



USDA BROILER MARKET NEWS REPORT

ISSN 1522-0567

FRIDAY
JUNE 23, 2006
VOL. 53 NO. 75

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices for next week's trading were trending unchanged in all areas. Trade sentiment was generally steady. Retail demand entering the weekend was light to moderate with scattered features. Food service was fair to good with fast food receiving the best interest. Supplies were usually sufficient with smaller sizes in the closest balance, and heavier weights in the longest position. In the parts structure, trading was fair to good, best where weekend needs increased. Dark meat and breast items were sufficient to closely cleared, and wings were mixed but readily available. In production areas, live supplies were moderate at mostly desirable weights.

Preliminary report Prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 26-JUN-2006 (cents per lb)

US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	57.00-60.00	47.00-65.00	58.11	28
New York	58.00-61.00			
Los Angeles	76.00			
Southeast Area FOB Dock Equivalent				
Mississippi	68.00-70.00	56.00-77.00	68.59	90

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 69.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	PRELIM. WTD. AVG.
939	65.31-71.00	69.03
Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:		
ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	147.00	1,207
BREASTS - B/S	139.50	5,556
BREASTS - WHOLE	71.50	1,293
THIGH MEAT - B/S	85.50	1,081
LEG QUARTERS	34.50	8,512
WINGS	77.50	2,868

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN BROILER Trade sentiment was generally steady. Demand into retail and food service was fair to moderate, best for ads and fast food, with optimism reported as first of the month and July 4th holiday approaches. Supplies of all sizes were usually sufficient with smaller sizes in the closest balance and heavier weights more available. In the parts structure, breast items were in balance to well cleared, closest for tenders and boneless skinless. Dark meat was adequate to short, and wings were mixed but easy to obtain. In production areas, live supplies were moderate at mostly desirable weights.

NORTHEAST BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers continued moderate to good entering the weekend. Offerings of all sizes were adequate and clearing satisfactorily. Retail and distributive movement was mostly moderate. The market tone was steady. In the parts complex, boneless skinless breasts and tenders were about adequate to short; bone-in breasts were at least sufficient. Other items were noted as generally adequate.

WESTERN REGION BROILER/FRYERS Preliminary majority prices were unchanged. The market tone was generally steady. Early trading reported at unchanged to instances higher prices, for next week's delivery. Buying activity was fair. Offerings were adequate to ample. Heavy weight product in the longest position. Retailer demand moderate overall, best for parts and whole body where promotions in progress. Dealers anticipated satisfactory weekend clearances.

MIDWEST REGION BROILER/FRYERS Preliminary majority delivered prices into major markets for next week were unchanged from Monday's final. Whole broiler/fryer market tone was steady. Offerings were light to moderate; overnight storms in the Ohio area had curtailed operations at two producer locations. Fill-in trade was noted into Ohio on 3 up wogs at 55 cents. Retail trade showed some improved activity and was generally moderate, while food service was moderate to fairly good, best into fast food. Floor stocks were in a full range; weights mostly desirable. Parts trade was improved on the front portion cuts and light to moderate on dark meat items. Supplies of all parts were in balance, in the case of dark meat cuts and boneless/skinless breasts barely adequate. The market tone was steady to firm on all parts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds continued moderate to good into the weekend with buyers generally noted as a bit cautious and keeping receipts in close balance with projected needs. Offerings were adequate and clearing satisfactorily. Live supplies were moderate; weights were mostly desirable. Processing schedules were moderately heavy when combined with operations planned on Saturday. Less than trucklot asking prices were unchanged at 59 to 75 cents. Trade sentiment was steady. In the parts complex, offerings were adequate to closely cleared.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A

RANGE	55-80
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	06/19/06-06/23/06 (A)
	06/20/05-06/24/05 (A)
NO. OF BOXES	06/19/06-06/23/06 (A)
	06/20/05-06/24/05 (A)

(A)Not reported to avoid disclosing individual operations

JUN 22

SOUTHERN STATES BROILER/FRYER PARTS

JUN 23

ITEM	POUNDS				POUNDS				(000)	WTD AVG
	(000)	RANGE	MAJORITY	WTD AVG	(000)	RANGE	MAJORITY	WTD AVG		
BREAST - B/S	928	122.00-177.00	-	132.12	874	123.00-177.00	-	133.08	4,761	131.76
TENDERLOINS	151	98.00-169.00	104-107	107.51	150	98.00-170.00	106-109	109.60	751	105.77
BREAST - LINE RUN	TOO FEW TO REPORT				TOO FEW TO REPORT				436	66.87
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				300	67.93
LEGS	126	37.00-54.00	39	39.79	132	37.00-54.00	39	40.17	644	39.75
LEG QUARTERS (BULK)	605	30.00-35.00	31-32	32.03	630	30.00-35.00	31-32	32.05	3,015	32.00
LEG QUARTERS (4/10)	1,106	31.00-38.00	33-34	33.09	1,136	31.00-38.00	33-34	33.20	6,838	32.39
WINGS (WHOLE)	260	58.00-79.00	-	69.38	266	58.00-79.00	-	69.12	1,344	69.26
WINGS (CUT)	273	81.00-94.00	-	88.52	279	81.00-94.00	-	88.54	1,410	88.52
DRUMSTICKS	TOO FEW TO REPORT				TOO FEW TO REPORT				341	44.85
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				141	39.82
B/S THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				402	82.79

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS					*****					
TRADING FOR JUN 22, 2006 -- F.O.B. DOCK.					TRADING FOR JUN 23, 2006 -- F.O.B. DOCK.					

RANGE

TODAY'S AVERAGE

RANGE

TODAY'S AVERAGE

5-DAY AVERAGE

48.00 - 52.50

50.35

48.00 - 52.50

50.36

49.97

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying activity increased slightly and was noted as moderate to fairly good entering the weekend. Offerings of boneless skinless breasts and tenders were in good balance to well cleared; bone-in breast were at least sufficient for current needs. Dark meat cuts were adequate and clearing satisfactorily. Wings were adequate. Movement through retail and distributive channels was at least moderate. The market tone was fully steady to firm for boneless skinless breasts and tenderloins. Dark meat cuts were steady to fully steady. Other items were generally steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

JUN 22

CURRENT NEG

WTD

CURRENT NEG

WTD

JUN 23

WEEKLY

ITEM	CURRENT NEG			VOL/LBS	CURRENT NEG			VOL/LBS	WTD AVG	VOL/LBS
	TRADING*	AVG**	WTD		TRADING*	AVG**	WTD			
BREAST - B/S	140-145	130.54	610,380	140-145	133.43	593,880	128.36	3,116,340		
TENDERLOINS	115-120	107.53	126,360	115-120	101.88	175,400	104.93	671,642		
BREAST - WITH RIBS	72-73	77.80	116,040	72-73	82.32	76,840	80.49	379,880		
BREAST - LINE RUN	72	75.29	86,400	72	74.48	97,200	74.66	460,080		
LEGS	43-44	45.50	94,000	43-44	43.62	150,320	44.54	641,240		
LEG QUARTERS (BULK)	34-35	33.32	318,480	34-35	34.06	335,640	33.45	1,604,760		
DRUMSTICKS	38-39	44.81	78,420	38-39	42.80	99,690	43.13	456,197		
THIGHS	28-29	40.95	47,560	28-29	35.96	94,240	37.50	350,560		
B/S THIGHS	83-84	85.05	65,800	83-84	84.01	51,640	84.09	328,640		
WINGS (WHOLE)	71-72	71.68	195,560	71-72	75.62	154,520	73.57	833,760		
BACKS AND NECKS (STRIPPED)	10-12	12.33	43,960	10-12	11.89	13,000	11.89	110,640		
LIVERS (5 POUND TUBS)	30-35	29.59	10,240	30-35	27.49	13,280	27.11	55,800		
GIZZARDS (HEARTS)	40-45	43.56	16,480	40-45	44.19	21,600	44.34	103,520		

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG). * NEG. SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WT		ACTUAL		AVG WTS	
	06/23	06/22	06/21	06/20	06/21	06/20	06/16	06/14	06/16	06/14
Alabama	4,792	4,162	3,979	4,090	5.31	5.34	4,540	5.37		
Arkansas	5,116	5,408	5,442	5,330	5.21	5.29	5,193	5.32		
Delmarva	2,475	2,292	2,222	2,559	5.52	5.57	2,193	5.72		
KY-LA-TN	2,340	2,336	2,242	2,372	5.05	5.20	2,391	5.14		
Mississippi	2,821	2,880	2,769	2,916	5.71	5.80	3,298	5.54		
North Carolina	2,880	2,623	2,636	2,624	6.77	6.77	2,781	6.74		
Texas	2,580	2,571	2,566	2,549	5.27	5.28	2,517	5.33		
Total	23,004	22,272	21,856	22,169	5.50	5.56	22,913	5.53		
Mon-Fri	111,820(A)						109,709(A)			
Saturday	1,468(included in total for date shown)						2,164			

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 23-Jun-06 and 24-Jun-06 is estimated to be 34,417,000 head up 0.10 percent from a week ago and down 10.80 percent from a year ago. (Last week 34,383,000, last year 38,585,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 24-Jun-06 is estimated to be 166,893,000 head up 1.95 percent from a week ago, and down 2.49 percent from a year ago. (Last week 163,708,000, last year 171,159,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	94-98
ROASTERS 4# & UP	97-105
HENS UNDER 5#	-
HENS OVER 5#	65-73
DUCKS	-
RABBITS-WHOLE	-
RABBITS-CUT UP	-

SAN FRANCISCO PROCESSED POULTRY DLVRD TO RESTAURANTS AND INSTITUTIONS

	ICE PACK	RANGE
FRESH FRYERS		89-103
	DRY PACK	108-114
ROASTERS 4# & UP		100
	DRY PACK	111-118
HENS OVER 5#		88-102
	DRY PACK	102-109
DUCKS		185-190

YOUNG CHICKENS SLAUGHTERED Under federal inspection, classified by live wt., week ending 10-Jun-06 (Preliminary),

	(A) Fast food/ Food service 4.20 Lbs. & down	(B) Retail 4.21-5.25 Lbs.	(C) Deboning 5.26 Lbs. & Up
	-----THOUSANDS-----		
Head	26,117	20,797	56,914
Avg Weight	3.73	4.70	6.39
% of total /1	25%	20%	55%

Comparisons

Last week	25,173	16,562	48,624
Avg Weight	3.87	4.77	6.43
% of total /1	28%	18%	54%
Same week, yr ago /2	27,603	21,673	51,143
Avg Weight	3.76	4.74	6.46
% of total /1	27%	22%	51%

To date/2006	618,633	441,375	1,242,401
To date/2005	635,533	497,980	1,132,069

/1 May not total to 100% due to rounding. /2 Comparable week.

(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.

(B) This weight class generally denotes chickens marketed in the retail industry.

(C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION (Preliminary)

W/E 17-JUN-2006	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
	-----THOUSANDS-----				
Head	163,708	1,025	1,684	2,709	489
Avg Wt	5.31	3.29	7.92	6.17	6.75
Last week	166,314	1,068	1,492	2,560	538
Same wk yr ago	169,799	1,569	1,462	3,031	415
Avg Wt	5.36	3.35	7.98	5.58	6.25
To-date/2006	3,866,522	27,768	35,230	62,998	12,369
To-date/2005	3,808,960	37,206	32,949	70,155	12,000

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 166.0 million head. Estimated U.S. slaughter for this period was 165.7 million head, or 0.3 million less than estimated available.

**ESTIMATED U.S. FRYER SLAUGHTER/
FRYER AVAILABILITY COMPARISON**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
May	13	166.9	100%	5.45
	20	169.3	103%	5.42
	27	173.2	106%	5.37
June	3	144.6	89%	5.41
	10	168.3	102%	5.38
	17	165.7	100%	5.31
Year to date	3913.5	3935.7	99%	
June	24	164.5		
July	1	162.5		

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

	Under Federal Inspection				
	-----THOUSANDS-----				
W/E	06/24/06	06/17/06	% CHG	06/25/05	% CHG
Broilers	166,893	163,708*	+1.95	171,159*	-2.49
Cattle	708	704	+01	644*	+10
Hogs	1,827	1,814	+01	1,879*	-03

*ACTUAL

EASTERN REGION MISCELLANEOUS POULTRY

FOR CURRENT DELIVERY FOR THE WEEK OF 19-JUN-2006

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND	151-155	157-161
MOSTLY		
MIDWEST	132-142	133-143
MOSTLY		

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	53.00-64.00	56.00-60.00
VACUUM PACKED (6-9 PER BOX)	65.50-86.25	68.00-76.25

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	62.64 - 85.05
14 OZ.	69.12 - 96.39
16 OZ.	74.88 - 106.73

THE EASTERN REGION INCLUDES:

CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT & WV

CENTRAL REGION DUCKLINGS Prices remained unchanged. Trade sentiment mostly steady. Demand was moderate to instances fairly good. Supplies were in balance to adequate. Schedules full time. Prices paid to first receivers for 10-18oz boneless breast at \$3.50-5.25, bone in legs at \$1.45-1.95, gizzards at \$1.35-1.40, wings at \$0.50-0.65, livers at \$0.95-1.70, and feet at \$1.00-1.15.

NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 19-JUN-2006

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	126-146	128-148

GRAYSTONE SMALL ANIMAL AUCTION - June 20, 2006

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

Prices paid per pound, except as noted.	RANGE
Muscovy Ducks - Drakes	.90 - 1.00
Doves	3.75 - 4.00ea.
Pekin Ducks	4.00 - 5.00ea.
Red Fowl 4-5 LBS	.40 - .55
Red Fowl 5-6 LBS	.45 - .50
Crossbred Fowl 5-9 LBS	.40 - .50
Crossbred Roosters 4-6 LBS	1.00 - 1.10
Guinea Fowl	.55 - .70
Banty Roosters	2.00 - 2.25ea.
Banty Hens	1.75 - 2.00ea.
Silkie	2.00 - 2.50ea.
Pigeons	1.75 - 2.00ea.
White Pigeons	4.00 - 4.25ea.
Rabbits 4-6 LBS	1.20 - 1.40
Rabbits 6-9 LBS	1.05 - 1.20
Bunnies	1.00 - 4.00ea.
Guinea Pigs	2.00 - 4.00ea.
Goats	45.00 - 60.00ea.
Kid Goats	35.00 - 40.00ea.
Muscovy Ducks - Hens	.90 - 1.00

Total Coops Sold 600

NATIONAL CANNER FOWL MARKET Trading was too few to report on heavy canners; unchanged to slightly lower on lights when compared to the previous week. Offerings were fully adequate to ample for the mostly light to fair at best demand; with most available supplies of heavy canners being used internally. Demand was light to no better than fair. Processing schedules were normal. The undertone was steady to barely steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
18-26 MAJORITY 22-24	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
19-28 MAJORITY 24-25	TOO FEW SALES TO REPORT

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION LIGHT LIVE HEN Prices were generally unchanged when compared to a week earlier. Demand was light to moderate, best into rendering operations. Offerings of spent hens ranged adequate to ample for current trade requirements. Processing schedules were mostly normal. Trade sentiment was no better than steady.

	RANGE	MAJORITY
REMOVAL COST	4-12	8-10

SOUTH CENTRAL LIGHT LIVE HEN Reported values for disposal were too few sales to report. Demand was light for limited needs. Offerings were fully adequate. Undertone was barely steady.

	RANGE	MAJORITY
REMOVAL COST		TOO FEW TO REPORT

NORTH CENTRAL LIGHT LIVE HEN Prices ranged unchanged to slightly higher. Offerings were adequate to fully adequate with demand light to instances moderate and better into rendering operations. Schedules about full-time. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	2.5-10	2.5-7

WEST COAST LIGHT LIVE HEN Plant worked moderate slaughter schedules. Offerings in fair balance with current needs.

HEAVY TYPE HENS (7 POUNDS AND UP) *
PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR
SLAUGHTER THE WEEK OF 26-JUN-06

SOUTHEAST LIVE HEAVY-TYPE HENS Sales were too few to report prices. Demand was no better than fair for the fully adequate offerings of spent hens. Processing schedules for next week were noted as mostly normal. Sales of finished product was generally fair at best. The undertone was barely steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING		TOO FEW TO REPORT
AT FARM PRODUCER LOADING		TOO FEW TO REPORT
FOB PLANT		TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL LIVE HEAVY-TYPE HENS Sales were too few to report prices. Demand was only fair for fully adequate offerings. Schedules were generally normal. Undertone was about steady to steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING		TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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