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NATIONAL BROILER MARKET-AT-A-GLANCE



Undertone was generally steady in the West, and steady to about steady elsewhere. Retail demand for mid-week business was slow to moderate. Food service was light to moderate. Offerings were adequate to fully adequate with some increased trading reported on wog's. In the parts structure, movement was fair for mid-week business, although best interest was still on dark meat items and in some locations wings. Bone-in breast were at least adequate. However, boneless skinless breasts were adequate to available. In production areas, live supplies were moderate. Weights were irregular, but mostly desirable.

GEORGIA F.O.B. DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading remains unchanged at 70.00 based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 74.75 cents last year on July 27, 2005.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	157.00
BREASTS - B/S	143.00
BREASTS - WHOLE	76.00
THIGH MEAT - B/S	84.00
LEG QUARTERS	39.00
WINGS	84.00

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN REGION Trade sentiment was generally steady. Retail demand was light to moderate for midweek business. Food service movement was light to fair, although fast food movement was moderately active. Supplies were sufficient for full trade requirements. In the parts structure, movement was fair to moderate. Wings were balanced, dark meat was adequate to well cleared. Breast items were adequate. However, boneless skinless breast were fully sufficient for trade needs. In production areas, live supplies were moderate at irregular but mostly desirable weights.

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers was no better than fair during midweek trading. Offerings of 3 pound and smaller sizes were at least adequate to fully adequate; heavier sizes were at least sufficient for current needs. Retail and distributive movement was light to fair. The market tone was cautiously steady. In the parts complex, Dark meat cuts and wings were adequate and clearing satisfactorily. Breast items were adequate to fully adequate.

MIDWEST REGION Trade sentiment on whole broiler/fryers was steady to barely steady. Offerings were ample, attractively priced and slow to clear as regular commitments satisfy current trade needs. Fill-in on 3 up wogs noted at 42 cents into the Ohio market area. Retail demand was slow to moderate, best into delicatessens. Food service movement was fair to occasionally good for some fast food promotions. Floor stocks were adequate to more than desired; weights were in acceptable range. Parts supplies were readily available on boneless/skinless breasts, wings varied from available to tight, and leg items were adequate to limited. The market tone was steady to firm on wings and bone-in dark meat, steady to weak on boneless/skinless breasts and steady on all other parts.

WESTERN REGION The market tone, although mixed, was generally steady. Offerings were adequate to occasionally ample. Buying activity was light and cautious as buyers watched how the market would develop. Retailer demand was moderate with scattered features in progress. Floor stocks in fair balance to heavier than desired. Parts about steady.

BROILER-TYPE EGGS SET IN 19 SELECTED STATES DOWN 1 PERCENT

Commercial hatcheries in the 19-State weekly program set 214 million eggs in incubators during the week ending July 22, 2006. This was down 1 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED DOWN 1 PERCENT

Broiler growers in the 19-State weekly program placed 171 million chicks for meat production during the week ending July 22, 2006. Placements were down 1 percent from the comparable week a year earlier. Cumulative placements from January 1, 2006 through July 22, 2006 were 5.06 billion, down 1 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED TOTAL 19 SELECTED STATES

WEEK ENDING 07/22/06	<u>2006</u>	<u>2005</u>	<u>PERCENT CHANGE PREVIOUS YEAR</u>
EGGS SET	213,629	215,913	-01
CHICKS PLACED	171,223	172,892	-01

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 02-Sep-06 is estimated at 159.0 million head. This compares to 160.5 million head the previous week and to 163.7 million head the same week a year ago, when the slaughter was 152.6 million head and the composite weighted average price was 71.38 cents per pound.

JULY 25, 2006

SOUTHERN STATES BROILER/FRYER PARTS

JULY 26, 2006

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS				ITEM	POUNDS			
	(000)	RANGE	MAJORITY	WTD AVG		(000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	830	100.00-177.00	-	120.27	BREAST - B/S	780	108.00-178.00	-	122.26
TENDERLOINS	253	110.00-175.00	-	118.75	TENDERLOINS	178	120.00-175.00	-	123.23
BREAST - LINE RUN	TOO FEW TO REPORT				BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT				FRONT HALVES	TOO FEW TO REPORT			
LEGS	188	38.00-56.00	40-42	41.32	LEGS	228	42.00-56.00	43-44	43.89
LEG QUARTERS (BULK)	585	33.00-38.00	36	35.88	LEG QUARTERS (BULK)	585	32.00-38.00	36	35.81
LEG QUARTERS (4/10)	1,251	35.00-40.00	37-38	37.35	LEG QUARTERS (4/10)	1,196	35.00-40.00	37-38	37.51
WINGS (WHOLE)	281	79.00-86.00	80-82	80.86	WINGS (WHOLE)	281	80.00-86.00	-	83.47
WINGS (CUT)	265	99.00-106.00	101-103	102.55	WINGS (CUT)	285	100.00-106.00	-	103.77
DRUMSTICKS	TOO FEW TO REPORT				DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT				THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT				B/S THIGHS	TOO FEW TO REPORT			
*****					*****				
WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR F.O.B. DOCK.					*****				
RANGE		TODAY'S AVERAGE			RANGE		TODAY'S AVERAGE		5-DAY AVERAGE
46.50-53.00		49.94			46.00-52.50		49.62		49.78

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS

Trucklot buying interest was generally no better than fair during midweek trading. Offerings of breast items were at least adequate to fully adequate for current trade needs. Leg cuts and wings were adequate and clearing satisfactorily. Movement through retail and distributive channels was fair. The market tone was mostly steady for wings and most dark meat cuts; steady to barely steady for breast items.

*ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

JULY 25, 2006	CURRENT NEG	WTD	VOL/LBS	JULY 26, 2006	CURRENT NEG	WTD	VOL/LBS
BREAST - B/S	130	124.37	680,580	BREAST - B/S	130	125.57	503,160
TENDERLOINS	120-125	119.96	274,494	TENDERLOINS	120-125	118.71	175,640
BREAST - WITH RIBS	76-77	83.58	87,480	BREAST - WITH RIBS	76-77	86.79	48,960
BREAST - LINE RUN	76	76.44	91,040	BREAST - LINE RUN	76	76.64	84,600
LEGS	48-49	45.23	196,000	LEGS	48-49	46.64	212,640
LEG QUARTERS (BULK)	38-39	38.70	244,960	LEG QUARTERS (BULK)	38-39	38.94	259,040
DRUMSTICKS	37-38	41.71	148,650	DRUMSTICKS	37-38	41.24	100,040
THIGHS	28-29	41.57	75,840	THIGHS	28-29	43.00	58,200
B/S THIGHS	83-84	83.84	121,890	B/S THIGHS	83-84	84.55	84,440
WINGS (WHOLE)	90-91	85.38	189,960	WINGS (WHOLE)	90-91	86.38	187,660
BACKS AND NECKS (STRIPPED)	10-12	11.22	13,040	BACKS AND NECKS (STRIPPED)	10-12	10.69	22,080
LIVERS (5 POUND TUBS)	30-35	31.77	6,040	LIVERS (5 POUND TUBS)	30-35	25.33	16,080
GIZZARDS (HEARTS)	50-55	54.52	19,440	GIZZARDS (HEARTS)	50-55	55.33	18,800

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)		
Alabama	4,006	4,181	4,002	4,027	5.34	5.10	4,025	5.27	
Arkansas	5,360	5,389	5,189	5,165	5.22	5.04	5,296	5.24	
Delmarva	2,261	2,215	2,254	2,559	5.72	5.54	2,224	5.61	
KY-LA-TN	2,125	2,059	2,064	2,221	5.06	4.88	2,140	5.08	
Mississippi	2,793	2,865	2,871	3,773	5.72	5.59	2,774	5.77	
North Car	2,595	2,570	2,545	2,618	6.67	6.67	2,452	6.68	
Texas	2,495	2,499	2,443	2,527	5.22	5.09	2,468	5.25	
Total	21,635	21,778	21,368	22,670	5.52	5.37	21,379	5.50	
Mon-Wed	65,347(A)						64,413(A)		

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 26-Jul-06 is estimated to be 32,368,000 head up 0.89 percent from a week ago and down -1.93 percent from a year ago. (Last week 32,081,000, last year 33,006,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	91-100
ROASTERS 4# & UP	99-108
HENS UNDER 5#	-
HENS OVER 5#	65-74
DUCKS	-
RABBITS-WHOLE	-
RABBITS-CUT UP	-

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	ICE PACK	RANGE
FRESH FRYERS	ICE PACK	89-103
	DRY PACK	108-114
ROASTERS 4# & UP	ICE PACK	100
	DRY PACK	111-118
HENS OVER 5#	ICE PACK	88-102
	DRY PACK	102-109
DUCKS		185-190

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 29-Jul-06

CLASS	CURRENT WEEK		PREVIOUS WEEK	
	07/29/06 (1)	THOUSAND HEAD	07/22/06	THOUSAND HEAD
Broiler/fryer	165,519 (2)		163,850	
Light hens	1,080		1,081	
Heavy hens	1,507		1,501	
Total	168,106		166,432	

(1)ESTIMATED (2)The estimated number of broiler-fryers available for slaughter the week ending 29-Jul-06 is 164.0 million head compared to 170.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 165.9 million head or 1.9 million more than estimated available. For the week of 29-Aug-06 the estimated available is 163.8 million head.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)

	PROCESSED TURKEY		PROCESSED POULTRY	
	LBS		LBS	
AM 07/24/06	112,205		62,362	
AM 07/01/06	105,590		67,467	
CHG	6,615		-5,105	
PCT CHG	6		-8	

COLD STORAGE MOVEMENT (IN THOUSANDS)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	07/24/06	07/17/06	07/25/05	07/24/06	07/17/06	07/25/05
PACIFIC COAST	544	554	3,950	8,332	8,302	5,264
LOS ANGELES	198	191	68	2,781	2,856	2,985

CENTRAL MISCELLANEOUS POULTRY RTC HENS

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S. GRADE A AND PLANT GRADE, 5 LBS. AND UP, FOR WEEK OF JULY 24, 2006

HENS	ICE PACKED (12 PER BOX)	RANGE
		67-76
	VACUUM PACKED (6-9 PER BOX)	68-79

HACKETTSTOWN POULTRY SALES

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	FOR 07/25/06			FOR 07/25/06		
	LOW	HIGH	AVG	LOW	HIGH	AVG
HEAVY FOWL lb.	.60	1.00	-	HEAVY FOWL ea.	-	-
LIGHT FOWL lb.	-	.90	-	LIGHT FOWL ea.	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	7.00
BROILERS lb.	.40	.85	-	BROILERS ea.	2.00	3.00
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-
CHICKS lb.	-	-	-	CHICKS ea.	-	-
PULLETS lb.	-	-	-	PULLETS ea.	-	-
BUNNIES lb.	-	-	-	BUNNIES ea.	1.25	4.00
ROOSTERS lb.	1.65	2.05	-	ROOSTERS ea.	-	7.00
GEESE lb.	-	-	-	GEESE ea.	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-
DUCKS lb.	1.40	1.65	-	DUCKS ea.	-	-
RABBITS lb.	.30	1.70	-	RABBITS ea.	-	-
PIGEONS lb.	-	-	-	PIGEONS ea.	2.00	6.00
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	6.75	7.75
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	1.00	1.50
GUINEA KEETS ea.	-	4.50	-	CALL DUCKS ea.	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-
CHUKARS ea.	-	-	-			
TOTAL COOPS	63					

MAJOR WHOLESALE MARKETS - Mexico City

Cents per pound for the week ending July 21, 2006

	Whole		Legs	Necks, Backs	Livers/
	Chickens	Breasts	W/Thighs	& Wings	Gizzards Hens
RAYON					
Low	58.28	116.56	70.77	12.49	4.16 52.03
High	60.78	120.72	74.93	16.65	8.33 52.03
Mostly	58.28	116.56	70.77	12.49	4.16 52.03
SAN JUAN					
Low	58.28	116.56	66.60	12.49	6.24 49.95
High	59.94	120.72	70.77	16.65	8.33 49.95
Mostly	58.28	116.56	66.60	12.49	6.24 49.95
NEW SAN JUAN					
Low	58.28	116.56	62.44	12.49	4.16 45.79
High	59.53	120.72	66.60	16.65	8.33 45.79
Mostly	58.28	120.72	66.60	12.49	8.33 45.79
BECERRA					
Low	58.28	120.72	74.93	16.65	8.33 49.95
High	61.19	124.88	79.09	20.81	12.49 49.95
Mostly	58.28	120.72	74.93	16.65	8.33 49.95

DELMARVA

Movement of ready-to-cook whole birds slowed overall and activity was generally noted as fair and about average for mid-week. Seller offerings were fully adequate on the under 3.00 pound sizes; adequate to well cleared on the larger sizes. Live supplies were moderate; weights were desirable to light. Processor schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 64 to 77 cents. Trade sentiment was mostly steady. In the parts complex, wings were generally no more than adequate. Other cuts were at least adequate.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

	BRANDED
	U.S. GRADE A
RANGE	55-78
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A)Not reported to avoid disclosing individual operations.



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