



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
JULY 12, 2006
VOL. 53 NO. 83

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm on deferred shipments. Trading and demand was moderate for prompt shipment. Demand was light to moderate. Offerings were limited. The market tone was steady to firm on white meat, steady on parts. Trading was light. Demand was fair at best.

EXPORT MARKET HIGHLIGHTS

Trading was slow to moderate. Demand was light to moderate with offerings adequate.



WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 11, 2006**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	74-75	-	-	-	82.00	2496	SEP	-	-
CENTRAL REGION 4/	73-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	74-75	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	74	-	-	-	82.00	2600	SEP	-	-
CENTRAL REGION 4/	73-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	74-75	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 12, 2006**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	74-75	74	74.00	1000	-	-	-	-	-
CENTRAL REGION 4/	73-74	74	74.00	200	-	-	-	-	-
WESTERN REGION 5/	74-75	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	74-75	74	74.00	320	-	-	-	-	-
CENTRAL REGION 4/	73-74	74	74.00	80	-	-	-	-	-
WESTERN REGION 5/	74-75	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 JULY 2006.

The market tone on white meat was steady to firm. Demand moderate to good. Offerings short to instances adequate. The market tone on 4-8 lb. breasts was instances barely steady to fully steady, mostly steady to fully steady. Demand light to instances moderate for commodity 4-8 lb. breasts while others note moderate to instances good for rotisserie style breasts. Offerings mixed. Some industry members expressed concerns about heat and mortality issues. Trading slow.

	PRICE	L.S.T.	WTD AVG	VOLUME
	RANGE	CODE 1/	PRICE	(000)
DOMESTIC TRADING				
BREASTS, 4-8 LBS GRADE A 2/	120.00		120.00	30
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	145.00	15
BREASTS, 4-8 LBS PLANT GRADE 2/		R	114.00	20
DRUMSTICKS, TOM	33.00		33.00	40
DRUMSTICKS, TOM--FRESH		F	33.49	71
DRUMSTICKS, HEN		M	30.00	20
WINGS, FULL-CUT, TOM		F	32.13	67
WINGS, FULL-CUT, HEN		F	27.00	100
WINGS, V-TYPE, TOM		M	37.00	20
WINGS, V-TYPE, HEN		M	98.00	20
NECKS, TOM		M	22.00	20
NECKS, HEN		W	23.00	6
BREASTS, B/S, TOM 3/		F	180.00	80
BREASTS, B/S, TOM--FRESH 3/	215.00		215.00	80
THIGH MEAT				
THIGH MEAT--FRESH		F	73.09	258
BREAST TRIM MEAT		M	122.00	40
SCAPULA MEAT		M	123.00	36
TENDERLOINS				
DESTRAPPED TENDERS		M	177.00	4
DESTRAPPED TENDERS--FRESH		F	209.23	146
WING MEAT WITH SKIN		M	98.00	40
MECHANICALLY SEPARATED 4/		F	20.67	120
MECHANICALLY SEPARATED--FRESH 4/		M	24.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	32.00		32.00	104
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	40.00	104
TAILS		M	34.00	40
MECHANICALLY SEPARATED 4/		F	21.00	20
THIGH MEAT - FROZEN		M	69.00	212

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY-TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	108-129
TURKEYS Y TOMS UNDER 22#	104-129
TURKEYS Y TOMS 22-24#	108-129
TURKEYS Y TOMS 24-26#	108-129
TURKEYS Y TOMS 26 LBS & OVER	112-120

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	88-97
FRESH TURKEYS Y TOMS 14-24#	88-97
FROZEN TURKEYS Y HENS 8-16#	75-80
FROZEN TURKEYS Y TOMS 14-24#	75-80
FROZEN TURKEYS Y TOMS 24-28#	75-82

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 JULY 2006.

The market tone on tom drums was steady to barely steady, mostly steady; tom full-cut wings steady to fully steady, mostly steady; and tom necks steady to barely steady. Demand light to moderate. Offerings of tom necks adequate to ample, tom drums adequate to fully adequate, tom full-cut wings short to adequate with some noting offerings not as tight as previous weeks. The market tone on thigh meat was mostly steady for the short to adequate offerings. Inquiry moderate to good. Trading slow to moderate with activity centered on 4-8 lb. breasts for domestic shipments and on tom drums for export. For domestic: fresh wing meat with skin 101, fresh scapula 125, fresh breast trim 128, frozen young hen breast meat 165 cents delivered. For export: tom necks 24, tom and hen defatted gizzards 42 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	116.00		116.00	320
BREASTS, 4-8 LBS GRADE A--FRESH 2/	135.00-150.00		141.32	19
BREASTS, 4-8 LBS PLANT GRADE 2/		R	114.00	20
DRUMSTICKS, TOM	32.00		32.00	40
DRUMSTICKS, TOM--FRESH		F	33.49	71
DRUMSTICKS, HEN	32.00		32.00	40
WINGS, FULL-CUT, TOM		F	32.13	67
WINGS, FULL-CUT, HEN		F	27.00	100
WINGS, V-TYPE, TOM	37.50		37.50	40
WINGS, V-TYPE, HEN		M	98.00	20
NECKS, TOM	21.00-24.00		22.50	80
NECKS, HEN		W	23.00	6
BREASTS, B/S, TOM 3/	185.00		185.00	20
BREASTS, B/S, TOM--FRESH 3/	211.00-215.00		213.38	195
THIGH MEAT	71.00		71.00	40
THIGH MEAT--FRESH	73.00		73.00	80
BREAST TRIM MEAT		M	122.00	40
SCAPULA MEAT	124.00		124.00	80
TENDERLOINS				
DESTRAPPED TENDERS	185.00		185.00	20
DESTRAPPED TENDERS--FRESH		F	209.23	146
WING MEAT WITH SKIN		M	98.00	40
MECHANICALLY SEPARATED 4/	21.00		21.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	24.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	29.00-31.00		30.14	364
WINGS FULL-CUT - TOMS	30.00-31.00		30.61	66
WINGS, V-TYPE, TOM		F	40.00	104
TAILS	30.00		30.00	26
MECHANICALLY SEPARATED 4/	20.50		20.50	80
THIGH MEAT - FROZEN	69.00		69.00	156

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.
 4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA POULTRY HEALTH BOARD

SEASON		CUMULATIVE	
JULY 1 TO JUNE 30	HEAVY WHITE	HEAVY WHITE	ALL BREEDS
2006-2007	07/05/06	No Report Issued	
2005-2006	07/06/05	No Report Issued	
2005-2006	06/28/06	No Report Issued	
2004-2005	06/29/05	7,700	286,095