



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE



### DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady. No trading was reported. Demand light to moderate with most interest noted for deferred shipments. Offerings limited and held with confidence. Parts and meats trading was light to fair. Demand was light to moderate. Offerings were mixed. The market tone on white meat was steady to firm, on parts mostly steady.

### EXPORT MARKET HIGHLIGHTS

Trading centered on heavy movement of tom drums and small volumes of thigh meat, full-cut and V-type wings, balance slow. Demand was in a full range, mostly moderate. Offerings adequate to short.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	108-129
TURKEYS Y TOMS UNDER 22#	104-129
TURKEYS Y TOMS 22-24#	108-129
TURKEYS Y TOMS 24-26#	108-129
TURKEYS Y TOMS 26 LBS & OVER	112-120

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	75-82
FROZEN TURKEYS Y TOMS 28# & UP	77-87
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-97
FRESH TURKEYS Y TOMS 14-24#	88-97
FROZEN TURKEYS Y HENS 8-16#	75-80
FROZEN TURKEYS Y TOMS 14-24#	75-80
FROZEN TURKEYS Y TOMS 24-28#	75-82

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	74-75	-	-	-
CENTRAL REGION 4/	73-74	-	-	-
WESTERN REGION 5/	74-75	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	74-75	-	-	-
CENTRAL REGION 4/	73-74	-	-	-
WESTERN REGION	74-75	-	-	-

### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 17 JULY 2006.

The market tone on tom drums was steady to barely steady and attempting to find a floor. The market tone on tom necks was steady to instances weak, tom full-cut wings at least steady and tom 2-joint wings steady to firm. Demand on tom drums moderate to good into export channels at the lower trending price levels, light to moderate for domestic shipments. Offerings adequate to ample. Demand on tom necks light to moderate, best for exports at the lower trending prices. Offerings adequate to instances burdensome. Tom 2-joint wing demand moderate to good for exports with trading noted at higher trending prices for July-August shipments, light to instances moderate for domestic. Offerings light and spotty. Tom full-cut wing demand light to moderate for the light offerings. The market tone on thigh meat was steady to instances firm. Demand moderate to instances good for domestic and export shipments. Offerings light at best and held with confidence. Some production noted being diverted to school lunch purchases. Trading was active on tom drums for export, balance slow. For domestic: hearts 20, fresh wing meat with skin 100, fresh scapula 127, Grade A non-basted 8-10 lb. breasts 135 and 12-16 lb. 175, plant grade basted 20-24 lb. breasts 160, For export: hen necks 21, tom defatted gizzards 58-64, Russian frozen thigh meat 99.50-103, fries 130 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	116.00	320
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	141.32	19
BREASTS, 4-8 LBS PLANT GRADE 2/	106.00		106.00	18
DRUMSTICKS, TOM		F	32.00	44
DRUMSTICKS, TOM--FRESH		F	30.00	40
DRUMSTICKS, HEN	32.00		32.00	40
WINGS, FULL-CUT, TOM		F	30.53	256
WINGS, FULL-CUT, HEN		R	27.25	80
WINGS, V-TYPE, TOM	40.00		40.00	80
WINGS, V-TYPE, HEN	98.00-104.00		102.00	120
NECKS, TOM		F	22.13	64
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	180.50	80
BREASTS, B/S, TOM--FRESH 3/	216.00		216.00	40
THIGH MEAT		F	72.00	9
THIGH MEAT--FRESH		F	75.20	20
BREAST TRIM MEAT	122.00		122.00	40
SCAPULA MEAT	123.00		123.00	34
TENDERLOINS	177.00		177.00	20
DESTRAPPED TENDERS		R	179.00	80
DESTRAPPED TENDERS--FRESH		F	210.00	10
WING MEAT WITH SKIN	98.00		98.00	80
MECHANICALLY SEPARATED 4/		W	21.00	40
MECHANICALLY SEPARATED--FRESH 4/	24.00		24.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	29.00-32.00		30.56	976
WINGS FULL-CUT - TOMS	33.00		33.00	37
WINGS, V-TYPE, TOM	46.00-47.00		46.33	156
TAILS		W	30.00	26
MECHANICALLY SEPARATED 4/		R	20.00	40
THIGH MEAT - FROZEN	73.00-76.00		74.00	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.