USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady. Limited trading was reported for prompt shipments. Offerings are limited for both prompt and deferred shipments. Demand was light to moderate. Parts and meats trading was slow. Demand was light to good. Offerings continue to be held with confidence and are barely adequate to short of needs.

EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums, balance inactive. Demand was light to moderate. Offerings are barely adequate to short of needs.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 01, 2006**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	75-77	-	-	-	-	-	-	400	OCT-NOV
CENTRAL REGION 4/	74-76	-	-	-	-	-	-	-	-
WESTERN REGION 5/	75-76	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	75-77	-	-	-	-	-	-	800	OCT-NOV
CENTRAL REGION 4/	74-76	-	-	-	-	-	-	-	-
WESTERN REGION 5/	75-76	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 02, 2006**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	75-77	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	74-76	-	-	-	-	-	-	-	-
WESTERN REGION 5/	75-76	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	75-78	77-78	77.33	120	-	-	-	-	-
CENTRAL REGION 4/	74-76	-	-	-	-	-	-	-	-
WESTERN REGION 5/	75-76	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degress F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 01 AUGUST 2006.

The market tone on tom necks was mostly steady, tom drums steady to instances fully steady and tom wings steady to firm. Demand light to mostly moderate. Offerings of tom necks at least adequate, tom drums light to adequate and tom wings short to light. The market tone on thigh meat was steady to instances firm. Demand moderate to good. Offerings short to light. Trading slow to moderate and centered on tom drums for export. For domestic: fresh 4-8 lb. breasts 155 cents delivered November. For export: fresh tom drums 31-34, fresh thigh meat 76 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	145.00		145.00	15
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	31.20	100
DRUMSTICKS, TOM--FRESH		F	32.60	100
DRUMSTICKS, HEN		F	32.00	20
WINGS, FULL-CUT, TOM	37.00		37.00	40
WINGS, FULL-CUT, HEN		F	32.00	20
WINGS, V-TYPE, TOM		F	40.50	40
WINGS, V-TYPE, HEN		F	106.00	10
NECKS, TOM		F	22.42	198
NECKS, HEN				
BREASTS, B/S, TOM 3/	196.00		196.00	40
BREASTS, B/S, TOM--FRESH 3/	220.00-227.00		222.80	200
THIGH MEAT				
THIGH MEAT--FRESH	72.00		72.00	320
BREAST TRIM MEAT		F	122.00	10
SCAPULA MEAT		F	124.58	190
TENDERLOINS				
DESTRAPPED TENDERS		T	184.00	10
DESTRAPPED TENDERS--FRESH		F	220.00	50
WING MEAT WITH SKIN		F	98.12	214
MECHANICALLY SEPARATED 4/		T	21.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	22.00	160
EXPORT TRADING				
DRUMSTICKS, TOMS	30.50-34.00		32.38	264
WINGS FULL-CUT - TOMS		R	34.00	54
WINGS, V-TYPE, TOM		F	46.17	324
TAILS	28.50		28.50	104
MECHANICALLY SEPARATED 4/		R	18.50	108
THIGH MEAT - FROZEN		F	77.50	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAYT=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	108-129
TURKEYS Y TOMS UNDER 22#	104-129
TURKEYS Y TOMS 22-24#	108-129
TURKEYS Y TOMS 24-26#	108-129
TURKEYS Y TOMS 26 LBS & OVER	112-120

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	88-97
FRESH TURKEYS Y TOMS 14-24#	88-97
FROZEN TURKEYS Y HENS 8-16#	75-80
FROZEN TURKEYS Y TOMS 14-24#	75-80
FROZEN TURKEYS Y TOMS 24-28#	75-82

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 02 AUGUST 2006.

The market tone on white meat was steady to firm with breast meat and tenderloins in the strongest position. Demand moderate to good. Offerings short to light. Some processors have responded to the current heat wave in parts of the country by reduced slaughter schedules or processing lighter weight turkeys. The market tone on 4-8 lb. breasts was steady to fully steady and institutional sized breasts steady to firm with heat playing a factor in availability of institutional sized breasts. Demand light to moderate. Offerings of 4-8 lb. breasts light and spotty, institutional sized breasts short to light. Firm priced trading was moderate on white meat, balance slow. For domestic: tails 32, fresh yearling hen canner pack 41, fresh breast trim 126-132 mostly 126, frozen yearling hen breast meat without tenderloins 171 cents delivered. Fresh tom drums traded at 29-30.50 cents delivered export.

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BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	145.00	15
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	33.50		33.50	40
DRUMSTICKS, TOM--FRESH		F	32.60	100
DRUMSTICKS, HEN	32.00		32.00	40
WINGS, FULL-CUT, TOM		T	37.00	40
WINGS, FULL-CUT, HEN		F	32.00	20
WINGS, V-TYPE, TOM		F	40.50	40
WINGS, V-TYPE, HEN		F	106.00	10
NECKS, TOM		F	22.42	198
NECKS, HEN				
BREASTS, B/S, TOM 3/	194.00-203.50		198.75	80
BREASTS, B/S, TOM--FRESH 3/	225.00-240.00		232.33	120
THIGH MEAT	81.00		81.00	200
THIGH MEAT--FRESH	77.00-82.00		78.08	102
BREAST TRIM MEAT	120.00		120.00	40
SCAPULA MEAT	125.00		125.00	40
TENDERLOINS	175.00		175.00	40
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	220.00	50
WING MEAT WITH SKIN	99.00		99.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	23.00-24.00		23.33	120
EXPORT TRADING				
DRUMSTICKS, TOMS	31.00		31.00	104
WINGS FULL-CUT - TOMS		R	34.00	54
WINGS, V-TYPE, TOM		F	46.17	324
TAILS		T	28.50	104
MECHANICALLY SEPARATED 4/		R	18.50	108
THIGH MEAT - FROZEN		F	77.50	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA POULTRY HEALTH BOARD

SEASON JULY 1 TO JUNE 30		HEAVY WHITE	CUMULATIVE HEAVY WHITE	ALL BREEDS
2006-2007	07/26/06	No Report Issued.		
2005-2006	07/27/05	No Report Issued.		