



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was steady to fully steady. Inquiry seasonally light. No firm priced Grade A trading reported. Offerings short to light. The market tone on white meat was steady to firm, rib breasts steady to fully steady, thigh meat steady, and bulk parts steady to fully steady on tom full-cut wings, balance mostly steady to barely steady. Demand on white meat was moderate to good, balance light to moderate. Trading moderate on white meat, balance slow. Most processors working holiday schedules next week.



EXPORT MARKET HIGHLIGHTS

Trading was moderate on frozen thigh meat for export, balance slow. Frozen commodity hens traded at 74 cents delivered port. Demand light to moderate. Offerings of non-Russian product light to fully adequate with tom drums the most available.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 27, 2006**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	73-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-74	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	73-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-74	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 28, 2006**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	73-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-74	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	73-74	-	-	-	-	-	-	240	JULY
CENTRAL REGION 4/	72-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-74	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 JUNE 2006.

The market tone on tom drums was steady to instances weak, tom necks steady to barely steady, tom 2-joint wings was mostly steady and tom full-cut wings steady to fully steady. The market tone on hen 2-joint wings was steady to weak, balance of hen bulk parts steady at best. Demand slow to instances moderate. Offerings of tom drums adequate to ample, tom necks adequate to fully adequate, tom 2-joint wings mostly adequate and tom full-cut wings light. Offerings of hen bulk parts adequate to ample. Trading was heavy on open priced fresh and frozen thigh meat for July-December export shipments, balance slow to moderate.

DOMESTIC TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
	RANGE	CODE 1/	PRICE	(000)
BREASTS, 4-8 LBS GRADE A 2/		R	119.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/	135.00		135.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		R	114.00	40
DRUMSTICKS, TOM	30.00		30.00	40
DRUMSTICKS, TOM--FRESH	30.00-33.00		31.50	80
DRUMSTICKS, HEN		F	32.00	46
WINGS, FULL-CUT, TOM		F	31.00	40
WINGS, FULL-CUT, HEN		F	28.00	8
WINGS, V-TYPE, TOM		F	40.00	18
WINGS, V-TYPE, HEN	100.00		100.00	20
NECKS, TOM		F	23.86	289
NECKS, HEN				
BREASTS, B/S, TOM 3/	179.00		179.00	200
BREASTS, B/S, TOM--FRESH 3/	210.00		210.00	40
THIGH MEAT				
THIGH MEAT--FRESH		F	73.58	62
BREAST TRIM MEAT		M	121.00	80
SCAPULA MEAT		M	124.24	105
TENDERLOINS		F	176.00	21
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	201.27	66
WING MEAT WITH SKIN		R	98.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	19.00		19.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	31.00		31.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		F	25.00	104
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		M	70.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	98-129
TURKEYS Y TOMS UNDER 22#	94-129
TURKEYS Y TOMS 22-24#	93-129
TURKEYS Y TOMS 24-26#	92-129
TURKEYS Y TOMS 26 LBS & OVER	106-119

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	88-97
FRESH TURKEYS Y TOMS 14-24#	88-97
FROZEN TURKEYS Y HENS 8-16#	74-79
FROZEN TURKEYS Y TOMS 14-24#	74-79
FROZEN TURKEYS Y TOMS 24-28#	74-81

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 28 JUNE 2006.

The market tone on white meat was steady to firm with fresh tom breast meat and destrapped tenderloins in the strongest position. Demand moderate to good. Offerings short to instances adequate with product least available for pre-holiday needs. Most processors working holiday schedules next week. The market tone on rib breasts was steady to fully steady. Demand on 4-8 lb. sizes was light to moderate, institutional sizes moderate to good. Offerings of 4-8 lb. breasts light and spotty, institutional sizes short to light. Trading moderate on white meat for domestic shipments and frozen thigh meat for export, balance slow. For domestic (fresh, part loads): wing meat with skin 104-117.50, breast trim 127, scapula 130 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	119.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/	145.00-155.00		148.85	26
BREASTS, 4-8 LBS PLANT GRADE 2/		R	114.00	40
DRUMSTICKS, TOM	33.00		33.00	60
DRUMSTICKS, TOM--FRESH		T	31.50	80
DRUMSTICKS, HEN	32.00-33.00		32.50	40
WINGS, FULL-CUT, TOM	32.00		32.00	20
WINGS, FULL-CUT, HEN	27.00		27.00	20
WINGS, V-TYPE, TOM		F	40.00	18
WINGS, V-TYPE, HEN		T	100.00	20
NECKS, TOM	23.00-24.00		23.50	80
NECKS, HEN				
BREASTS, B/S, TOM 3/		T	179.00	200
BREASTS, B/S, TOM--FRESH 3/	189.00-210.00		203.06	363
THIGH MEAT				
THIGH MEAT--FRESH	72.00		72.00	60
BREAST TRIM MEAT	122.00		122.00	40
SCAPULA MEAT	125.00		125.00	20
TENDERLOINS	175.00-176.50		175.19	156
DESTRAPPED TENDERS	180.00		180.00	80
DESTRAPPED TENDERS--FRESH	206.00-208.00		207.50	160
WING MEAT WITH SKIN	98.00		98.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	25.00		25.00	20
EXPORT TRADING				
DRUMSTICKS, TOMS	31.00		31.00	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS	34.00		34.00	40
MECHANICALLY SEPARATED 4/	18.00		18.00	42
THIGH MEAT - FROZEN	69.00-70.00		69.42	248

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.
 4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA POULTRY HEALTH BOARD

SEASON		HEAVY WHITE	CUMULATIVE HEAVY WHITE	ALL BREEDS
JULY 1 TO JUNE 30				
2005-2006	06/21/06	2,400	205,710	205,710
2004-2005	06/22/05	13,400	278,395	278,395