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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were unchanged in all areas when compared to previous week. Trade sentiment was generally steady. Retail and food service demand was light to moderate, best for fast food promotions and active retail ads. Supplies of all sizes were mixed, but overall available to satisfy trade needs. In the parts structure, demand was fair to fairly good following the weekend. Breast items were better balanced to well cleared, dark meat was in good balance to close, and wings were sufficient to tight. In production areas, live supplies were moderate to light. Weights were in a full range, but mostly desirable to light.

Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 31-JUL-2006 (cents per lb)

AREAS	US GRADE A		COMPOSITE		
	MAJORITY	WTD AVG	LOADS	WTD AVG	
Boston/New England	TFEWR	:		63.29	23
Chicago	60.00-63.00	61.87	34	62.19	63
Ohio Cities	TFEWR	:		59.31	21
Denver	76.50	76.27	14	76.97	16
Detroit	62.00-69.00	64.31	13	65.30	46
Los Angeles	77.00	75.68	66	68.88	177
New York	63.00-66.00	64.77	22	65.33	56
Philadelphia	62.50-64.00	63.29	12	63.06	25
Pittsburgh	62.00-65.00	64.08	12	67.48	58
St. Louis	61.50-61.75	61.16	20	62.33	37
San Francisco	77.50	76.98	30	75.02	78

Composite Weighted Average

Loads	08/07/06	Change Last Wk	07/31/06	08/08/05
600	66.43	-97	67.40	71.72

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	Majority	Wtd Avg	Loads
Eastern	66.50-68.00	67.45	34
Central	57.00-69.00	63.16	67
Western	60.00-69.00	67.35	38
Southeast Area FOB Dock Equivalent			
Mississippi	68.00-70.00	69.43	86

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 70.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,138	60.00-71.75	69.30
The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:		
	WTD AVG	VOLUME
LINE RUN TENDERS	158.00	1,445
BREASTS - B/S	141.50	5,957
BREASTS - WHOLE	76.50	1,512
THIGH MEAT - B/S	85.50	1,170
LEG QUARTERS	39.00	9,387
WINGS	87.00	2,843

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was fair to fairly good entering the week. Offerings of 3-3.5 pound sizes were well cleared; other sizes were at least adequate to fully adequate current needs. Movement through retail and distributive channels was fair to moderate. The market tone was generally steady. In the parts complex, breast items and most leg cuts were in good balance to well cleared with thighs and boneless skinless thigh meat in the best balance. Wings were sufficient.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was generally steady and improved. Demand over the weekend showed fairly good movement, best for fast food and active retail ads. Supplies were better balanced to sufficient for trade needs. In the parts structure, interest was fair to fairly good. Wings were balanced to barely adequate and moving, and dark meat was adequate to short. Breast items received renewed interest with supplies in good supply to closely cleared. In production areas, live supplies were moderate to light. Weights were mixed, but mostly desirable to light.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged throughout the region. Trade sentiments were steady to fully steady. Reported trading on regular negotiations was at mainly unchanged prices, however new negotiations were at unchanged to higher prices. Offerings were generally adequate to cover needs. Buying activity improved to cover planned promotions. Retailer demand was moderate to good. Dealers reported satisfactory weekend clearances. The market tone on parts was steady to firm. Trading reported on parts at 40-48 on leg quarters, drumsticks 42-55, and leg meat 92-94, wings 96-101, bone-on breast 73-98 and boneless breasts 119-129. The Los Angeles negotiated WOG weighted average was up 1.08 to 63.52, with the volume reported unchanged from last week at 27 loads.

MIDWEST REGION BROILER/FRYER The final majority prices delivered into this week were unchanged from last Monday's final price in all locations; Ohio cities were TFEWR. Whole fryer market tone was mostly steady. Offerings were balanced to moderate for trade needs. Retail and food service demand was light to moderate for the most part with most activity surrounding retail promotions and fast food channels. Floor stocks were balanced to long; sizes desirable to light. Supplies of boneless skinless breasts were adequate, wings tight, and mixed on dark meat cuts. The trade sentiment was steady to fully steady on wings and generally steady on the balance of parts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was fair to fairly good and was sufficient in keeping offerings of the 3.00 and 3.50 pound sizes in good balance to well cleared. 2.50 and 4.00 pound sizes were irregularly available and were at least adequate overall. Live supplies were moderate; weights varied in a full range of light to heavy. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 64 to 77 cents. Trade sentiment was mostly steady. In the parts complex, offerings were generally noted as adequate and in manageable balance to closely cleared.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A	
RANGE	53-78
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest was noted as moderate to fairly good entering the week. Offerings of breast items were in good balance to well cleared. Dark meat cuts and wings were about adequate and clearing satisfactorily. Movement through retail and distributive channels was moderate. The market tone was fully steady for breast items and wings; at least steady to fully steady for dark meat cuts.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING	WTD AVG	VOLUME /LBS
BREAST - B/S	130-135		120.66	592,200
TENDERLOINS	120-125		116.55	193,000
BREAST - WITH RIBS	76-77		84.92	42,840
BREAST - LINE RUN	76		78.40	90,000
LEGS	48-49		45.13	154,280
LEG QUARTERS (BULK)	38-39		38.56	314,900
DRUMSTICKS	37-38		41.97	115,330
THIGHS	30-31		38.40	67,800
B/S THIGHS	86-87		85.64	120,620
WINGS (WHOLE)	91-92		84.83	198,720
BACKS AND NECKS (STRIPPED)	10-12		12.15	17,040
LIVERS (5 POUND TUBS)	30-35		25.64	12,560
GIZZARDS (HEARTS)	50-55		54.86	16,840

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,273	103.00-139.00	115-124	119.79
TENDERLOINS	274	110.00-159.00	128	129.17
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	1,171	36.00-38.00	36.5	36.53
LEG QUARTERS (4/10)	1,014	37.00-42.00	38	38.20
WINGS (WHOLE)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS	1,863	24.00-28.50	24	24.41

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	08/07	08/03	08/03	07/31	07/27
Alabama	4,063	4,153	5.14	4,068	5.21
Arkansas	5,352	5,366	5.09	5,334	5.12
Delmarva	2,257	2,169	5.46	2,196	5.52
KY-LA-TN	2,301	2,238	5.09	2,073	4.99
Mississippi	2,862	2,785	5.55	2,753	5.69
North Carolina	2,683	2,614	6.41	2,601	6.82
Texas	2,493	2,517	5.18	2,522	5.28
Total	22,011	21,842	5.36	21,547	5.44
Mon	22,011(A)			21,547(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 07-Aug 2005 is estimated to be 32,931,000 up 1.85 percent from a week ago.

and down 0.1 percent from a year ago.

(last week 32,333,000 last year 32,966,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	(000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	715	110.00-175.00	-	123.13
TENDERLOINS	228	115.00-178.00	119-123	120.63
BREAST - LINE RUN	131	72.00-77.00	73-75	73.37
FRONT HALVES		TOO FEW TO REPORT		
LEGS	173	43.00-58.00	45	45.92
LEG QUARTERS (BULK)	595	33.00-39.00	36	35.89
LEG QUARTERS (4/10)	691	35.00-41.00	37-38	37.26
WINGS (WHOLE)	281	82.00-89.00	85-88	86.70
WINGS (CUT)	300	100.00-106.00	102-105	103.12
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS	67	82.00-91.00	-	83.46

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR AUG 07, 2006 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
47.50 - 53.50	50.20	50.24

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 07-AUG-TO 11-AUG-2006

	Price (Cents) Per Lb.	Mostly
BREAST - B/S	110.00 - 132.00	110.00 - 121.00
BREAST - LINE RUN	72.00 - 99.00	75.00 - 79.00
LEGS	40.00 - 55.00	-
LEG QUARTERS (BULK)	32.00 - 41.00	38.00 - 40.00
LEG QUARTERS (4/10)	38.00 - 47.00	40.00 - 42.00
DRUMSTICKS	34.00 - 62.00	-
THIGHS	29.00 - 49.00	-
WINGS (WHOLE)	79.00 - 101.00	90.00 - 94.00
BACKS AND NECKS (STRIPPED)	12.00 - 25.00	-
LIVERS	30.00 - 39.00	-
GIZZARDS (HEARTS)	40.00 - 50.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	82.5-100.5
WOGS 2# & UP - CUT UP 8&9 PIECES	86-103

FROZEN HENS 5# & UP

FROZEN DUCKS

FROZEN SQUABS

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	91-100
ROASTERS 4# & UP	99-108
HENS UNDER 5#	
HENS OVER 5#	65-74

DUCKS

RABBITS-WHOLE

RABBITS-CUT UP

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK 89-103
	DRY PACK 108-114
ROASTERS 4# & UP	ICE PACK 100
	DRY PACK 111-118
HENS OVER 5#	ICE PACK 88-102
	DRY PACK 102-109
DUCKS	185-190

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

AUGUST 04, 2006				
CHICKEN WITH SKIN ADDED				
PRICES — VOLUME —				
(Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	16.00-17.50	18.00	646,000	366,000
WTD AVERAGE	17.07	18.00		
15-20%				
RANGE	15.00-21.00	13.50-17.00	1,456,000	936,000
WTD AVERAGE	17.31	14.77		
20% OR MORE				
RANGE	-	14.00	80,000	-
WTD AVERAGE		14.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

AUGUST 04, 2006				
CHICKEN WITH SKIN ADDED				
PRICES — VOLUME —				
(Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	17.00	20,400	-
WTD AVERAGE		17.00		
15-20%				
RANGE	18.50-20.00	14.00-18.00	791,600	81,600
WTD AVERAGE	19.20	15.14		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HEN Prices were generally unchanged when compared to the previous week. Demand was light and generally unaggressive for the fully adequate offerings of spent hens. Processing schedules were noted as normal to instances heavy. Sales of finished product was fair at best. The undertone was barely steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 07-AUG-06

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	2-8		5.12
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HEN Price ranges were generally unchanged from the past week. Demand was light with offerings heavy. Schedules were reduced. Finished sales were slow. Trade sentiment was steady at best.

HEAVY TYPE HENS (7 POUNDS AND UP) *
PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 07-AUG-06

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	2-9	5-6	5.50

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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