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NATIONAL BROILER MARKET-AT-A-GLANCE



Trade sentiment was steady to about steady. Retail demand was slow to fair with few features. Food service was fair to good, best into fast food channels and resorts. Supplies of all sizes were mixed, but readily available for trade needs. In the parts structure, movement was fair to good, and usually limited to immediate needs. Wings were close balanced to short and moving satisfactorily. Dark meat was irregular, but obtainable, and breast items were adequate to ample with boneless skinless cuts in the longest position. In production areas, live supplies were moderate. Weights were desirable to light, but mostly desirable.

GEORGIA F.O.B. DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading advanced .25 cents to 70.00 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 74.75 cents last year on July 13, 2005.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	155.50
BREASTS - B/S	146.50
BREASTS - WHOLE	75.00
THIGH MEAT - B/S	84.50
LEG QUARTERS	37.00
WINGS	80.50

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN REGION Trade sentiment was mostly steady. Demand was light to fair, instances moderate for active fast food promotions and retail ads. Supplies of all sizes were usually sufficient to handle trade needs. In the parts structure, interest was air to moderate. Dark meat and wings were balanced to tight and moving well. Breast items were mixed, but available, with boneless skinless in the longest position and often discounted. In production areas, live supplies were moderate at mostly desirable weights.

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers was slow and somewhat disappointing. Offerings of whole product was in fair balance but available. Wogs were readily available from the South. Retail and distributive movement was light to moderate. The market tone was still generally steady. In the parts complex, wings and leg quarters were in close balance, b/s breast were adequate to ample. Other items were generally adequate and clearing satisfactorily.

MIDWEST REGION The whole broiler/fryer market tone was steady. Offerings were adequate for the limited buyer interest. Retail trade demand was slow to fair. Food service trade was moderate to good, best into fast food and resort areas. Floor stocks were adequate with weights mostly desirable. Parts trading was on immediate needs only. Supplies were generally adequate to fully adequate. The trade sentiment was steady to fully steady on leg quarters and wings, steady to weak on boneless/skinless breasts and steady on the balance.

WESTERN REGION The market tone was generally steady. Offerings of WOGs less than 3.5 pounds in fair balance and held with a degree of confidence; however heavier weights were fully adequate overall. Buying activity was fair and buyers' cautious. Retailer demand was light to moderate, fairly good to cover specials. Floor stocks generally adequate.

BROILER-TYPE EGGS SET IN 19 SELECTED STATES DOWN 1 PERCENT

Commercial hatcheries in the 19-State weekly program set 210 million eggs in incubators during the week ending July 8, 2006. This was down 1 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED DOWN 1 PERCENT

Broiler growers in the 19-State weekly program placed 174 million chicks for meat production during the week ending July 8, 2006. Placements were down 1 percent from the comparable week a year earlier. Cumulative placements from January 1, 2006 through July 8, 2006 were 4.71 billion, down 1 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED TOTAL 19 SELECTED STATES

WEEK ENDING 07/08/06	<u>2006</u>	<u>2005</u>	<u>PERCENT CHANGE PREVIOUS YEAR</u>
EGGS SET	209,932	212,303	-01
CHICKS PLACED	174,346	176,964	-01

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 19-Aug-06 is estimated at 161.0 million head. This compares to 160.9 million head the previous week and to 166.8 million head the same week a year ago, when the slaughter was 169.8 million head and the composite weighted average price was 71.32 cents per pound.

JULY 11, 2006

SOUTHERN STATES BROILER/FRYER PARTS

JULY 12, 2006

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS			WTD	ITEM	POUNDS			WTD
	(000)	RANGE	MAJORITY	AVG		(000)	RANGE	MAJORITY	AVG
BREAST - B/S	780	115.00-177.00	-	128.00	BREAST - B/S	760	122.00-177.00	-	131.37
TENDERLOINS	293	115.00-165.00	120-125	126.80	TENDERLOINS	218	92.00-164.00	-	116.80
BREAST - LINE RUN	116	72.00-77.00	-	74.14	BREAST - LINE RUN	101	70.00-78.00	-	73.80
FRONT HALVES	TOO FEW TO REPORT				FRONT HALVES	TOO FEW TO REPORT			
LEGS	188	35.00-56.00	38-39	38.87	LEGS	228	35.00-55.00	38-39	38.86
LEG QUARTERS (BULK)	600	29.00-36.00	32-33	32.40	LEG QUARTERS (BULK)	625	30.00-37.00	33-34	33.10
LEG QUARTERS (4/10)	1,092	30.00-38.00	34-35	34.73	LEG QUARTERS (4/10)	931	31.00-38.00	35-36	35.02
WINGS (WHOLE)	330	68.00-92.00	74-77	77.94	WINGS (WHOLE)	330	70.00-96.00	74-78	79.00
WINGS (CUT)	251	89.00-99.00	92-94	94.12	WINGS (CUT)	170	90.00-100.00	95-98	94.41
DRUMSTICKS	61	45.00-56.00	-	45.14	DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT				THIGHS	TOO FEW TO REPORT			
B/S THIGHS	84	80.00-91.00	-	84.22	B/S THIGHS	TOO FEW TO REPORT			
*****					*****				
WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR					F.O.B. DOCK.				
		RANGE	TODAY'S AVERAGE				RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
		47.00-53.00	49.62				45.00-53.50	48.78	49.86

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS

Trucklot buying interest was fair to good on wings, but not as active as a day earlier. However, values were still trending slightly higher. Offerings of boneless skinless breasts were fully adequate to ample. Dark meat items were irregular but about adequate for trade needs. Movement through retail and distributive channels was light to moderate. The market tone was fully steady to firm on wings, unsettled to weak on b/s breast and usually steady on balance of items, although leg quarters were reported as well cleared.

*ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

JULY 11, 2006	CURRENT NEG	WTD	VOL/LBS	JULY 12, 2006	CURRENT NEG	WTD	VOL/LBS
BREAST - B/S	140-145	128.53	1,153,520	BREAST - B/S	137-142	130.12	711,720
TENDERLOINS	120-125	119.09	231,096	TENDERLOINS	120-125	115.42	172,500
BREAST - WITH RIBS	76-77	81.07	107,120	BREAST - WITH RIBS	76-77	84.92	67,000
BREAST - LINE RUN	76	77.29	63,000	BREAST - LINE RUN	76	74.88	72,000
LEGS	44-45	43.53	152,840	LEGS	44-45	43.88	194,800
LEG QUARTERS (BULK)	35-36	35.60	370,600	LEG QUARTERS (BULK)	36-37	35.78	296,640
DRUMSTICKS	38-39	42.75	162,490	DRUMSTICKS	38-39	43.15	125,440
THIGHS	28-29	40.03	101,730	THIGHS	28-29	37.48	68,880
B/S THIGHS	83-84	83.85	100,280	B/S THIGHS	83-84	84.34	104,500
WINGS (WHOLE)	81-82	81.82	207,640	WINGS (WHOLE)	83-84	78.02	306,920
BACKS AND NECKS (STRIPPED)	10-12	11.16	21,440	BACKS AND NECKS (STRIPPED)	10-12	11.54	20,720
LIVERS (5 POUND TUBS)	30-35	26.14	11,890	LIVERS (5 POUND TUBS)	30-35	25.25	17,040
GIZZARDS (HEARTS)	45-50	50.16	18,320	GIZZARDS (HEARTS)	45-50	49.97	15,360

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)		
	07/12	07/11	07/10	07/07	07/10	07/07	07/05	07/03	
Alabama	3,923	4,123	4,044	4,518	5.39	5.27	4,018	5.38	
Arkansas	5,315	5,392	5,314	5,826	5.36	5.39	5,053	5.25	
Delmarva	2,276	2,264	2,244	2,559	5.72	5.54	2,245	5.69	
KY-LA-TN	2,196	2,215	1,935	2,667	5.01	4.86	2,127	4.87	
Mississippi	2,609	2,922	2,949	3,124	5.70	5.69	2,436	5.76	
North Car	2,551	2,622	2,407	2,673	6.71	6.64	2,395	6.46	
Texas	2,519	2,526	2,521	2,549	5.28	5.19	2,516	5.31	
Total	21,389	22,064	21,414	24,024	5.56	5.48	20,790	5.50	
Mon-Wed	65,046(A)						47,112(A)		

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 12-Jul-06 is estimated to be 32,000,000 head up 2.57 percent from a week ago and down -3.77 percent from a year ago. (Last week 31,197,000, last year 33,255,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	91-100
ROASTERS 4# & UP	99-108
HENS UNDER 5#	-
HENS OVER 5#	65-74
DUCKS	-
RABBITS-WHOLE	-
RABBITS-CUT UP	-

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS		
FRESH FRYERS	ICE PACK	89-103
	DRY PACK	108-114
ROASTERS 4# & UP	ICE PACK	100
	DRY PACK	111-118
HENS OVER 5#	ICE PACK	88-102
	DRY PACK	102-109
DUCKS		185-190

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 15-Jul-06

CLASS	CURRENT WEEK	PREVIOUS WEEK
	07/15/06 (1)	07/08/06
	THOUSAND HEAD	
Broiler/fryer	164,388 (2)	139,510
Light hens	1,111	835
Heavy hens	1,566	1,083
Total	167,065	141,428

(1)ESTIMATED (2)The estimated number of broiler-fryers available for slaughter the week ending 15-Jul-06 is 163.7 million head compared to 170.5 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 164.7 million head or 1.0 million more than estimated available. For the week of 22-Jul-06 the estimated available is 164.1 million head.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)

	PROCESSED TURKEY	PROCESSED POULTRY
	LBS	LBS
AM 07/10/06	108,151	66,721
AM 07/01/06	105,590	67,467
CHG	2,561	-746
PCT CHG	2	-1

COLD STORAGE MOVEMENT (IN THOUSANDS)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	07/10/06	07/03/06	07/11/05	07/10/06	07/03/06	07/11/05
PACIFIC COAST LOS ANGELES	612	514	3,995	8,267	8,011	5,674
	238	183	72	2,020	2,880	3,201

CENTRAL MISCELLANEOUS POULTRY RTC HENS

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S. GRADE A AND PLANT GRADE, 5 LBS. AND UP, FOR WEEK OF JULY 10, 2006

HENS	ICE PACKED (12 PER BOX)	VACUUM PACKED (6-9 PER BOX)	RANGE
			67-76
			72-79

HACKETTSTOWN POULTRY SALES

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	FOR 07/11/06			FOR 07/11/06		
	LOW	HIGH	AVG	LOW	HIGH	AVG
HEAVY FOWL lb.	-	1.35	-	HEAVY FOWL ea.	-	5.25
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	3.00	3.25
BANTAMS lb.	-	-	-	BANTAMS ea.	2.25	4.00
BROILERS lb.	-	-	-	BROILERS ea.	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-
CHICKS lb.	-	-	-	CHICKS ea.	-	-
PULLETS lb.	-	-	-	PULLETS ea.	-	3.75
BUNNIES lb.	-	-	-	BUNNIES ea.	.35	1.75
ROOSTERS lb.	-	-	-	ROOSTERS ea.	-	4.00
GEESE lb.	-	-	-	GEESE ea.	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-
DUCKS lb.	-	-	-	DUCKS ea.	4.75	8.00
RABBITS lb.	.30	1.75	.81	RABBITS ea.	-	-
PIGEONS lb.	-	-	-	PIGEONS ea.	1.75	5.25
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-
SILKIES ea.	3.25	5.25	-	GOSLINGS ea.	-	-
GUINEA PIGS ea.	-	.50	-	TURKEY POULTS ea.	-	-
CHUKARS ea.	-	-	-			
TOTAL COOPS	60					

MAJOR WHOLESALE MARKETS - Mexico City

Cents per pound for the week ending July 7, 2006

	Whole	Legs	Necks, Backs	Livers/		
	Chickens	Breasts	W/Thighs	& Wings	Gizzards	Hens
RAYON						
Low	57.64	148.22	78.23	16.47	4.12	74.11
High	74.11	152.34	82.35	20.59	8.23	74.11
Mostly	57.64	148.22	78.23	16.47	4.12	74.11

SAN JUAN

Low	58.47	144.11	74.11	16.47	4.12	72.05
High	72.05	152.34	82.35	20.59	8.23	72.05
Mostly	58.47	144.11	78.23	16.47	4.12	72.05

NEW SAN JUAN

Low	57.64	144.11	74.11	16.47	4.12	74.11
High	74.11	156.46	82.35	20.59	4.12	74.11
Mostly	57.64	144.11	74.11	16.47	4.12	74.11

BECERRA

Low	57.64	148.22	82.35	20.59	4.12	74.11
High	74.11	152.34	86.46	24.70	8.23	74.11
Mostly	57.64	148.22	82.35	20.59	4.12	74.11

DELMARVA

Movement of ready-to-cook whole birds was generally noted as slowed, moderate at best and typical of normal midweek activity. Offerings were about adequate to fully adequate and were in the closer balance on the larger sizes. Live supplies were moderate; weights were often lighter than desired. Processor schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 64 to 77 cents. Trade sentiment was steady. In the parts complex, breast cuts were adequate to ample and were more readily available on boneless/skinless. Thighs were fully adequate. Other leg cuts were adequate to well cleared. Wings were short.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

	BRANDED
	U.S. GRADE A
RANGE	63-78
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A)Not reported to avoid disclosing individual operations.



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