



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Limited trading was reported for prompt deliveries. Offerings are limited for prompt deliveries, moderate for deferred offerings. Demand was light to moderate. Parts and meats trading was slow to moderate. Demand was light to fair. Offerings were short to adequate.



EXPORT MARKET HIGHLIGHTS

Trading was active on thigh meat to Russia and small volumes of full-cut wings, tails, fresh tom drums and mechanically separated turkey, balance of items was slow. Demand was moderate. Offerings were short to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 13, 2006**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	72-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	71-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72-74	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	72-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	71-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72-74	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 14, 2006**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	73-74	73	73.00	80	-	-	-	-	-
CENTRAL REGION 4/	72-74	74	74.00	320	-	-	-	200	JUN
WESTERN REGION 5/	73-74	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	73-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-74	74	74.00	160	-	-	-	-	-
WESTERN REGION 5/	73-74	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 JUNE 2006.

The market tone on fresh tom breast meat was barely steady to fully steady, mostly steady with less weakness noted when compared to last week. The market tone on wing meat with skin was steady to firm, balance of white meat steady to fully steady. Demand on wing meat with skin moderate to good; fresh tom breast meat in a full range, mostly moderate; balance of white meat moderate. Offerings of fresh tom breast meat light to instances fully adequate, frozen tom breast meat short to instances adequate, wing meat with skin short of buyers' needs, balance of white meat light at best. Offerings of tom full-cut wings were noted as high as 31-32 delivered with discounting the exception, not the norm. Trading centered on frozen thigh meat for export, tom full-cut wings and fresh tom breast meat for domestic shipments, balance slow. For domestic: Grade A 4-8 lb. breasts 124 delivered August, fresh wing meat with skin 105, fresh scapula 130 cents delivered. Russian frozen thigh meat traded at 100 cents delivered port for June-July shipments.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	117.00	120
BREASTS, 4-8 LBS GRADE A--FRESH 2/	135.00		135.00	28
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		R	36.00	6
DRUMSTICKS, TOM--FRESH	35.00		35.00	80
DRUMSTICKS, HEN		T	35.00	20
WINGS, FULL-CUT, TOM	26.50		26.50	320
WINGS, FULL-CUT, HEN	28.50		28.50	42
WINGS, V-TYPE, TOM	39.00		39.00	40
WINGS, V-TYPE, HEN		T	112.00	20
NECKS, TOM		F	23.67	238
NECKS, HEN				
BREASTS, B/S, TOM 3/		T	175.00	40
BREASTS, B/S, TOM--FRESH 3/	185.00-189.00		186.67	240
THIGH MEAT	70.00		70.00	20
THIGH MEAT--FRESH		F	72.55	112
BREAST TRIM MEAT		M	122.00	80
SCAPULA MEAT	124.50		124.50	40
TENDERLOINS	173.00		173.00	40
DESTRAPPED TENDERS		F	179.00	2
DESTRAPPED TENDERS--FRESH	193.00		193.00	25
WING MEAT WITH SKIN		F	96.67	120
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	19.00-24.00		20.67	120
EXPORT TRADING				
DRUMSTICKS, TOMS	34.00		34.00	54
WINGS FULL-CUT - TOMS	28.00-31.00		29.03	158
WINGS, V-TYPE, TOM		M	36.00	208
TAILS	28.00		28.00	104
MECHANICALLY SEPARATED 4/		R	19.50	52
THIGH MEAT - FROZEN	70.00-72.00		70.93	224

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	98-129
TURKEYS Y TOMS UNDER 22#	94-129
TURKEYS Y TOMS 22-24#	93-129
TURKEYS Y TOMS 24-26#	92-129
TURKEYS Y TOMS 26 LBS & OVER	106-119

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	88-97
FRESH TURKEYS Y TOMS 14-24#	88-97
FROZEN TURKEYS Y HENS 8-16#	73-78
FROZEN TURKEYS Y TOMS 14-24#	73-78
FROZEN TURKEYS Y TOMS 24-28#	73-80

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 JUNE 2006.

The market tone on tom drums was steady to instances weak, tom necks steady to barely steady and tom full-cut wings steady to instances firm. Demand on tom necks and drums light to moderate, tom full-cut wings moderate to good. Offerings of tom drums and necks adequate to ample with drums the most available, tom full-cut wings short to light. Trading was active on frozen thigh meat for export to Russia, moderate on fresh tom breast meat and tom necks for domestic shipments, balance slow. For domestic: tails 33, fresh scapula and fresh breast trim 130 cents delivered. For export: fresh -20% mechanically separated turkey 24, fresh tom drums 38, frozen thigh meat for Russia 100 cents delivered July-August.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	117.00	120
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	135.00	28
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	34.50-35.00		34.69	129
DRUMSTICKS, TOM--FRESH	33.00		33.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		T	26.50	320
WINGS, FULL-CUT, HEN		T	28.50	42
WINGS, V-TYPE, TOM		T	39.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM	23.50-27.00		23.60	206
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	187.00-195.00		192.71	280
THIGH MEAT		T	70.00	20
THIGH MEAT--FRESH	73.00		73.00	35
BREAST TRIM MEAT	122.00		122.00	40
SCAPULA MEAT	125.00		125.00	40
TENDERLOINS		T	173.00	40
DESTRAPPED TENDERS	179.00		179.00	40
DESTRAPPED TENDERS--FRESH	192.00-196.00		193.73	141
WING MEAT WITH SKIN		F	96.67	120
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	24.00-25.00		24.50	40
EXPORT TRADING				
DRUMSTICKS, TOMS		T	34.00	54
WINGS FULL-CUT - TOMS	30.00		30.00	52
WINGS, V-TYPE, TOM		M	36.00	208
TAILS	30.00		30.00	40
MECHANICALLY SEPARATED 4/	19.50		19.50	40
THIGH MEAT - FROZEN		T	70.93	224

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.
 4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA POULTRY HEALTH BOARD				
SEASON		CUMULATIVE		
JULY 1 TO JUNE 30		HEAVY WHITE	HEAVY WHITE	ALL BREEDS
2005-2006	06/14/06		No Report Issued.	
2004-2005	06/15/05		No Report Issued.	
2005-2006	06/08/06		No Report Issued.	
2004-2005	06/09/05		No Report Issued.	
2005-2006	05/31/06		No Report Issued.	
2004-2005	06/01/05	4,500	4,500	264,995