charge</b>
<b>Atlanta, GA</b>	<b>Voice</b> (404)562-5850	<b>Johnny Freeman,</b>		<b>Recorded</b> (515)284-4545	
	<b>Fax</b> (404)562-5875	<b>Officer-in-Charge</b>	<b>Long Beach, CA</b>	<b>Voice</b> (562)388-7337	<b>Jim Derby,</b>
<b>Jackson, MS</b>	<b>Voice</b> (601)965-4662	<b>Gary Brown,</b>		<b>Fax</b> (562)432-8295	<b>Officer-in-Charge</b>
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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 AUGUST 2006.

The market tone on tom bulk parts and white meat was steady to firm. Demand light to good, mostly moderate to good. Some price resistance was starting to be noted on further processed items at the higher trending price levels due to the higher priced ingredient costs. Offerings short to light. The market tone on fresh -20% mechanically separated turkey (MST) was mostly steady, frozen steady to fully steady. Demand light to moderate on fresh MST for the light to adequate offerings. Demand on frozen MST light for the limited supplies of new production. Trading was active on white meat, balance slow. For domestic: frozen -20% MST -8 months age 7 cents per lb., fresh wing meat with skin 100-104, fresh scapula 136 cents delivered. For export: hen drums 30, breeder strap-in tenderloins 190 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	135.00	9
BREASTS, 4-8 LBS PLANT GRADE 2/		F	114.00	80
DRUMSTICKS, TOM	34.00-38.00		35.69	81
DRUMSTICKS, TOM--FRESH		F	32.46	130
DRUMSTICKS, HEN	35.00-37.00		35.34	47
WINGS, FULL-CUT, TOM		T	45.00	40
WINGS, FULL-CUT, HEN		T	39.00	26
WINGS, V-TYPE, TOM		T	51.67	120
WINGS, V-TYPE, HEN		T	106.00	40
NECKS, TOM	29.00-30.00		29.77	52
NECKS, HEN		T	27.96	25
BREASTS, B/S, TOM 3/		M	230.00	40
BREASTS, B/S, TOM--FRESH 3/	275.00-290.00		283.51	268
THIGH MEAT		R	77.14	56
THIGH MEAT--FRESH		F	78.16	190
BREAST TRIM MEAT		F	130.00	40
SCAPULA MEAT		M	131.00	80
TENDERLOINS		F	190.00	25
DESTRAPPED TENDERS	211.00		211.00	40
DESTRAPPED TENDERS--FRESH	260.00-275.00		268.33	108
WING MEAT WITH SKIN		M	98.00	120
MECHANICALLY SEPARATED 4/	21.00		21.00	40
MECHANICALLY SEPARATED--FRESH 4/	23.00-24.00		23.24	234
EXPORT TRADING				
DRUMSTICKS, TOMS	34.00-35.00		34.50	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	47.00	208
TAILS		F	28.50	104
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	79.21	132

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY  
 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.  
 4/ 15-20% fat with skin added.

<b>BREEDER TURKEYS CERTIFIED IN CALIFORNIA POULTRY HEALTH BOARD</b>			
SEASON		CUMULATIVE	
JULY 1 TO JUNE 30	<u>HEAVY WHITE</u>	<u>HEAVY WHITE</u>	<u>ALL BREEDS</u>
2006-2007 08/09/06		Data Unavailable.	
2005-2006 08/10/05		No Report Issued.	