



USDA EGG MARKET NEWS REPORT

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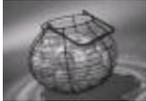
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL EGG MARKET AT-A-GLANCE



In New York, prices were unchanged when compared to Thursday's values. The market tone was steady to weak with the larger sizes in the weakest position. Retail and distributive demand ranged light to at times fairly good. Supplies were sufficient to ample. Breaking stock offerings were adequate to ample for the light to moderate demand. Schedules were noted as reduced. Spent hens were adequate to available for the light to moderate demand. Processing schedules were reported as mostly normal for the upcoming week.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices to producers in IA-MN-WI were 2 cents lower for large and unchanged for medium and small. Midwest delivered prices were unchanged with asking prices for next week's deliveries trending lower on the larger sizes. Trade sentiment was mostly steady. Retail demand was light to at times fairly good in areas with planned feature activity. Food service movement was usually light to moderate, best into vacation and resort areas. Supplies were adequate to ample.

	RANGE	MOSTLY	IA-MN-WI Prices paid to producers. Range Mostly
EXTRA LARGE	38-47	41-44	LARGE 14-23 18
LARGE	37-46	39-42	MEDIUM 7-13 13
MEDIUM	25-34	27-30	SMALL 5-9

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV,Western NY, and Western PA

NORTHEAST REGIONAL Prices were unchanged. Asking prices for next week's deliveries were trending lower on the larger sizes and unchanged on mediums. Trade sentiment was mixed entering the holiday weekend. Demand into all outlets was light to moderate. Supplies were adequate to available for current trade needs. Breaking stock offerings were adequate to fully adequate for the light to moderate demand. Schedules were noted as usually reduced. Spent hens were adequate to available for the light to moderate demand. Slaughter schedules were reported as mostly normal for the upcoming week.

	RANGE	MOSTLY
EXTRA LARGE	46-60	48-52
LARGE	41-55	46-50
MEDIUM	32-45	37-39

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

SOUTH CENTRAL REGIONAL Prices were unchanged with asking prices for next week's deliveries trending lower on the larger sizes. Trade sentiment was mostly steady. Retail demand was light to at times fairly good in areas with planned features. Food service movement was usually light to instances moderate. Supplies were adequate to ample. Central States breaking stock prices were unchanged. Offerings were fully adequate to ample for the light demand. Trade sentiment was in a full range of steady to weak.

	RANGE	MOSTLY
EXTRA LARGE	46.5-55	48-51
LARGE	43.5-52	45-48
MEDIUM	32.5-41	34-37

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

SOUTHEAST REGIONAL Prices were unchanged. Asking prices for next week's deliveries were trending lower on the larger sizes and unchanged on mediums. Trade sentiment was about steady to steady. Retail and distributive demand was light to moderate. Supplies were adequate to ample. Breaking stock offerings were sufficient to fully adequate fully sufficient for the light to instances moderate demand. Light type hens were adequate to available for mostly normal processing schedules.

	RANGE	MOSTLY
EXTRA LARGE	44.5-66.25	46-49
LARGE	43-63.25	44-47
MEDIUM	33.5-45.25	34-38

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

NEW YORK EGGS Prices were unchanged on all sizes when compared to yesterday's values. Trade sentiment was at best steady. Retail and distributive demand was mostly light to moderate. Supplies were adequate to available for current needs.

	RANGE
EXTRA LARGE	51-55
LARGE	49-53
MEDIUM	44-48

	RANGE	MOSTLY
EXTRA LARGE	45-53	46-48
LARGE	43-51	44-46
MEDIUM	31-39	32-34

WESTERN REGIONAL Prices unchanged. The market tone was weak on large with asking prices for next week 5 cents lower, with jumbo, extra large, and medium steady at unchanged prices. Retailer demand light. Offerings ample.

CALIFORNIA Prices unchanged. The market tone was weak on large with asking prices for next week 5 cents lower; jumbo, extra large, medium and small were steady with asking prices unchanged. Retailer demand light. Offerings ample. Small benchmark price 50.

CALIFORNIA Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	106
EXTRA LARGE	91
LARGE	82
MEDIUM	70

SOUTHERN CALIFORNIA

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA WHITE EGGS IN CARTONS, CENTS PER DOZEN.

	RANGE
JUMBO	279-329
EXTRA LARGE	249-299
LARGE	199-239
MEDIUM	189-195

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	RANGE
JUMBO	73-87
EXTRA LARGE	71-79
LARGE	69-72
MEDIUM	57-60

CENTRAL REGION BREAKING STOCK Prices continued unchanged. Demand was light as most off-line breakers were running reduced schedules for next week and were content with previously secured inventories. Offerings were fully adequate to ample and included graded loose shell eggs. Trade sentiment in a full range of steady to weak.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
BREAKING STOCK	20-24	22-24
CHECKS & UNDERGRADES	11-18	11-13
CENTRAL STATES AREA: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, WI		

EASTERN REGION BREAKING STOCK Prices continued to trend lower when compared to early week trading. Traders were cautious and unsettled with a barely steady undertone. Demand was mostly light to occasionally moderate for usually reduced holiday needs. Offerings were sufficient to fully adequate. Most plants are on holiday schedules for next week. Cases broken under federal inspection in the Eastern region for the week ending 25-Jun-2006 were 10% more than the previous week, and 6% higher than the same week a year ago.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
BREAKING STOCK	22-25	TFEWR
CHECKS & UNDERGRADES	10-17	11-14
EASTERN STATES AREA: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, WV		

EGGS PROCESSED UNDER FEDERAL INSPECTION -W/E 24-Jun-2006 (LBS IN THOUSANDS) (EXCLUDES INGREDIENTS)

	CASES BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED
CW	1,405,746	34,352	13,945	7,313	3,118	4,605
PW	1,327,867	32,286	12,426	6,891	2,676	4,352
LY	1,378,428	32,841	13,156	7,232	3,704	4,351
% PW	6%	6%	12%	6%	17%	6%
% LY	2%	5%	6%	1%	-16%	6%
2006	32,135,976	792,592	300,928	161,977	72,837	108,282
2005	32,427,356	765,918	322,631	173,140	73,187	110,488
% YTD	-1%	3%	-7%	-6%	0%	-2%

	CW	PW	LY
Average Yield Per Case - (Inedible Included)	42.84	42.14	41.77
Average Yield Per Case - (Inedible Excluded)	39.56	38.86	38.62

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include a limited amount of off-line source material)

	Cases Broken		Liquid whole	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	639,178	45.5%	17,063	49.7%
PREVIOUS WEEK	610,659	46.0%	16,217	50.2%
LAST YEAR	558,871	40.5%	14,312	43.6%

SOUTHERN CALIFORNIA FROZEN Prices 1 cent lower on whole, unchanged on whites and yolks. Southern California breaking activity for the week ending 6/24 was 9% less than the previous week. Frozen demand light and freezer stocks adequate.

Wholesale selling prices, f.o.b. shipping point (cents per lb. in 30 lb. containers) LTL (MIN. 25 CONT.)

	RANGE
WHOLE	46-50
WHITES	47-50
SUGARED YOLKS (MIN 43% SOLIDS)	57-60
SALTED YOLKS (MIN 43% SOLIDS)	53-57

CENTRAL REGION FROZEN Frozen whole egg ranged unchanged to 2 cents lower with whites unchanged. Sugared yolk prices ranged unchanged to 1 cent lower with salted yolk 1 to 4 cents lower. Trade sentiment was unsettled for whole egg, steady for whites and steady to about steady for frozen yolk products. Demand was light for whole egg and whites and fair to fairly good for sugared and salted yolk with salted yolk seeing the best movement. Offerings were adequate to available. Breaking stock prices were lower when compared to the past week's reported prices.

Wholesale selling prices (cents per lb. in 30 lb. containers)

	TRUCKLOTS	
	RANGE	MOSTLY
WHOLE	41-45	41-43
WHITES	43-52	43-47
SUGARED YOLKS (MIN 43% SOLIDS)	50-54	51-53
SALTED YOLKS (MIN 43% SOLIDS)	46-49	47-49

EASTERN REGION FROZEN Mostly prices were unchanged to higher on whites, unchanged on whole, but lower on yolks when compared to a week earlier. Demand was light to fair. Supplies were generally sufficient for trade needs. Trade sentiment was about steady on yolks, and usually steady on balance of items. Liquid and frozen eggs (ingredients included) processed under federal inspection in the Eastern region for the week ending 24-Jun-2006 were 8 % more than the previous week, and 5 % higher than a year ago; the total to date of liquid and frozen eggs (ingredients included) was about 4 % less than the total a year earlier.

Wholesale selling prices (cents per lb. in 30 lb containers)

	TRUCKLOTS		LTL
	RANGE	MOSTLY	(MIN. 25 CONT.) RANGE
WHOLE	37-46	41-44	44-51
BLENDS (/)	TFEWR		
WHITES	38-52	40-45	48-55
SGRD YOLKS (MIN 43% SOLIDS)	48-57	50-54	57-67
SLTD YOLKS (MIN 43% SOLIDS)	45-50	46-50	52-66

(/) - Whole plus yolk plus sweetener, generally 28-32% egg solids.

NATIONAL DRIED Mostly prices were unchanged to slightly lower on whole, but unchanged on balance of items when compared to a week earlier. Trading was only fair. Overall, buyers were unaggressive and watching further market developments. Offerings of albumen were generally limited and reported as in close balance, other items were usually sufficient for trade needs. Dried eggs processed under federal inspection for the week ending 24-Jun-2006 were 17% more than the previous week, but 16% less than a year ago. The total year to date production on dried eggs produced was generally unchanged when compared to a year earlier.

Wholesale selling prices, dollars per lb., in cont., Trucklot and LTL volumes.

WHOLE	1.26-1.45	MOSTLY	1.35-1.45
YOLKS	1.15-1.30	MOSTLY	1.20-1.25
ALBUMEN, SPRAY, DRIED	2.73-3.25	MOSTLY	2.95-3.10
BLENDS (WHOLE PLUS SWEETENER)	1.15-1.40	MOSTLY	1.25-1.35

NATIONAL LIQUID Pasteurized salt yolk reported from 33 to 36 cents fob with pasteurized whites too few to report. Trade sentiment was barely steady to weak for whole egg and steady for whites and yolk. Demand was light to moderate for whole egg, fair to fairly good for whites and quiet for yolk. Offerings were fully adequate to ample for whole egg, tight to adequate for whites, and adequate for yolk. Central States breaking stock prices were lower when compared to the previous week's reported prices.

Prices paid cents per lb., FOB Plant to 10:00 AM non-pasteurized trucklot. For delivery within 14 days.

CLASS	LOADS	RANGE	WTD. AVG.	CHANGE FROM LAST WEEK
WHOLE	64	19.5-22.5	20.98	-2.93
WHITES	21	23.5-26.75	25.61	-.61
YOLKS	9	34-35.5	34.28	-.66

TRAILER LOAD EGG SALES WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR JUNE 23, 2006-JUNE 29, 2006

CURRENT LOADS								102.50	FUTURE LOADS								114.75	TOTAL LOADS								217.25
SE		NE		MW		SC		NW		SW		SE		NE		MW		SC		NW		SW				
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS			
GNR W 1	22.75	30.00	22.83	24.86	—	—	9.00	GL W J	53.50	—	—	—	—	—	61.11	2.25	GL W XL	31.82	34.31	—	—	—	—	42.62	22.50	
GNR BR 1	—	—	—	—	—	—	2.00	GL W LG	26.57	30.00	—	39.33	—	—	34.36	24.25	GL W MD	22.90	24.00	—	—	—	—	28.56	6.50	
GL W J	—	—	39.75	41.00	50.00	—	2.50	NRBS - 48	—	—	—	26.00	—	—	—	8.00	NRBS - 45	17.00	19.00	—	—	—	—	7.00		
GL W XL	—	32.77	34.75	35.63	29.69	33.20	52.50	GL W MD	30.00	24.67	26.38	28.15	18.77	21.86	20.00	GL W SM	24.50	27.25	22.50	24.67	—	—	—	5.00		
GL W LG	—	34.33	29.08	34.71	22.50	—	35.00	GL BR LG	41.00	—	38.00	—	—	43.50	4.00	NRBS - 48	—	—	—	—	—	—	—	23.92	83.00	
GL W MD	30.00	24.67	26.38	28.15	18.77	21.86	20.00	NRBS - 45	16.00	17.00	—	—	—	—	17.00	NRBS - 42	—	—	—	—	—	—	—	17.40	18.00	
GL W SM	24.50	27.25	22.50	24.67	—	—	5.00	NRBS - 39	—	—	—	—	—	—	12.00	9.00	NRBS - 36	—	—	—	—	—	—	—	8.75	8.00
GL BR LG	41.00	—	38.00	—	—	—	4.00																			

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL
WITHIN THE NEXT 10 DAYS
(INCLUDES HANDLING, FREIGHT AND ANY OTHER
CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION LIGHT LIVE HEN Prices were generally unchanged when compared to a week earlier. Demand was light to moderate, best for rendering operations. Offerings of spent hens ranged adequate to available for current trade requirements. Processing schedules were mostly normal. Trade sentiment was no better than steady.

	RANGE	MAJORITY
REMOVAL COST	4-11	7-10

SOUTH CENTRAL LIGHT LIVE HEN Costs to remove light type hens were TFEWR. Demand was light for fully adequate offerings. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL LIGHT LIVE HEN Prices were unchanged. Demand was light to moderate and best into rendering operations. Offerings were adequate to fully adequate. Schedules reduced for next week. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	2.5-10	2.5-7

WEST COAST LIGHT LIVE HEN Plant schedules moderate. Offerings adequate.

SHELL EGGS-COMBINED REGIONAL

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	50.00	48.00	38.00
SOUTHEAST	47.50	45.50	36.00
MIDWEST	42.50	40.50	28.50
SOUTH CENTRAL	49.50	46.50	35.50
COMBINED REGIONAL	47.46	45.16	34.49

Computed from simple weekly averages weighted by regional area populations.

NATIONAL CANNER FOWL MARKET Trading was too few to report on heavy canners; unchanged on the lights when compared to the previous week. Offerings were fully adequate to ample for the mostly light to no better than fair demand; with most available supplies of heavy canners being used internally. Demand was light to fair. Processing schedules were normal. The undertone was steady to barely steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

CANNER HENS	HEAVY CANNER HENS
(LINE RUN WITHOUT NECKS)	(WITHOUT NECKS)
18-26 MAJORITY 22-24	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS	HEAVY CANNER HENS
(LINE RUN WITHOUT NECKS)	(WITHOUT NECKS)
19-28 MAJORITY 24-25	TOO FEW SALES TO REPORT

LIVE POULTRY SLTRD UNDER INSPECTION W/E 24-Jun-06**U.S. FOWL SLAUGHTERED DOMESTICALLY**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
Head	1,019	1,557	2,576
Last Week	1,025	1,684	2,709
Same week yr ago	1,658	1,572	3,230
To-date/2006	28,787	36,787	65,574
To-date/2005	38,864	34,521	73,385

U.S. FOWL SLAUGHTERED IN CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
Head	107	0	107
Last Week	83	0	83
Same week yr ago	148	0	148
To-date/2006	5,003	19	5,022
To-date/2005	6,947	33	6,980

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
Head	1,126	1,557	2,683
Last Week	1,108	1,684	2,792
Same week yr ago	1,806	1,572	3,378
To-date/2006	33,790	36,806	70,596
To-date/2005	45,811	34,554	80,365

Source: USDA/AMS Poultry Programs, Market News Branch

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Week Ending June 17, 2006		Year-To-Date		
TYPE	2006	2005 1/	2006 2/	2005
Liquid	209	545	4,829	8,411
Frozen	0	0	125	21
Dried	40	0	267	207
Total	249	545	5,221	8,639

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending June 17, 2006		Year-To-Date		
TYPE	2006	2005 1/	2006 2/	2005
Liquid	132	42	1,519	3,476
Frozen	8	42	521	373
Dried	0	0	41	345
Total	140	84	2,081	4,194

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending June 17, 2006		Year-To-Date		
TYPE	2006	2005 1/	2006 2/	2005
Jumbo	0	0	150	67
Extra Large	1,500	3,800	39,981	114,962
Large	2,650	3,710	76,471	229,456
Medium	1,350	4,170	39,029	53,115
Ungraded	6,480	1,572	69,464	59,474
Misc	0	0	3,360	6,973
Total	11,980	13,252	228,455	464,047

1/ Comparable Week, to-date figures may not total due to rounding.

2/ Includes revisions to previous week(s).

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Source: USDA/AMS Poultry Programs, Market News Branch.

COMMERCIAL EGG MOVEMENT

(Receipts From Producers)

W/E 24-JUN-2006	CASES	PERCENT CHANGE FROM	
REGIONS	(IN THOUS)	PW	LY
North Atlantic	197.6	0	-7
East North Central	619.9	4	1
West North Central	293.6	2	0
South Atlantic	180.3	-2	-9
South Central	60.7	-2	-1
West	191.8	8	-4
Total	1543.9	2	-2
Matched Plants reporting		83	83
Areas Covered: North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,NC,DE)			
East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD)			
South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK)			
West (CA,CO,WA,OR,UT)			

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 24-Jun-2006

Selected Consuming Centers	CW	LW	PERCENT CHANGE	
	(Thousands)		LW	LY
Atlanta	28.6	26.7	7	21
Boston	3.0	2.6	15	-9
Chicago	58.7	66.2	-11	-15
Detroit	19.8	16.3	21	-15
Kansas City	5.3	4.5	18	-13
Los Angeles	104.0	108.2	-4	-8
New Orleans	5.9	6.2	-5	-3
New York	28.4	29.0	-2	2
St. Louis	18.1	15.0	21	-1
San Francisco	16.6	16.7	-1	-6
Total	288.4	291.4	-1	-6
4 Week Moving Avg.	292.0			

COLD STORAGE HOLDINGS - Selected Centers
(INCL GOVT STOCKS) (IN THOUSANDS)

	Frozen Eggs/LBS	Turkeys/LBS	Processed other Poultry/LBS
AM 06/26/06	3,014	105,689	66,644
AM 06/01/06	3,289	96,574	65,824
CHG	-275	9115	820
PCT CHG	-8%	9%	1%

NEW ENGLAND WEEKLY SHELL EGG REPORT Jun 27, 2006
Prices paid per dozen Grade A Brown eggs in cartons delivered store door.

	EXTRA LARGE	LARGE	MEDIUM	SMALL
MAINE MOSTLY	98	95	68	50
NEW HAMPSHIRE MOSTLY	93-97	90-94	61-65	43-47
	95-96	92-93	63-64	45-46
RHODE ISLAND MOSTLY	97-101	94-98	67-71	49-53
	97	94	67	49
VERMONT MOSTLY	98-105	95-100	68-75	-
	98	95	68	-

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