



# USDA BROILER MARKET NEWS REPORT

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## NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were unchanged in the West, but higher elsewhere when compared to previous week. Trade sentiment was about steady in the West, steady to fully steady in Midwest, and fully steady to firm in the East. Retail demand was slow to moderate; food service was moderate to fairly good, best for fast food and into resort areas. Supplies of all sizes were mixed, but usually sufficient to closely cleared. In the parts structure, movement was fair to good. Wings were close balanced to short and moving well, and dark meat was sufficient to well cleared. Breast items were adequate to barely adequate; however, boneless skinless breasts were adequate to ample and in the longest position. In production areas, live supplies were moderate. Weights were desirable to light, but mostly desirable.

**Final Report** of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 10-JUL-2006 (cents per lb)

AREAS	US GRADE A		COMPOSITE		
	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Boston/New England	TFEWR		:	61.58	28
Chicago	60.00-63.00	61.99	35	63.90	60
Ohio Cities	TFEWR		:	65.46	19
Denver	76.50	76.27	14	76.94	16
Detroit	61.00-64.00	64.09	11	65.18	49
Los Angeles	77.00	75.51	65	71.51	145
New York	63.00-66.00	64.77	22	65.66	46
Philadelphia	62.50-64.00	63.45	11	62.75	22
Pittsburgh	62.00-65.00	64.08	12	67.36	57
St. Louis	61.50-61.75	61.20	20	62.23	35
San Francisco	77.50	76.87	31	77.61	69

### Composite Weighted Average

Loads	07/10/06	Change Last Wk	07/03/06	07/11/05
546	67.50	1.78	65.72	72.93

**WOG BROILERS** (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	Majority	Wtd Avg	Loads
Eastern	66.00-68.00	67.04	34
Central	61.00-67.00	66.11	67
Western	65.00-74.00	69.32	39
<b>Southeast Area FOB Dock Equivalent</b>			
Mississippi	69.00-70.00	69.56	91

**GEORGIA F.O.B. DOCK PRICES** Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 69.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,120	59.00-72.00	69.02
The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:		
	WTD AVG	VOLUME
LINE RUN TENDERS	154.50	1,434
BREASTS - B/S	148.00	5,942
BREASTS - WHOLE	75.00	1,497
THIGH MEAT - B/S	85.00	1,159
LEG QUARTERS	36.00	9,326
WINGS	78.00	2,888

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

**NORTHEAST REGION BROILER/FRYER** Trucklot buying activity on ready-to-cook whole broiler/fryers was reported as moderate to good for early week business. Offerings of all sizes were in fairly good balance. However, lighter sizes were in the best position and well cleared. Movement through retail and distributive channels was moderate to good. The market tone was fully steady to firm. In the parts complex, b/s breast were available, bone in breast were in good balance, and most dark meat cuts were adequate to well cleared. Wings were usually reported as short of current inquiry.

**SOUTHERN REGION BROILER/FRYERS** Trade sentiment was mixed, but overall at least steady. Demand following the weekend was fair to active, best for fast food promotions and active retail ads. Supplies of all sizes were usually sufficient to well cleared for trade needs. In the parts structure, movement was fair to fairly good. Wings were close balanced to tight and continued to move well. Breast items were adequate to barely adequate with boneless skinless in the longest position, and dark meat was in good balance to short. In production areas, live supplies were moderate at mostly desirable weights.

**WESTERN REGION BROILER/FRYERS** Final majority prices were unchanged from last weeks' reported levels. Trading reported on regular commitments at mainly unchanged prices with new negotiations at unchanged to higher prices. Offerings were in fair balance. Buying activity was fair to fairly good. Retailer demand was moderate, fairly good where featured. Dealers reported desirable weekend clearances. Reported parts trading for this weeks' delivery was 42-57 on drumsticks, leg quarters 37-44, leg meat 84-85, wings 83-84, bone-on breast 76-96 and boneless breasts 133-137. The Los Angeles negotiated WOG weighted average up 2.61 t6o 65.68, with the volume reported at 25 loads down 14 percent.

**MIDWEST REGION BROILER/FRYER** This week's final majority delivered prices increased into the Chicago, Detroit and St. Louis markets from last Monday's final; Ohio cities were TFEWR. Whole fryer market tone was steady to fully steady on light offerings. Retail demand was slow to moderate, food service moderate to fairly good; best into fast food and resorts areas. Floor stocks were adequate to long; sizes desirable. Supplies of leg quarters were tight, wings close, boneless/skinless breasts fully available and remaining parts adequate. The trade sentiment was steady to firm on wings and leg quarters, steady to weak on boneless/skinless breasts and steady on the balance of parts.

**DELMARVA BROILER/FRYERS** Movement of ready-to-cook whole birds was moderate to moderately good for immediate delivery. Seller offerings were adequate to tight and were in the closer balance on the heavier sizes. Live supplies were moderate; weights were mostly desirable to light. Processing schedules were moderate, instances moderately heavy. Less than trucklot asking prices were 1 cent higher at 64 to 77 cents. Trade sentiment was fully steady. Wings were short of inquiry. Boneless/skinless breast were available. Whole breasts were adequate to barely adequate. Other cuts were generally noted as adequate and clearing satisfactorily.

\*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A	
RANGE	61-77
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations

**NORTHEAST BROILER/FRYER PARTS** Trucklot buying interest was good on wings, and mostly moderate to good on dark meat. Offerings of boneless skinless breasts were fully adequate to ample. However, bone-in breasts, and tenders were reported as in fair balance to adequate. Movement through retail and distributive channels was moderate. The market tone was fully steady to firm on wings, at least steady on dark meat cuts, but unsettled to weak on b/s breast.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING	WTD AVG	VOLUME /LBS
BREAST - B/S	140-145	137.12	494,665
TENDERLOINS	120-125	117.96	141,980
BREAST - WITH RIBS	76-77	82.96	45,200
BREAST - LINE RUN	76	75.33	81,000
LEGS	44-45	45.43	66,200
LEG QUARTERS (BULK)	35-36	35.57	322,800
DRUMSTICKS	38-39	44.24	76,360
THIGHS	28-29	37.22	64,520
B/S THIGHS	83-84	86.82	75,640
WINGS (WHOLE)	80-81	80.29	143,260
BACKS AND NECKS (STRIPPED)	10-12	12.01	18,360
LIVERS (5 POUND TUBS)	30-35	24.91	10,600
GIZZARDS (HEARTS)	45-50	49.49	14,040

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ARKANSAS BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,701	118.00-198.00	130-143	134.39
TENDERLOINS		TOO FEW TO REPORT		
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	386	30.00-34.00	30.5-33	32.33
LEG QUARTERS (4/10)	2,219	26.00-37.00	32-35	34.81
WINGS (WHOLE)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS	964	23.00-32.00	24	23.99

**ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)**

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	07/10	07/06	07/06	07/03	06/29
Alabama	4,078	3,988	5.24	3,824	5.30
Arkansas	5,283	5,343	5.23	5,022	5.18
Delmarva	2,258	2,272	5.61	2,303	5.67
KY-LA-TN	1,940	2,174	5.08	2,072	4.43
Mississippi	2,951	2,950	5.74	2,916	5.64
North Carolina	2,573	2,606	6.59	2,230	6.65
Texas	2,510	2,553	5.31	2,481	5.31
Total	21,593	21,886	5.50	20,848	5.42
Mon	21,593(A)			20,848(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 10-Jul 2005 is estimated to be 32,306,000 up 3.26 percent from a week ago and up 2.4 percent from a year ago.  
(last week 31,285,000 last year 31,542,000)

**SOUTHERN STATES BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	535	122.00-189.00	-	130.56
TENDERLOINS	254	120.00-188.00	-	136.66
BREAST - LINE RUN	117	72.00-78.00	74-75	73.44
FRONT HALVES		TOO FEW TO REPORT		
LEGS	221	35.00-56.00	38-39	37.97
LEG QUARTERS (BULK)	585	29.00-36.00	-	32.31
LEG QUARTERS (4/10)	1,051	31.00-38.00	34-35	34.60
WINGS (WHOLE)	285	65.00-82.00	72-75	73.95
WINGS (CUT)	250	88.00-94.00	90-92	91.16
DRUMSTICKS	85	45.00-52.00	-	52.35
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR JUL 10, 2006 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
47.00 - 53.00	50.32	50.32

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**MIDWEST REGION BROILER/FRYER PARTS** ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 10-JUL-TO 14-JUL-2006

	Price (Cents) Per Lb.	Mostly
BREAST - B/S	121.00 - 145.00	130.00 - 141.00
BREAST - LINE RUN	71.00 - 95.00	75.00 - 79.00
LEGS	42.00 - 52.00	-
LEG QUARTERS (BULK)	29.00 - 39.00	35.00 - 36.00
LEG QUARTERS (4/10)	33.00 - 42.00	37.00 - 38.00
DRUMSTICKS	35.00 - 47.00	-
THIGHS	28.00 - 40.00	-
WINGS (WHOLE)	75.00 - 87.00	81.00 - 83.00
BACKS AND NECKS (STRIPPED)	12.00 - 25.00	-
LIVERS	30.00 - 40.00	-
GIZZARDS (HEARTS)	40.00 - 48.00	-

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
WOGS 2# & UP - WHOLE	82.25-100.25
WOGS 2# & UP - CUT UP 8&9 PIECES	85.75-102.75
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	

**DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)**

FRESH FRYERS	91-100
ROASTERS 4# & UP	99-108
HENS UNDER 5#	
HENS OVER 5#	65-74
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

**SAN FRANCISCO PROCESSED POULTRY DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
FRESH FRYERS	ICE PACK 89-103
	DRY PACK 108-114
ROASTERS 4# & UP	ICE PACK 100
	DRY PACK 111-118
HENS OVER 5#	ICE PACK 88-102
	DRY PACK 102-109
DUCKS	185-190

**EASTERN REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

JULY 07, 2006				
CHICKEN WITH SKIN ADDED				
(Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	16.50	16.00-17.00	470,000	-
WTD AVERAGE	16.50	16.50		
15-20%				
RANGE	15.00-20.00	11.00-15.00	1,642,000	882,000
WTD AVERAGE	16.68	12.74		
20% OR MORE				
RANGE	-	13.00-14.00	120,000	-
WTD AVERAGE		13.67		

\* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

JULY 07, 2006				
CHICKEN WITH SKIN ADDED				
(Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	14.50-19.00	17.00	140,400	-
WTD AVERAGE	16.00	17.00		
15-20%				
RANGE	15.00-19.50	12.00-16.25	1,096,800	244,800
WTD AVERAGE	17.42	14.33		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

\* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

**SOUTHEAST HEAVY LIVE HEN** Prices were generally unchanged when compared to a week earlier. Demand was light to no better than fair for the adequate offerings of spent hens. Processing schedules were noted as mostly normal. Sales of finished product was fair at best. The undertone was barely steady.

HEAVY TYPE HENS (7 POUNDS AND UP) \*  
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 10-JUL-06

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	2-12		7.01
AT FARM PRODUCER LOADING		TOO FEW TO REPORT	
FOB PLANT		TOO FEW TO REPORT	

\*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

**SOUTH CENTRAL HEAVY LIVE HEN** Prices were lower than the past week. Demand was light for fully adequate offerings of spent hens. Schedules were normal. Finished sales were slow. Trade sentiment was steady at best.

HEAVY TYPE HENS (7 POUNDS AND UP) \*  
PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 10-JUL-06

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	4-11.25	7-9	7.59

\*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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