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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices for next week were mostly trending unchanged. Trade sentiment was mostly steady. Retail demand was slow to moderate with few features, but best where present and active. Food service was light to moderate, at times good for fast food promotions. In parts of the Midwest, power outages and hot temperatures in some areas continued to limit buying interest. In the parts structure, movement was fair to moderate entering the weekend. Wings were in good balance to tight and moving well, dark meat was sufficient to well cleared. Breast items were at least adequate with boneless skinless breasts in the longest position. In production areas, live supplies were moderate. Weights were mixed, but mostly desirable.

Preliminary report Prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 24-JUL-2006 (cents per lb)

US GRADE A				
(Including branded product)			WTD	
AREAS	MAJORITY	RANGE	AVG	LOADS
Delivered to First Receivers				
Chicago	60.00-63.00	46.00-70.00	61.41	27
New York	63.00-66.00			
Los Angeles	77.00			
Southeast Area FOB Dock Equivalent				
Mississippi	68.00-70.00	56.00-78.00	69.55	91

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 70.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT		
LOADS	RANGE	FRIDAY PRELIM. WTD. AVG.
953	66.37-72.00	69.64
Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:		
ITEM	WTD. AVG.	VOLUME
(CENTS PER POUND)		(000 POUNDS)
LINE RUN TENDERS	156.00	1,167
BREASTS - B/S	145.50	5,456
BREASTS - WHOLE	75.50	1,243
THIGH MEAT - B/S	84.50	1,051
LEG QUARTERS	38.50	8,313
WINGS	84.50	2,719

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN BROILER Trade sentiment was generally steady. Demand entering the weekend was light to instances moderate, best for active retail ads and fast food promotions. Supplies of all sizes were usually more than sufficient to handle trade needs. In the parts structure, movement was light to moderate. Wings were close balanced to tight and held confidently, and dark meat was in good supply to well cleared. Breast items were at least adequate with boneless skinless in the longest balance and often discounted. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

NORTHEAST BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers was moderate to good entering the weekend. Offerings of all sizes were adequate and clearing satisfactorily. Retail and distributive movement mostly fair. The market tone was generally steady. In the parts complex, wings were well cleared. Boneless skinless breasts were at least adequate to fully adequate; boneless breasts were at least sufficient. Other items were mostly adequate.

WESTERN REGION BROILER/FRYERS Preliminary majority prices were unchanged. Trade sentiments were generally steady. Early trading reported for next weeks deliveries at mainly unchanged prices. Offerings were adequate to ample. Small sized product was in the best position. Buying activity was moderate at best. Retailer demand was fair to fairly good, best where promoted. Dealers anticipated satisfactory weekend clearances. Parts were about steady with wings in the strongest position.

MIDWEST REGION BROILER/FRYERS Preliminary majority delivered prices for next week into the Chicago market were unchanged. Whole broiler/fryer trade sentiment was steady with a weak undertone. Offerings were fully sufficient for the very light trade interest. Retail and food service movement was sluggish overall, slow to occasionally moderate; only Chicago fast food noted good demand. Continued power outages in some markets and hot temperatures were impacting the clearance of food items. Floor stocks were adequate to plentiful; weights mixed. In parts complex, boneless/skinless breasts were plentiful; wings, leg quarters and tenders varied but were generally limited while whole breasts and drums sufficient. The market tone was steady to firm on wings, tenderloins and leg quarters, steady to weak on boneless/skinless breasts and steady on all other parts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was generally noted as good entering the weekend. Seller offerings were adequate to closely cleared. Live supplies were moderate; weights were mostly desirable to light. Processor schedules were mostly moderate, spot instance of heavy when combined with operations planned for Saturday. Less than trucklot asking prices were unchanged at 64 to 77 cents. Trade sentiment was steady. In the parts complex, supplies were adequate to closely cleared and were generally noted as in a tighter balance on leg cuts and wings.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A	
RANGE	61-82
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	07/17/06 - 07/21/06 (A)
	07/18/05 - 07/22/05 (A)
NO. OF BOXES	07/17/06 - 07/21/06 (A)
	07/18/05 - 07/22/05 (A)

(A) NOT REPORTED TO AVOID DISCLOSING INDIVIDUAL OPERATIONS

JUL 20

SOUTHERN STATES BROILER/FRYER PARTS

JUL 21

ITEM	POUNDS			WTD	POUNDS			WTD AVG	(000)	WTD AVG
	(000)	RANGE	MAJORITY	AVG	(000)	RANGE	MAJORITY			
BREAST - B/S	820	103.00-172.00	-	122.15	750	112.00-169.00	-	122.29	3,690	123.87
TENDERLOINS	358	113.00-168.00	-	118.22	178	118.00-175.00	120-125	122.87	1,125	120.41
BREAST - LINE RUN	121	62.00-75.00	-	68.53	116	70.00-78.00	-	72.71	595	71.39
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				300	64.77
LEGS	221	35.00-56.00	38-39	38.52	300	37.00-56.00	39	38.73	1,178	39.22
LEG QUARTERS (BULK)	600	32.00-38.00	35	35.33	585	32.00-38.00	35-36	35.47	2,940	35.04
LEG QUARTERS (4/10)	946	33.00-39.00	36-37	36.92	1,186	34.00-39.00	37	37.03	5,223	36.53
WINGS (WHOLE)	287	72.00-82.00	78-80	79.04	200	74.00-84.00	79-80	79.40	1,342	79.06
WINGS (CUT)	285	96.00-104.00	98-100	100.18	295	97.00-104.00	100-103	101.14	1,510	99.67
DRUMSTICKS	TOO FEW TO REPORT				TOO FEW TO REPORT				256	39.47
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				170	30.18
B/S THIGHS	TOO FEW TO REPORT				110	78.00-91.00	-	82.27	470	82.81

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
 TRADING FOR JUL 20, 2006 -- F.O.B. DOCK.

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
 TRADING FOR JUL 21, 2006 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
46.00 - 53.00	49.13	47.50 - 53.00	49.90	49.93

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS -Trucklot buying interest was generally fair entering the weekend. Offerings of boneless skinless breasts were fully adequate; bone-in breasts were at least sufficient for current needs. Leg cuts and wings were in good balance to well cleared. Movement through retail and distributive channels was fair. The market tone was fully steady to firm for wings, legs and leg quarters; barely steady to weak for boneless skinless breasts. Other items were steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

JUL 20

JUL 21

ITEM	CURRENT NEG			WTD	CURRENT NEG			WTD	WTD AVG	WEEKLY
	TRADING*	AVG**	VOL/LBS		TRADING*	AVG**	VOL/LBS			
BREAST - B/S	130-135	127.55	729,120	130-135	127.71	584,280	127.39	3,376,080		
TENDERLOINS	120-125	114.33	234,170	120-125	120.46	98,480	117.38	956,272		
BREAST - WITH RIBS	76-77	80.27	84,640	76-77	86.75	66,200	82.57	396,840		
BREAST - LINE RUN	76	75.78	81,000	76	76.52	86,400	76.64	435,960		
LEGS	47-48	45.66	114,700	47-48	47.63	116,560	44.31	747,740		
LEG QUARTERS (BULK)	38-39	38.63	265,800	38-39	38.74	259,320	38.05	1,361,320		
DRUMSTICKS	37-38	38.01	109,960	37-38	43.05	90,165	41.06	598,978		
THIGHS	28-29	37.06	71,900	28-29	40.83	62,600	39.12	314,450		
B/S THIGHS	83-84	85.36	69,440	83-84	86.10	61,840	85.09	485,730		
WINGS (WHOLE)	89-90	84.23	214,500	89-90	92.98	151,940	85.33	952,620		
BACKS AND NECKS (STRIPPED)	10-12	12.09	25,280	10-12	11.95	12,000	11.69	88,720		
LIVERS (5 POUND TUBS)	30-35	26.09	18,200	30-35	27.22	9,240	26.39	63,440		
GIZZARDS (HEARTS)	50-55	54.40	14,720	50-55	54.42	19,680	52.17	87,000		

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG). * NEG. SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WT		ACTUAL		AVG
	07/21	07/20	07/19	07/18	07/19	07/18	07/14	07/12	WTS
Alabama	4,079	4,149	4,025	4,129	5.22	5.30	4,049	5.26	
Arkansas	4,800	5,392	5,296	5,378	5.08	5.11	5,442	5.26	
Delmarva	2,426	2,233	2,224	2,559	5.57	5.57	1,984	5.51	
KY-LA-TN	2,156	2,176	2,140	2,155	4.90	5.00	2,259	5.04	
Mississippi	3,372	2,871	2,774	2,879	5.68	5.77	3,065	5.81	
North Carolina	2,619	2,620	2,452	2,528	6.61	6.60	2,750	6.75	
Texas	2,534	2,506	2,468	2,490	5.14	5.23	2,449	5.22	
Total	21,986	21,947	21,379	21,792	5.40	5.46	21,998	5.50	
Mon-Fri	109,084(A)						108,220(A)		
Saturday	1,398(included in total for date shown)						661		

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 21-Jul-06 and 22-Jul-06 is estimated to be 32,894,000 head down 0.35 percent from a week ago and down -6.38 percent from a year ago. (Last week 33,010,000, last year 35,136,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 22-Jul-06 is estimated to be 162,485,000 head up 1.24 percent from a week ago, and down 4.42 percent from a year ago. (Last week 160,498,000, last year 170,006,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	91-100
ROASTERS 4# & UP	99-108
HENS UNDER 5#	-
HENS OVER 5#	65-74
DUCKS	-
RABBITS-WHOLE	-
RABBITS-CUT UP	-

SAN FRANCISCO PROCESSED POULTRY

DLVRD TO RESTAURANTS AND INSTITUTIONS

	ICE PACK	DRY PACK	RANGE
FRESH FRYERS	ICE PACK	DRY PACK	89-103
ROASTERS 4# & UP	ICE PACK	DRY PACK	108-114
HENS OVER 5#	ICE PACK	DRY PACK	100
	ICE PACK	DRY PACK	111-118
HENS OVER 5#	ICE PACK	DRY PACK	88-102
	ICE PACK	DRY PACK	102-109
DUCKS			185-190

YOUNG CHICKENS SLAUGHTERED Under federal inspection, classified by live wt., week ending 08-Jul-06 (Preliminary),

	(A) Fast food/ Food service 4.20 Lbs. & down	(B) Retail 4.21-5.25 Lbs.	(C) Deboning 5.26 Lbs. & Up
	-----THOUSANDS-----		
Head	28,194	19,580	44,247
Avg Weight	3.79	4.78	6.63
% of total /1	31%	21%	48%
Comparisons			
Last week	28,029	19,566	47,786
Avg Weight	3.74	4.75	6.32
% of total /1	29%	21%	50%
Same week, yr ago /2	25,238	22,324	39,697
Avg Weight	3.71	4.75	6.34
% of total /1	29%	26%	45%
To date/2006	728,435	525,874	1,440,550
To date/2005	743,067	594,706	1,316,413

/1 May not total to 100% due to rounding. /2 Comparable week.

(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.

(B) This weight class generally denotes chickens marketed in the retail industry.

(C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION (Preliminary)

W/E 15-JUL-2006	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
Head	160,498	1,180	1,554	2,734	475
Avg Wt	5.34	3.32	7.79	5.86	6.69
Last week	139,425	831	1,087	1,918	448
Same wk yr ago	168,451	1,431	1,543	2,974	478
Avg Wt	5.27	3.40	7.97	5.77	6.67
To-date/2006	4,501,935	31,804	41,042	72,846	14,230
To-date/2005	4,471,610	43,137	38,712	81,849	13,881

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 163.7 million head. Estimated U.S. slaughter for this period was 162.4 million head, or 1.3 million less than estimated available.

**ESTIMATED U.S. FRYER SLAUGHTER/
FRYER AVAILABILITY COMPARISON**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
June 10	168.3	165.4	102%	5.38
17	165.7	166.0	100%	5.31
24	169.0	164.5	103%	5.30
July 1	170.6	162.5	105%	5.24
8	141.1	162.3	87%	5.37
15	162.4	163.7	99%	5.34
Year to date	4556.6	4588.7	99%	
July 22		164.1		
29		164.0		

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

W/E	07/22/06	07/15/06	% CHG	07/23/05	% CHG
-----THOUSANDS-----					
Broilers	162,485	160,498*	+1.24	170,006*	-4.42
Cattle	657	687	-04	651*	+01
Hogs	1,969	1,954	+01	1,868*	+05

*ACTUAL

EASTERN REGION MISCELLANEOUS POULTRY

FOR CURRENT DELIVERY FOR THE WEEK OF 17-JUL-2006

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	151-155	157-161
MIDWEST MOSTLY	132-142	133-143

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	53.00-66.00	60.00-63.00
VACUUM PACKED (6-9 PER BOX)	66.00-86.25	72.00-76.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	62.64 - 85.05
14 OZ.	69.12 - 96.39
16 OZ.	74.88 - 106.73

THE EASTERN REGION INCLUDES:

CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT & WV

CENTRAL REGION DUCKLINGS Prices were unchanged. Trade sentiment was steady. Demand was moderate to fairly good. Supplies were in balance to about adequate. Schedules full time. Prices paid to first receivers for 10-18oz boneless breast at \$4.50-5.25, bone in legs at \$1.45-2.40, gizzards at \$1.20-1.40, wings at \$0.70-0.65, livers at \$0.95-1.70, and feet at \$.65-1.00.

NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 17-JUL-2006

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	129-146	130-148

GRAYSTONE SMALL ANIMAL AUCTION - July 18, 2006

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

Prices paid per pound, except as noted.

	RANGE
Muscovy Ducks - Drakes	.30 - .50
Doves	3.00 - 3.50ea.
Red Fowl 5-6 LBS	.30 - .50
Crossbred Fowl 5-9 LBS	.30 - .50
Crossbred Roosters 4-6 LBS	.50 - .60
Crossbred Roosters 7-11 LBS	.40 - .45
Guinea Fowl	1.20 - 1.30ea.
Banty Roosters	2.00 - 2.50ea.
Banty Hens	1.00 - 1.50ea.
Silgies	1.25 - 1.50ea.
Geese 9-14 LBS	- .70
Pigeons	2.00 - 2.25ea.
White Pigeons	2.50 - 3.50ea.
Rabbits 4-6 LBS	1.00 - 1.10
Rabbits 6-9 LBS	.80 - .90
Bunnies	1.00 - 1.50ea.
Guinea Pigs	.75 - 1.50ea.
Goats	50.00 - 60.00ea.
Kid Goats	20.00 - 30.00ea.
Red Fowl 4-5 LBS	.30 - .50

Total Coops Sold 375

NATIONAL CANNER FOWL MARKET Trading on heavy canners was too few to report; unchanged on the lights when compared to the previous week. Offerings ranged adequate to ample for the light and unaggressive buyer interest; with most available supplies of heavy canners being used internally. Demand was light to fair to fair at best. Processing schedules were normal. The undertone was about steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
18-26 MAJORITY 22-24	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
19-28 MAJORITY 24-25	TOO FEW SALES TO REPORT

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION LIGHT LIVE HENS Prices were unchanged when compared to a week earlier. Demand was fair to moderate, best into rendering operations. Offerings of spent hens were at least adequate to available for current needs. Processing schedules were normal. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	5-12	8-10

SOUTH CENTRAL LIGHT LIVE HENS Trading was TFEWR. Demand was light for additional light fowl. Schedules were reduced. Salvage values were expected to remain steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL LIGHT LIVE HENS Prices were unchanged. Offerings were fully adequate to ample with demand reported as light to moderate and best into rendering operations. Schedules continued mixed. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	5-10.5	8-10

WEST COAST LIGHT Plant schedules moderate. Offerings adequate.

HEAVY TYPE HENS (7 POUNDS AND UP) *

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 24-JUL-06

SOUTH CENTRAL HEAVY LIVE HEN Negotiations were too few to report. Demand was light for adequate supplies of spent heavy fowl. Schedules were reduced. Finished sales were slow. Trade sentiment was steady at best.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY LIVE HEN Sales were too few to report prices. Demand was light and generally unaggressive for the fully adequate offerings of spent hens. Processing schedules for next week were noted as normal. Sales of finished product was no better than fair. The undertone was barely steady to weak.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice Fax	(202)720-6911 (202)720-2403	Mike Sheats, Chief
Atlanta, GA	Voice Fax	(404)562-5850 (404)562-5875	Johnny Freeman, Officer-In-Charge
Jackson, MS	Voice Fax	(601)965-4662 (601)359-1175	Gary Brown, Southern States Area Supervisor
Des Moines, IA	Voice Fax Recorded	(515)284-4471 (515)284-4468 (515)284-4545	Mary L. Adkins, Officer-In-Charge
Long Beach, CA	Voice Fax Recorded	(562)388-7337 (562)432-8295 (213)534-1335	Jim Derby, Officer-in-Charge