



# USDA TURKEY MARKET NEWS REPORT

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Market News Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Offerings remain limited for immediate shipments, moderate for out front shipments. Demand was light to moderate with most interest noted for the Thanksgiving holiday period. No trading was reported. Parts and meats trading was slow to moderate. Demand was light to fair. Offerings were mixed from short of buyers' needs to fully adequate.



### EXPORT MARKET HIGHLIGHTS

Trading was active on tom drums, tails and thigh meat, balance slow. Demand was moderate. Offerings light to moderate.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 15, 2006**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	73-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-74	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	73-74	-	-	-	-	-	-	-	-
CENTRAL REGION	72-74	-	-	-	-	-	-	-	-
WESTERN REGION	73-74	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 16, 2006**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	73-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-74	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION 3/	73-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-74	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS**, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF JUNE 16, 2006	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
<b>8-16 LB HENS</b>			
EASTERN REGION	73.00	72.40 **	69.50 **
CENTRAL REGION	74.00	74.00	71.00
WESTERN REGION	73.30 **	72.70 **	70.00 **
<b>16-24 LB TOMS</b>			
EASTERN REGION	73.30 **	72.40 **	68.60 **
CENTRAL REGION	74.00	71.90 **	70.00
WESTERN REGION	73.30 **	72.70 **	69.70 **

\*\*BASED ON OFFERS



**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT,** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 JUNE 2006.

The market tone on tom breast meat was steady to fully steady, destrapped tenderloins fully steady to firm with higher buyer fresh bid prices going unfilled for prompt shipments, balance of white meat steady to instances firm. Demand moderate to instances good for the short to instances adequate offerings. Some processors are starting to notice lighter trending slaughter weights due to the advent of summer time weather. The market tone on tom drums was steady to barely steady, however, instances of increased seller confidence was starting to be noted as inventories move into a better balance at the lower trending price levels into export channels. The market tone on thigh meat was steady to fully steady with higher trending prices starting to be noted on non-Russian product into export channels. Trading was active on tom drums into export channels, moderate on fresh tom breast meat for domestic shipments, balance slow. For domestic: frozen 1 lb. -20% fat finely ground turkey 47, defatted gizzards 51, plant grade non-basted rib breasts 8-10 lb. 130, 10-12 lb. 150, 12-14 lb. 160 cents delivered. For export: hearts 20, hen drums 29.50, frozen thigh meat for Russia 99 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	117.00	120
BREASTS, 4-8 LBS GRADE A--FRESH 2/	131.00		131.00	11
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	34.00		34.00	16
DRUMSTICKS, TOM--FRESH	33.00		33.00	120
DRUMSTICKS, HEN	35.00		35.00	8
WINGS, FULL-CUT, TOM		T	26.50	320
WINGS, FULL-CUT, HEN	28.00		28.00	22
WINGS, V-TYPE, TOM		T	39.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM		W	23.60	206
NECKS, HEN	27.00		27.00	8
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	188.00-197.00		190.50	240
THIGH MEAT		T	70.00	20
THIGH MEAT--FRESH		W	73.00	35
BREAST TRIM MEAT		W	122.00	40
SCAPULA MEAT		W	125.00	40
TENDERLOINS	174.00		174.00	2
DESTRAPPED TENDERS		W	179.00	40
DESTRAPPED TENDERS--FRESH		W	193.73	141
WING MEAT WITH SKIN		F	96.67	120
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	23.00		23.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	32.00-33.00		32.68	328
WINGS FULL-CUT - TOMS	30.00		30.00	104
WINGS, V-TYPE, TOM		M	36.00	208
TAILS		W	30.00	40
MECHANICALLY SEPARATED 4/		W	19.50	40
THIGH MEAT - FROZEN	71.50		71.50	156

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT,** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 JUNE 2006.

The market tone on 4-8 lb. breasts was steady to fully steady, strongest for deferred shipments. Demand light. Offerings short to light and held with confidence. The market tone on tom drums and necks was steady to barely steady with drums softest, tom 2-joint wings steady at best and tom full-cut wings steady to fully steady. Demand on tom bulk parts in a full range, mostly moderate. Offerings of tom full-cut wings light at best; balance of tom bulk parts light to fully adequate mostly adequate to fully adequate. Trading was active on fresh tom breast meat for domestic shipments and on frozen thigh meat and hen drums for export, balance slow to moderate. For domestic: livers 8-10 delivered pet foods, fresh scapula 124, fresh breast trim 128 cents delivered. For export: mixed hand defatted gizzards 36 shipping point, frozen thigh meat 70 shipping point for July, tom necks 26, hen drums 26-28, fresh tom drums 32, Grade A basted 8-10 lb. breasts 102, scapula 145 cents delivered.

DOMESTIC TRADING	PRICE RANGE	LST CDE	WTD AVG PRICE	VOLUME (000)	WEEKLY	
					WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	117.00	1/	117.00	200	117.00	200
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	131.00	11	137.11	55
BREASTS, 4-8 LBS PLANT GRADE 2/						
DRUMSTICKS, TOM	33.00-34.00		33.07	86	34.04	231
DRUMSTICKS, TOM--FRESH		R	33.00	120	33.67	240
DRUMSTICKS, HEN	33.00		33.00	80	33.18	88
WINGS, FULL-CUT, TOM	29.00-31.00		30.33	240	28.14	560
WINGS, FULL-CUT, HEN	29.00		29.00	80	28.70	144
WINGS, V-TYPE, TOM		T	39.00	40	39.00	40
WINGS, V-TYPE, HEN	95.00-108.00		102.33	240	102.33	240
NECKS, TOM	23.50-24.00		23.75	240	23.68	446
NECKS, HEN		R	27.00	8	27.00	8
BREASTS, B/S, TOM 3/	182.00		182.00	2	182.00	2
BREASTS, B/S, TOM--FRESH 3/	192.00-197.00		193.45	760	191.66	1,680
THIGH MEAT	69.00		69.00	40	69.33	60
THIGH MEAT--FRESH	71.00-78.00		72.69	98	72.77	133
BREAST TRIM MEAT	121.00		121.00	40	121.75	160
SCAPULA MEAT		W	125.00	40	124.88	120
TENDERLOINS		R	174.00	2	173.05	42
DESTRAPPED TENDERS		W	179.00	40	179.00	40
WING MEAT WITH SKIN	97.00		97.00	40	97.00	40
DESTRAPPED TENDERS--FRESH	195.00		195.00	40	193.89	206
MECHANICALLY SEPARATED 4/	19.00		19.00	40	19.00	40
MECHANICALLY SEPARATED--FRESH 4/	24.00-25.50		25.11	27	22.28	227
EXPORT TRADING						
DRUMSTICKS, TOMS	34.50		34.50	208	34.11	798
WINGS FULL-CUT - TOMS		R	30.00	104	29.51	314
WINGS, V-TYPE, TOM		M	36.00	208	36.00	208
TAILS	26.00-30.50		29.38	240	29.07	384
MECHANICALLY SEPARATED 4/		W	19.50	40	19.50	40
THIGH MEAT - FROZEN	68.00-70.00		69.20	328	70.25	708

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