



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady to firm. No trading was reported. Demand was light to moderate with most interest for deferred shipments. Offerings short to light for prompt shipments and light to moderate for deferred. Bulk parts market tone was steady to barely steady. The market tone on meats was fully steady to firm. Trading was slow with many still on holiday and the others assessing inventories. Demand was light to moderate.

EXPORT MARKET HIGHLIGHTS

No trading was reported. Demand was light to moderate. Offerings light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 5, 2006**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	73-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	74-75	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	73-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	74-75	-	-	-	-	-	-	-	-

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 05 JULY 2006.

The market tone on white meat was steady to firm. Demand in a full range as processors restart from being down for the holiday. Supplies light and generally held with confidence. Trading light. For domestic (part loads): fresh wing meat with skin 112, fresh scapula 130-135, plant grade basted 16-18 lb. breasts 159 cents delivered.

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DOMESTIC TRADING				
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	148.85	26
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		M	33.00	40
DRUMSTICKS, TOM--FRESH				
DRUMSTICKS, HEN		M	33.00	20
WINGS, FULL-CUT, TOM		F	32.81	171
WINGS, FULL-CUT, HEN	28.00		28.00	15
WINGS, V-TYPE, TOM		F	39.50	80
WINGS, V-TYPE, HEN	102.00		102.00	20
NECKS, TOM		F	23.00	111
NECKS, HEN	23.00		23.00	6
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	205.00-210.00		208.33	120
THIGH MEAT		F	69.97	36
THIGH MEAT--FRESH		F	72.76	164
BREAST TRIM MEAT		F	121.45	220
SCAPULA MEAT		F	126.11	133
TENDERLOINS		W	175.19	156
DESTRAPPED TENDERS		F	179.25	160
DESTRAPPED TENDERS--FRESH		M	206.00	22
WING MEAT WITH SKIN		F	99.61	121
MECHANICALLY SEPARATED 4/		M	20.00	40
MECHANICALLY SEPARATED--FRESH 4/	23.00-24.00		23.63	160

EXPORT TRADING

DRUMSTICKS, TOMS		M	31.00	80
WINGS FULL-CUT - TOMS		R	30.50	26
WINGS, V-TYPE, TOM		M	40.00	108
TAILS		W	34.00	40
MECHANICALLY SEPARATED 4/		F	20.17	60
THIGH MEAT - FROZEN		M	69.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	98-129
TURKEYS Y TOMS UNDER 22#	94-129
TURKEYS Y TOMS 22-24#	93-129
TURKEYS Y TOMS 24-26#	92-129
TURKEYS Y TOMS 26 LBS & OVER	106-119

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY

DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	88-97
FRESH TURKEYS Y TOMS 14-24#	88-97
FROZEN TURKEYS Y HENS 8-16#	74-79
FROZEN TURKEYS Y TOMS 14-24#	74-79
FROZEN TURKEYS Y TOMS 24-28#	74-81

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