



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady. No trading was reported. Demand seasonally slow. Offerings limited and held with confidence. Parts and meats trading was light to fair. Demand was light to moderate. Offerings were mixed. The market tone on white meat was steady to firm, on parts mostly steady.



EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums and thigh meat, balance slow. Demand was in a full range, mostly fair. Offerings adequate to short.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 13, 2006**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	74-75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	73-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	74-75	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	74-75	-	-	-	-	-	-	-	-
CENTRAL REGION	73-74	-	-	-	-	-	-	-	-
WESTERN REGION	74-75	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 14, 2006**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	74-75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	73-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	74-75	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	74-75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	73-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	74-75	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF JULY 14, 2006	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	74.00	75.00	73.50
CENTRAL REGION	74.00	73.50	71.00
WESTERN REGION	74.50 **	74.50 **	72.50 **
16-24 LB TOMS			
EASTERN REGION	74.00	73.75 **	73.67
CENTRAL REGION	74.00	72.67	71.00
WESTERN REGION	74.50 **	74.50 **	71.80 **

**BASED ON OFFERS

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 JULY 2006.

The market tone on tom drums was steady to barely steady, tom full-cut wings fully steady and tom necks steady to barely steady. Demand light to moderate. Offerings of tom necks and tom drums adequate to fully adequate, tom full-cut wings short to tight. The market tone on thigh meat was mostly steady for the short to adequate offerings. Inquiry moderate to good. Trading was slow to moderate. For domestic: hen gizzards 40 cents. For export: tom thigh meat for August 78 cents, hen thigh meat 67.5-68.5 cents, tom necks 22.5-23.5 cents, hen necks 21 cents, hen drums 27.5 cents and hen full-cut wings 28 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	116.00	320
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	141.32	19
BREASTS, 4-8 LBS PLANT GRADE 2/		R	114.00	20
DRUMSTICKS, TOM	32.00		32.00	140
DRUMSTICKS, TOM--FRESH		F	33.49	71
DRUMSTICKS, HEN	29.00-32.00		29.23	260
WINGS, FULL-CUT, TOM	30.00-32.00		30.40	100
WINGS, FULL-CUT, HEN	27.00-28.00		27.25	80
WINGS, V-TYPE, TOM	38.00		38.00	40
WINGS, V-TYPE, HEN	95.00		95.00	40
NECKS, TOM	22.00-23.00		22.20	200
NECKS, HEN				
BREASTS, B/S, TOM 3/	179.00-182.00		181.00	60
BREASTS, B/S, TOM--FRESH 3/	216.00		216.00	40
THIGH MEAT	71.00		71.00	40
THIGH MEAT--FRESH	73.00		73.00	20
BREAST TRIM MEAT	121.00		121.00	40
SCAPULA MEAT		W	124.00	80
TENDERLOINS				
DESTRAPPED TENDERS	179.00		179.00	80
DESTRAPPED TENDERS--FRESH		F	209.23	146
WING MEAT WITH SKIN	97.00		97.00	80
MECHANICALLY SEPARATED 4/		W	21.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	24.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	29.50-31.00		29.58	1,052
WINGS FULL-CUT - TOMS	31.00		31.00	40
WINGS, V-TYPE, TOM		F	40.00	104
TAILS		W	30.00	26
MECHANICALLY SEPARATED 4/	20.00		20.00	40
THIGH MEAT - FROZEN	68.00-70.00		68.81	364

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 JULY 2006.

The market tone on white meat was steady to firm. Demand moderate to good. Increased interest was noted on frozen tom breast meat from Canada. Further processed demand moderate to good. Offerings short to instances adequate. Some processors noting lighter slaughter weights due to warmer summer time weather conditions. The market tone on thigh meat was steady to mostly fully steady. Demand moderate to instances good. Some of the increased activity and strength on thigh meat due to the strength of alternative red meat items. Offerings light and held with increasing confidence. Trading was active on tom drums for export at lower trending prices, balance light to moderate. For domestic (fresh): wing meat with skin 105, breast trim 122-125, scapula 124-128, frozen -20% mechanically separated turkey -60 days age 17 cents delivered. Tom necks traded at 19.50 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	LST CDE	WTD AVG PRICE	VOLUME (000)	WEEKLY	WEEKLY
					WTD AVG PRICE	WTD AVG PRICE
BREASTS, 4-8 LBS GRADE A 2/		1/ W	116.00	320	116.34	350
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	141.32	19	142.94	34
BREASTS, 4-8 LBS PLANT GRADE 2/						
DRUMSTICKS, TOM	32.00		32.00	44	32.15	264
DRUMSTICKS, TOM--FRESH	30.00		30.00	40	30.00	40
DRUMSTICKS, HEN		R	29.23	260	29.63	320
WINGS, FULL-CUT, TOM	30.00-31.00		30.53	256	30.49	356
WINGS, FULL-CUT, HEN		R	27.25	80	27.25	80
WINGS, V-TYPE, TOM		R	38.00	40	37.60	100
WINGS, V-TYPE, HEN		R	95.00	40	96.00	60
NECKS, TOM	21.50-24.00		22.13	64	22.24	364
NECKS, HEN						
BREASTS, B/S, TOM 3/	179.00-182.00		180.50	80	181.25	160
BREASTS, B/S, TOM--FRESH 3/	214.00-215.00		214.67	60	213.47	455
THIGH MEAT	72.00		72.00	9	71.10	89
THIGH MEAT--FRESH	74.00-77.00		75.20	20	73.37	120
BREAST TRIM MEAT	122.00		122.00	80	121.75	160
SCAPULA MEAT		W	124.00	80	123.69	116
TENDERLOINS						
DESTRAPPED TENDERS		R	179.00	80	180.08	104
WING MEAT WITH SKIN		R	97.00	80	97.33	120
DESTRAPPED TENDERS--FRESH	210.00		210.00	10	210.00	10
MECHANICALLY SEPARATED 4/		W	21.00	40	21.00	40
MECHANICALLY SEPARATED--FRESH 4/	21.00-26.00		22.79	342	23.02	422
EXPORT TRADING						
DRUMSTICKS, TOMS	29.50-31.50		29.88	884	29.98	2,524
WINGS FULL-CUT - TOMS		R	31.00	40	30.75	106
WINGS, V-TYPE, TOM		F	40.00	104		
TAILS		W	30.00	26	32.42	66
MECHANICALLY SEPARATED 4/		R	20.00	40	20.33	120
THIGH MEAT - FROZEN	69.00		69.00	78	68.92	810

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