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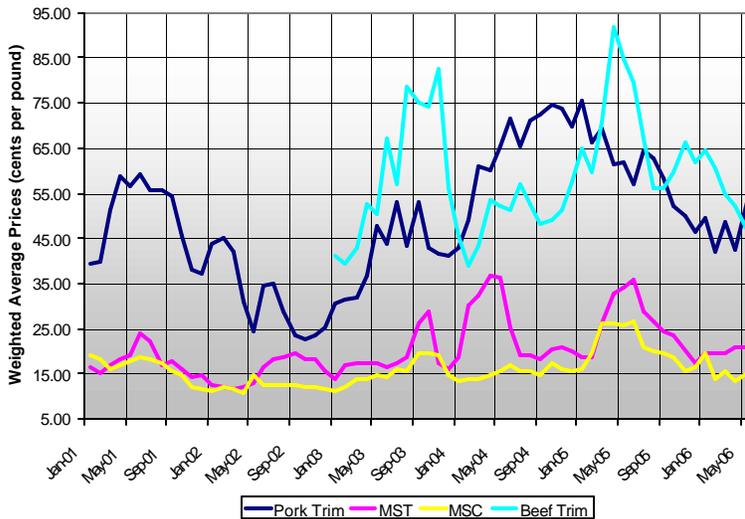
U. S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

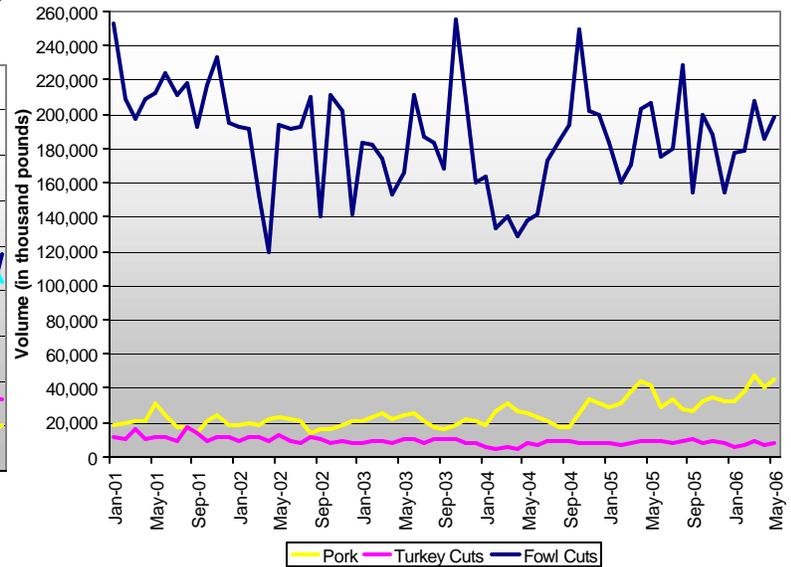
Market News Branch

Price Comparison of Fresh 72% Lean Pork Trim, Frozen 15-20% Mechanically Separated Turkey, Frozen 15-20% Mechanically Separated Chicken, and National Frozen 50% Lean Beef Trim between 2001 to present.



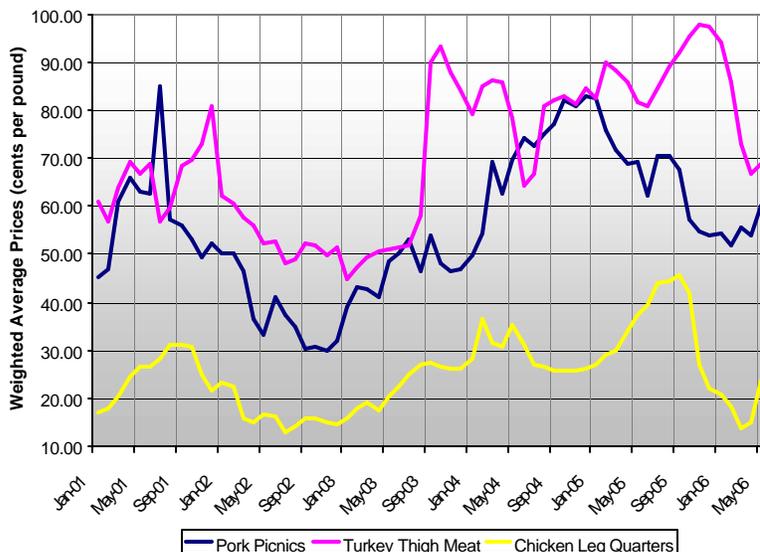
Sources: USDA/AMS, Poultry Market News
USDA/AMS, Livestock & Grain Market News

An Export Volume Comparison of Frozen Pork Cuts (minus variety meats), Frozen Turkey Cuts, and Frozen Fowl Cuts from 2001-present.



Sources: USDA/AMS, Poultry Market News; USDA/FAS
USDA/AMS, Livestock & Grain Market News

Price Comparison of Fresh Boneless Pork Picnics, Frozen Turkey Thigh Meat, and Fresh Chicken Leg Quarters between 2001 to present.



Sources: USDA/AMS, Poultry Market News
USDA/AMS, Livestock & Grain Market News

Brazil

Brazil reported an outbreak of Newcastle disease on a farm in Rio Grande do Sul at Vale de Real on May 2, 2006. The flock contained 44 susceptible birds with 17 cases including 16 deaths, 23 birds were destroyed. The last occurrence of Newcastle in Brazil was in April, 2001. The state of Rio Grande do Sul has 17% of the poultry production and 24% of Brazil's first half 2006 poultry exports.

The outbreak comes as Brazil is already facing an approximate 6% decline in poultry exports in the first half of 2006 when compared to 2005 due to outbreaks of avian influenza in the European Union (EU) and other parts of the world. However, the EU has guaranteed to continue purchasing poultry from Brazil and could even increase imports from Brazil due to reduced tariff lines as a result of the WTO ruling against the EU in the "salted poultry" case brought by Brazil and Thailand. Reports have been noted that the EU and Brazil are currently negotiating an import quota to control the anticipated flow of poultry meat imports.

Brazil is also starting to face pressure from within the EU in response to a report (DG SANCO/7712/2005) released by the European Food and Veterinary Office (FVO). The report describes the outcome of a mission by FVO in Brazil from November 23 to December, 2005 that focused on the implementation of corrective actions and guarantees given by the Brazilian authorities in response to recommendations made in the 2003 FVO mission report (DG SANCO/9047/2003). The executive summary of the report states "...that most of the deficiencies found in 2003 have still not been rectified and many of the promised actions did not in fact happen." As a result, some in the EU are demanding the complete ban of meat and egg imports from Brazil.
Source: USDA/FAS and various other news sources.

Inspected Egg Products-U.S. & Canada Export/Import Trade

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Week Ending July 15, 2006	Year-To-Date			
TYPE	2006	2005 1/	2006 2/	2005
Liquid	46	285	5,648	9,766
Frozen	0	0	172	21
Dried	0	36	307	323
Total	46	321	6,127	10,110

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending July 15, 2006	Year-To-Date			
TYPE	2006	2005 1/	2006 2/	2005
Liquid	38	203	1,692	4,193
Frozen	49	3	709	424
Dried	0	0	66	346
Total	87	206	2,467	4,963

Inspected Shell Eggs

U.S Exports To Canada, In 30-Dozen Cases (Preliminary)

Week Ending July 15, 2006	Year-To-Date			
TYPE	2006	2005 1/	2006 2/	2005
Jumbo	0	0	150	100
Extra Large	1,680	3,760	45,531	132,702
Large	4,430	2,380	87,871	247,336
Medium	2,250	1,500	48,282	68,030
Ungraded	2,970	0	76,124	61,984
Misc	0	780	5,117	7,753
Total	11,330	8,420	263,075	517,905

1/ Comparable Week, to-date figures may not total due to rounding.

2/ Includes revisions to previous week(s).

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section
Source: USDA/AMS Poultry Programs, Market News Branch.

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

July 21, 2006

CHICKEN WITH SKIN ADDED

FAT CONTENT	---- PRICES ----		---- VOLUME ----	
	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				
15-20%				
RANGE	14.50	16.00	120,800	-
WTD AVERAGE	14.50	16.00		
15-20%				
RANGE	-	13.00-16.00	832,000	244,800
WTD AVERAGE		14.33		

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN,MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

U.S./Canadian Live Poultry Slaughtered Under Inspection

W/E 15-Jul-06 (PRELIMINARY)

U.S. Fowl Slaughtered Domestically

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,180	1,554	2,734
Last Week	831	1,087	1,918
Same week yr ago	1,431	1,543	2,974
To-date/2006	31,804	41,042	72,846
To-date/2005	43,137	38,712	81,849

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	57	4	61
Last Week	61	0	61
Same week yr ago	191	0	191
To-date/2006	5,224	23	5,247
To-date/2005	7,616	33	7,649

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,237	1,558	2,795
Last Week	892	1,087	1,979
Same week yr ago	1,622	1,543	3,165
To-date/2006	37,028	41,065	78,093
To-date/2005	50,753	38,745	89,498

Source: USDA/AMS Poultry Programs, Market News Branch

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

July 21, 2006

CHICKEN WITH SKIN ADDED

FAT CONTENT	---- PRICES ----		---- VOLUME ----	
	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	16.50	15.00-16.00	500,000	260,000
WTD AVERAGE	16.50	15.50		
15-20%				
RANGE	13.00-21.00	12.00-15.00	1,538,000	1,038,000
WTD AVERAGE	17.26	13.43		
20% OR MORE				
RANGE	-	13.00-14.00	120,000	-
WTD AVERAGE		13.67		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 JULY 2006.

The market tone on tom drums at least steady, tom necks steady to instances fully steady, tom full-cut wings steady to fully steady and tom 2-joint steady to firm. Demand light to moderate. Export interest was noted from Asia and Mexico. Offerings short to adequate and held with increased confidence. The market tone on white meat was steady to firm. Demand moderate to good with interest starting to be noted for 2007 fresh tom breast meat contracts. Offerings short to light. Trading was active on fresh tom breast meat for domestic shipments, balance slow to moderate. For domestic: fresh tom wings 31, tom defatted gizzards 51-53, fresh wing meat with skin 100-105, fresh scapula 124-129, fresh breast trim 121-127, Grade A non basted 8-10 lb. breasts 135 and 12-16 lb. 175, frozen young hen breast meat 166, frozen destrapped tenderloins 185 ceiling July shipments, frozen tom breast meat 193-195 ceilings for July-August shipments, For export: livers 13, frozen -20% MST -45 days age 18, fresh tom drums 30, fresh thigh meat 73-74 cents delivered.

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME	WEEKLY	WEEKLY
FRIDAY, JULY 21, 2006	RANGE	CODE 1/	PRICE	(000)	PRICE	(000)
DRUMSTICKS, TOMS	34.00-38.00		37.18	196	31.59	1,576
WINGS FULL-CUT - TOMS		R	31.00	40	32.38	129
WINGS, V-TYPE, TOM	43.00-44.00		43.33	156	43.42	624
TAILS	34.00		34.00	160	33.70	200
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	77.00		77.00	40	75.86	580

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
THURSDAY, JULY 20, 2006	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	31.00-32.00		31.28	144
WINGS FULL-CUT - TOMS	31.00		31.00	40
WINGS, V-TYPE, TOM	37.50-46.00		42.00	312
TAILS		T	32.50	40
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	74.00-78.00	R	20.00	40
			77.06	340

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
WEDNESDAY, JULY 19, 2006	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	31.50-34.00		32.33	156
WINGS FULL-CUT - TOMS	33.00		33.00	52
WINGS, V-TYPE, TOM		M	46.33	156
TAILS		T	32.50	40
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		R	20.00	40
		T	73.00	80

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
TUESDAY, JULY 18, 2006	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	30.00		30.00	104
WINGS FULL-CUT - TOMS		M	33.00	37
WINGS, V-TYPE, TOM		M	46.33	156
TAILS	32.50		32.50	40
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	73.00	R	20.00	40
			73.00	80

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
MONDAY, JULY 17, 2006	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	29.00-32.00		30.56	976
WINGS FULL-CUT - TOMS	33.00		33.00	37
WINGS, V-TYPE, TOM	46.00-47.00		46.33	156
TAILS		W	30.00	26
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	73.00-76.00	R	20.00	40
			74.00	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Product contains 15-20% fat with skin added.